



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady. Most frozen demand was noted for deferred arrivals. Frozen processor offerings of 8-16 lb. hens and 16-24 lb. toms was light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments. No current trading was reported.

The market on bulk parts was steady, instances firm. Demand was moderate. Offerings was light. White meat and trims was steady to firm. Demand was moderate to good. Offerings was light. The thigh meat market is steady. Demand was moderate. Offerings was light. The mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was in a full range, light to good. Offerings was light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 17-Aug-13 (Preliminary)

	Young		Young	Old	Total
	Hens	Toms	Breeders	Turkeys	
Head	2,130	2,329	12	0	4,471
Avg Wt	17.00	40.25	25.16	0.00	29.13
Last week	1,931	2,389	19	6	4,345
Same wk yr ago	1,784	2,659	26	6	4,475
Avg Wt	16.38	37.69	24.46	37.38	29.12
To-date/2013*	58,935	82,355	732	266	142,288
To-date/2012*	59,569	84,223	764	242	144,798
% Change YTD	-1%	-2%	-4%	10%	-2%

Ready-to-Cook Weight and Dressing Percentage					
Current week	28,968	74,994	232	0	104,194
Last week	27,096	77,060	406	113	104,675
Same wk yr ago	23,378	80,174	480	169	104,201
To-date/2013*	814,773	2,666,612	15,211	5,753	3,502,349
To-date/2012*	800,267	2,711,024	15,267	6,194	3,532,752
% Change YTD	2%	-2%	0%	-7%	-1%

Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 17-Aug-13 (Preliminary)			Old	Total
	-----Young turkeys-----				
	Thousand	Pct chg	Turkeys Avg	Breeders	Ave
North East	551	-5	26.60	(A)	551 26.60
South Atlantic	478	-1	38.76	(A)	478 38.76
North Central	2,219	2	31.15	(A)	2,219 31.15
South Central	940	15	18.14	(A)	940 18.14
West	282	1	26.72	(A)	282 26.72
U.S. total	4,470 (B)	3	29.13	0	4,470 29.13
To-date					
2013*	142,022 (B)			266	142,288
To-date					
2012*	144,556 (B)			242	144,798

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 12,000; for the current year to date* 732,000; for last year to date* 764,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys

USDA, Agricultural Marketing Service, Livestock, Poultry & Grain Market News Division

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending August 23, 2013

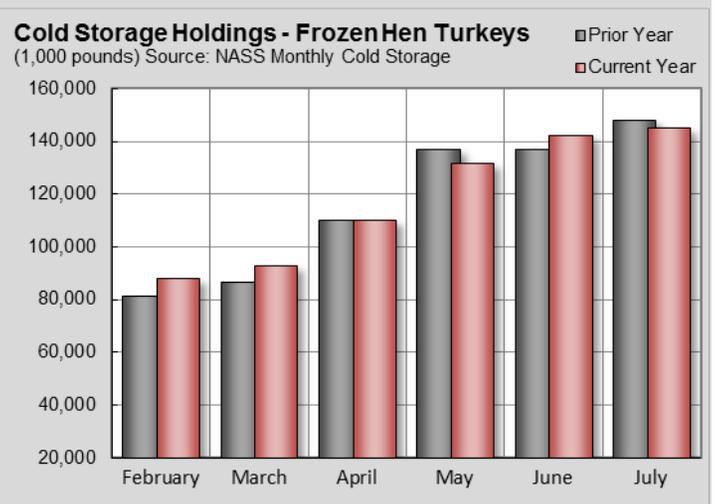
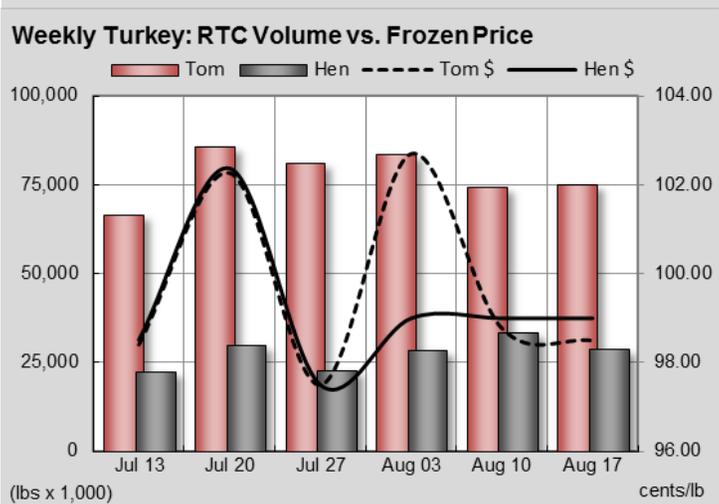
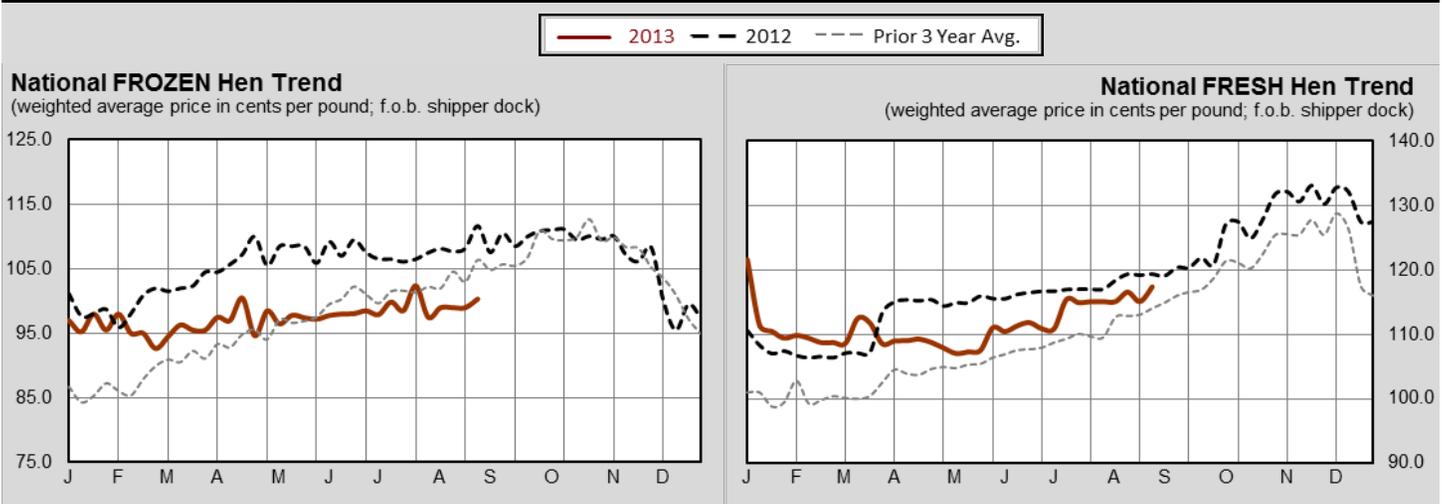
FROZEN Whole Body Turkeys - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	100.33	180	99.00 ¹		111.65	260	99.09	98.18	106.43
16-24 lb. (Toms)	100.14	140	98.50	80	111.82	150	98.20	97.11	106.96

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	117.38	119.0	115.09	125.0	119.35	112.5	115.12	111.21	116.99
16-24 lb. (Toms)	116.16	73.0	112.76	79.0	118.25	56.0	113.06	109.85	115.33
Price To Be Determined:									
8-16 lb. (Hens)	--	2.0	--	2.0	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.0	--	2.0	--	2.5	--	--	--



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2013.

The market on bulk parts was steady, instances firm. Demand moderate. Offerings light. White meat and trims is steady to firm. Demand moderate to good. Offerings was light. The thigh meat market is steady to firm. Demand moderate. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: fresh tom full-cut wings 48 cents and breeder hen and tom breast meat 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.88	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	75.00	5
DRUMSTICKS, TOM--FRESH	69.00-71.00		70.60	100
DRUMSTICKS, HEN		M	76.00	20
WINGS, FULL-CUT, TOM	51.00		51.00	28
WINGS, FULL-CUT, HEN		M	56.00	18
WINGS, V-TYPE, TOM	63.00		63.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	39.00		39.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	175.00	5
BREASTS, B/S, TOM--FRESH 3/		W	202.23	250
THIGH MEAT	113.00		113.00	40
THIGH MEAT--FRESH	119.00		119.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		T	136.00	5
WING MEAT WITH SKIN	95.00-96.00		95.50	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	37.50		37.50	40
MECHANICALLY SEPARATED--FRESH 4/		W	37.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS		M	75.00	73
WINGS FULL-CUT - TOMS		M	50.00	46
WINGS, V-TYPE, TOM		T	59.50	756
TAILS		F	56.50	120
MECHANICALLY SEPARATED 4/		F	37.00	40
THIGH MEAT - FROZEN	113.00-115.00		114.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2013.

The market on bulk parts was steady, instances firm. Demand moderate. Offerings light. White meat and trims is steady to firm. Demand moderate to good. Offerings was light. The thigh meat market is steady. Demand moderate. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: fresh scapula 137.75-141 cents fresh full cut wings 50 cents, fresh tails 54 cents, fresh tom necks 37 cents and fresh ground drums 85 cents delivered. Export: fresh tom drums 69 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	124.00		124.00	20	124.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00-184.00		168.14	35	168.14	35
BREASTS, 4-8 LBS PLANT GRADE 2/	116.00		116.00	20	116.00	20
DRUMSTICKS, TOM	75.00		75.00	80	75.00	125
DRUMSTICKS, TOM--FRESH	69.00-72.00		70.09	221	70.41	681
DRUMSTICKS, HEN	76.00		76.00	5	76.00	25
WINGS, FULL-CUT, TOM	55.00		55.00	80	53.88	113
WINGS, FULL-CUT, HEN	55.00		55.00	10	55.64	28
WINGS, V-TYPE, TOM	66.00		66.00	40	64.08	130
WINGS, V-TYPE, HEN	118.00		118.00	5	118.00	5
NECKS, TOM	40.00-41.00		40.50	160	40.40	179
NECKS, HEN	37.00		37.00	5	37.00	5
BREASTS, B/S, TOM 3/		T	175.00	5	175.00	5
BREASTS, B/S, TOM--FRESH 3/	198.00-202.00		199.33	120	201.36	410
THIGH MEAT	114.00		114.00	80	113.47	189
THIGH MEAT--FRESH	121.00		121.00	80	120.36	288
BREAST TRIM MEAT						
SCAPULA MEAT	135.00		135.00	40	135.11	45
WING MEAT WITH SKIN		R	95.50	80	95.20	200
TENDERLOINS	158.00		158.00	10	158.00	10
DESTRAPPED TENDERS	162.00		162.00	10	162.00	10
DESTRAPPED TENDERS--FRESH						
MECHANICALLY SEPARATED 4/		R	37.50	40	37.75	80
MECHANICALLY SEPARATED--FRESH 4/	35.00-42.00		36.43	290	36.58	590

EXPORT TRADING

DRUMSTICKS, TOMS	80.00		80.00	108	77.98	181
WINGS FULL-CUT - TOMS		M	50.00	46	50.00	46
WINGS, V-TYPE, TOM	62.00		62.00	162	59.94	918
TAILS	55.00		55.00	40	55.00	40
MECHANICALLY SEPARATED 4/		F	37.00	40		
THIGH MEAT - FROZEN		R	114.00	80	114.00	80

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