



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the East, steady in the West and Midwest. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate following the weekend. Floor stocks are generally balanced. Market activity is slow to active. In the parts structure, movement is light to moderate. Prices are steady to firm for wings; steady to weak for breast cuts and generally steady for the balance of items. Offerings are moderate to available for breast items with light movement; wings and tenders are light to moderate and clearing well with larger sized wings in the best position. Dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 09/20/13 is 93.30 compared to 91.07 a week earlier, and 82.29 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	93.30	↑ 2.24	11,670	
Last Week:	91.07		12,085	
Last Year:	82.29	↑ 11.01	13,166	
Monthly Composite Weighted Average				
Aug	91.12		48,971	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
999	88.00-110.95	104.28

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	207.50	1,722
BREASTS - B/S	197.00	7,572
BREASTS - WHOLE	116.00	1,832
THIGH MEAT - B/S	152.00	1,251
THIGHS	74.50	1,327
DRUMSTICKS	75.50	1,347
LEG QUARTERS	53.50	9,374
WINGS	144.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 116.00	89.00 - 96.00	95.86	↑ 1.81	5,476	94.05	5,812
WOGS:	86.00 - 112.00	90.00 - 96.00	93.87	↑ 1.72	1,283	92.15	1,440
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	87.00 - 100.25	88.00 - 94.00	92.39	↑ 0.60	1,403	91.78	1,511
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	81.00 - 107.00	85.00 - 92.00	89.24	↑ 2.90	3,590	86.34	3,770
WOGS:	81.00 - 107.00	85.00 - 90.00	88.04	↑ 3.10	2,717	84.94	3,017
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	83.00 - 107.00	85.00 - 94.00	90.00	↑ 3.50	2,155	86.50	2,275
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	82.00 - 114.00	91.00 - 95.00	93.53	↑ 2.28	2,604	91.25	2,504
WOGS:	82.00 - 101.00	91.00 - 94.00	92.79	↑ 2.30	2,430	90.48	2,330
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	82.00 - 107.00	91.00 - 95.00	92.59	↑ 2.69	1,899	89.90	2,129

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings and tenders; steady to weak for breast cuts and generally steady for the balance of items. Trucklot buying activity is mostly light to moderate as dealers assess market conditions entering the week. Offerings of bone-in and boneless skinless breast are moderate to available with light movement; wings and tenders are light to moderate and clearing satisfactorily with the larger sized wings in the best balance. Dark meat items are at least sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		165-170	148.33	718,520
TENDERLOINS		175	176.22	136,080
BREAST - WITH RIBS		104-105	122.39	57,377
BREAST - LINE RUN		104	104.42	75,501
LEGS		72-73	75.67	48,600
LEG QUARTERS (BULK)		49-50	51.07	226,360
DRUMSTICKS		61-62	60.38	163,513
THIGHS		74-75	86.28	20,880
B/S THIGHS		151-152	156.49	83,840
WINGS (WHOLE)		152-153	160.05	235,520
BACKS & NECKS (STRIPPED)		16-18	18.00	6,720
LIVERS (5 POUND TUBS)		55-60	57.15	10,070
GIZZARDS (HEARTS)		75-80	80.86	13,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/23	09/19	09/19	09/16	09/12
Alabama	3,842	3,790	5.76	3,907	5.69
Arkansas	4,976	4,625	5.71	5,038	5.52
Delmarva	2,138	2,093	6.29	2,106	6.22
Ky-LA-TN	2,537	2,487	5.02	2,643	5.06
Mississippi	2,667	2,663	6.20	2,775	6.10
North Carolina	2,914	2,922	7.73	2,900	7.61
Texas	2,438	2,471	5.86	2,401	5.83
Total	21,512	21,051	6.06	21,770	5.96
Mon	21,512 (A)			21,770 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Sep-13 is estimated to be 32,233,000 down 1.48 percent from a week ago and up 2.4 percent from a year ago. (last week 32,717,000 last year 31,472,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	220	133.00-163.00	-	141.45
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	258	49.00-53.00	50-51	50.67
LEG QUARTERS (4/10)	228	50.00-54.00	52-53	52.61
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 23, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.00 - 79.00	74.74	75.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 23-SEP-13 TO 27-SEP-13, CENTS PER POUND

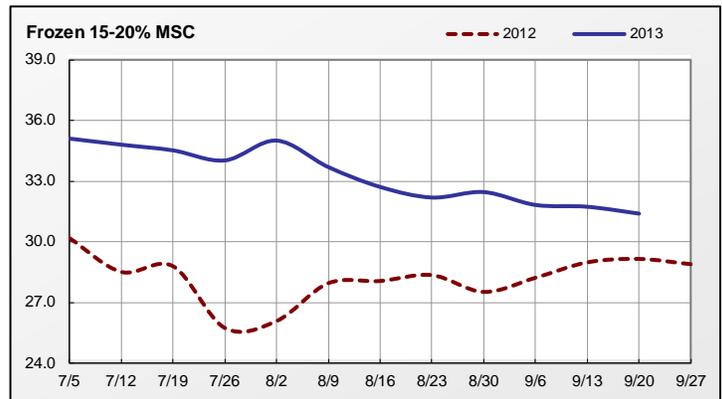
	Price Per Lb.	Mostly
BREAST - B/S	131.00 - 170.00	133.00 - 143.00
TENDERLOINS	171.00 - 188.00	176.00 - 181.00
BREAST - LINE RUN	100.00 - 122.00	104.00 - 117.00
LEGS	65.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	47.00 - 50.00
LEG QUARTERS (4/10)	49.00 - 60.00	52.00 - 55.00
DRUMSTICKS	57.00 - 66.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	140.00 - 157.00	-
WINGS (WHOLE)	139.00 - 155.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to mostly weak on all fat contents. Demand is light to moderate into both domestic and export channels. Supplies are moderate to heavy. Schedules are normal. MSC is currently following its traditional seasonal trend. Industry is focused on all market developments as companies make preparations and strategize for impending contract negotiations. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak and trading between 12-15 cents FOB, mostly 12-14 cents FOB.

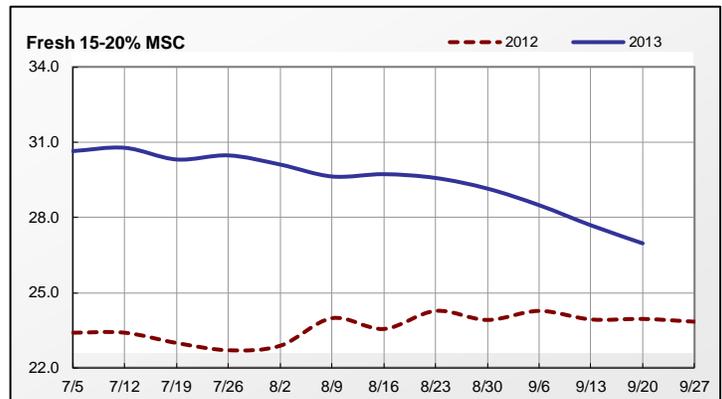
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Sep-13	Last Week	Last Year	20-Sep-13	Last Week	Last Year
15% or Less						
Price Range	33.00	-	30.00	30.00 - 31.00	30.00 - 31.00	24.00-26.00
Wtd Avg Price	33.00	-	30.00	30.57	30.50	25.56
Volume Traded	40	-	40	143	163	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 34.00	28.00 - 36.00	26.50-31.00	23.00 - 33.00	23.00 - 32.00	20.00-27.75
Wtd Avg Price	31.40	31.74	29.16	26.97	27.69	23.95
Volume Traded	1,630	1,881	2,130	3,449	3,947	4,039
Volume Exported	1,390	1,441	2,090	612	1,142	408
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2013	Jul 2013	Aug 2012	Aug 2013	Jul 2013	Aug 2012
15% or Less						
Wtd Avg Price	33.00	34.00	30.00	31.80	32.65	25.65
Volume Traded	80	40	40	816	755	877
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	33.04	34.61	27.43	29.62	30.56	23.70
Volume Traded	7,232	5,020	11,085	13,676	12,301	21,571
Volume Exported	6,036	4,740	10,205	1,877	1,142	1,468
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.20
Volume Traded	-	-	-	326	245	408
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)