



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
AUGUST 21, 2013
VOL. 60 NO. 100

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady. Most frozen demand was noted for deferred arrivals. Frozen processor offerings of 8-16 lb. hens and 16-24 lb. toms was light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments. No current trading was reported.

The market on bulk parts was steady, instances firm. Demand was moderate. Offerings was light. White meat and trims was steady to firm. Demand was moderate to good. Offerings was light. The thigh meat market is steady to firm. Demand was moderate to good. Offerings was light. The mechanically separated turkey market was steady. Demand and offerings moderate. Trading for parts was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was in a full range, light to good. Offerings was light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 20 August 2013.

The market on bulk parts was steady to firm. Demand moderate. Offerings light. White meat and trims is steady to firm. Demand moderate to good. Offerings was light. The thigh meat market is steady to firm. Demand moderate to good. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: frozen tails 56 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.88	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	5
DRUMSTICKS, TOM--FRESH	69.00-73.00		70.60	200
DRUMSTICKS, HEN		M	76.00	20
WINGS, FULL-CUT, TOM	52.00		52.00	5
WINGS, FULL-CUT, HEN		M	56.00	18
WINGS, V-TYPE, TOM	64.00-66.00		65.00	10
WINGS, V-TYPE, HEN		W	118.00	2
NECKS, TOM	41.00		41.00	5
NECKS, HEN		W	37.00	6
BREASTS, B/S, TOM 3/	175.00		175.00	5
BREASTS, B/S, TOM--FRESH 3/	202.00		202.00	40
THIGH MEAT	109.00-114.00		111.93	29
THIGH MEAT--FRESH	119.00-120.50		119.82	88
BREAST TRIM MEAT		W	134.00	4
SCAPULA MEAT	136.00		136.00	5
WING MEAT WITH SKIN		M	95.00	40
TENDERLOINS		W	152.00	6
DESTRAPPED TENDERS		W	154.00	6
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		M	38.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	36.67	240

EXPORT TRADING

DRUMSTICKS, TOMS		M	75.00	73
WINGS FULL-CUT - TOMS		M	50.00	46
WINGS, V-TYPE, TOM	59.00-60.00		59.50	756
TAILS		F	56.50	120
MECHANICALLY SEPARATED 4/		F	37.00	40
THIGH MEAT - FROZEN		R	113.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2013.

The market on bulk parts was steady, instances firm. Demand moderate. Offerings light. White meat and trims is steady to firm. Demand moderate to good. Offerings was light. The thigh meat market is steady to firm. Demand moderate to good. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading for parts was slow to moderate. For domestic: fresh breast trim 136 cents, #2 thigh trim 77 cents, frozen mechanically separated turkey for pet food 20 cents and frozen hen destrapped tenders 143 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.88	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	75.00	5
DRUMSTICKS, TOM--FRESH		T	70.60	200
DRUMSTICKS, HEN		M	76.00	20
WINGS, FULL-CUT, TOM		T	52.00	5
WINGS, FULL-CUT, HEN		M	56.00	18
WINGS, V-TYPE, TOM		T	65.00	10
WINGS, V-TYPE, HEN		W	118.00	2
NECKS, TOM		T	41.00	5
NECKS, HEN		W	37.00	6
BREASTS, B/S, TOM 3/		T	175.00	5
BREASTS, B/S, TOM--FRESH 3/	200.00-210.00		202.23	250
THIGH MEAT		T	111.93	29
THIGH MEAT--FRESH	123.00		123.00	40
BREAST TRIM MEAT		W	134.00	4
SCAPULA MEAT		T	136.00	5
WING MEAT WITH SKIN	95.00		95.00	80
TENDERLOINS		W	152.00	6
DESTRAPPED TENDERS		W	154.00	6
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		M	38.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	60

EXPORT TRADING

DRUMSTICKS, TOMS		M	75.00	73
WINGS FULL-CUT - TOMS		M	50.00	46
WINGS, V-TYPE, TOM		T	59.50	756
TAILS		F	56.50	120
MECHANICALLY SEPARATED 4/		F	37.00	40
THIGH MEAT - FROZEN		R	113.00	240

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.