



## NATIONAL TURKEY MARKET AT-A-GLANCE

**DOMESTIC MARKET HIGHLIGHTS** The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen inquiry and offerings of hens and 16-24 lb. toms light to moderate. Fresh demand moderate to good for November. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00- 105.00 cents fob and 16-24 lb. toms 97.00-107.00 cents fob for current shipments. No frozen truck-lot trading reported. Fresh trading light for November deliveries at 124-128 cents fob on hens and 128 cents fob on 16-24 lb. toms.

The market on white meat, white trims and tom bulk parts are steady to firm with frozen destrapped tenderloins steadiest. Demand mostly moderate to good. Offerings generally very light to light. The market on 10 lb. and heavier institutional sized breasts is steady with a steady to firm undertone. Demand light to moderate for the light offerings. The thigh meat market is steady to firm with fresh strongest. Demand light to good, mostly moderate. Offerings very light to light. The mechanically separated turkey market is steady. Demand light to moderate. Offerings light. Trading light.

**EXPORT MARKET HIGHLIGHTS** Trading light. The market is steady to firm with trading reported on frozen tom breast meat at higher price levels. Demand light to good, mostly moderate. Offerings light with some industry members finding increased seller confidence.

## NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10-SEP-2013.

The market on white meat is steady to firm with some spot unsettledness found on frozen destrapped tenderloins. Demand light to good, mostly moderate to good. Offerings very light to moderate, mostly very light to light. The market on institutional sized breasts is steady to sometimes firm. Demand and offerings light to moderate. The market on tom bulk parts is steady to firm. Demand light to good, mostly moderate. Offerings very light to light. For domestic: fresh tom full-cut wings 67, fresh tom necks 40, frozen drummettes 46 and hen machine defatted gizzards 90 cents delivered. For export: hearts 36, fresh thigh meat 122 cents delivered.

### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	8
DRUMSTICKS, TOM--FRESH	72.00-77.00		75.00	280
DRUMSTICKS, HEN		M	76.11	90
WINGS, FULL-CUT, TOM	77.00		77.00	80
WINGS, FULL-CUT, HEN		R	65.00	4
WINGS, V-TYPE, TOM	65.00		65.00	17
WINGS, V-TYPE, HEN	117.00		117.00	10
NECKS, TOM		M	41.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	178.00	40
BREASTS, B/S, TOM--FRESH 3/	214.00-218.00		216.00	80
THIGH MEAT		M	115.00	40
THIGH MEAT--FRESH	122.00-123.00		122.33	60
BREAST TRIM MEAT		R	141.00	2
SCAPULA MEAT		F	136.00	20
WING MEAT WITH SKIN		T	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	165.00	7
DESTRAPPED TENDERS--FRESH		T	163.00	160
MECHANICALLY SEPARATED 4/	40.00		40.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	40

### EXPORT TRADING

DRUMSTICKS, TOMS	78.00		78.00	108
WINGS FULL-CUT - TOMS		W	67.00	108
WINGS, V-TYPE, TOM		R	62.00	40
TAILS	57.50-59.00		58.25	216
MECHANICALLY SEPARATED 4/		M	37.75	160
THIGH MEAT - FROZEN	117.00		117.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2013.

The market on bulk parts was steady to firm. Demand was moderate. Offerings light. The market on white meat is firm with frozen destrapped tenderloins steady. Demand moderate to good. Offerings light. The market on thigh meat was steady to firm with fresh in the best position. Demand was light to moderate. Offerings light. For domestic: frozen tails 57 cents, frozen grade A breast 8-10 lbs. non basted 85 cents, basted grade A breast 10-14 lbs. 130 cents, 14-16 lbs. 135 cents and 16-18 lbs. 140 cents delivered. For export: fresh thigh meat 126, fresh tom drums 73 cents, frozen tom breast meat 203 cents delivered to port or Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	76.00	8
DRUMSTICKS, TOM--FRESH	73.00		73.00	40
DRUMSTICKS, HEN		M	76.11	90
WINGS, FULL-CUT, TOM	70.00		70.00	20
WINGS, FULL-CUT, HEN		R	65.00	4
WINGS, V-TYPE, TOM		T	65.00	17
WINGS, V-TYPE, HEN		T	117.00	10
NECKS, TOM	42.00		42.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	178.00	40
BREASTS, B/S, TOM--FRESH 3/	216.00-220.00		218.00	80
THIGH MEAT	116.00		116.00	20
THIGH MEAT--FRESH	127.00-131.00		129.00	80
BREAST TRIM MEAT		R	141.00	2
SCAPULA MEAT		F	136.00	20
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	170.00		170.00	10
DESTRAPPED TENDERS--FRESH	183.00		183.00	30
MECHANICALLY SEPARATED 4/		T	40.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	78.00	108
WINGS FULL-CUT - TOMS		W	67.00	108
WINGS, V-TYPE, TOM		R	62.00	40
TAILS		T	58.25	216
MECHANICALLY SEPARATED 4/		M	37.75	160
THIGH MEAT - FROZEN		T	117.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.