



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week in New York, prices are higher for all egg sizes. Earlier in the week, regional prices were steady for Jumbo and higher for the balance of sizes. Next week's asking prices are trending steady for Jumbo and higher for the remainder of sizes. The undertone is higher. Retail demand is moderate to good, instances light in the Southwestern region. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices continue to edge higher this week. Offerings are light on moderate to good demand. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs are steady. Demand remains light to moderate. Offerings are moderate for current needs. Processing schedules are full-time. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	105-114	107-110	89-98	91-94
NORTHEAST	107-121	112-116	91-104	96-98
SOUTH CENTRAL	114.5-123	116-119	94.5-103	96-99
SOUTHEAST	111.5-128	114-117	88.5-106	91-95

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	08/20/13	08/13/13	08/21/12
LARGE	89-99	79-89	92-102
MEDIUM	72-76	63-67	53-57

WEEKLY COMBINED REGIONAL

08/16/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	111.00	108.00	89.00
SOUTHEAST	114.50	112.50	88.00
MIDWEST	102.50	100.50	83.50
SOUTH CENTRAL	116.50	112.50	89.50
COMBINED REGIONAL	111.35	108.53	87.56

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

August 19, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.4	9.1	20.2	8.4	8.0	4.6	58.7
	% Change	10.8%	-3.1%	13.3%	-18.3%	17.4%	-5.6%	3.4%
Extra Large	This Week	24.0	17.2	36.3	15.3	31.4	4.8	129.0
	% Change	-13.1%	-3.4%	-7.6%	-1.5%	5.0%	-16.0%	-5.1%
Large	This Week	39.5	110.7	109.4	87.8	60.8	47.7	455.9
	% Change	-19.9%	2.1%	-7.1%	-11.6%	3.3%	1.6%	-5.1%
Medium	This Week	13.5	16.2	37.2	24.3	25.5	7.4	124.2
	% Change	-0.1%	-13.7%	-8.5%	-7.7%	27.2%	4.5%	-1.8%
Small	This Week	5.3	2.1	4.9	1.3	1.5	3.0	18.0
	% Change	-16.6%	-45.7%	-17.8%	-41.1%	5.7%	-2.3%	-20.8%
Miscellaneous	This Week	2.4	9.7	30.6	20.5	4.3	2.5	70.0
	% Change	16.3%	-11.3%	-0.3%	0.0%	-16.9%	30.9%	-1.8%
Ungraded	This Week	7.5	9.8	89.9	15.1	14.9	9.0	146.2
	% Change	-38.0%	-9.1%	4.3%	29.5%	-8.7%	-9.8%	-0.6%
Total Shell Egg	This Week	100.7	174.8	328.5	172.7	146.4	79.1	1,002.1
	% Change	-15.1%	-2.8%	-2.9%	-7.1%	5.7%	-0.7%	-3.7%

Totals	Cases	Percent Change
Shell Egg	1,002.1	-3.7%
Breaking Stock	259.2	-7.4%
Total Shell Egg	1,261.3	-4.5%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.6	22.1	3.6	2.3	4.0	2.5	44.1
	% Change	-4.9%	5.0%	-43.2%	-21.3%	15.0%	23.4%	-4.0%
Ungraded	This Week	0.0	6.3	28.3	7.5	7.9	2.9	52.9
	% Change	0.0%	-8.9%	10.6%	20.5%	7.8%	-33.6%	4.9%
Total Specialty	This Week	9.6	28.4	31.9	9.8	11.9	5.4	97.0
	% Change	-4.9%	1.6%	-0.1%	7.4%	10.1%	-15.8%	0.7%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	27.6%
Ungraded:	67.9%
Total:	49.6%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 17-AUG-2013		(Lbs In Thousands)		(Excludes Ingredients)		
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,504,025	36,691	14,311	7,011	3,153	4,714
PW	1,485,300	35,342	15,353	7,552	3,107	4,565
LY	1,501,430	34,349	15,103	7,650	3,257	4,810
% PW	1%	4%	-7%	-7%	1%	3%
% LY	0%	7%	-5%	-8%	-3%	-2%
2012*	46,653,137	1,084,781	485,097	247,130	96,167	146,402
2011*	44,652,758	1,047,025	456,847	232,048	98,087	149,178
% YTD	4%	4%	6%	6%	-2%	-2%
Average Yield Per Case -		CW	PW	LW		
(Inedible Included)		41.71	42.29	41.24		
(Inedible Excluded)		38.57	39.22	38.03		

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	894,300	59.5%	23,237	63.3%
PREVIOUS WEEK	893,441	60.2%	22,962	65.0%
LAST YEAR	847,192	56.4%	21,259	61.9%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	Aug 10	Aug 17	Aug 10	Aug 17
	Thousand			
Alabama	28,438	28,426	21,678	21,618
Arkansas	21,278	21,100	19,662	20,332
Delaware	3,692	3,692	4,933	4,988
Florida	1,224	1,224	1,352	1,524
Georgia	33,873	33,892	27,408	26,604
Kentucky	7,974	8,004	6,109	6,450
Louisiana	3,727	3,621	3,117	3,110
Maryland	7,678	7,688	6,238	5,190
Mississippi	17,361	16,789	14,417	14,990
Missouri	8,417	8,417	6,239	5,865
North Carolina	20,236	20,377	15,439	15,446
Oklahoma	6,815	6,464	4,197	4,069
Pennsylvania	4,317	4,061	2,954	3,054
South Carolina	5,362	5,355	4,496	4,134
Texas	14,731	14,377	12,402	12,563
Virginia	6,352	6,410	4,752	5,733
California, Tennessee, and West Virginia	10,618	10,833	10,004	10,121
19 State total	202,093	200,730	165,397	165,791
Percent of previous year	105	105	102	102
Other States	7,967	8,036	5,856	5,610
United States	210,060	208,766	171,253	171,401

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Sep-13 is estimated at 152.5 million head. This compares to 154.0 million head the previous week and to 153.5 million head the same week a year ago, when the slaughter was 156.1 million head and the national weighted average price was 82.29 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for August 15, 2013 - August 21, 2013

CLASS	CURRENT LOADS 100.25		FUTURE LOADS 37.00		TOTAL LOADS 137.25	
	SE	NE	SE	NE	MW	LOADS
GNR W 1	88.00	95.00	92.33	93.00	--	15.00
GNR BR 1	--	--	111.00	113.00	--	1.00
GL W J	101.00	--	111.00	113.00	98.27	7.50
GL W XL	--	118.95	108.03	112.43	106.43	54.25
GL W LG	--	109.00	103.23	106.35	106.97	30.00
GL W MD	--	--	85.83	91.50	83.99	19.75
GL W SM	--	--	50.00	55.00	--	1.00
GL BR XL	--	--	112.00	114.00	--	1.00
GL BR LG	--	--	115.00	117.00	--	3.00
GL BR MD	74.00	--	--	--	--	1.00
NRBS - 42	--	73.00	--	--	69.00	6.00
NRBS - 36	--	60.00	57.00	--	--	1.00

LIVE TURKEYS SLAUGHTERED

W/E 17-Aug-13 (Preliminary)

	Young		Old	Total
	Hens	Toms		
Head	2,130	2,329	12	4,471
Avg Wt	17.00	40.25	25.16	29.13
Last week	1,931	2,389	19	4,345
Same wk yr ago	1,784	2,659	26	4,475
Avg Wt	16.38	37.69	24.46	29.12
To-date/2013*	58,935	82,355	732	142,288
To-date/2012*	59,569	84,223	764	144,798
% Change YTD	-1%	-2%	-4%	-2%
Ready-to-Cook Weight and Dressing Percentage				
Current week	28,968	74,994	232	104,194
Last week	27,096	77,060	406	104,675
Same wk yr ago	23,378	80,174	480	104,201
To-date/2013*	814,773	2,666,612	15,211	3,502,349
To-date/2012*	800,267	2,711,024	15,267	3,532,752
% Change YTD	2%	-2%	0%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 17-Aug-13 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total	Turkeys Avg
	Thousand	Pct chg	Avg			
North East	551	-5	26.60	(A)	551	26.60
South Atlantic	478	-1	38.76	(A)	478	38.76
North Central	2,219	2	31.15	(A)	2,219	31.15
South Central	940	15	18.14	(A)	940	18.14
West	282	1	26.72	(A)	282	26.72
U.S. total	4,470 (B)	3	29.13	0	4,470	29.13
To-date						
2013*	142,022 (B)			266	142,288	
To-date						
2012*	144,556 (B)			242	144,798	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 12,000; for the current year to date* 732,000; for last year to date* 764,000.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 17-Aug-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	158,185	1,604	1,566	3,170	440
Avg Wt	5.70	3.08	7.88	5.45	6.52
Last week	159,384	1,315	1,714	3,029	460
Same wk yr ago	157,872	1,235	2,007	3,242	401
Avg Wt	5.63	3.32	7.58	5.96	6.57
To-date/2013*	5,065,685	50,481	47,926	98,407	13,976
To-date/2012*	5,029,870	50,418	52,544	102,962	13,703
% Change YTD	1%	0%	-9%	-4%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	685,257	2,692	8,453	11,145	2,066
Last week	683,184	2,286	9,569	11,855	2,216
Same wk yr ago	671,059	2,214	10,421	12,635	1,910
To-date/2013*	22,314,502	86,473	257,986	344,459	67,182
To-date/2012*	21,640,451	84,983	277,671	362,654	66,064
% Change YTD	3%	2%	-7%	-5%	2%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 160.1 million head, or 1.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
08/17	160.1	158.2	101%	5.70
Year to date	5125.9	5065.0	101%	
08/24		158.2		
08/31		158.0		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 24-Aug-2013

Class	Current Week 08/24/13 (1)	Previous Week 08/17/13
Broiler/fryer	157,671 (2)	153,627
Light hens	1,771	1,725
Heavy hens	1,880	1,674
Total	161,322	157,026

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 24-Aug-13 is 155.4 million head compared to 159.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.0 million head or 2.6 million more than estimated available. For the week of 31-Aug-13 the estimated available is 158.1 million head.

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

16-Aug-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-21.5	13.89

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 08/19/13	2,917	210,570	46,223
AM 08/01/13	2,894	213,126	45,042
CHG	23	-2556	1181
PCT CHG	1%	-1%	3%

NATIONAL WHOLE BROILER/FRYER

16-Aug-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	91.36	↑ 0.46	13,279
Last Week:	90.90		11,812
Last Year:	85.19	↑ 6.17	12,734
Monthly Composite Weighted Average			
Jul	99.04		53,394

Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	89.00 - 100.50	91.00 - 97.00	94.99	1,508
Chicago	72.00 - 107.00	79.00 - 87.00	85.54	2,320
Los Angeles	75.00 - 115.00	85.00 - 93.00	88.07	2,341

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

