



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Livestock, Poultry & Grain Market News

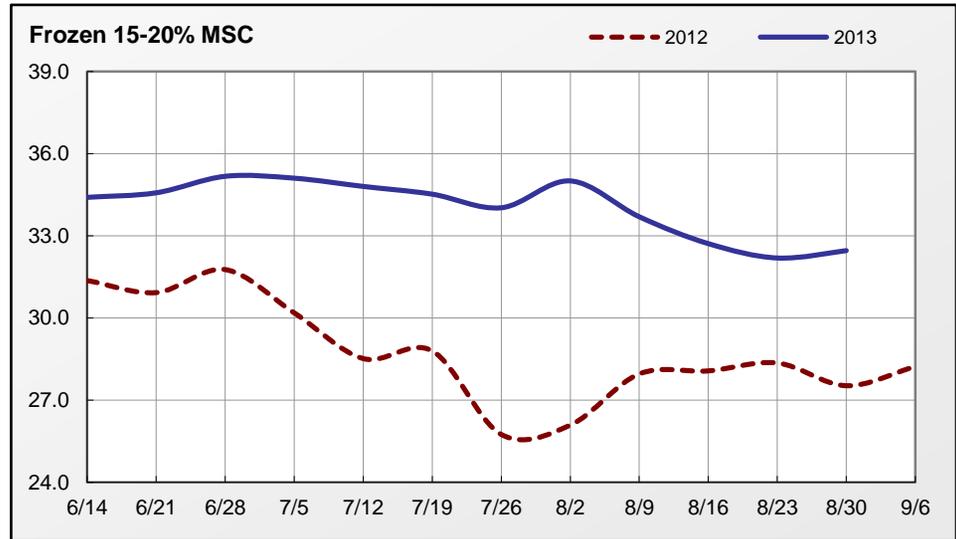
Fri. Aug 30, 2013

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal to reduced for the Labor Day holiday weekend. All last minute preparations were made last week to ensure finished goods were ready and in stores for the last seasonal hurrah. It has been a typical slow and very challenging week for industry going into a long holiday weekend. As a result, the spot marketplace saw some cheaper trading levels, increased sales of frames, and some additions to frozen inventories. The 2014 contract season remains at the back of most minds, while industry closely monitors market developments. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-15.75 cents FOB, mostly 12-14 FOB.

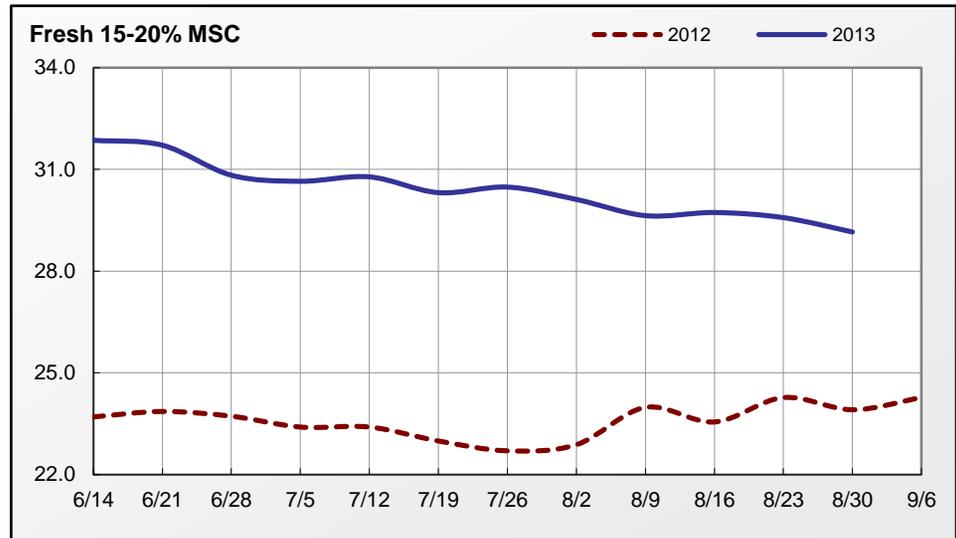
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	30-Aug-13	Last Week	Last Year	30-Aug-13	Last Week	Last Year
15% or Less						
Price Range	-	-	-	31.00 - 32.00	31.00 - 32.00	23.50-26.00
Wtd Avg Price	-	-	-	31.67	31.67	25.44
Volume Traded	-	-	-	122	184	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 37.00	29.00 - 36.00	26.00-30.00	25.00 - 34.00	26.00 - 34.00	20.00-26.00
Wtd Avg Price	32.46	32.19	27.53	29.15	29.58	23.91
Volume Traded	1,596	1,830	2,200	3,302	2,495	5,017
Volume Exported	1,170	1,540	2,160	979	204	325
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
15% or Less						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
20% or More						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

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