



BROILER MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to weak overall. Offerings are light to available, mostly moderate to available for current trade needs. Retail and food service demand is light to good, mostly light to moderate entering the holiday weekend. Floor stocks are light to heavy. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers begin to stock inventories for the holiday weekend. Prices continue to trend weak to lower for breast cuts and tenders; steady to weak for wings and generally steady for the balance of items. Supplies of breast cuts, tenders and wings are moderate to heavy. The balance of parts are at least sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES **The Georgia Poultry Market News Office will be closed Monday in observance of Labor Day. Final weighted average prices will be published on Tuesday, September 3rd.

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS **RANGE**
878 96.91-111.10

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG
105.86

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	215.50	1,438
BREASTS - B/S	208.50	6,150
BREASTS - WHOLE	124.50	1,138
THIGH MEAT - B/S	156.00	1,045
THIGHS	74.50	1,218
DRUMSTICKS	75.00	1,079
LEG QUARTERS	53.50	7,909
WINGS	144.50	3,211

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
				Wtd Avg	1,000 lbs.
This Week:	90.18	↓ 1.70	11,096	Aug	91.12
Last Week:	91.89		12,785		48,971
Last Year:	81.76	↑ 8.42	13,856		

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	62.00 - 119.00	88.00 - 95.00	93.24	↓ 2.72	5,774	95.96	5,529
WOGS:	79.00 - 115.00	87.00 - 95.00	91.53	↓ 3.20	1,398	94.73	1,311
NEW YORK							
Whole Body:	79.00 - 100.50	88.00 - 94.00	91.48	↓ 3.32	1,495	94.79	1,404

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 107.00	77.00 - 89.00	85.03	↓ 1.45	3,366	86.48	3,869
WOGS:	74.00 - 107.00	77.00 - 87.00	83.70	↓ 0.93	2,708	84.63	3,026
CHICAGO							
Whole Body:	74.00 - 107.00	77.00 - 88.00	84.71	↓ 1.37	1,920	86.08	2,245

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 116.00	86.00 - 92.00	90.05	↓ 1.37	1,956	91.42	3,387
WOGS:	74.00 - 102.00	86.00 - 92.00	88.51	↓ 2.02	1,630	90.53	3,037
LOS ANGELES							
Whole Body:	74.00 - 108.00	86.00 - 90.00	87.88	↓ 0.66	1,485	88.54	2,352

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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SOUTHERN STATES BROILER/FRYER PARTS F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Aug 29				Aug 30						
ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	POUNDS (000)	RANGE	MAJORITY	WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT			500	160.66
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			370	177.73
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			85	110.06
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			180	97.89
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)		TOO FEW TO REPORT				TOO FEW TO REPORT			801	47.65
LEG QUARTERS (4/10)		TOO FEW TO REPORT				TOO FEW TO REPORT			720	50.00
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			75	130.20
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			65	147.31
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			42	125.36

Aug 29			Aug 30		
RANGE	TODAY'S AVERAGE		RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 78.00	72.84		70.50 - 77.00	74.57	72.75

Whole Body Index Based on Southern States Parts Trading for - F.O.B. DOCK

Whole Body Index Based on Southern States Parts Trading for - F.O.B. DOCK

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices continue to trend weak to lower for breast cuts and tenders; steady to weak for wings and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers begin to stock inventories for the holiday weekend. Offerings of tenders and breast cuts are readily available and slow to clear; wings and most dark meat items are fully sufficient for current needs. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

Aug 29				Aug 30				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	175-180	169.39	815,200	175	167.17	718,480	171.73	3,559,460
TENDERLOINS	185-190	195.37	188,520	185	188.41	284,480	192.99	1,076,320
BREAST - WITH RIBS	114-115	132.52	40,760	113-114	130.60	25,192	132.57	201,518
BREAST - LINE RUN	114	113.12	119,753	113	113.24	76,127	114.62	458,072
LEGS	72-73	71.09	87,200	72-73	70.41	128,200	70.16	588,400
LEG QUARTERS (BULK)	49-50	50.92	402,160	49-50	52.31	171,000	51.54	1,492,600
DRUMSTICKS	62-63	71.08	62,320	62-63	66.37	129,464	68.24	440,564
THIGHS	74-75	84.43	37,160	74-75	82.27	32,640	85.35	280,400
B/S THIGHS	151-152	156.40	93,600	151-152	154.83	72,280	154.54	447,480
WINGS (WHOLE)	146-147	158.68	308,000	146-147	153.34	358,400	157.30	1,463,500
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,960	16-18	16.00	13,689	17.25	36,369
LIVERS (5 POUND TUBS)	55-60	57.40	11,510	55-60	58.26	8,890	58.29	26,595
GIZZARDS (HEARTS)	75-80	80.00	18,960	75-80	79.71	21,120	79.91	103,540

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
Alabama	3,994	3,491	3,716	3,803	5.67
Arkansas	3,909	4,969	4,818	4,873	5.52
Delmarva	2,862	2,111	2,054	2,075	6.36
Ky-LA-TN	2,773	2,533	2,524	2,573	5.18
Mississippi	3,553	2,839	2,563	2,805	6.16
North Carolina	4,066	2,884	2,852	2,883	7.56
Texas	2,659	2,429	2,458	2,446	5.83
Total	23,816	21,256	20,985	21,458	5.98
Mon-Friday	109,605 (A)				107,451 (A)
Saturday	3,391 (included in total for date shown)				2,892

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Aug-13 and 31-Aug-13 is estimated to be 35,685,000 head up 4.06 percent from a week ago and up 2.38 percent from a year ago. (Last week 34,294,000, last year 34,857,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 31-Aug-13 is estimated to be 164,228,000 head up 1.70 percent from a week ago, and up 4.75 percent from a year ago.

(Last week 161,483,000, last year 156,776,000) Actual data incorporated when available.

LIVE SPENT HEAVY FOWL

Prices are trending generally steady. Supplies are moderate to heavy for the mostly moderate demand. Processing schedules increased slightly due to a rise in operations. Retail feature activity is very good entering the weekend with the majority of interest being in the Northeast region. Finished product supplies are sufficient. Market activity is moderate.

Final prices at Farm Buyer Loading:	Price Range	Wtd Avg
	10.0 - 21.8	13.90

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly light to moderate demand. Offerings of light type hens are moderate to heavy for current needs. Processing schedules increased slightly due to some Saturday operations. Movement of finished product sales are fair. Market activity is moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Feature activity was light.

(Live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED

W/E 24-Aug-2013	Under Federal Inspection (Preliminary) (In Thousands)				Total
	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	
Head	44,147	57,221	31,968	28,147	161,483
Avg Live Wgt	3.75	5.35	6.75	8.54	5.74
% of total /1	27%	35%	20%	17%	100%
Comparisons					
Last week	41,113	64,932	24,868	27,271	158,184
Avg Live Wgt	3.59	5.46	6.79	8.46	5.70
% of total /1	26%	41%	16%	17%	100%
Year Ago 2/	41,157	54,714	34,469	27,460	157,800
Avg Live Wgt	3.82	5.43	6.72	8.31	5.79
% of total /1	26%	35%	22%	17%	100%
To date/2013*	1,392,369	1,904,835	981,849	948,112	5,227,165
To date/2012*	1,268,512	2,191,053	946,797	781,308	5,187,670
% Change YTD	10%	-13%	4%	21%	1%

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods. Weight Class Description:
 (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary)	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
W/E 24-Aug-2013					
	-----Thousands-----				
Head	161,483	1,626	1,788	3,414	433
Avg Wt	5.74	3.20	7.97	5.70	6.73
Last week	158,185	1,604	1,566	3,170	440
Same wk yr ago	157,800	1,917	1,945	3,862	435
Avg Wt	5.79	3.12	7.72	5.44	6.57
To-date/2013*	5,227,168	52,107	49,714	101,821	14,409
To-date/2012*	5,187,670	52,335	54,489	106,824	14,138
% Change YTD	1%	0%	-9%	-5%	2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	704,453	2,836	9,761	12,597	2,098
Last week	685,257	2,692	8,453	11,145	2,066
Same wk yr ago	689,815	3,230	10,286	13,516	2,072
To-date/2013*	23,018,955	89,309	267,747	357,056	69,280
To-date/2012*	22,330,266	88,213	287,957	376,170	68,136
% Change YTD	3%	1%	-7%	-5%	2%
Dressing %	76.0%	54.5%	68.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 163.4 million head, or 5.2 million more than estimated available.
 (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry
 Date of Auction: 08-27-13 – Prices Paid Per Lb., Except As Noted

RANGE		RANGE		RANGE	
Muscovy Ducks - Drakes	1.30 - 1.50 lbs.	Geese 9-14LBS	1.00 - 1.20 lbs.	Parakeets	8.00 - 12.00 ea.
Parrots	- 350.00 ea.	Pigeons	2.50 - 3.00 ea.	Broilers	- 1.90 lbs.
Pekin Ducks	3.50 - 4.75 lbs.	White Pigeons	3.00 - 3.25 ea.	Ducklings	1.50 - 2.00 ea.
Red Fowl 5-6LBS	.80 - 1.00 lbs.	Rabbits 6-9LBS	1.10 - 1.30 lbs.	Canaries	27.00 - 29.00 ea.
Red Fowl 4-5LBS	.60 - .70 lbs.	Rabbits 4-6LBS	1.20 - 1.45 lbs.	Finch	3.50 - 6.50 ea.
Leghorn Roosters	- 2.50 ea.	Leghorn Hens	- 1.85 ea.	Pheasants	8.00 - 10.00 ea.
Crossbred Roosters 7-11LBS	1.40 - 1.50 lbs.	Bunnies	1.00 - 4.00 ea.	Chinchilla	- 24.00 ea.
Crossbred Roosters 4-6LBS	1.50 - 1.60 lbs.	Doves	- 5.75 ea.	Goose Eggs	- 6.00 ea.
Crossbred Fowl 5-9LBS	.90 - 1.05 lbs.	Silkie	2.00 - 3.25 ea.	Laying Pullets	5.00 - 11.00 ea.
Banty Roosters	4.00 - 5.25 ea.	Turkeys	18.00 - 20.00 ea.	Fancy Bantams	6.00 - 9.00 ea.
Banty Hens	3.00 - 4.00 ea.	Call Ducks	5.00 - 8.00 ea.	Fancy Pigeons	15.00 - 20.00 ea.
Guinea Pigs	5.50 - 8.00 ea.	Chicks	.50 - .70 ea.	Muscovy Ducks - Hens	1.25 - 1.60 lbs.
Guinea Fowl	1.60 - 1.80 lbs.	Quail	1.20 - 1.50 ea.		
Kid Goats	45.00 - 52.00 ea.	Love Birds	30.00 - 31.00 ea.	Total Coops Sold	3519

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
7/20	157.8	156.7	101%	5.74
7/27	159.7	156.7	102%	5.76
8/3	159.6	158.2	101%	5.81
8/10	161.3	158.1	102%	5.64
8/17	160.1	158.2	101%	5.70
8/24	163.4	158.2	103%	5.74
Year to date	5,289.3	5,223.2	101%	
8/31		158.0		
9/7		157.5		

*Based on chick placements 6 to 7 weeks earlier.

EASTERN REGION MISC POULTRY

Delivery week of 26-Aug-13
DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226 - 230	231 - 237
MIDWEST	197 - 212	202 - 218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	77.00 - 98.00	80.00 - 94.00
VACUUM PACKED (6-9 PER BOX)	80.00 - 100.00	83.00 - 97.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	83.52 - 104.16
13 OZ.	91.44 - 124.26
15 OZ.	99.36 - 132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT, WV

CENTRAL REGION DUCKLINGS

This week, prices remain steady. Demand is reported as mostly moderate. Supplies are moderate, instances tight for the lighter weight ducks. Processing schedules are normal to extended in preparation for the Labor Day weekend. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb., Week of 26-Aug-13

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	179-219	184-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/31/13	08/24/13	%CHG	09/01/12	%CHG
Broilers	164,228	161,483 ¹	+1.70	156,776 ¹	+4.75
Cattle	627	634	-.01	641 ²	-.02
Hogs	2210	2,207	0	2,278 ²	-.03

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.