



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending about steady to steady in the East, steady to mostly weak in the Midwest and steady in the West. Offerings of all sizes are light to heavy, mostly moderate to heavy for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are adequate to longer than desired. Market activity is slow to moderate. In the parts structure, movement is light and unaggressive as dealers monitored the unsettled market and only assumed product where attractively price. Prices for breast cuts are steady to lower, mostly weak to lower. Dark meat items are steady to weak with drums in the weakest position. Wings and tenders are trending steady. Supplies of breast cuts are moderate to heavy, wings light to moderate, and dark meat available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading declined .25 cents to **106.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.75 cents last year on September 26, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	206.00
BREASTS - B/S	192.50
BREASTS - WHOLE	115.00
THIGH MEAT - B/S	157.00
THIGHS	73.50
DRUMSTICKS	67.00
LEG QUARTERS	53.50
WINGS	147.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 20-Sep-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 28-Sep-13

Class	CW: 09/28/13(1)	PW: 09/21/13
Broiler/fryer	156,349(2)	158,190
Light hens	1,456	1,602
Heavy hens	1,719	1,726
Total	159,524	161,518

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 28-Sep-13 is 155.4 million head compared to 157.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.7 million head or 1.3 million more than estimated available. For the week of 05-Oct-13 the estimated available is 156.9 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 02-Nov-13 is estimated at 152.4 million head. This compares to 152.1 million head the previous week and to 155.3 million head the same week a year ago, when the slaughter was 150.6 million head and the national weighted average price was 87.84 cents per pound.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending September 20, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	81.74	184.80	103.06	46.20	10.66	127.94
High	84.23	202.57	117.28	60.41	14.22	127.94
Mostly	81.74	195.46	110.17	53.31	10.66	127.94
<b>SAN JUAN</b>						
Low	81.74	181.24	99.51	46.20	10.66	127.94
High	82.45	199.01	113.72	56.86	14.22	127.94
Mostly	81.74	191.91	106.61	49.75	10.66	127.94
<b>NEW SAN JUAN</b>						
Low	81.74	188.35	106.61	49.75	14.22	131.49
High	84.23	206.12	120.83	63.97	17.77	131.49
Mostly	81.74	199.01	113.72	56.86	14.22	131.49
<b>BECERRA</b>						
Low	83.87	191.91	106.61	53.31	14.22	131.49
High	86.71	209.67	124.38	67.52	17.77	131.49
Mostly	83.87	202.57	117.28	60.41	14.22	131.49

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS	LBS	LBS	LBS
AM 09/23/13	199,735		42,634	
AM 09/01/13	211,666		45,513	
CHG	-11931		-2879	
PCT CHG	-6%		-6%	

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/23/13	09/16/13	09/24/12	09/23/13	09/16/13	09/24/12
Pacific Coast	161	163	334	4438	4337	1078
Los Angeles	17	36	144	347	372	349

## BROILER HATCHERY

Week Ending 09/21/13

### Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Commercial hatcheries in the 19 State weekly program set 191 million eggs in incubators during the week ending September 21, 2013. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	190,683	188,793	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

### Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending September 21, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through September 21, 2013 for the 19 State total were 6.28 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	165,006	159,051	+03



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Source: USDA NASS

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	255	130.00-163.00	-	139.92
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	270	48.00-53.00	50-51	50.59
LEG QUARTERS (4/10)	213	50.00-54.00	52-53	52.59
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 24, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.50 - 79.00	74.70

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	225	130.00-163.00	-	137.33
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	190	48.00-52.00	50-51	50.21
LEG QUARTERS (4/10)	187	50.00-54.00	52-53	52.53
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 25, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 78.00	74.33	74.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending at least steady for tenders and wings; weak to lower for breast cuts and drums. Other items are no better than steady. Trucklot buying activity is light and generally unaggressive as dealers monitored the unsettled market and only assumed product where attractively priced. Offerings of boneless skinless breast and drums are readily available and competitively priced; tenders are light to moderate and moving well. Wings and most dark meat items are at least sufficient for current needs. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers In Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165	144.38	1,380,660	BREAST - B/S	160-165	144.30	1,318,160
TENDERLOINS	175	180.64	226,840	TENDERLOINS	175	180.57	238,840
BREAST - WITH RIBS	104-105	120.25	60,433	BREAST - WITH RIBS	104-105	120.03	58,313
BREAST - LINE RUN	104	104.81	78,130	BREAST - LINE RUN	104	104.58	78,130
LEGS	72-73	75.55	45,920	LEGS	72-73	78.93	59,520
LEG QUARTERS (BULK)	49-50	50.71	348,240	LEG QUARTERS (BULK)	49-50	51.24	373,640
DRUMSTICKS	60-61	63.61	75,180	DRUMSTICKS	59-60	66.37	94,880
THIGHS	74-75	82.88	27,880	THIGHS	74-75	84.38	43,880
B/S THIGHS	151-152	153.91	110,120	B/S THIGHS	151-152	154.50	120,120
WINGS (WHOLE)	152-153	162.65	269,540	WINGS (WHOLE)	152-153	163.16	323,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,000	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,140
LIVERS (5 POUND TUBS)	55-60	58.14	13,815	LIVERS (5 POUND TUBS)	55-60	58.04	13,140
GIZZARDS (HEARTS)	75-80	80.00	23,000	GIZZARDS (HEARTS)	75-80	80.05	22,520

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual (1,000)		Avg. Wt.	
	09/25	09/24	09/23	09/20	09/23	09/20	09/18	09/16		
Alabama	3,719	3,755	3,770	3,796	5.85	5.77	3,539	5.88		
Arkansas	4,913	4,931	4,835	4,276	5.72	5.13	4,906	5.75		
Delmarva	2,087	2,115	2,067	1,936	6.44	6.29	2,094	6.33		
KY-LA-TN	2,544	2,556	2,537	2,562	5.22	5.04	2,498	5.28		
Mississippi	2,777	2,759	2,678	2,830	6.44	6.17	2,773	6.25		
North Carolina	2,901	2,889	2,862	2,839	7.80	7.63	2,902	7.75		
Texas	2,402	2,457	2,388	2,521	5.99	5.88	2,450	5.90		
Total	21,343	21,462	21,137	20,760	6.16	5.92	21,162	6.12		
Mon-Wed	64,317 (A)						64,133 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Sep-13 is estimated to be 31,980,000 head up 0.56 percent from a week ago and up 3.02 percent from a year ago. (Last week 31,803,000, last year 31,043,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 09-24-13

*All Papers Required to Sell All Out of State Poultry											
	Low	High	Avg		Low	High	Avg				
Heavy Fowl lb.	1.20	1.70	1.36	Heavy Fowl ea.	4.50	10.50	6.35				
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-				
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-				
Bantams lb.	-	-	-	Bantams ea.	3.00	10.00	4.15				
Broilers lb.	-	21.00	-	Broilers ea.	-	-	-				
Roasters lb.	-	-	-	Roasters ea.	-	-	-				
Fryers lb.	-	-	-	Fryers ea.	-	-	-				
Chicks lb.	-	-	-	Chicks ea.	2.00	3.50	2.62				
Pullets lb.	-	-	-	Pullets ea.	2.50	5.50	4.30				
Bunnies lb.	-	-	-	Bunnies ea.	2.00	4.50	3.15				
Roosters lb.	-	-	-	Roosters ea.	4.50	11.00	6.71				
Geese lb.	-	-	-	Geese ea.	-	-	-				
Turkeys lb.	-	-	-	Turkeys ea.	-	32.50	-				
Ducks lb.	-	-	-	Ducks ea.	4.00	20.00	9.80				
Rabbits lb.	0.50	2.20	1.31	Rabbits ea.	1.00	3.00	2.00				
Pigeons lb.	-	-	-	Pigeons ea.	1.50	5.00	3.78				
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	6.50	15.00	10.14				
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-				
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-				
Silkie ea.	-	3.00	-	Goslings ea.	-	-	-				
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-				
Chukars ea.	-	-	-	Peacocks ea.	-	35.00	-				
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-				
Doves ea.	-	-	-	Pheasants ea.	-	15.00	-				
Quail ea.	3.00	4.00	3.60	Ferrets ea.	-	-	-				
Chinchilas ea.	-	-	-	Mice ea.	-	-	-				
Peafowl ea.	-	-	-	Guinea Fowl Eggs/doz	-	-	-				
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-				
Hamsters ea.	-	-	-	<b>Total Pieces Sold 326</b>							