



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are mostly steady overall. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are mixed ranging short to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending steady to weak for breast items and tenders. The balance of parts are steady. Offerings of tenders and breast cuts are fully sufficient. Dark meat items are moderate to heavy and wings are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.25 cents last year on August 22, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	217.00
BREASTS - B/S	209.50
BREASTS - WHOLE	123.50
THIGH MEAT - B/S	155.50
THIGHS	72.00
DRUMSTICKS	66.50
LEG QUARTERS	53.50
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 16-Aug-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 24-Aug-13

CW: 08/24/13 (1)

PW: 08/17/13

Class	----- Thousand head -----	
Broiler/fryer	157,671 (2)	153,627
Light hens	1,771	1,725
Heavy hens	1,880	1,674
Total	161,322	157,026

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 24-Aug-13 is 155.4 million head compared to 159.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.0 million head or 2.6 million more than estimated available. For the week of 31-Aug-13 the estimated available is 158.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Sep-13 is estimated at 152.5 million head. This compares to 154.0 million head the previous week and to 153.5 million head the same week a year ago, when the slaughter was 156.1 million head and the national weighted average price was 82.29 cents per pound.

BROILER HATCHERY

Week Ending 08/17/13

Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending August 17, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	200,730	191,957	+05

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending August 17, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through August 17, 2013 for the 19 State total were 5.45 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	165,791	162,479	+02

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 16, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	67.80	151.84	98.87	38.84	10.59	95.34
High	72.03	162.43	112.99	49.44	14.12	95.34
Mostly	68.86	155.37	105.93	42.37	10.59	95.34
SAN JUAN						
Low	66.03	148.31	95.34	35.31	10.59	95.34
High	70.62	158.90	109.46	45.90	14.12	95.34
Mostly	70.62	151.84	102.40	38.84	10.59	95.34
NEW SAN JUAN						
Low	68.86	155.37	102.40	42.37	14.12	98.87
High	72.74	165.96	116.53	52.97	17.66	98.87
Mostly	70.62	158.90	109.46	45.90	14.12	98.87
BECERRA						
Low	69.92	158.90	105.93	45.90	14.12	98.87
High	74.15	169.49	120.06	56.50	17.66	98.87
Mostly	70.62	165.96	112.99	49.44	14.12	98.87

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 08/19/13		210,570	46,223
AM 08/01/13		213,126	45,042
CHG		-2556	1181
PCT CHG		-1%	3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/19/13	08/12/13	08/20/12	08/19/13	08/12/13	08/20/12
Pacific Coast	165	158	250	3582	3631	1033
Los Angeles	27	16	124	550	555	328

AUG 20

SOUTHERN STATES BROILER/FRYER PARTS

AUG 21

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	120	163.00-183.00	-	166.25	BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	110	190.00-212.00	-	195.00	TENDERLOINS	111	190.00-212.00	-	197.03
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	180	47.00-50.00	-	48.33	LEG QUARTERS (BULK)	225	42.00-50.00	-	46.73
LEG QUARTERS (4/10)	144	48.00-52.00	-	48.98	LEG QUARTERS (4/10)	247	46.00-52.00	-	48.43
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 76.50	71.72	68.50 - 77.50	73.37	73.19

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady at best for breast cuts and tenders and steady for the balance of items. Trucklot buying activity is light for mid-week trading as dealers remained cautious and selective. Offerings of tenders and breast cuts are fully sufficient for current needs; dark meat items are moderate to heavy and wings are mostly moderate. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 20	CURRENT NEG	WTD	AUG 21	CURRENT NEG	WTD
ITEM	TRADING*	AVG**	ITEM	TRADING*	AVG**
BREAST - B/S	195	180.32	BREAST - B/S	195	179.53
TENDERLOINS	200	202.04	TENDERLOINS	200	200.39
BREAST - WITH RIBS	118-119	132.79	BREAST - WITH RIBS	118-119	135.04
BREAST - LINE RUN	118	120.19	BREAST - LINE RUN	118	117.34
LEGS	72-73	69.91	LEGS	72-73	73.21
LEG QUARTERS (BULK)	49-50	50.96	LEG QUARTERS (BULK)	49-50	52.31
DRUMSTICKS	62-63	69.29	DRUMSTICKS	62-63	63.90
THIGHS	74-75	84.88	THIGHS	74-75	86.15
B/S THIGHS	151-152	155.31	B/S THIGHS	151-152	155.91
WINGS (WHOLE)	146-147	159.98	WINGS (WHOLE)	146-147	159.47
BACKS AND NECKS (STRIPPED)	16-18	18.00	BACKS AND NECKS (STRIPPED)	16-18	18.00
LIVERS (5 POUND TUBS)	55-60	57.20	LIVERS (5 POUND TUBS)	55-60	58.25
GIZZARDS (HEARTS)	75-80	80.09	GIZZARDS (HEARTS)	75-80	80.05

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 08/20/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	5.50	7.00 6.05
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	- -
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	- -
BANTAMS lb.	-	-	-	BANTAMS ea.	5.50	7.50 6.50
BROILERS lb.	-	-	-	BROILERS ea.	-	- -
ROASTERS lb.	-	-	-	ROASTERS ea.	-	- -
FRYERS lb.	-	-	-	FRYERS ea.	-	- -
CHICKS lb.	-	-	-	CHICKS ea.	1.10	3.25 1.58
PULLETS lb.	-	-	-	PULLETS ea.	-	5.50 -
BUNNIES lb.	-	-	-	BUNNIES ea.	.75	4.00 1.81
ROOSTERS lb.	-	-	-	ROOSTERS ea.	6.00	11.00 6.90
GEESE lb.	-	-	-	GEESE ea.	-	- -
TURKEYS lb.	-	-	-	TURKEYS ea.	-	- -
DUCKS lb.	-	-	-	DUCKS ea.	6.00	7.75 6.65
RABBITS lb.	.30	1.80	.53	RABBITS ea.	1.00	1.75 1.35
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	9.75 5.07
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	- -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	- -
GUINEA KEETS ea.	-	3.00	-	CALL DUCKS ea.	-	- -
SILKIES ea.	-	2.00	-	GOSLINGS ea.	-	- -
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	- -
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	- -
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	- -
DOVES ea.	-	-	-	PHEASANTS ea.	-	- -
QUAIL ea.	1.25	7.00	4.17	FERRETS ea.	-	- -
CHINCHILLAS ea.	-	-	-	MICE ea.	-	- -
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	- -
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	- -
EMU ea.	-	-	-	HAMSTERS ea.	-	- -
TOTAL PIECES SOLD 328						

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG	ACTUAL	AVG
	(1,000)	(1,000)	(1,000)	(1,000)	WTS	(1,000)	WTS
	08/21	08/20	08/19	08/16	08/19	08/16	08/14
Alabama	3,774	3,864	3,753	4,050	5.87	5.50	3,792
Arkansas	4,859	4,638	5,019	3,729	5.78	5.28	4,817
Delmarva	2,100	2,103	1,649	2,047	6.51	6.15	2,097
KY-LA-TN	2,521	2,515	2,443	2,458	5.16	4.96	2,581
Mississippi	2,834	2,808	2,827	2,741	6.16	6.09	2,830
North Carolina	2,883	2,908	2,883	2,918	7.58	7.42	2,877
Texas	2,395	2,439	2,408	1,848	5.85	5.48	2,428
Total	21,366	21,275	20,982	19,791	6.09	5.82	21,422
Mon-Wed	64,076(A)				64,037(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Aug-13 is estimated to be 32,014,000 head down 0.56 percent from a week ago and up 4.53 percent from a year ago.

(Last week 32,194,000, last year 30,627,000)