



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, prices are lower for all egg sizes. Earlier in the week, regional prices were steady for Jumbo, steady to lower for Extra Large and Large, and lower for Medium. Next week's regional asking prices are trending lower for both the heavier and lighter weight eggs. The undertone is weak. Retail demand is light to moderate, instances fairly good in the Southwestern region. Food service demand is light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow. Breaking stock prices closed the week lower. The undertone is lower. Demand is light to moderate. Offerings are moderate to heavy, heaviest for lighter weight breaking stock. Supplies are moderate. Market activity is slow. National light type hen removal costs are steady. Demand continues light to moderate for the moderate to heavy offerings. Processing schedules are reduced due to the extended Labor Day weekend. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST				
NORTHEAST	115-129	120-124	94-107	99-101
SOUTH CENTRAL	123.5-132	125-128	96.5-105	98-101
SOUTHEAST	122-139	123-126	92-111	93-97

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	09/03/13	08/27/13	09/04/12
LARGE	94-104	94-104	82-92
MEDIUM	72-76	75-79	59-63

WEEKLY COMBINED REGIONAL

08/30/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	124.50	122.00	102.00
SOUTHEAST	125.50	123.50	96.00
MIDWEST	117.50	115.50	96.50
SOUTH CENTRAL	129.50	125.50	101.50
COMBINED REGIONAL	124.49	121.77	99.13

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

September 03, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.4	9.8	14.1	9.0	7.1	3.3	52.7
	% Change	-11.7%	5.6%	-25.0%	-7.0%	-22.7%	-14.8%	-14.3%
Extra Large	This Week	25.9	17.4	38.7	18.0	33.6	5.3	138.9
	% Change	6.8%	10.9%	22.4%	-6.1%	-3.9%	29.3%	7.0%
Large	This Week	43.2	107.9	113.9	95.2	54.3	57.5	472.0
	% Change	11.4%	2.5%	11.5%	4.4%	-12.4%	29.9%	6.4%
Medium	This Week	13.9	18.7	54.3	26.3	30.9	9.8	153.9
	% Change	8.6%	8.8%	32.1%	2.5%	3.4%	31.5%	14.8%
Small	This Week	2.1	2.6	4.0	1.4	1.2	2.5	13.9
	% Change	-23.0%	9.3%	14.1%	16.3%	-18.1%	268.1%	15.8%
Miscellaneous	This Week	4.2	10.3	35.9	20.1	4.1	1.9	76.5
	% Change	2.4%	-4.4%	9.7%	-4.8%	-17.4%	-55.6%	-1.9%
Ungraded	This Week	7.8	11.5	84.0	12.4	4.9	11.7	132.3
	% Change	-9.7%	-3.6%	-8.9%	-10.8%	-63.8%	141.9%	-8.7%
Total Shell Egg	This Week	106.5	178.3	344.8	182.4	136.0	92.1	1,040.1
	% Change	4.5%	3.3%	7.1%	0.3%	-12.7%	32.4%	3.6%

Totals	Cases	Percent Change
Shell Egg	1,040.1	3.6%
Breaking Stock	251.6	2.8%
Total Shell Egg	1,291.7	3.5%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.9	24.7	6.2	4.6	3.3	1.8	51.4
	% Change	9.0%	9.7%	15.1%	51.0%	-11.1%	22.1%	11.6%
Ungraded	This Week	0.0	6.9	26.9	3.2	5.0	4.6	46.6
	% Change	-100.0%	-5.9%	-1.4%	-55.7%	-38.1%	-4.3%	-15.1%
Total Specialty	This Week	10.9	31.5	33.1	7.8	8.3	6.4	98.0
	% Change	7.1%	5.8%	1.4%	-24.3%	-29.7%	1.7%	-2.9%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	23.1%
Ungraded:	66.9%
Total:	43.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 31-Aug-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,457,014	34,704	14,622	7,302	3,195	4,306
PW	1,470,461	35,541	14,277	7,158	2,787	4,374
LY	1,491,836	34,319	15,299	7,754	3,554	4,942
% PW	-1%	-2%	2%	2%	15%	-2%
% LY	-2%	1%	-4%	-6%	-10%	-13%
2013	49,580,612	1,155,026	513,996	261,591	102,150	155,082
2012	47,665,595	1,116,257	488,478	247,513	105,233	159,157
% YTD	4%	3%	5%	6%	-3%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.82	41.72	41.77
Average Yield Per Case - (inedible excluded)				38.87	38.75	38.46

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	895,939	61.5%	22,424	64.6%
PREVIOUS WEEK	895,563	60.9%	23,491	66.1%
LAST YEAR	830,011	55.6%	20,615	60.1%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	AUG 31, 2013	AUG 24, 2013	AUG 31, 2013	AUG 24, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,872	27,711	21,421	21,201
AR.....	21,526	21,252	18,866	21,131
DE.....	3,687	3,584	4,764	4,503
FL.....	1,223	1,222	1,317	1,387
GA.....	32,570	33,276	26,945	26,050
KY.....	8,077	8,104	6,298	6,622
LA.....	3,727	3,803	3,101	3,340
MD.....	7,721	7,749	5,850	6,473
MS.....	16,762	16,631	14,383	14,807
MO.....	8,428	8,425	5,592	4,726
NC.....	20,616	20,401	15,461	16,103
OK.....	6,962	7,028	5,153	4,395
PA.....	4,096	4,122	2,986	3,177
SC.....	5,374	5,046	4,542	5,672
TX.....	14,957	14,757	12,368	12,029
VA.....	6,435	6,442	5,119	4,713
CA, TN, & WV.....	10,991	10,742	10,129	9,851
19 State Total.....	201,024	200,295	164,295	166,180
Percent of Prev. Year	105	105	101	104
Other States	7,998	7,930	5,771	5,686
United States	209,022	208,225	170,066	171,866
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Oct-13 is estimated at 152.1 million head. This compares to 152.0 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 156.3 million head and the national weighted average price was 81.77 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Aug 29, 2013- Sep 04, 2013 (Cents/Dozen)						
Courtesy of U.S.D.A. Federal/State Market News						
Current Loads	70.75	Future Loads	13.00	Total Loads	83.75	
CLASS	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W XL	--	--	93.00	95.00	--	--
GNR W 1	93.00	101.00	92.00	94.50	--	--
GNR BR 1	--	--	--	--	--	--
GL W J	--	--	--	--	91.00	--
GL W XL	--	114.50	99.75	104.75	95.65	116.00
GL W LG	--	112.00	100.00	100.33	87.05	115.00
GL W MD	--	--	76.17	81.83	72.28	--
GL BR LG	--	--	121.00	123.00	--	--
NRBS - 48	--	--	--	--	--	--
NRBS - 42	--	78.00	--	--	74.00	--
NRBS - 39	--	60.00	--	--	62.00	72.67

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 31-Aug-2013 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	585	-1	25.92	(A)	585	25.92
South Atlantic	602	6	38.04	(A)	602	38.04
North Central	2,125	-3	30.82	(A)	2,125	30.82
South Central	805	-11	18.95	(A)	805	18.95
West	303	11	26.31	(A)	303	26.31
U.S. total	4,420 (B)	-2	29.44	0	4,420	29.44
To-date						
2013*	150,970 (B)			284	151,254	
To-date						
2012*	153,580 (B)			268	153,848	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 13,000; for the current year to date* 752,000; for last year to date* 838,000.

Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 31-Aug-2013 (Preliminary)						
	Young		Breeders		Total	
	Hens	Toms	Young	Old	Turkeys	
	-----Thousands-----					
Head	1,888	2,518	13	0	4,419	
Avg Wt	17.06	38.74	26.02	0.00	29.44	
Last week	1,942	2,580	7	18	4,547	
Same wk yr ago	1,708	2,602	55	16	4,381	
Avg Wt	16.93	39.87	27.42	29.96	30.74	
To-date/2013*	62,765	87,453	752	284	151,254	
To-date/2012*	63,182	89,560	838	268	153,848	
% Change YTD	-1%	-2%	-10%	6%	-2%	
Ready-to-Cook Weight and Dressing Percentage						
Current week	25,767	78,038	260	0	104,065	
Last week	25,075	80,455	155	430	106,115	
Same wk yr ago	23,139	82,996	1,138	362	107,635	
To-date/2013*	865,615	2,825,105	15,626	6,183	3,712,529	
To-date/2012*	849,387	2,877,899	16,751	6,792	3,750,829	
% Change YTD	2%	-2%	-7%	-9%	-1%	
Dressing %	80.0%	80.0%	77.0%	77.0%		

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 31-Aug-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	163,183	1,790	1,699	3,489	469
Avg Wt	5.91	3.32	8.07	5.63	6.83
Last week	161,483	1,626	1,788	3,414	433
Same wk yr ago	156,776	1,720	1,770	3,490	406
Avg Wt	5.73	3.19	8.15	5.71	6.76
To-date/2013*	5,390,351	53,897	51,413	105,310	14,878
To-date/2012*	5,344,446	54,055	56,259	110,314	14,544
% Change YTD	1%	0%	-9%	-5%	2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	732,953	3,239	9,392	12,631	2,306
Last week	704,453	2,836	9,761	12,597	2,098
Same wk yr ago	678,236	2,963	9,881	12,844	1,990
To-date/2013*	23,751,908	92,548	277,139	369,687	71,586
To-date/2012*	23,008,502	91,176	297,838	389,014	70,126
% Change YTD	3%	2%	-7%	-5%	2%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 165.2 million head, or 7.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
08/17	160.1	158.2	101%	5.70
08/24	163.4	158.2	103%	5.74
08/31	165.2	158.0	105%	5.91
Year to date	5454.5	5381.2	101%	
09/07		157.5		
09/14		155.9		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 07-Sep-2013

	Current Week 09/07/13 (1)	Previous Week 08/31/13
Class	----- Thousand head -----	
Broiler/fryer	143,099 (2)	162,986
Light hens	1,481	1,880
Heavy hens	1,509	1,770
Total	146,089	166,636

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Sep-13 is 155.4 million head compared to 140.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 143.4 million head or -12.0 million less than estimated available. For the week of 14-Sep-13 the estimated available is 156.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 09/02/13	2,864	210,366	46,611
AM 08/01/13	2,894	213,126	45,042
CHG	-30	-2760	1569
PCT CHG	-1%	-1%	3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2013 and the selected centers storage report, the expected U.S. holdings on September 1, 2013 are:

Frozen Eggs	26	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	573	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	709	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-105.00 cents fob and 16-24 lb. toms 97.00-107.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

30-Aug-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-21.8	13.90

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

30-Aug-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	90.18	↓ 1.70	11,096
Last Week:	91.89		12,785
Last Year:	81.76	↑ 8.42	13,856

Monthly Composite Weighted Average

Aug	91.12	48,971
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	79.00 - 100.50	88.00 - 94.00	91.48	1,495

Chicago 74.00 - 107.00 77.00 - 88.00 84.71 1,920

Los Angeles 74.00 - 108.00 86.00 - 90.00 87.88 1,485

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

