



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the East and West, steady in the Midwest. Offerings of all sizes are light to moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are mostly balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices for breast cuts are steady to weak, dark meat mostly steady, and wings steady to higher. Supplies of breast cuts are moderate to heavy, wings light to moderate, and dark meat available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading is unchanged at 106.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.75 cents last year on September 19, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	206.50
BREASTS - B/S	194.00
BREASTS - WHOLE	117.00
THIGH MEAT - B/S	157.00
THIGHS	73.50
DRUMSTICKS	67.00
LEG QUARTERS	53.50
WINGS	146.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 13-Sep-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 21-Sep-13

CW: 09/21/13(1)      PW: 09/14/13

Class	----- Thousand head -----	
Broiler/fryer	158,190(2)	157,676
Light hens	1,602	1,510
Heavy hens	1,726	1,912
Total	161,518	161,098

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 21-Sep-13 is 155.4 million head compared to 156.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 3.1 million more than estimated available. For the week of 28-Sep-13 the estimated available is 158.1 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending September 13, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	90.51	191.46	104.43	45.25	10.44	125.32
High	92.25	201.90	121.84	55.70	13.92	125.32
Mostly	91.20	194.94	114.88	48.74	10.44	125.32
<b>SAN JUAN</b>						
Low	90.51	187.98	104.43	41.77	10.44	125.32
High	93.99	198.42	118.36	52.22	13.92	125.32
Mostly	91.20	191.46	111.39	45.25	10.44	125.32
<b>NEW SAN JUAN</b>						
Low	90.51	191.46	107.91	45.25	13.92	128.80
High	93.29	205.38	121.84	59.18	17.41	128.80
Mostly	92.25	201.90	114.88	52.22	13.92	128.80
<b>BECERRA</b>						
Low	91.55	198.42	111.39	48.74	13.92	128.80
High	93.99	208.87	125.32	62.66	17.41	128.80
Mostly	92.25	205.38	118.36	55.70	13.92	128.80

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 09/16/13		204,249	44,132
AM 09/01/13		211,666	45,513
CHG		-7417	-1381
PCT CHG		-4%	-3%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/16/13	09/09/13	09/17/12	09/16/13	09/09/13	09/17/12
Pacific Coast	163	150	337	4336	3888	1093
Los Angeles	36	21	139	372	529	349

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Oct-13 is estimated at 152.1 million head. This compares to 152.8 million head the previous week and to 157.4 million head the same week a year ago, when the slaughter was 150.4 million head and the national weighted average price was 84.25 cents per pound.

## BROILER HATCHERY

Week Ending 09/14/13

### Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 194 million eggs in incubators during the week ending September 14, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	194,096	186,325	+05

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending September 14, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through September 14, 2013 for the 19 State total were 6.11 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	165,363	159,596	+03

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	310	135.00-163.00	-	145.32
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	250	49.00-53.00	50-51	50.59
LEG QUARTERS (4/10)	232	50.00-54.00	52-53	52.66
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	230	135.00-163.00	-	144.04
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	231	49.00-53.00	50-51	50.65
LEG QUARTERS (4/10)	218	50.00-54.00	52-53	52.62
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 17, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Sep 18, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
71.50 - 79.00	75.44

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.50 - 78.50	75.61	75.54

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for wings; weak for breast cuts and generally steady for the balance of items. Trucklot buying activity is light to moderate during mid-week trading. Offerings of breast cuts are available and slow to clear. Wings are in close balance and moving well; tenders and most dark meat items are at least sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers In Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165-170	146.23	1,183,880	
TENDERLOINS	175	180.32	250,120	
BREAST - WITH RIBS	107-108	124.84	57,827	
BREAST - LINE RUN	107	107.93	78,317	
LEGS	72-73	75.87	81,940	
LEG QUARTERS (BULK)	49-50	52.85	191,960	
DRUMSTICKS	62-63	69.79	88,140	
THIGHS	74-75	82.62	48,200	
B/S THIGHS	151-152	155.54	118,680	
WINGS (WHOLE)	151-152	162.74	290,980	
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,020	
LIVERS (5 POUND TUBS)	55-60	55.00	10,620	
GIZZARDS (HEARTS)	75-80	80.00	17,280	

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165-170	148.40	730,480	
TENDERLOINS	175	174.54	154,960	
BREAST - WITH RIBS	106-107	125.02	37,675	
BREAST - LINE RUN	106	107.22	79,730	
LEGS	72-73	70.16	137,240	
LEG QUARTERS (BULK)	49-50	54.80	154,640	
DRUMSTICKS	62-63	74.77	95,360	
THIGHS	74-75	85.67	53,080	
B/S THIGHS	151-152	154.70	62,400	
WINGS (WHOLE)	152-153	163.42	267,600	
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600	
LIVERS (5 POUND TUBS)	55-60	58.32	8,125	
GIZZARDS (HEARTS)	75-80	80.11	20,160	

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	09/18	09/17	09/16	09/13	09/16	09/13	09/11	09/09
Alabama	3,686	3,833	3,907	3,455	5.88	5.89	3,686	5.82
Arkansas	4,883	4,996	5,038	3,512	5.75	5.31	4,877	5.73
Delmarva	2,115	2,142	2,106	2,019	6.33	6.17	2,115	6.49
KY-LA-TN	2,525	2,545	2,643	2,546	5.28	4.92	2,377	5.17
Mississippi	2,797	2,802	2,775	2,650	6.25	5.49	2,754	6.24
North Carolina	2,923	2,951	2,900	3,220	7.75	7.43	2,917	7.69
Texas	2,445	2,485	2,401	2,602	5.90	5.58	2,407	5.89
Total	21,374	21,754	21,770	20,004	6.12	5.85	21,133	6.10
Mon-Wed	64,876 (A)						63,937 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Sep-13 is estimated to be 32,026,000 head up 0.84 percent from a week ago and up 3.31 percent from a year ago. (Last week 31,760,000, last year 30,999,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 09-17-13

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.50	2.10	1.50	Heavy Fowl ea.	-	5.50	-	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-	-	-
Bantams lb.	-	-	-	Bantams ea.	2.00	6.00	3.35	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-	-	-
Chicks lb.	-	-	-	Chicks ea.	0.75	3.75	1.21	-	-
Pullets lb.	-	-	-	Pullets ea.	-	6.00	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	-	-	-	-	-
Roosters lb.	-	-	-	Roosters ea.	3.00	13.50	4.69	-	-
Geese lb.	-	-	-	Geese ea.	-	25.00	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	7.50	26.00	12.78	-	-
Ducks lb.	-	-	-	Ducks ea.	5.00	9.00	6.96	-	-
Rabbits lb.	0.50	2.40	1.20	Rabbits ea.	3.50	110.00	20.07	-	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	4.50	2.93	-	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-	-	-
Quail ea.	1.00	2.50	1.46	Ferrets ea.	-	-	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs/doz	-	-	-	-	-
Quail Eggs ea.	-	-	-	Quail Eggs ea.	-	-	-	-	-
Emu ea.	-	-	-	Hamsters ea.	-	-	-	-	-
Total Pieces Sold	297								