



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to instances firm in the Midwest, steady elsewhere. Offerings are light to moderate for current trade needs. Retail demand is light to instances good, mostly light to moderate following the weekend. Food service demand is light to moderate. Floor stocks are short to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices for breast cuts and tenders cover the full range but are mostly weak. Wings prices are steady to weak and steady for the balance of items. Offerings of boneless skinless breast and tenders are readily available and slow to clear. Bone-in breast and wings are moderate to heavy. Market activity for parts is mostly slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
996	91.00-111.10	104.67

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	216.50	1,804
BREASTS - B/S	208.50	7,594
BREASTS - WHOLE	123.00	1,954
THIGH MEAT - B/S	150.50	1,241
THIGHS	73.50	1,327
DRUMSTICKS	75.50	1,352
LEG QUARTERS	53.50	9,374
WINGS	144.00	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	91.89	↑ 0.52	12,785	Wtd Avg	1,000 lbs.
Last Week:	91.36		13,279	Jul	99.04
Last Year:	85.02	↑ 6.87	14,095		53,394

Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	61.00 - 117.00	91.00 - 97.00	95.96	↑ 0.01	5,529	95.94
WOGS:	83.00 - 115.00	92.00 - 98.50	94.73	↓ 0.94	1,311	95.67
NEW YORK						
Whole Body:	83.00 - 100.50	91.00 - 97.00	94.79	↓ 0.20	1,404	94.99

Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	78.00 - 107.00	80.00 - 90.00	86.48	↑ 0.50	3,869	85.98
WOGS:	78.00 - 107.00	80.00 - 87.00	84.63	↑ 0.65	3,026	83.98
CHICAGO						
Whole Body:	78.00 - 107.00	80.00 - 90.00	86.08	↑ 0.54	2,245	85.54

Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	75.00 - 115.00	85.00 - 94.00	91.42	↑ 1.01	3,387	90.41
WOGS:	75.00 - 104.00	85.00 - 94.00	90.53	↑ 0.80	3,037	89.73
LOS ANGELES						
Whole Body:	75.00 - 115.00	85.00 - 93.00	88.54	↑ 0.47	2,352	88.07

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for breast cuts and tenders; steady to weak for wings and steady for the balance of items. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of tenders and boneless skinless breasts are readily available and slow to clear; wings, bone-in breast and most dark meat items are moderate to heavy. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	185	172.33	509,620
TENDERLOINS	195	198.40	130,800
BREAST - WITH RIBS	117-118	132.72	37,199
BREAST - LINE RUN	117	117.12	72,561
LEGS	72-73	68.18	112,160
LEG QUARTERS (BULK)	49-50	51.31	297,240
DRUMSTICKS	62-63	65.36	101,180
THIGHS	74-75	87.32	31,800
B/S THIGHS	151-152	152.30	97,760
WINGS (WHOLE)	146-147	156.39	231,020
BACKS & NECKS (STRIPPED)	16-18	18.00	5,880
LIVERS (5 POUND TUBS)	55-60	60.00	2,260
GIZZARDS (HEARTS)	75-80	80.86	15,740

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/26	08/22	08/22	08/19	08/15
Alabama	3,873	3,773	5.74	3,753	5.62
Arkansas	5,147	4,821	5.63	5,019	5.46
Delmarva	2,129	2,081	6.27	1,649	6.13
Ky-LA-TN	2,559	2,456	4.90	2,443	4.94
Mississippi	2,660	2,831	6.12	2,827	6.06
North Carolina	2,915	2,814	7.38	2,883	7.34
Texas	2,441	2,393	5.90	2,408	5.71
Total	21,724	21,169	5.96	20,982	5.86
Mon	21,724 (A)			20,982 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Aug-13 is estimated to be 32,550,000 up 3.23 percent from a week ago and up 3.7 percent from a year ago. (last week 31,533,000 last year 31,392,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	160	163.00-178.00	-	167.75
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	255	45.00-50.00	-	46.96
LEG QUARTERS (4/10)	225	48.00-52.00	-	49.00
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 26, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.50 - 77.50	73.55	72.40

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 26-AUG-13 TO 30-AUG-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	157.00 - 197.00	165.00 - 182.00
TENDERLOINS	196.00 - 212.00	200.00 - 205.00
BREAST - LINE RUN	113.00 - 135.00	118.00 - 132.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	49.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	57.00 - 66.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	145.00 - 157.00	-
WINGS (WHOLE)	139.00 - 161.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Industry has been making some preparations for the upcoming Labor Day holiday with slight increases in the production finished goods. The approaching 2013 contract season remains at the backs of most minds with industry watching the market closely for any developments and formulating a future strategy and position. Market activity is slow to moderate. Raw material supplies are moderate. Frame prices are steady trading between 12-15 cents FOB, mostly 12-14 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	23-Aug-13	Last Week	Last Year	23-Aug-13	Last Week	Last Year
15% or Less						
Price Range	-	-	-	31.00 - 32.00	31.00 - 32.00	24.00-26.00
Wtd Avg Price	-	-	-	31.67	31.71	25.50
Volume Traded	-	-	-	184	143	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 36.00	30.00 - 36.00	26.00-30.00	26.00 - 34.00	27.00 - 34.00	21.00-28.00
Wtd Avg Price	32.19	32.72	28.36	29.58	29.73	24.27
Volume Traded	1,830	1,475	2,303	2,495	2,350	4,100
Volume Exported	1,540	1,315	2,303	204	163	326
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
15% or Less						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
20% or More						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

