



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak. Offerings of all sizes are light to heavy with some discounting reported to increase interest. Demand into all channels is moderate at best with retail instances good into areas with active ads present. Floor stocks are close balanced to heavy. Market activity is no better than moderate, mostly slow. In the parts structure, movement is light and unaggressive. Prices are weak for wings, and steady to weak for all other parts. Supplies of wings are heavy and often discounted, breast items and dark meat cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading declined .25 cents to 105.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 96.00 cents last year on October 24, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	201.00
BREASTS - B/S	187.50
BREASTS - WHOLE	110.50
THIGH MEAT - B/S	146.00
THIGHS	73.00
DRUMSTICKS	64.50
LEG QUARTERS	52.00
WINGS	139.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 18-Oct-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 26-Oct-13

CW: 010/26/13(1) PW: 010/19/13

Class	----- Thousand head -----	
Broiler/fryer	157,378(2)	N/A
Light hens	1,457	N/A
Heavy hens	1,516	N/A
Total	160,351	N/A

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Oct-13 is 157.3 million head compared to 157.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.7 million head or 0.4 million more than estimated available. For the week of 02-Nov-13 the estimated available is 156.1 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Nov-13 is estimated at 146.6 million head. This compares to 152.4 million head the previous week and to 150.4 million head the same week a year ago, when the slaughter was 150.1 million head and the national weighted average price was 88.58 cents per pound.

## BROILER HATCHERY

Week Ending 010/19/13

### Broiler-Type Eggs Set in the 19 State Total Up 6 Percent

Commercial hatcheries in the 19 State weekly program set 188 million eggs in incubators during the week ending October 19, 2013. This was up 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	188,038	177,099	+06

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Up 5 Percent

Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending October 19, 2013. Placements were up 5 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through October 19, 2013 for the 19 State total were 6.91 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	161,524	154,258	+05

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending October 18, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	77.37	152.62	95.83	46.14	10.65	106.48
High	79.86	166.81	106.48	56.79	14.20	106.48
Mostly	78.08	159.72	99.38	49.69	10.65	106.48
<b>SAN JUAN</b>						
Low	76.31	149.07	92.28	42.59	10.65	106.48
High	78.08	163.27	102.93	53.24	14.20	106.48
Mostly	77.37	156.17	99.38	46.14	10.65	106.48
<b>NEW SAN JUAN</b>						
Low	78.08	156.17	99.38	49.69	14.20	106.48
High	80.92	170.36	110.03	60.34	17.75	106.48
Mostly	79.86	163.27	102.93	53.24	14.20	106.48
<b>BECERRA</b>						
Low	79.15	159.72	102.93	53.24	14.20	106.48
High	81.63	173.91	113.58	63.89	17.75	106.48
Mostly	79.86	166.81	106.48	56.79	14.20	106.48

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 10/21/13	152,508	47,138
AM 09/21/13	199,735	42,634
CHG	-47227	4504
PCT CHG	-24%	11%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	10/21/13	10/14/13	10/22/12	10/21/13	10/14/13	10/22/12
Pacific Coast	659	N/A	309	7812	N/A	1122
Los Angeles	8	N/A	137	373	N/A	379

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations),

Trucklot and Less Than Trucklot Volume, Cents per Pound.

Oct 22, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	185	120.00-144.00	-	127.35
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	195	41.00-46.00	-	42.76
LEG QUARTERS (4/10)	213	45.00-50.00	-	45.77
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Oct 23, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	164	120.00-144.00	-	127.55
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	210	41.00-46.00	-	42.62
LEG QUARTERS (4/10)	229	45.00-50.00	-	45.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 22, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Oct 23, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
64.50 - 73.00	69.61

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 73.00	68.65	69.52

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending lower for wings; weak to lower for tenders and thigh meat and steady to weak for breast cuts and other dark meat items. Trucklot buying activity is light and generally unaggressive as dealers were content to limit orders to normal commitments. Offerings of wings are readily available with discounting noted; tenders and most dark meat items are heavy and slow in clearing. Breast cuts are moderate to heavy for current needs. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers In Pool Trucklot and Trucklot Quantities, Cents per Pound

Oct 22, 2013	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		155-160	129.68	1,018,480
TENDERLOINS		160-165	170.43	270,400
BREAST - WITH RIBS		100-101	116.91	50,992
BREAST - LINE RUN		100	101.81	76,182
LEGS		65-66	70.70	49,440
LEG QUARTERS (BULK)		42-43	45.36	360,240
DRUMSTICKS		51-52	63.17	68,520
THIGHS		68-69	81.77	42,000
B/S THIGHS		136-137	141.24	101,840
WINGS (WHOLE)		140-141	156.42	290,000
BACKS AND NECKS (STRIPPED)		16-18	18.00	4,500
LIVERS (5 POUND TUBS)		55-60	56.84	11,520
GIZZARDS (HEARTS)		75-80	74.43	20,640

Oct 23, 2013	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		155-160	132.19	655,120
TENDERLOINS		160	164.57	153,320
BREAST - WITH RIBS		100-101	115.73	45,076
BREAST - LINE RUN		100	99.96	114,262
LEGS		65-66	69.20	80,320
LEG QUARTERS (BULK)		42-43	45.52	154,440
DRUMSTICKS		51-52	63.92	67,720
THIGHS		68-69	81.46	49,560
B/S THIGHS		132-133	144.10	62,200
WINGS (WHOLE)		138-139	152.42	253,800
BACKS AND NECKS (STRIPPED)		16-18	18.00	4,000
LIVERS (5 POUND TUBS)		55-60	58.31	8,080
GIZZARDS (HEARTS)		75-80	80.08	21,360

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	10/23	10/22	10/21	10/18	10/21	10/18	10/16	10/14
Alabama	3,756	3,852	3,770	3,931	6.02	5.84	3,492	5.95
Arkansas	4,971	4,966	5,069	4,808	5.70	5.25	4,941	5.82
Delmarva	2,091	2,131	1,864	2,006	6.60	6.32	2,085	6.28
KY-LA-TN	2,597	2,533	2,556	2,274	5.26	5.17	2,553	5.18
Mississippi	2,635	2,801	2,795	2,989	6.36	6.36	2,664	6.31
North Carolina	2,938	2,948	2,875	2,960	7.81	7.65	2,885	8.00
Texas	2,394	2,437	2,352	2,191	6.05	5.68	2,431	6.14
Total	21,382	21,668	21,281	21,159	6.19	5.99	21,051	6.17
Mon-Wed	64,636 (A)						63,099 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Oct-13 is estimated to be 32,038,000 head up 1.27 percent from a week ago and up 3.29 percent from a year ago. (Last week 31,637,000, last year 31,018,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 10-22-13

\*All Papers Required to Sell All Out of State Poultry

	Low High Avg				Low High Avg		
	0.30	0.90	0.64		3.00	8.00	4.11
Heavy Fowl lb.	-	-	-	Light Fowl ea.	5.00	6.00	5.64
Light Fowl lb.	-	-	-	Mixed Fowl ea.	-	10.50	-
Mixed Fowl lb.	-	-	-	Bantams ea.	0.75	7.00	3.17
Bantams lb.	-	-	-	Broilers ea.	-	-	-
Broilers lb.	-	-	-	Roasters ea.	-	-	-
Roasters lb.	-	-	-	Fryers ea.	-	-	-
Fryers lb.	-	-	-	Chicks ea.	0.25	1.75	1.23
Chicks lb.	-	-	-	Pullets ea.	3.00	8.00	5.07
Pullets lb.	-	-	-	Bunnies ea.	-	-	-
Bunnies lb.	-	-	-	Roosters ea.	0.50	10.00	5.49
Roosters lb.	0.70	1.20	0.86	Geese ea.	20.00	40.00	29.50
Geese lb.	-	-	-	Turkeys ea.	12.50	15.00	13.33
Turkeys lb.	-	-	-	Ducks ea.	1.75	7.50	3.57
Ducks lb.	-	-	-	Rabbits ea.	-	-	-
Rabbits lb.	0.50	1.80	1.12	Pigeons ea.	2.50	4.50	3.14
Pigeons lb.	-	-	-	Guinea Fowl ea.	-	9.50	-
Pigeons ea.	-	-	-	Ducklings ea.	-	-	-
Guinea Fowl lb.	-	-	-	Guinea Keets ea.	11.00	27.00	19.33
Ducklings lb.	-	-	-	Silkie ea.	-	-	-
Guinea Keets ea.	-	-	-	Guinea Pigs ea.	-	-	-
Silkie ea.	-	-	-	Chukars ea.	-	17.50	-
Guinea Pigs ea.	-	-	-	Partridges ea.	-	-	-
Chukars ea.	-	-	-	Doves ea.	-	20.00	-
Partridges ea.	-	-	-	Quail ea.	2.00	4.50	3.56
Doves ea.	-	-	-	Chinchillas ea.	-	-	-
Quail ea.	2.00	4.50	3.56	Peafowl ea.	-	-	-
Chinchillas ea.	-	-	-	Quail Eggs ea.	-	-	-
Peafowl ea.	-	-	-	Emu ea.	-	-	-
Quail Eggs ea.	-	-	-	Total Pieces Sold	407		
Emu ea.	-	-	-				