



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the Midwest, generally steady in the West, and about steady in the East. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate entering the week. Floor stocks are adequate to longer than desired. Market activity is slow to moderate. In the parts structure, movement is light as dealers assess market conditions following the weekend. Prices are trending weak to lower for wings, tenders and most dark meat items. Breast cuts prices are trending steady to weak. Offerings of wings, tenders and most dark meat items are readily available and slow to clear; breast cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 10/26/13 is 90.17 compared to 91.11 a week earlier, and 87.84 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **105.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1003	86.00-110.32	103.59

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.50	1,834
BREASTS - B/S	184.50	7,739
BREASTS - WHOLE	108.50	1,784
THIGH MEAT - B/S	144.50	1,251
THIGHS	72.50	1,327
DRUMSTICKS	72.00	1,347
LEG QUARTERS	51.50	9,379
WINGS	137.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	90.17	↓ 0.95	11,885	
<b>Last Week:</b>	91.11		9,646	
<b>Last Year:</b>	87.84	↑ 2.33	12,749	
Monthly Composite Weighted Average				
<b>Sep</b>	91.51		47,179	

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 115.00	88.00 - 94.00	92.54	↓ 0.26	5,480	92.80	4,807
WOGS:	80.00 - 111.00	89.00 - 94.00	90.84	↓ 1.61	1,414	92.45	1,264
NEW YORK							
Whole Body:	85.00 - 99.00	88.00 - 93.00	91.16	↓ 0.49	1,438	91.65	1,316
CENTRAL REGION							
	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 105.00	77.00 - 88.00	85.70	↓ 1.27	3,657	86.97	2,499
WOGS:	75.00 - 105.00	77.00 - 87.00	84.45	↓ 1.49	2,897	85.95	1,989
CHICAGO							
Whole Body:	75.00 - 105.00	77.00 - 88.00	84.97	↓ 2.02	2,320	86.99	1,830
WESTERN REGION							
	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 104.00	85.00 - 94.00	91.37	↓ 0.69	2,749	92.06	2,340
WOGS:	77.00 - 99.00	85.00 - 94.00	90.66	↓ 0.40	2,474	91.06	2,144
LOS ANGELES							
Whole Body:	77.00 - 104.00	85.00 - 94.00	90.80	↑ 0.18	1,960	90.62	1,596

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending lower for wings; weak to lower for drums, tenders and bone-in breast. Other items are steady to weak. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of wings and tenders are readily available and slow to clear with some discounting noted; breast cuts and most dark meat items are moderate to mostly heavy. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		155-160	131.72	797,000
TENDERLOINS		155-160	161.25	132,200
BREAST - WITH RIBS		99-100	117.61	47,223
BREAST - LINE RUN		99	100.46	73,318
LEGS		65-66	59.41	128,040
LEG QUARTERS (BULK)		41-42	44.62	264,200
DRUMSTICKS		48-49	60.34	68,200
THIGHS		67-68	80.79	41,040
B/S THIGHS		130-131	143.05	71,360
WINGS (WHOLE)		131-132	140.09	297,320
BACKS & NECKS (STRIPPED)		16-18	17.40	5,000
LIVERS (5 POUND TUBS)		55-60	55.72	11,185
GIZZARDS (HEARTS)		75-80	80.84	18,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	10/28	10/24	10/24	10/21	10/17
Alabama	3,780	3,852	5.87	3,770	5.88
Arkansas	4,807	4,711	5.57	5,069	5.75
Delmarva	2,140	2,058	6.39	1,864	6.33
KY-LA-TN	2,508	2,458	5.16	2,556	5.09
Mississippi	2,799	2,745	5.99	2,795	6.28
North Carolina	2,924	2,863	7.64	2,875	7.94
Texas	2,481	2,400	6.09	2,352	6.01
Total	21,439	21,087	6.05	21,281	6.13
Mon	21,439	(A)		21,281	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Oct-13 is estimated to be 32,123,000 up 0.44 percent from a week ago and up 14.9 percent from a year ago. (last week 31,982,000 last year 27,950,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	153	120.00-144.00	-	126.58
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	197	40.00-45.00	-	41.60
LEG QUARTERS (4/10)	215	44.00-49.00	-	44.67
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 28, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 72.00	67.75	68.49

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 28-OCT-13 TO 01-NOV-13, CENTS PER POUND

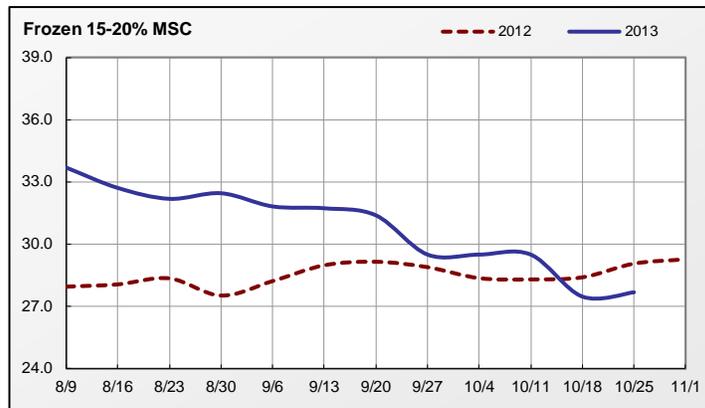
	Price Per Lb.	Mostly
BREAST - B/S	119.00 - 156.00	119.00 - 128.00
TENDERLOINS	160.00 - 167.00	-
BREAST - LINE RUN	90.00 - 128.00	90.00 - 112.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	39.00 - 55.00	40.00 - 43.00
LEG QUARTERS (4/10)	41.00 - 47.00	43.00 - 47.00
DRUMSTICKS	42.00 - 56.00	-
THIGHS	65.00 - 71.00	-
B/S THIGHS	127.00 - 136.00	-
WINGS (WHOLE)	105.00 - 132.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 46.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending weak on all fat contents. Demand is light to moderate at best; Mexico light. Supplies are moderate to mostly heavy. Schedules are normal. Contract negotiations persist with no indications of progress on either side. Industry continues to closely monitor all market developments on the spot marketplace. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-15.75 cents FOB, mostly 10-12 cents FOB.

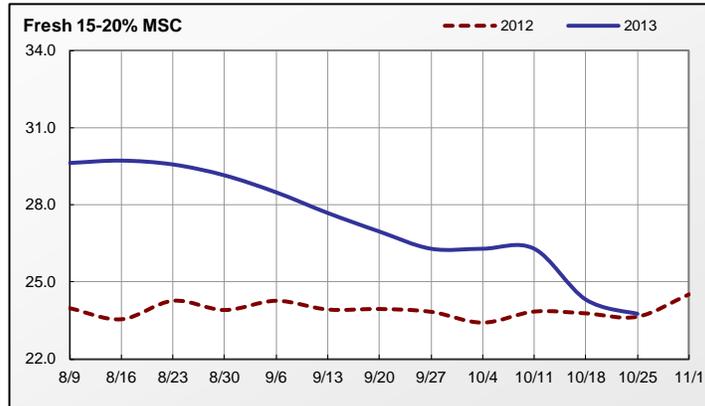
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	25-Oct-13	Last Week	Last Year	25-Oct-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	33.00	-	32.00	27.00 - 28.00	28.00 - 29.00	24.00-26.00
Wtd Avg Price	33.00	-	32.00	27.67	28.67	25.14
Volume Traded	40	-	40	122	122	143
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	25.00 - 32.00	25.50 - 31.00	26.50-31.00	18.50 - 28.00	20.00 - 28.00	20.00-26.00
Wtd Avg Price	27.69	27.48	28.31	23.76	24.32	23.85
Volume Traded	2,844	2,246	1,726	3,519	2,774	3,550
Volume Exported	2,804	1,926	1,526	694	449	204
<b>20% or More</b>						
Price Range	-	-	-	22.00	-	22.00
Wtd Avg Price	-	-	-	22.00	-	22.00
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Sep 2013	Aug 2013	Sep 2012	Sep 2013	Aug 2013	Sep 2012
<b>15% or Less</b>						
Wtd Avg Price	33.00	33.00	30.00	30.59	31.80	25.50
Volume Traded	40	80	80	551	816	653
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	30.93	33.04	28.84	27.38	29.62	24.00
Volume Traded	7,602	7,232	8,600	13,991	13,676	17,085
Volume Exported	6,202	6,036	8,080	3,223	1,877	2,203
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	22.29
Volume Traded	-	-	-	286	326	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))