



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are holding steady overall. Offerings are light to available for current trade needs. Retail and food service demand is light to moderate as dealers assess market conditions entering the week. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices for breast cuts, wings and tenders range steady to weak; generally steady for the balance of items. Supplies of breast cuts and tenders are moderate to heavy with the balance of parts light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 09/06/13 is 88.94 compared to 90.18 a week earlier, and 81.12 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1000	88.00-109.95	104.29

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	88.94	↓ 1.25	11,200
<b>Last Week:</b>	90.18		11,096
<b>Last Year:</b>	81.12	↑ 7.82	12,043
Monthly Composite Weighted Average			
<b>Aug</b>	91.12		48,971

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	207.00	1,758
BREASTS - B/S	198.50	7,583
BREASTS - WHOLE	119.00	1,893
THIGH MEAT - B/S	150.50	1,241
THIGHS	74.50	1,327
DRUMSTICKS	75.50	1,352
LEG QUARTERS	53.50	9,374
WINGS	144.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	66.00 - 116.00	87.00 - 94.00	92.86	↓ 0.37	5,080	93.24	5,774
WOGS:	75.00 - 112.00	88.00 - 95.00	89.68	↓ 1.85	1,224	91.53	1,398
<b>NEW YORK</b>							
Whole Body:	78.00 - 100.50	88.00 - 94.00	91.13	↓ 0.35	1,333	91.48	1,495
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 107.00	76.00 - 88.00	84.00	↓ 1.03	3,974	85.03	3,366
WOGS:	70.00 - 107.00	76.00 - 85.00	82.04	↓ 1.66	3,136	83.70	2,708
<b>CHICAGO</b>							
Whole Body:	70.00 - 107.00	76.00 - 88.00	84.05	↓ 0.66	2,340	84.71	1,920
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	72.00 - 114.00	85.00 - 89.00	88.79	↓ 1.26	2,146	90.05	1,956
WOGS:	72.00 - 101.00	85.00 - 89.00	87.48	↓ 1.04	1,972	88.51	1,630
<b>LOS ANGELES</b>							
Whole Body:	72.00 - 107.00	85.00 - 88.00	86.66	↓ 1.22	1,506	87.88	1,485

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady to weak for tenders and breast cuts; generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of breast cuts and tenders are moderate to heavy. Wings were in good balance and clearing satisfactorily. Dark meat items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		170	154.35	907,760
TENDERLOINS		175	180.31	163,360
BREAST - WITH RIBS	109-110		126.81	48,313
BREAST - LINE RUN		109	107.75	72,000
LEGS	72-73		72.64	102,040
LEG QUARTERS (BULK)	49-50		51.34	277,680
DRUMSTICKS	62-63		64.69	123,080
THIGHS	74-75		86.28	44,400
B/S THIGHS	151-152		150.52	107,480
WINGS (WHOLE)	147-148		158.27	233,000
BACKS & NECKS (STRIPPED)	16-18		18.00	5,100
LIVERS (5 POUND TUBS)	55-60		56.41	11,060
GIZZARDS (HEARTS)	75-80		77.90	19,680

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/09	09/05	09/05	09/02	08/29
Alabama	3,788	3,831	5.73	2,072	5.69
Arkansas	4,899	4,853	5.66	877	5.51
Delmarva	2,089	2,092	6.27	196	6.25
Ky-LA-TN	2,531	2,494	4.97	1,553	5.02
Mississippi	2,812	2,698	6.02	817	6.15
North Carolina	2,923	2,922	7.59	753	7.38
Texas	2,463	2,423	5.79	1,102	5.85
Total	21,505	21,313	5.98	7,370	5.93
Mon	21,505 (A)			7,370 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Sep-13 is estimated to be 32,222,000 up 190.92 percent from a week ago and up 5.0 percent from a year ago. (last week 11,076,000 last year 30,683,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	198	143.00-163.00	-	149.87
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	221	47.00-51.00	49-50	50.00
LEG QUARTERS (4/10)	220	50.00-54.00	51-52	52.67
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 9, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 77.50	75.16	74.99

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 09-SEP-13 TO 13-SEP-13, CENTS PER POUND

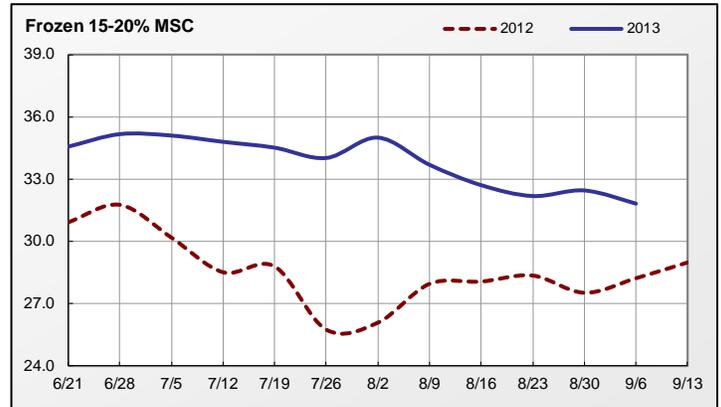
	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 172.00	134.00 - 150.00
TENDERLOINS	176.00 - 188.00	176.00 - 185.00
BREAST - LINE RUN	105.00 - 128.00	109.00 - 114.00
LEGS	68.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	47.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 60.00	52.00 - 55.00
DRUMSTICKS	53.00 - 64.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	144.00 - 157.00	-
WINGS (WHOLE)	139.00 - 161.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents with a weak undertone. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are reduced due to the Labor Day holiday. Now that the last hurrah of the season has come and gone for MSC, many anticipate the market to follow traditional market patterns. Industry begins to prepare for the start of contract season even though no official negotiations will take place for a few more weeks. In the meantime, all market developments are being monitored and taken into account, while future positions are being strategized. Market activity is slow to moderate. Raw material supplies are mostly moderate to heavy. Frame prices are steady to weak with trading levels between 12-15.75 cents FOB.

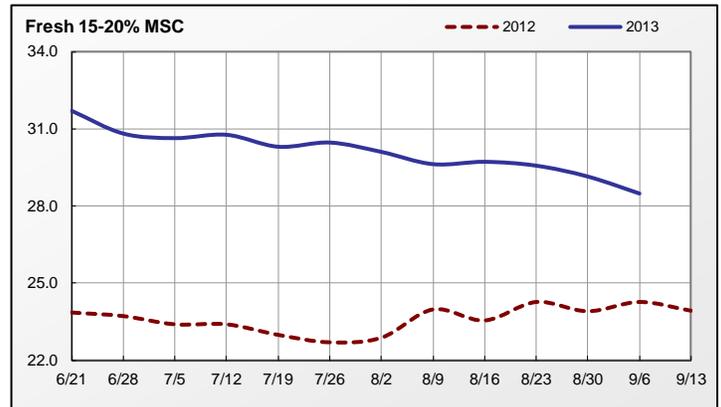
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	6-Sep-13	Last Week	Last Year	6-Sep-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	30.00	31.00 - 32.00	31.00 - 32.00	24.00-26.00
Wtd Avg Price	-	-	30.00	31.67	31.67	25.33
Volume Traded	-	-	40	122	122	122
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	29.00 - 37.00	29.00 - 37.00	26.00-30.00	22.00 - 33.00	25.00 - 34.00	23.00-27.00
Wtd Avg Price	31.83	32.46	28.23	28.49	29.15	24.27
Volume Traded	1,532	1,596	1,955	3,362	3,302	4,570
Volume Exported	1,012	1,170	1,755	898	979	694
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Aug 2013	Jul 2013	Aug 2012	Aug 2013	Jul 2013	Aug 2012
<b>15% or Less</b>						
Wtd Avg Price	33.00	34.00	30.00	31.80	32.65	25.65
Volume Traded	80	40	40	816	755	877
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	33.04	34.61	27.43	29.62	30.56	23.70
Volume Traded	7,232	5,020	11,085	13,676	12,301	21,571
Volume Exported	6,036	4,740	10,205	1,877	1,142	1,468
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	22.20
Volume Traded	-	-	-	326	245	408
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))