



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady elsewhere. Offerings are light to moderate for current trade needs. Retail and food service demand cover the full range but is mostly moderate. Floor stocks are mixed ranging light to heavy. Market activity is slow to moderate at best. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate. Prices for breast cuts and tenders are trending weak to lower. Wings and the balance of parts are mostly steady. Offering of breast cut and tenders are available and slow to clear. Wings are noted in better balance and clearing satisfactorily. All remaining parts are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
874	99.90-110.95	105.78

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.00	1,474
BREASTS - B/S	204.00	6,186
BREASTS - WHOLE	122.50	1,174
THIGH MEAT - B/S	152.00	1,045
THIGHS	74.50	1,218
DRUMSTICKS	74.50	1,079
LEG QUARTERS	53.50	7,909
WINGS	144.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	88.94	↓ 1.25	11,200
Last Week:	90.18		11,096
Last Year:	81.12	↑ 7.82	12,043
Monthly Composite Weighted Average			
Aug	91.12		48,971

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	66.00 - 116.00	87.00 - 94.00	92.86	↓ 0.37	5,080	93.24	5,774
WOGS:	75.00 - 112.00	88.00 - 95.00	89.68	↓ 1.85	1,224	91.53	1,398
NEW YORK							
Whole Body:	78.00 - 100.50	88.00 - 94.00	91.13	↓ 0.35	1,333	91.48	1,495
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 107.00	76.00 - 88.00	84.00	↓ 1.03	3,974	85.03	3,366
WOGS:	70.00 - 107.00	76.00 - 85.00	82.04	↓ 1.66	3,136	83.70	2,708
CHICAGO							
Whole Body:	70.00 - 107.00	76.00 - 88.00	84.05	↓ 0.66	2,340	84.71	1,920
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	72.00 - 114.00	85.00 - 89.00	88.79	↓ 1.26	2,146	90.05	1,956
WOGS:	72.00 - 101.00	85.00 - 89.00	87.48	↓ 1.04	1,972	88.51	1,630
LOS ANGELES							
Whole Body:	72.00 - 107.00	85.00 - 88.00	86.66	↓ 1.22	1,506	87.88	1,485

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Sep 05, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	232	146.00-163.00	-	152.25
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	255	47.00-51.00	49-50	50.02
LEG QUARTERS (4/10)	250	50.00-54.00	51-52	52.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 05, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.00 - 78.00	75.18

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Sep 06, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	190	145.00-163.00	-	151.63	602	152.98
TENDERLOINS		TOO FEW TO REPORT			175	170.74
BREAST - LINE RUN		TOO FEW TO REPORT			160	108.94
FRONT HALVES		TOO FEW TO REPORT			170	99.97
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	238	47.00-51.00	49-50	49.99	870	49.96
LEG QUARTERS (4/10)	240	50.00-54.00	51-52	52.70	950	52.69
WINGS (WHOLE)		TOO FEW TO REPORT			58	135.00
WINGS (CUT)		TOO FEW TO REPORT			90	153.33
DRUMSTICKS		TOO FEW TO REPORT			90	56.33
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			90	134.67

Whole Body Index Based on Southern States Parts Trading Sep 06, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 77.50	74.83	74.95

NORTHEAST BROILER PARTS Prices are trending weak for tenders and bone-in breast; steady to weak for boneless skinless breasts and generally steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but still noted as light to moderate overall. Offerings of tenders and bone-in breast are available and slow to clear; moderate to heavy for boneless skinless breasts. Wings were noted in better balance and clearing satisfactorily under normal seasonal demand. Dark meat items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Sep 05, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	170	161.74	716,200
TENDERLOINS	175-180	184.13	204,560
BREAST - WITH RIBS	110-111	128.70	52,621
BREAST - LINE RUN	110	109.65	76,116
LEGS	72-73	73.32	99,360
LEG QUARTERS (BULK)	49-50	51.82	257,640
DRUMSTICKS	62-63	74.14	97,270
THIGHS	74-75	87.33	45,000
B/S THIGHS	151-152	155.80	100,120
WINGS (WHOLE)	146-147	158.92	298,160
BACKS AND NECKS (STRIPPED)	16-18	17.79	2,640
LIVERS (5 POUND TUBS)	55-60	58.18	12,320
GIZZARDS (HEARTS)	75-80	80.11	20,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Sep 06, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	170	161.12	688,680	162.74	2,511,720
TENDERLOINS	175	185.34	242,440	185.52	723,640
BREAST - WITH RIBS	109-110	127.15	44,298	128.76	159,976
BREAST - LINE RUN	109	110.32	84,947	110.56	309,655
LEGS	72-73	70.34	107,800	71.66	449,360
LEG QUARTERS (BULK)	49-50	51.91	261,360	51.60	1,077,520
DRUMSTICKS	62-63	69.99	123,080	71.98	360,830
THIGHS	74-75	88.55	76,480	87.89	182,280
B/S THIGHS	151-152	154.58	93,680	155.15	338,720
WINGS (WHOLE)	147-148	157.80	253,920	157.59	1,182,040
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,100	17.96	15,220
LIVERS (5 POUND TUBS)	55-60	57.40	6,940	57.40	37,830
GIZZARDS (HEARTS)	75-80	80.00	25,680	78.76	83,440

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	3,932	3,607	3,725	3,777	5.81
Arkansas	4,778	4,971	4,899	4,876	5.64
Delmarva	2,094	2,095	2,061	1,972	6.32
Ky-LA-TN	2,696	2,489	2,509	2,525	5.10
Mississippi	2,899	2,828	2,810	2,822	6.16
North Carolina	3,096	2,933	2,916	2,857	7.65
Texas	2,935	2,485	2,406	2,398	5.81
Total	22,430	21,408	21,326	21,227	6.03
Mon-Friday	95,131 (A)				108,582 (A)
Saturday	1,692	(included in total for date shown)			4,563

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Sep-13 and 07-Sep-13 is estimated to be 33,608,000 head down 4.36 percent from a week ago and down 1.21 percent from a year ago. (Last week 35,140,000, last year 34,019,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 07-Sep-13 is estimated to be 142,541,000 head down 12.65 percent from a week ago, and up 2.40 percent from a year ago. (Last week 163,183,000, last year 139,196,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending generally steady. Supplies are moderate to heavy for the mostly moderate demand. Processing schedules increased slightly due to some Saturday operations. Retail feature activity is light entering the weekend with the majority of interest being in the South Central region. Finished product supplies are sufficient. Market activity is moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 10.0-22.0 13.91
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules increased due to some Saturday operations. Movement of finished product sales are fair. Market activity is moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Feature activity was good entering the weekend.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 31-Aug-13

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	40,296	56,389	34,815	31,683	163,183
Avg Live Wgt	3.82	5.44	6.72	8.51	5.91
% of total /1	25%	35%	21%	19%	100%
Comparisons					
Last week	44,147	57,221	31,968	28,147	161,483
Avg Live Wgt	3.75	5.35	6.75	8.54	5.74
% of total /1	27%	35%	20%	17%	100%
Year Ago 2/	40,931	64,619	26,600	24,626	156,776
Avg Live Wgt	3.97	5.44	6.81	8.24	5.73
% of total /1	26%	41%	17%	16%	100%
To date/2013*	1,432,665	1,961,224	1,016,664	979,795	5,390,348
To date/2012*	1,309,443	2,255,672	973,397	805,934	5,344,446
% Change YTD	9%	-13%	4%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 31-Aug-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	163,183	1,790	1,699	3,489	469
Avg Wt	5.91	3.32	8.07	5.63	6.83
Last week	161,483	1,626	1,788	3,414	433
Same wk yr ago	156,776	1,720	1,770	3,490	406
Avg Wt	5.73	3.19	8.15	5.71	6.76
To-date/2013*	5,390,351	53,897	51,413	105,310	14,878
To-date/2012*	5,344,446	54,055	56,259	110,314	14,544
% Change YTD	1%	0%	-9%	-5%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	732,953	3,239	9,392	12,631	2,306
Last week	704,453	2,836	9,761	12,597	2,098
Same wk yr ago	678,236	2,963	9,881	12,844	1,990
To-date/2013*	23,751,908	92,548	277,139	369,687	71,586
To-date/2012*	23,008,502	91,176	297,838	389,014	70,126
% Change YTD	3%	2%	-7%	-5%	2%

Dressing %

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 165.2 million head, or 7.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
08/17	160.1	158.2	101%	5.70
08/24	163.4	158.2	103%	5.74
08/31	165.2	158.0	105%	5.91
Year to date	5454.5	5381.2	101%	
09/07		157.5		
09/14		155.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	09/7/13	08/31/13	% chg	09/8/12	% chg
Broilers	142,541	163,183 ¹	-12.65	139,196 ¹	+2.40
Cattle	569	627	-09	551 ²	+03
Hogs	1,970	2,210	-11	2,067 ²	-05

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of September 2, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers,

US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	76.00-95.00	80.00-91.00
	79.00-97.00	83.00-92.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

Prices are steady this week. Demand is light to moderate. Supplies are moderate. Processing schedules are varied and reflective of the extended Labor Day weekend. Market activity is reported as seasonal moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of September 2, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: September 03, 2013 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	-	1.40 lbs.
Gerbils	-	25.50 ea.
Pekin Ducks	-	4.00 ea.
Red Fowl 5-6LBS	.70 -	.85 lbs.
Red Fowl 4-5LBS	.90 -	.95 lbs.
Leghorn Roosters	-	3.75 ea.
Crossbred Roosters 7-11LBS	1.20 -	1.30 lbs.
Crossbred Roosters 4-6LBS	1.40 -	1.45 lbs.
Crossbred Fowl 5-9LBS	.75 -	.90 lbs.
Banty Roosters	4.00 -	5.00 ea.
Banty Hens	3.00 -	4.00 ea.
Guinea Pigs	5.50 -	8.00 ea.
Guinea Fowl	1.60 -	1.85 lbs.
Kid Goats	40.00 -	60.00 ea.
Pigeons	2.50 -	3.00 ea.
White Pigeons	4.00 -	6.00 ea.
Chukars	-	3.75 ea.
Rabbits 6-9LBS	1.20 -	1.50 lbs.
Rabbits 4-6LBS	1.30 -	1.50 lbs.
Leghorn Hens	-	2.50 ea.
Bunnies	1.00 -	3.00 ea.
Doves	6.00 -	8.00 ea.
Silkie	2.50 -	3.50 ea.
Guinea Keets	.60 -	1.60 ea.
Chicks	.50 -	.80 ea.
Quail	-	1.50 ea.
Parakeets	4.00 -	6.00 ea.
Broilers	-	1.45 lbs.
Ducklings	-	1.50 ea.
Canaries	-	28.00 ea.
Finch	2.50 -	4.50 ea.
Pheasants	5.00 -	11.00 ea.
Laying Pullets	5.00 -	8.00 ea.
Fancy Bantams	-	8.00 ea.
Muscovy Ducks - Hens	-	1.60 lbs.
Total Coops Sold		2752