



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week, New York prices are higher for all egg sizes. Earlier in the week, regional prices were higher for Jumbo and steady for the balance of sizes. Next week's regional asking prices are trending higher for both the heavier and lighter weight eggs. The undertone is steady to firm. Demand is light to moderate in the Northeast, moderate in the Midwest and Southwest, and moderate to fairly good in the Southeast and South Central regions. Offerings are light to moderate. Supplies are moderate to instances heavy in the Southwestern region. Market activity is mostly moderate. Breaking stock prices are slightly higher. The undertone is steady to higher. Offerings are light on moderate to fairly good demand. Supplies range light to fairly good. Market activity is slow to moderate. National light type hen removal costs are steady. Demand is light to moderate. Offerings are moderate. Processing schedules remain full-time. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	96-105	98-101	77-86	79-82
NORTHEAST	102-116	107-111	83-96	88-90
SOUTH CENTRAL	108.5-117	110-113	83.5-92	85-88
SOUTHEAST	108-125	109-112	82.5-100	83-87

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	09/24/13	09/17/13	09/25/12
LARGE	80-90	78-88	116-126
MEDIUM	61-65	59-63	92-96

WEEKLY COMBINED REGIONAL

09/20/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	110.00	109.00	89.00
SOUTHEAST	112.50	110.50	85.00
MIDWEST	101.50	99.50	80.50
SOUTH CENTRAL	116.50	111.50	86.50
COMBINED REGIONAL	110.42	107.77	85.26

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

September 23, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.1	11.6	15.9	11.1	6.6	2.5	55.8
	% Change	-3.2%	4.4%	19.3%	17.0%	-17.8%	12.0%	6.2%
Extra Large	This Week	24.8	19.4	40.4	20.0	34.1	5.7	144.4
	% Change	-1.8%	6.0%	21.2%	8.5%	7.9%	18.9%	9.6%
Large	This Week	45.1	112.0	124.5	114.6	68.8	50.0	515.0
	% Change	4.5%	0.1%	17.1%	8.9%	14.8%	-5.5%	7.4%
Medium	This Week	14.0	21.8	36.2	33.2	29.8	10.1	145.1
	% Change	-15.0%	8.6%	-17.1%	9.5%	10.8%	9.3%	-1.1%
Small	This Week	2.2	3.1	2.8	5.5	1.0	4.0	18.6
	% Change	6.2%	25.3%	8.7%	36.5%	-15.3%	81.4%	28.1%
Miscellaneous	This Week	3.2	9.8	24.0	22.9	4.6	1.5	66.0
	% Change	1.0%	-4.9%	-0.4%	0.4%	-20.0%	12.7%	-2.2%
Ungraded	This Week	12.9	11.2	76.6	12.3	9.3	7.5	129.8
	% Change	32.6%	-10.5%	-9.4%	-17.1%	26.9%	-0.5%	-4.9%
Total Shell Egg	This Week	110.2	188.8	320.4	219.5	154.2	81.4	1,074.5
	% Change	1.9%	1.2%	4.1%	7.1%	9.6%	1.3%	4.5%

Totals	Cases	Percent Change
Shell Egg	1,074.5	4.5%
Breaking Stock	257.7	1.9%
Total Shell Egg	1,332.2	3.9%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.1	24.4	4.9	1.8	3.6	1.5	45.3
	% Change	11.2%	-7.1%	26.6%	10.2%	-5.5%	-13.9%	-0.4%
Ungraded	This Week	0.0	6.6	25.4	5.7	2.8	4.8	45.3
	% Change	0.0%	-3.9%	-0.7%	-1.9%	7.8%	11.5%	0.3%
Total Specialty	This Week	9.1	31.0	30.2	7.6	6.4	6.2	90.6
	% Change	11.2%	-6.4%	2.9%	0.8%	-0.2%	4.2%	-0.1%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	20.1%
Ungraded:	59.7%
Total:	39.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 21-Sep-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,447,039	33,276	15,704	7,457	2,970	4,409
PW	1,451,889	33,506	14,918	7,756	3,198	4,575
LY	1,373,402	32,837	13,575	7,050	2,700	4,460
% PW	0%	-1%	5%	-4%	-7%	-4%
% LY	5%	1%	16%	6%	10%	-1%
2013	53,876,729	1,252,569	560,081	284,614	111,276	168,411
2012	51,841,544	1,214,643	530,925	269,001	113,899	173,123
% YTD	4%	3%	5%	6%	-2%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.05	41.85	42.18
Average Yield Per Case - (inedible excluded)				39.00	38.70	38.93

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	875,055	60.5%	20,326	61.1%
PREVIOUS WEEK	863,863	59.5%	19,933	59.5%
LAST YEAR	786,242	57.2%	20,142	61.3%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	SEP 21, 2013	SEP 14, 2013	SEP 21, 2013	SEP 14, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,605	27,302	21,116	20,314
AR.....	20,007	19,448	19,184	19,820
DE.....	3,507	3,599	4,426	4,544
FL.....	1,192	911	1,155	1,346
GA.....	33,508	32,003	26,411	26,983
KY.....	7,936	7,371	6,596	6,456
LA.....	3,561	3,682	3,295	3,365
MD.....	7,522	7,765	6,440	6,397
MS.....	16,770	16,028	14,176	14,141
MO.....	8,424	7,791	5,966	5,618
NC.....	18,340	19,301	15,584	15,792
OK.....	7,015	6,718	5,430	4,916
PA.....	4,046	4,051	3,066	3,089
SC.....	5,221	5,004	5,066	4,650
TX.....	12,700	13,843	12,473	12,199
VA.....	6,204	6,145	5,071	5,045
CA, TN, & WV.....	10,430	9,721	10,559	10,331
19 State Total.....	193,988	190,683	166,014	165,006
Percent of Prev. Year	105	101	103	103
Other States	7,569	7,429	6,144	5,918
United States	201,557	198,112	172,158	170,924
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Nov-13 is estimated at 152.4 million head. This compares to 152.1 million head the previous week and to 155.3 million head the same week a year ago, when the slaughter was 150.6 million head and the national weighted average price was 87.84 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Sep 19, 2013- Sep 25, 2013 (Cents/Dozen)									
Courtesy of U.S.D.A. Federal/State Market News									
Current Loads	136.50	Future Loads	20.00	Total Loads	156.50				
	SE		NE		MW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	87.00	88.33	85.00	87.75	--	--	18.00		
GNR BR 1	--	130.00	--	--	--	--	1.00		
GL W J	--	--	106.00	108.00	107.80	--	4.75		
GL W XL	105.83	114.50	101.00	105.26	102.49	107.00	56.75		
GL W LG	104.00	103.00	95.20	99.52	96.27	102.50	42.75		
GL W MD	71.00	--	80.90	78.88	72.25	78.00	11.25		
GL W SM	--	--	57.33	63.67	--	--	3.00		
GL BR J	--	--	--	--	118.00	--	.25		
GL BR LG	--	135.00	--	--	--	--	1.00		
GL BR MD	--	--	76.00	82.00	--	--	1.00		
NRBS - 48	--	81.00	--	--	77.00	80.00	3.00		
NRBS - 45	--	80.00	--	--	76.00	--	1.00		
NRBS - 39	--	55.40	50.00	--	51.00	--	2.50		
NRBS - 36	--	50.00	47.00	--	--	--	.50		

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 21-Sep-2013 (Preliminary)						
-----Young turkeys-----			Old		Total turkeys	
-Thousand Head-	Pct Chg	Avg	Breeders	Avg		
Prev wk	Live wt	--Thousand head--	Live wt			
North East	568	4	25.75	(A)	568	25.75
South Atlantic	489	-23	40.91	(A)	489	40.91
North Central	2,136	0	31.60	(A)	2,140	31.60
South Central	736	-8	18.02	(A)	737	18.02
West	244	11	23.53	(A)	244	23.53
U.S. total	4,173 (B)	-4	29.76	5	4,178	29.76
To-date						
2013*	163,083 (B)			289	163,372	
To-date						
2012*	166,624 (B)			306	166,930	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 19,000; for the current year to date* 806,000; for last year to date* 950,000.

Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 21-Sep-2013 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
-----Thousands-----					
Head	1,631	2,523	19	5	4,178
Avg Wt	15.75	38.84	25.95	27.02	29.76
Last week	1,778	2,539	25	0	4,342
Same wk yr ago	1,805	2,815	31	6	4,657
Avg Wt	17.09	38.11	27.05	41.81	26.89
To-date/2013*	67,575	94,702	806	289	163,372
To-date/2012*	68,286	97,388	950	306	166,930
% Change YTD	-1%	-3%	-15%	-6%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	20,551	78,395	380	104	99,430
Last week	23,342	78,851	502	0	102,695
Same wk yr ago	24,671	85,816	633	189	111,309
To-date/2013*	928,001	3,050,620	16,703	6,287	4,001,611
To-date/2012*	918,692	3,116,216	18,994	7,708	4,061,610
% Change YTD	1%	-2%	-12%	-18%	-1%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 21-Sep-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	160,721	1,480	1,554	3,034	445
Avg Wt	5.81	3.27	8.19	5.79	6.81
Last week	157,842	1,370	1,838	3,208	454
Same wk yr ago	154,230	1,507	2,046	3,553	401
Avg Wt	5.76	2.95	7.95	5.83	3.31
To-date/2013*	5,849,804	58,078	56,277	114,355	16,238
To-date/2012*	5,792,757	58,285	61,817	120,102	15,730
% Change YTD	1%	0%	-9%	-5%	3%

Ready-to-Cook Weight and Dressing Percentage

Current week	709,680	2,638	8,718	11,356	2,182
Last week	689,770	2,658	10,400	13,058	2,115
Same wk yr ago	670,715	2,401	11,142	13,543	1,834

To-date/2013*	25,755,269	100,202	304,243	404,445	78,037
To-date/2012*	24,959,523	98,063	328,298	426,361	75,811
% Change YTD	3%	2%	-7%	-5%	3%

Dressing %	76.0%	54.5%	68.5%	72.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.4 million head. Estimated U.S. slaughter for this period was 162.7 million head, or 5.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
08/16	160.1	158.2	101%	5.70
08/23	163.4	158.2	103%	5.74
08/30	165.2	158.0	105%	5.91
09/06	142.6	157.5	91%	5.64
09/13	159.8	155.9	103%	5.75
09/20	162.7	157.4	103%	5.81
Year to date	5919.6	5852.0	101%	
09/27		158.1		
10/04		155.6		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 28-Sep-2013

Class	Current Week 09/28/13 (1)	Previous Week 09/21/13
Broiler/fryer	156,349 (2)	158,190
Light hens	1,456	1,602
Heavy hens	1,719	1,726
Total	159,524	161,518

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 28-Sep-13 is 155.4 million head compared to 157.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.7 million head or 1.3 million more than estimated available. For the week of 05-Oct-13 the estimated available is 156.9 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs lbs.	Processed Turkeys lbs.	Processed Other Poultry lbs.
AM 09/23/13	2,952	199,735	42,634
AM 09/01/13	2,904	211,666	45,513
CHG	48	-11931	-2879
PCT CHG	2%	-6%	-6%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-105.00 cents f.o.b. and 16-24 lb. toms 97.00-107.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

20-Sep-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-21.5	13.91

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

20-Sep-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	93.30	↑ 2.24	11,670
Last Week:	91.07		12,085
Last Year:	82.29	↑ 11.01	13,166
Monthly Composite Weighted Average			
Aug	91.12		48,971

Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	87.00 - 100.25	88.00 - 94.00	92.39	1,403
Chicago	83.00 - 107.00	85.00 - 94.00	90.00	2,155
Los Angeles	82.00 - 107.00	91.00 - 95.00	92.59	1,899

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

