



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail demand is light to instances good, mostly light to moderate following the weekend. Food service demand is light to moderate. Floor stocks are mostly balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are steady to weak for bone-in-breast and generally steady to firm for the balance of items. Offerings of boneless skinless breast and tenders are at least sufficient with the balance of parts light to moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 08/19/13 is 91.36 compared to 90.90 a week earlier, and 85.19 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
996	91.00-111.10	104.75

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	91.36	↑ 0.46	13,279	
Last Week:	90.90		11,812	
Last Year:	85.19	↑ 6.17	12,734	
Monthly Composite Weighted Average				
Jul	99.04		53,394	

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	215.50	1,768
BREASTS - B/S	210.50	7,558
BREASTS - WHOLE	124.00	1,918
THIGH MEAT - B/S	150.50	1,241
THIGHS	74.00	1,327
DRUMSTICKS	75.50	1,352
LEG QUARTERS	53.50	9,374
WINGS	144.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	69.00 - 117.00	91.00 - 97.00	95.94	↓ 0.25	5,514	96.19	5,341
WOGS:	88.00 - 105.00	92.00 - 98.50	95.67	↑ 0.66	1,383	95.01	1,339
NEW YORK							
Whole Body:	89.00 - 100.50	91.00 - 97.00	94.99	↓ 0.00	1,508	95.00	1,274
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	72.00 - 107.00	79.00 - 89.00	85.98	↑ 1.21	4,035	84.77	3,790
WOGS:	72.00 - 107.00	79.00 - 86.00	83.98	↑ 0.95	3,237	83.03	3,032
CHICAGO							
Whole Body:	72.00 - 107.00	79.00 - 87.00	85.54	↑ 1.55	2,320	83.99	2,120
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 115.00	85.00 - 95.00	90.41	↑ 1.38	3,730	89.03	2,682
WOGS:	75.00 - 104.00	85.00 - 94.00	89.73	↑ 1.78	3,226	87.95	2,389
LOS ANGELES							
Whole Body:	75.00 - 115.00	85.00 - 93.00	88.07	↑ 0.88	2,341	87.19	2,130

EXPLANATORY NOTES:

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to weak for bone-in breast and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of boneless skinless breasts and tenders are at least sufficient for current needs; bone-in breasts and some dark meat cuts are moderate to heavy. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		195	182.94	741,640
TENDERLOINS		200	200.02	130,640
BREAST - WITH RIBS	118-119		133.25	52,070
BREAST - LINE RUN		118	119.67	75,780
LEGS	72-73		69.56	151,200
LEG QUARTERS (BULK)	49-50		51.36	239,440
DRUMSTICKS	62-63		63.71	96,880
THIGHS	74-75		82.84	26,440
B/S THIGHS	151-152		156.77	81,720
WINGS (WHOLE)	146-147		159.06	268,200
BACKS & NECKS (STRIPPED)	16-18		18.00	2,800
LIVERS (5 POUND TUBS)	55-60		58.16	7,745
GIZZARDS (HEARTS)	75-80		80.02	17,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/19	08/15	08/15	08/12	08/08
Alabama	3,906	3,758	5.62	3,807	5.63
Arkansas	4,933	4,971	5.46	5,000	5.35
Delmarva	1,921	2,123	6.13	2,131	6.19
Ky-LA-TN	2,483	2,446	4.94	2,531	5.09
Mississippi	2,814	2,829	6.06	2,804	6.20
North Carolina	2,935	2,881	7.34	2,864	7.38
Texas	2,443	2,420	5.71	2,117	5.68
Total	21,435	21,428	5.86	21,254	5.88
Mon	21,435 (A)			21,254 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Aug-13 is estimated to be 32,117,000 up 0.55 percent from a week ago and up 5.1 percent from a year ago. (last week 31,942,000 last year 30,572,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 19, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.50 - 78.00	73.28	73.94

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 19-AUG-13 TO 23-AUG-13, CENTS PER POUND

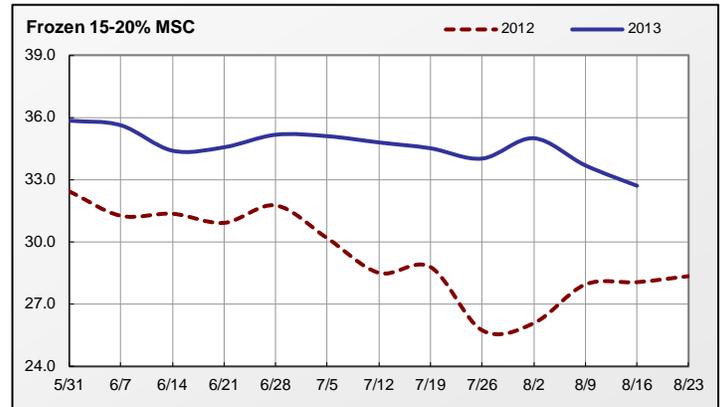
	Price Per Lb.	Mostly
BREAST - B/S	167.00 - 202.00	173.00 - 181.00
TENDERLOINS	195.00 - 212.00	200.00 - 207.00
BREAST - LINE RUN	113.00 - 138.00	118.00 - 132.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	47.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 55.00	52.00 - 55.00
DRUMSTICKS	51.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	140.00 - 158.00	-
WINGS (WHOLE)	131.00 - 161.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Industry has been making some preparations for the upcoming Labor Day holiday with slight increases in the production finished goods. The approaching 2013 contract season remains at the backs of most minds with industry watching the market closely for any developments and formulating a future strategy and position. Market activity is slow to moderate. Raw material supplies are moderate. Frame prices are steady trading between 12-15 cents FOB, mostly 13-15 FOB.

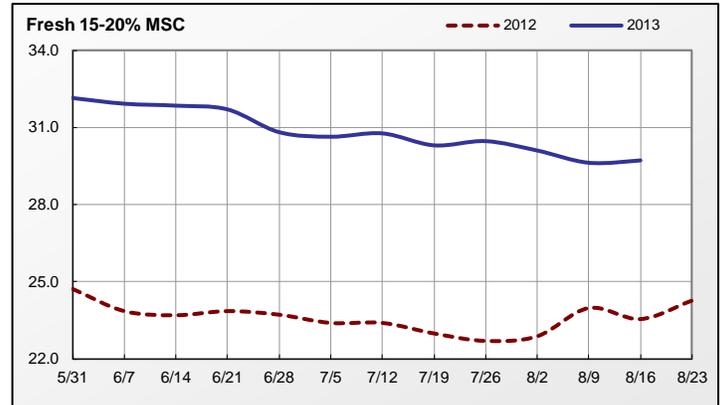
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	16-Aug-13	Last Week	Last Year	16-Aug-13	Last Week	Last Year
15% or Less						
Price Range	-	33.00	30.00	31.00 - 32.00	31.00 - 32.00	25.00-26.00
Wtd Avg Price	-	33.00	30.00	31.71	31.55	25.75
Volume Traded	-	40	40	143	224	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 36.00	29.00 - 37.00	26.00-31.00	27.00 - 34.00	27.00 - 34.00	20.00-26.00
Wtd Avg Price	32.72	33.70	28.07	29.73	29.64	23.55
Volume Traded	1,475	1,266	1,275	2,350	2,806	3,794
Volume Exported	1,315	1,186	1,155	163	408	408
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
15% or Less						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
20% or More						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)