



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week in New York, prices are higher for the larger sized eggs and steady for Medium. Earlier in the week, regional prices were steady for Jumbo, steady to higher for Extra Large, and higher for Large and Medium. Next week's regional asking prices are trending higher for all sizes in the Southwestern region, and higher for Extra Large and Large in other regions. The undertone is steady to firm. Demand is mixed, ranging light to fairly good. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to higher. Offerings are light on fairly good to good demand. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs are steady for the mostly light to moderate demand. Offerings are moderate for current needs. Processing schedules are normal. Market activity is moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	100-109	102-105	91-100	93-96
NORTHEAST	105-119	110-114	94-107	99-101
SOUTH CENTRAL	112.5-121	114-117	96.5-105	98-101
SOUTHEAST	111-128	112-115	92-108	95-99

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	010/22/13	010/15/13	010/23/12
LARGE	83-93	N/A	87-97
MEDIUM	73-77	N/A	72-76

### WEEKLY COMBINED REGIONAL

010/18/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	112.50	112.00	97.00
SOUTHEAST	115.50	113.50	93.00
MIDWEST	104.50	102.50	89.50
SOUTH CENTRAL	118.50	114.50	94.50
COMBINED REGIONAL	112.99	110.76	93.52

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY SHELL EGG INVENTORY:** Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

\*Comparisons are made to the last reported inventory numbers on September 30, 2013.

October 21, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.2	11.1	16.7	11.8	8.3	3.1	60.1
	% Change	4.6%	3.9%	-0.6%	-8.4%	-3.9%	3.0%	-1.0%
Extra Large	This Week	25.3	22.1	33.5	13.9	35.2	8.4	138.3
	% Change	13.9%	31.2%	-15.9%	-29.5%	-4.5%	79.4%	-1.3%
Large	This Week	45.2	119.9	124.3	83.5	65.3	51.4	489.5
	% Change	-7.5%	6.9%	-5.2%	-28.1%	-11.2%	7.0%	-7.6%
Medium	This Week	14.2	18.8	37.2	26.9	23.5	5.6	126.2
	% Change	9.4%	-6.7%	6.5%	-3.9%	-21.7%	-49.1%	-7.9%
Small	This Week	3.6	2.1	6.5	1.8	1.7	0.5	16.0
	% Change	6.0%	-36.4%	76.4%	-70.8%	57.1%	-88.8%	-25.5%
Miscellaneous	This Week	2.6	10.5	24.2	17.3	4.7	2.6	61.9
	% Change	-19.3%	19.3%	-1.4%	-12.8%	8.0%	50.0%	-1.0%
Ungraded	This Week	10.6	16.2	67.2	18.1	7.5	13.6	133.0
	% Change	3.9%	2.0%	-18.8%	21.1%	-16.6%	26.7%	-7.2%
Total Shell Egg	This Week	110.6	200.6	309.5	173.2	146.0	85.0	1,025.0
	% Change	0.9%	6.8%	-7.2%	-20.4%	-10.6%	2.2%	-6.4%

Totals	Cases	Percent Change
Shell Egg	1,025.0	-6.4%
Breaking Stock	261.1	5.9%
Total Shell Egg	1,286.1	-4.1%

**Specialty Shell Egg Inventory<sup>2</sup>** Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	7.2	26.5	5.6	3.1	3.6	1.4	47.3
	% Change	-19.7%	8.4%	-1.6%	1.0%	33.8%	-44.3%	0.1%
Ungraded	This Week	0.0	7.9	24.5	9.9	1.6	3.2	47.1
	% Change	0.0%	4.5%	-0.5%	85.3%	-56.4%	18.5%	7.2%
Total Specialty	This Week	7.2	34.4	30.0	13.0	5.2	4.6	94.4
	% Change	-19.7%	7.5%	-0.7%	54.8%	-18.8%	-11.3%	3.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	23.3%
Ungraded:	64.3%
Total:	43.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 19-Oct-2013 (Lbs. in Thousands)		(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,442,358	33,393	15,644	7,820	2,600	4,410
PW	1,458,174	32,054	16,666	8,497	2,772	4,446
LY	1,384,927	33,967	13,257	6,861	2,641	4,715
% PW	-1%	4%	-6%	-8%	-6%	-1%
% LY	4%	-2%	18%	14%	-2%	-6%
2013	59,643,539	1,381,981	624,598	317,172	122,020	185,774
2012	57,489,062	1,350,829	586,556	297,856	125,003	192,139
% YTD	4%	2%	6%	6%	-2%	-3%
			<b>CW</b>	<b>PW</b>	<b>LY</b>	
Average Yield Per Case - (inedible included)			42.48	42.29	42.46	
Average Yield Per Case - (inedible excluded)			39.42	39.24	39.05	

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	881,815	61.1%	21,036	63.0%
PREVIOUS WEEK	874,129	59.9%	20,666	64.5%
LAST YEAR	797,127	57.6%	20,925	61.6%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	OCT 12, 2013	OCT 19, 2013	OCT 12, 2013	OCT 19, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	26,604	26,386	20,786	20,510
AR.....	19,519	19,004	18,435	19,857
DE.....	4,283	4,105	4,768	4,415
FL.....	1,222	1,223	1,054	1,109
GA.....	32,519	30,888	25,108	26,605
KY.....	7,958	7,351	5,620	6,026
LA.....	3,284	3,470	3,249	3,234
MD.....	7,917	7,399	5,031	6,215
MS.....	15,712	16,273	13,636	13,698
MO.....	8,427	8,070	5,471	5,545
NC.....	18,722	19,671	14,921	16,355
OK.....	6,337	6,562	4,531	3,962
PA.....	3,837	3,978	2,957	2,946
SC.....	5,030	5,111	4,348	4,772
TX.....	13,853	13,373	11,595	11,940
VA.....	6,370	6,451	5,778	4,820
CA, TN, & WV.....	9,533	8,723	9,596	9,515
19 State Total.....	191,127	188,038	156,884	161,524
Percent of Prev. Year	105	106	101	105
Other States	7,551	7,639	5,494	5,463
United States	198,678	195,677	162,378	166,987

Source: USDA, NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Nov-13 is estimated at 146.6 million head. This compares to 152.4 million head the previous week and to 150.4 million head the same week a year ago, when the slaughter was 150.1 million head and the national weighted average price was 88.58 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Oct 17, 2013- Oct 23, 2013 (Cents/Dozen)  
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		Future Loads		Total Loads		159.00
	SE		NE		MW		
	ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	--	--	--	--	--	4.00
GNR W 1	85.50	88.00	84.75	87.17	--	--	31.00
GNR W 3	--	--	80.00	82.00	--	--	1.00
GL W J	--	--	100.25	102.25	100.00	--	9.50
GL W XL	100.59	111.67	96.50	103.64	97.77	104.00	34.75
GL W LG	94.00	108.00	95.31	99.00	96.31	100.00	37.25
GL W MD	--	--	84.80	88.48	83.29	92.00	25.25
GL W SM	66.00	67.00	66.50	70.57	59.67	--	10.00
GL BR J	--	--	--	--	110.00	--	.25
GL BR XL	--	--	130.50	133.00	--	--	1.00
GL BR LG	--	--	132.00	134.00	--	--	3.00
GL BR MD	--	--	--	92.00	83.00	--	1.00
NRBS - 48	--	--	--	103.50	85.00	--	1.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 19-Oct-2013 (Preliminary)

-Thousand Head-	Young turkeys-----		Old Breeders	Total turkeys	
	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
	Prev wk				
North East	708	17	23.69 (A)	708	23.69
South Atlantic	536	-12	41.97 (A)	536	41.97
North Central	2,067	-1	32.40 (A)	2,067	32.40
South Central	620	21	20.77 (A)	620	20.77
West	338	-4	27.70 (A)	338	27.70
U.S. total	4,269 (B)	2	31.06	0	4,269
To-date					
2013*	179,857 (B)			289	180,146
To-date					
2012*	184,081 (B)			333	184,414

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turks included: this week 46,000; for the current year to date\* 907,000; for last year to date\* 1,115,000.  
Note: Year to-date totals reflect comparable time periods.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 19-Oct-2013 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,576	2,647	46	0	4,269
Avg Wt	17.70	39.04	28.91	0.00	31.06
Last week	1,579	2,570	24	0	4,173
Same wk yr ago	2,143	2,794	41	13	4,991
Avg Wt	17.90	38.78	26.77	27.04	29.68
To-date/2013*	74,215	104,735	907	289	180,146
To-date/2012*	75,561	108,520	1,115	333	185,529
% Change YTD	-2%	-3%	-19%	-13%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,316	82,671	1,024	0	106,011
Last week	21,677	80,534	507	0	102,718
Same wk yr ago	30,688	86,681	834	267	118,470
To-date/2013*	1,019,728	3,364,918	18,918	6,287	4,409,851
To-date/2012*	1,020,152	3,459,173	22,326	8,326	4,509,977
% Change YTD	0%	-3%	-15%	-24%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.  
\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 19-Oct-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	158,021	1,460	1,568	3,028	585
Avg Wt	6.04	3.19	8.27	5.82	6.77
Last week	157,959	1,196	1,455	2,651	439
Same wk yr ago	155,464	1,106	1,299	2,405	418
Avg Wt	5.95	3.21	7.93	5.76	6.89
To-date/2013*	6,480,661	63,231	62,347	125,578	18,141
To-date/2012*	6,413,246	63,631	68,091	131,722	17,405
% Change YTD	1%	-1%	-8%	-5%	4%
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Ready-to-Cook Weight and Dressing Percentage					
Current week	725,380	2,515	8,883	11,398	2,832
Last week	709,489	2,008	8,252	10,260	2,171
Same wk yr ago	698,383	1,917	6,747	8,664	2,059
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To-date/2013*	28,581,739	109,086	338,342	447,428	87,258
To-date/2012*	27,732,842	107,644	355,703	463,347	84,107
% Change YTD	3%	1%	-5%	-3%	4%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.9 million head. Estimated U.S. slaughter for this period was 159.9 million head, or 2.0 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
01/01	159.8	155.9	103%	5.75
01/07	162.7	157.4	103%	5.81
01/14	158.9	158.1	101%	5.76
01/21	159.8	155.6	103%	5.87
01/28	159.9	156.2	102%	5.91
02/04	159.9	157.9	101%	6.04
Year to date	6558.1	6479.8	101%	
02/11		156.7		
02/18		155.4		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 26-Oct-2013

Class	Current Week 010/26/13(1)	Previous Week 010/19/13
----- Thousand head -----		
Broiler/fryer	157,378(2)	N/A
Light hens	1,457	N/A
Heavy hens	1,516	N/A
Total	160,351	N/A

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Oct-13 is 157.3 million head compared to 157.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.7 million head or 0.4 million more than estimated available. For the week of 02-Nov-13 the estimated available is 156.1 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 10/21/13	2,654	152,508	47,138
AM 09/21/13	2,952	199,735	42,634
CHG	-298	-47227	4504
PCT CHG	-10%	-24%	11%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-111.00 cents fob and 16-24 lb. toms 103.00-111.00 cents fob for current shipments.

**NATIONAL FOWL MARKETS**

18-Oct-2013

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0- 21.0	13.87

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

18-Oct-2013

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	91.11	↓ 1.49	9,646
<b>Last Week:</b>	92.60		12,224
<b>Last Year:</b>	84.25	↑ 6.86	12,701

**Monthly Composite Weighted Average**

Month	Wtd Avg	1,000 lbs.
Sep	91.51	47,179

**Whole Body:**

	Price Range	Majority	Wtd Avg	1,000 lbs
<b>New York</b>	85.00 - 99.25	88.00 - 93.00	91.65	1,316

<b>Chicago</b>	79.00 - 106.00	83.00 - 95.00	86.99	1,830
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<b>Los Angeles</b>	78.00 - 110.00	86.00 - 94.00	90.62	1,596
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

