



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, prices are steady for all egg sizes. Earlier in the week, regional prices declined for both the lighter and heavier weight eggs. Next week's regional asking prices are trending higher for Jumbo and unchanged for the balance of sizes. The undertone is steady. Demand is light to seasonally moderate. Offerings are moderate to instances light. Supplies are moderate. Market activity is slow to mostly moderate. Breaking stock prices are steady to lower. The undertone is steady. Demand is moderate with offerings light to mostly moderate. Supplies are moderate. Market activity is slow to moderate. National light type hen removal costs are steady. Offerings are moderate on light to moderate demand. Processing schedules are full-time. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	96-105	98-101	77-86	79-82
NORTHEAST	102-116	107-111	83-96	88-90
SOUTH CENTRAL	108.5-117	110-113	83.5-92	85-88
SOUTHEAST	108-130	109-112	82.5-100	83-87

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	09/17/13	09/10/13	09/18/12
LARGE	78-88	85-95	108-118
MEDIUM	59-63	63-67	88-92

WEEKLY COMBINED REGIONAL

09/13/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	120.50	118.00	94.00
SOUTHEAST	122.50	120.50	89.00
MIDWEST	111.50	109.50	86.50
SOUTH CENTRAL	123.50	121.50	90.50
COMBINED REGIONAL	119.65	117.52	89.98

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

September 16, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.4	11.1	13.3	9.5	8.0	2.3	52.5
	% Change	-12.6%	-1.1%	-6.1%	7.0%	18.9%	-16.4%	-1.4%
Extra Large	This Week	25.2	18.3	33.3	18.5	31.6	4.8	131.7
	% Change	-2.2%	-12.1%	-20.5%	10.5%	6.8%	-10.7%	-6.0%
Large	This Week	43.1	111.8	106.3	105.2	60.0	52.9	479.4
	% Change	2.1%	0.8%	-7.4%	1.1%	8.6%	4.3%	0.3%
Medium	This Week	16.5	20.1	43.7	30.3	26.9	9.2	146.6
	% Change	25.3%	-2.4%	-8.3%	-3.7%	14.1%	-30.2%	-2.0%
Small	This Week	2.1	2.5	2.5	4.1	1.2	2.2	14.5
	% Change	-27.0%	56.1%	-41.0%	101.5%	-6.3%	30.0%	6.0%
Miscellaneous	This Week	3.1	10.3	24.1	22.8	5.7	1.3	67.4
	% Change	-15.0%	-22.3%	-10.3%	-1.1%	34.4%	-38.5%	-8.1%
Ungraded	This Week	9.7	12.5	84.6	14.8	7.3	7.6	136.5
	% Change	-5.6%	10.9%	-7.5%	7.4%	-21.4%	-46.3%	-9.1%
Total Shell Egg	This Week	108.1	186.5	307.9	205.1	140.7	80.3	1,028.6
	% Change	0.5%	-1.6%	-9.8%	2.6%	8.3%	-10.8%	-2.8%

Totals	Cases	Percent Change
Shell Egg	1,028.6	-2.8%
Breaking Stock	253.0	-2.8%
Total Shell Egg	1,281.6	-2.8%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.2	26.2	3.8	1.7	3.9	1.7	45.5
	% Change	-15.5%	3.8%	-27.3%	5.7%	6.4%	26.3%	-2.8%
Ungraded	This Week	0.0	6.9	25.6	5.8	2.6	4.3	45.1
	% Change	0.0%	-1.7%	-5.8%	15.0%	-3.0%	5.4%	-1.7%
Total Specialty	This Week	8.2	33.1	29.4	7.5	6.4	6.0	90.6
	% Change	-15.5%	2.6%	-9.3%	12.8%	2.4%	10.7%	-2.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.6%
Ungraded:	59.8%
Total:	41.1%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 14-Sep-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,451,889	33,506	14,918	7,756	3,198	4,575
PW	1,397,189	30,761	15,463	7,809	2,959	4,345
LY	1,380,599	32,891	14,117	6,975	2,736	4,686
% PW	4%	9%	-4%	-1%	8%	5%
% LY	5%	2%	6%	11%	17%	-2%
2013	52,429,690	1,219,293	544,377	277,156	108,306	164,003
2012	50,468,142	1,181,806	517,350	261,951	111,199	168,662
% YTD	4%	3%	5%	6%	-3%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.85	41.78	42.50
Average Yield Per Case - (inedible excluded)				38.70	38.67	39.10

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	863,863	59.5%	19,933	59.5%
PREVIOUS WEEK	873,334	62.5%	19,925	64.8%
LAST YEAR	767,679	55.6%	19,172	58.3%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	SEP 07, 2013	SEP 14, 2013	SEP 07, 2013	SEP 14, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,229	27,605	22,143	20,888
AR.....	21,202	20,007	19,395	19,184
DE.....	3,692	3,638	4,702	4,354
FL.....	1,221	1,192	1,140	1,155
GA.....	32,512	33,508	26,571	26,261
KY.....	8,001	7,936	6,439	6,276
LA.....	3,652	3,561	3,191	3,295
MD.....	7,574	7,522	5,831	6,549
MS.....	15,801	16,770	14,251	14,176
MO.....	8,421	8,424	6,124	5,948
NC.....	19,927	18,305	15,889	15,588
OK.....	6,582	7,015	4,333	5,430
PA.....	4,100	4,058	3,048	3,090
SC.....	4,712	5,221	4,937	5,066
TX.....	14,420	12,700	11,843	12,473
VA.....	6,406	6,204	5,200	5,071
CA, TN, & WV.....	9,992	10,430	10,088	10,559
19 State Total.....	195,444	194,096	165,125	165,363
Percent of Prev. Year	105	105	103	103
Other States	7,389	7,501	5,943	6,037
United States	202,833	201,597	171,068	171,400
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Oct-13 is estimated at 152.1 million head. This compares to 152.8 million head the previous week and to 157.4 million head the same week a year ago, when the slaughter was 150.4 million head and the national weighted average price was 84.25 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Sep 12, 2013- Sep 18, 2013 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
Current Loads 121.75		Future Loads 30.00		Total Loads 151.75			
CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	82.00	85.00	83.50	85.33	83.11	--	25.00
GNR W 3	--	--	63.00	65.00	--	--	1.00
GNR BR 1	--	127.00	--	--	--	--	2.00
GL W J	--	--	98.00	100.00	98.00	--	5.75
GL W XL	--	100.00	93.00	94.82	89.63	91.00	42.25
GL W LG	84.00	102.00	88.04	91.08	83.90	--	41.50
GL W MD	--	--	75.75	78.91	68.69	--	16.25
GL W SM	--	--	57.00	60.00	56.00	58.50	1.50
GL BR XL	122.00	--	--	--	--	--	1.00
NRBS - 48	--	--	--	--	--	80.00	5.00
NRBS - 45	--	79.00	--	84.00	75.00	--	6.00
NRBS - 42	--	58.00	--	--	60.82	67.00	11.00
NRBS - 39	--	52.67	--	--	48.00	84.00	4.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 14-Sep-2013 (Preliminary)					
-Thousand Head-	-----Young turkeys-----		Old Breeders	Total turkeys	
	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	547	16	25.09 (A)	547	25.09
South Atlantic	633	52	36.93 (A)	633	36.93
North Central	2,142	18	31.66 (A)	2,142	31.66
South Central	800	22	18.45 (A)	800	18.45
West	220	-6	24.35 (A)	220	24.35
U.S. total	4,342 (B)	21	29.57	0	4,342
To-date 2013*	158,910 (B)			284	159,194
To-date 2012*	161,973 (B)			300	162,273

Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,778	2,539	25	0	4,342
Avg Wt	16.41	38.82	26.07	0.00	29.57
Last week	1,401	2,187	10	0	3,598
Same wk yr ago	1,806	2,583	65	27	4,481
Avg Wt	17.04	38.25	26.56	29.18	29.48
To-date/2013*	65,944	92,179	787	284	159,194
To-date/2012*	66,481	94,573	919	300	162,273
% Change YTD	-1%	-3%	-14%	-5%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,342	78,851	502	0	102,695
Last week	18,493	68,269	195	0	86,957
Same wk yr ago	24,626	79,030	1,303	595	105,554
To-date/2013*	907,450	2,972,225	16,323	6,183	3,902,181
To-date/2012*	894,021	3,030,400	18,361	7,519	3,950,301
% Change YTD	2%	-2%	-11%	-18%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 14-Sep-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,842	1,370	1,838	3,208	454
Avg Wt	5.75	3.56	8.26	6.25	6.47
Last week	140,890	1,331	1,472	2,803	461
Same wk yr ago	154,885	1,227	1,758	2,985	395
Avg Wt	5.79	3.04	8.02	5.97	6.84
To-date/2013*	5,689,083	56,598	54,723	111,321	15,793
To-date/2012*	5,638,527	56,778	59,771	116,549	15,329
% Change YTD	1%	0%	-8%	-4%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	689,770	2,658	10,400	13,058	2,115
Last week	603,911	2,358	7,986	10,344	2,154
Same wk yr ago	677,072	2,014	9,658	11,672	1,959
To-date/2013*	25,045,589	97,564	295,525	393,089	75,855
To-date/2012*	24,288,808	95,662	317,156	412,818	73,977
% Change YTD	3%	2%	-7%	-5%	3%

Dressing %	76.0%	54.5%	68.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.9 million head. Estimated U.S. slaughter for this period was 159.8 million head, or 3.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
08/10	161.3	158.1	102%	5.64
08/17	160.1	158.2	101%	5.70
08/24	163.4	158.2	103%	5.74
08/31	165.2	158.0	105%	5.91
09/07	142.6	157.5	91%	5.64
09/14	159.8	155.9	103%	5.75
Year to date	5756.9	5694.6	101%	
09/21		157.4		
09/28		158.1		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 21-Sep-2013

Class	Current Week 09/21/13 (1)	Previous Week 09/14/13
----- Thousand head -----		
Broiler/fryer	158,190 (2)	157,676
Light hens	1,602	1,510
Heavy hens	1,726	1,912
Total	161,518	161,098

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Sep-13 is 155.4 million head compared to 156.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 3.1 million more than estimated available. For the week of 28-Sep-13 the estimated available is 158.1 million head.

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 98.00-105.00 cents fob and 16-24 lb. toms 98.00-107.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

13-Sep-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	12.0-21.5	13.87

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

13-Sep-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	91.07	↑ 2.13	12,085
Last Week:	88.94		11,200
Last Year:	82.03	↑ 9.04	12,486
Monthly Composite Weighted Average			
Aug	91.12		48,971

Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	75.00 - 100.25	88.00 - 94.00	91.78	1,511
Chicago	78.50 - 107.00	79.00 - 88.00	86.50	2,275
Los Angeles	78.00 - 99.00	89.00 - 92.00	89.90	2,129

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
	LBS	LBS	LBS
AM 09/16/13	2,968	204,249	44,132
AM 09/01/13	2,904	211,666	45,513
CHG	64	-7417	-1381
PCT CHG	2%	-4%	-3%

