



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady elsewhere. Offerings are moderate to available for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are closely balanced as many buyers are very cautious and limiting purchases to avoid heavy inventories. Trucking issues continues to be a challenge in the South Central US. Market activity is slow to moderate. In the parts structure, movement is light as dealers assessed the market and cautiously gauge needs approaching the holiday weekend. Prices for breast cuts and tenders are trending weak to lower. Wings prices are steady to weak and steady for the balance of items. Offerings of breast cuts are readily available with heavy discounting noted, wings and most dark meat items are moderate. Market activity for parts is mostly slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.50 cents last year on August 29, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	215.50
BREASTS - B/S	205.00
BREASTS - WHOLE	122.50
THIGH MEAT - B/S	155.50
THIGHS	72.00
DRUMSTICKS	66.50
LEG QUARTERS	53.50
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 23-Aug-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 31-Aug-13

CW: 08/31/13(1) PW: 08/24/13

Class	----- Thousand head -----	
Broiler/fryer	162,986(2)	157,671
Light hens	1,880	1,771
Heavy hens	1,770	1,880
Total	166,636	161,322

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 31-Aug-13 is 155.4 million head compared to 158.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.3 million head or 7.9 million more than estimated available. For the week of 07-Sep-13 the estimated available is 157.8 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Oct-13 is estimated at 152.0 million head. This compares to 152.5 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 157.5 million head and the national weighted average price was 81.47 cents per pound.

BROILER HATCHERY

Week Ending 08/24/13

Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending August 24, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	201,121	191,744	+05

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 1 Percent

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending August 24, 2013. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through August 24, 2013 for the 19 State total were 5.61 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,390	161,818	+01

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 23, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	81.43	178.23	94.36	45.43	10.48	101.35
High	83.87	188.71	104.84	55.92	13.98	101.35
Mostly	83.87	181.73	97.85	48.93	10.48	101.35
SAN JUAN						
Low	79.33	174.74	90.86	41.94	10.48	101.35
High	82.13	185.22	101.35	52.42	13.98	101.35
Mostly	82.13	178.23	94.36	45.43	10.48	101.35
NEW SAN JUAN						
Low	82.13	181.73	97.85	48.93	13.98	104.84
High	85.62	192.21	108.34	59.41	17.47	104.84
Mostly	83.87	185.22	101.35	52.42	13.98	104.84
BECERRA						
Low	83.87	185.22	97.85	48.93	13.98	104.84
High	87.37	199.20	108.34	62.90	17.47	104.84
Mostly	83.87	192.21	101.35	52.42	13.98	104.84

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys	Processed other Poultry
	LBS	LBS
AM 08/26/13	208,713	46,418
AM 08/01/13	213,126	45,042
CHG	-4413	1376
PCT CHG	-2%	3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/26/13	08/19/13	08/27/12	08/26/13	08/19/13	08/27/12
Pacific Coast	147	165	264	3530	3582	1072
Los Angeles	5	27	135	503	550	289

AUG 27

SOUTHERN STATES BROILER/FRYER PARTS

AUG 28

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	200	46.00-50.00	-	47.50
LEG QUARTERS (4/10)		TOO FEW TO REPORT			LEG QUARTERS (4/10)	160	49.00-52.00	-	50.41
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 76.00	72.25	69.00 - 76.00	70.59	71.95

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending weak to lower for breast cuts and tenders; steady to weak for wings and no better than steady for the balance of items. Trucklot buying activity is light as dealers assessed the market and cautiously gauged needs approaching the holiday weekend. Offerings of tenders and breast cuts are readily available and heavily discounted where product was in excess; wings and most dark meat items are at least sufficient for current needs. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 27	CURRENT NEG	WTD		AUG 28	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	180-185	174.94	1,033,200	BREAST - B/S	180	174.95	482,960
TENDERLOINS	190-195	193.15	321,920	TENDERLOINS	190	193.62	150,600
BREAST - WITH RIBS	116-117	134.48	55,156	BREAST - WITH RIBS	115-116	131.20	43,211
BREAST - LINE RUN	116	116.62	74,195	BREAST - LINE RUN	115	114.25	115,436
LEGS	72-73	71.12	122,960	LEGS	72-73	70.08	137,880
LEG QUARTERS (BULK)	49-50	51.17	392,760	LEG QUARTERS (BULK)	49-50	52.95	229,440
DRUMSTICKS	62-63	68.54	92,160	DRUMSTICKS	62-63	74.13	55,440
THIGHS	74-75	86.14	51,840	THIGHS	74-75	85.59	126,960
B/S THIGHS	151-152	154.97	124,040	B/S THIGHS	151-152	154.05	59,800
WINGS (WHOLE)	146-147	159.73	331,800	WINGS (WHOLE)	146-147	158.98	234,280
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,400	BACKS AND NECKS (STRIPPED)	16-18	18.00	6,440
LIVERS (5 POUND TUBS)	55-60	60.00	2,125	LIVERS (5 POUND TUBS)	55-60	60.00	1,810
GIZZARDS (HEARTS)	75-80	80.02	30,240	GIZZARDS (HEARTS)	75-80	79.00	17,480

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 08/27/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	.50	-	HEAVY FOWL ea.	2.50	7.00 4.49
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- -
BANTAMS lb.	-	-	-	BANTAMS ea.	1.00	6.00 2.57
BROILERS lb.	-	-	-	BROILERS ea.	-	- -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- -
FRYERS lb.	-	-	-	FRYERS ea.	-	- -
CHICKS lb.	-	-	-	CHICKS ea.	1.10	8.50 2.20
PULLETS lb.	-	-	-	PULLETS ea.	3.50	9.00 6.29
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	6.50 2.86
ROOSTERS lb.	1.20	1.40	1.30	ROOSTERS ea.	3.00	11.00 5.82
GEESE lb.	-	-	-	GEESE ea.	-	- -
TURKEYS lb.	-	-	-	TURKEYS ea.	5.50	32.50 12.60
DUCKS lb.	-	.90	-	DUCKS ea.	2.50	5.00 3.73
RABBITS lb.	.90	2.60	1.44	RABBITS ea.	-	1.00 -
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	4.75 3.59
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	7.00	8.50 7.47
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	- -
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	3.25	4.50 3.88
SILKIES ea.	2.00	8.50	7.37	GOSLINGS ea.	-	- -
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	- -
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	- -
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- -
DOVES ea.	-	-	-	PHEASANTS ea.	6.50	45.00 12.53
QUAIL ea.	-	5.00	-	FERRETS ea.	-	- -
CHINCHILLAS ea.	-	-	-	MICE ea.	-	- -
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	- -
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	- -
EMU ea.	-	-	-	HAMSTERS ea.	-	- -
TOTAL PIECES SOLD 557						

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)		(1,000)		
Alabama	3,516	3,853	3,728	4,069	5.70	5.76	3,752	5.87
Arkansas	4,867	4,907	5,001	4,079	5.67	5.58	4,738	5.78
Delmarva	2,084	2,097	2,089	2,129	6.56	6.32	2,057	6.51
KY-LA-TN	2,587	2,561	2,515	2,956	5.19	5.12	2,524	5.16
Mississippi	2,843	2,795	2,831	3,170	6.23	6.09	2,803	6.16
North Carolina	2,893	2,923	2,894	3,618	7.72	7.45	2,860	7.58
Texas	2,453	2,430	2,411	2,798	5.92	5.58	2,427	5.85
Total	21,243	21,566	21,469	22,819	6.08	5.99	21,161	6.09
Mon-Wed	64,533 (A)				63,463 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Aug-13 is estimated to be 31,830,000 head up 0.09 percent from a week ago and up 8.33 percent from a year ago.

(Last week 31,802,000, last year 29,383,000)