



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to firm. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate entering the weekend with best movement into fast food channels and on promotional items. Floor stocks are mixed ranging short to long. Market activity is slow to moderate. In the parts structure, activity is light as dealers remain cautious and selective. Prices are trending weak to lower for b/s breast and tenders; no better than steady for whole breast and steady to weak for wings. Offerings of tenders and b/s breast are available with light movement; whole breast are fully sufficient, wings and most dark meat items are moderate to heavy. Market activity for parts is mostly slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
870	99.90-111.10	105.85

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	218.50	1,509
BREASTS - B/S	212.50	6,221
BREASTS - WHOLE	126.00	1,210
THIGH MEAT - B/S	152.00	1,045
THIGHS	73.50	1,218
DRUMSTICKS	75.00	1,079
LEG QUARTERS	53.50	7,909
WINGS	144.50	3,211

### USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	91.89	↑ 0.52	12,785	Wtd Avg	1,000 lbs.
Last Week:	91.36		13,279	Jul	99.04
Last Year:	85.02	↑ 6.87	14,095		53,394

### Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	61.00 - 117.00	91.00 - 97.00	95.96	↑ 0.01	5,529	95.94
WOGS:	83.00 - 115.00	92.00 - 98.50	94.73	↓ 0.94	1,311	95.67
<b>NEW YORK</b>						
Whole Body:	83.00 - 100.50	91.00 - 97.00	94.79	↓ 0.20	1,404	94.99

### Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	78.00 - 107.00	80.00 - 90.00	86.48	↑ 0.50	3,869	85.98
WOGS:	78.00 - 107.00	80.00 - 87.00	84.63	↑ 0.65	3,026	83.98
<b>CHICAGO</b>						
Whole Body:	78.00 - 107.00	80.00 - 90.00	86.08	↑ 0.54	2,245	85.54

### Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	75.00 - 115.00	85.00 - 94.00	91.42	↑ 1.01	3,387	90.41
WOGS:	75.00 - 104.00	85.00 - 94.00	90.53	↑ 0.80	3,037	89.73
<b>LOS ANGELES</b>						
Whole Body:	75.00 - 115.00	85.00 - 93.00	88.54	↑ 0.47	2,352	88.07

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

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Prepared: 23-Aug-13 1:03 PM Central Time

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 22, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	206	153.00-183.00	-	160.50
TENDERLOINS	105	193.00-212.00	-	198.29
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	300	45.00-50.00	-	48.00
LEG QUARTERS (4/10)	290	48.00-52.00	-	49.67
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Aug 22, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
68.50 - 77.00	73.00

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Aug 23, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			551	164.00
TENDERLOINS		TOO FEW TO REPORT			416	197.84
BREAST - LINE RUN		TOO FEW TO REPORT			165	114.58
FRONT HALVES		TOO FEW TO REPORT			189	97.81
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)		TOO FEW TO REPORT			990	47.33
LEG QUARTERS (4/10)		TOO FEW TO REPORT			1,026	49.33
WINGS (WHOLE)		TOO FEW TO REPORT			81	130.98
WINGS (CUT)		TOO FEW TO REPORT			60	145.50
DRUMSTICKS		TOO FEW TO REPORT			89	57.36
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			50	125.20

\*\*\*\*\*  
Whole Body Index Based on Southern States Parts Trading Aug 23, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 - 76.00	70.38	72.35

**NORTHEAST BROILER PARTS** Prices are trending weak to lower for boneless skinless breast and tenders; no better than steady for bone-in breast and steady to weak for wings. Trucklot buying activity is light entering the weekend as dealers remained cautious and selective. Offerings of tenders and boneless skinless breasts are available with light movement; bone-in breast are fully sufficient and wings and most dark meat items are moderate to heavy. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Aug 22, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	190-195	178.77	903,200
TENDERLOINS	200	202.60	168,640
BREAST - WITH RIBS	118-119	133.98	50,014
BREAST - LINE RUN	118	119.13	74,439
LEGS	72-73	72.86	92,200
LEG QUARTERS (BULK)	49-50	51.59	359,865
DRUMSTICKS	62-63	69.37	119,240
THIGHS	74-75	88.08	55,280
B/S THIGHS	151-152	157.19	87,280
WINGS (WHOLE)	146-147	159.11	328,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,440
LIVERS (5 POUND TUBS)	55-60	57.87	7,510
GIZZARDS (HEARTS)	75-80	80.03	21,080

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Aug 23, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	190	178.34	713,920	179.99	4,160,360
TENDERLOINS	195-200	202.11	222,360	201.57	925,760
BREAST - WITH RIBS	118-119	135.22	35,500	133.88	248,354
BREAST - LINE RUN	118	119.16	79,136	118.94	420,934
LEGS	72-73	69.78	135,840	70.70	658,980
LEG QUARTERS (BULK)	49-50	52.11	139,400	51.49	1,296,545
DRUMSTICKS	62-63	68.71	39,860	66.75	444,273
THIGHS	74-75	87.77	58,500	86.39	226,850
B/S THIGHS	151-152	156.52	84,920	156.32	424,720
WINGS (WHOLE)	146-147	157.63	309,560	159.07	1,534,200
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500	18.00	19,640
LIVERS (5 POUND TUBS)	55-60	58.27	7,420	57.92	43,320
GIZZARDS (HEARTS)	75-80	80.04	17,780	80.04	87,050

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	08/23	08/22	08/21	08/20	08/21	08/20	08/16	08/14	08/16	08/14
Alabama	3,597	3,844	3,752	3,772	5.69	5.74	4,050	5.65		
Arkansas	3,975	4,971	4,738	4,957	5.70	5.71	3,729	5.56		
Delmarva	2,296	2,125	2,057	2,090	6.31	6.31	2,047	6.15		
Ky-LA-TN	2,657	2,397	2,524	2,449	5.29	5.15	2,458	5.09		
Mississippi	3,143	2,828	2,803	2,820	6.19	6.23	2,741	6.06		
North Carolina	3,158	2,908	2,860	2,847	7.53	7.53	2,918	7.34		
Texas	2,635	2,432	2,427	2,385	5.80	5.88	1,848	5.68		
Total	21,461	21,505	21,161	21,320	6.03	6.04	19,791	5.90		
Mon-Friday	107,042 (A)						105,256 (A)			
Saturday	1,434 (included in total for date shown)						833			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Aug-13 and 24-Aug-13 is estimated to be 32,156,000 head up 8.11 percent from a week ago and down 5.29 percent from a year ago. (Last week 29,743,000, last year 33,952,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 24-Aug-13 is estimated to be 160,387,000 head up 1.39 percent from a week ago, and up 1.64 percent from a year ago. (Last week 158,185,000, last year 157,800,000)

Actual data incorporated when available.

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL** Prices are trending steady. Supplies are moderate to instances heavy for the moderate demand. Processing schedules increased slightly due to some increased operations. Retail feature activity is light to moderate entering the weekend with the bulk of interest being in the Southeast and South Central regions. Finished product supplies are sufficient. Market activity is slow to moderate.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
Prices in cents per pound. 10.0- 21.5 13.87  
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**LIVE SPENT LIGHT FOWL** Prices are trending steady for the mostly light to moderate demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly due to some Saturday operations. Movement of finished product sales are fair. Market activity is moderate. The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 17-Aug-13

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	41,113	64,932	24,868	27,271	158,184
Avg Live Wgt	3.59	5.46	6.79	8.46	5.70
% of total /1	26%	41%	16%	17%	100%
Comparisons					
Last week	48,920	55,512	27,758	27,193	159,383
Avg Live Wgt	3.62	5.49	6.72	8.49	5.64
% of total /1	31%	35%	17%	17%	100%
Year Ago 2/	39,155	66,435	30,831	21,451	157,872
Avg Live Wgt	3.84	5.25	6.89	8.28	5.63
% of total /1	25%	42%	20%	14%	100%
To date/2013*	1,348,222	1,847,614	949,881	919,965	5,065,682
To date/2012*	1,227,355	2,136,339	912,328	753,848	5,029,870
% Change YTD	10%	-14%	4%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 17-Aug-13

(Preliminary)	Thousands				Ducks
	Young Chickens	Light Hens	Heavy Hens	Total Hens	
Head	158,185	1,604	1,566	3,170	440
Avg Wt	5.70	3.08	7.88	5.45	6.52
Last week	159,384	1,315	1,714	3,029	460
Same wk yr ago	157,872	1,235	2,007	3,242	401
Avg Wt	5.63	3.32	7.58	5.96	6.57
To-date/2013*	5,065,685	50,481	47,926	98,407	13,976
To-date/2012*	5,029,870	50,418	52,544	102,962	13,703
% Change YTD	1%	0%	-9%	-4%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	685,257	2,692	8,453	11,145	2,066
Last week	683,184	2,286	9,569	11,855	2,216
Same wk yr ago	671,059	2,214	10,421	12,635	1,910
To-date/2013*	22,314,502	86,473	257,986	344,459	67,182
To-date/2012*	21,640,451	84,983	277,671	362,654	66,064
% Change YTD	3%	2%	-7%	-5%	2%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 160.1 million head, or 1.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
08/17	160.1	158.2	101%	5.70
Year to date	5125.9	5065.0	101%	
08/24		158.2		
08/31		158.0		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

W/E	08/24/13	08/17/13	% chg	08/25/12	% chg
Broilers	160,387	158,185 <sup>1</sup>	+1.39	157,800 <sup>1</sup>	+1.64
Cattle	634	620	+02	652 <sup>2</sup>	-03
Hogs	2,207	2,177	+01	2,272 <sup>2</sup>	-03

<sup>1</sup> Actual data incorporated when available.<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of August 19, 2013

**DUCKLINGS:**

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot &amp; Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

**ROASTERS:**

Prices Negotiated By First Receivers,

US Grade A &amp; Plant Grade, 5 Lbs. &amp; Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	77.00-98.00	80.00-94.00
	80.00-100.00	83.00-97.00

**SQUABS:**

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS**

Prices continue steady this week. Demand and supplies are moderate. Processing schedules are normal. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot &amp; pool trucklot quantities, 4-5 lbs., cents/lb. Week of August 19, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: August 20, 2013 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	1.50 - 1.60	lbs.
Cockatiels	- 26.00	ea.
Pekin Ducks	5.00 - 8.00	ea.
Red Fowl 4-5LBS	.45 - .55	lbs.
Leghorn Roosters	- 3.00	ea.
Crossbred Roosters 4-6LBS	1.10 - 1.20	lbs.
Crossbred Fowl 5-9LBS	.60 - .70	lbs.
Banty Roosters	4.00 - 5.25	ea.
Banty Hens	2.00 - 3.00	ea.
Guinea Pigs	3.50 - 8.00	ea.
Guinea Fowl	1.60 - 2.00	lbs.
Kid Goats	45.00 - 60.00	ea.
Pigeons	3.00 - 3.50	ea.
White Pigeons	4.00 - 4.25	ea.
Chukars	- 2.50	ea.
Rabbits 6-9LBS	1.20 - 1.35	lbs.
Rabbits 4-6LBS	1.30 - 1.40	lbs.
Bunnies	2.00 - 6.00	ea.
Doves	3.00 - 3.50	ea.
Silkie	2.00 - 6.00	ea.
Turkeys	15.00 - 25.00	ea.
Call Ducks	- 5.00	ea.
Guinea Keets	.60 - 1.00	ea.
Chicks	.20 - .80	ea.
Quail	.90 - 1.10	ea.
Parakeets	6.00 - 8.00	ea.
Broilers	- 1.15	lbs.
Peacocks	- 65.00	ea.
Ducklings	1.50 - 2.00	ea.
Canaries	18.00 - 20.00	ea.
Finch	- 6.00	ea.
Mandarin Ducks	- 20.00	ea.
Laying Pullets	- 12.50	ea.
Fancy Bantams	8.00 - 10.00	ea.
Fancy Pigeons	- 22.00	ea.
Diamond Doves	- 8.00	ea.
Parrots	150.00 - 170.00	ea.
Parrots	- 375.00	ea.
Turkey Poults	2.50 - 3.00	ea.
Muscovy Ducks - Hens	1.50 - 1.60	lbs.
Total Coops Sold	3630	