



BROILER MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail demand is light to instances good, mostly light to moderate entering the weekend. Food service demand is light to moderate. Floor stocks are mixed ranging short to long. Market activity is slow to moderate. In the parts structure, activity improved slightly under normal weekend business but is still noted light to moderate overall. Prices continue steady to firm for tenders; steady to weak for bone-in breast and mostly steady for the balance of items. Offerings of tenders are light to moderate and clearing well; b/s breast are at least sufficient and bone-in breast are moderate to heavy for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE
70	99.90-111.10

105.86

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	217.00	1,448
BREASTS - B/S	214.00	6,060
BREASTS - WHOLE	126.50	1,119
THIGH MEAT - B/S	152.00	983
THIGHS	74.00	1,195
DRUMSTICKS	74.50	1,051
LEG QUARTERS	53.50	7,830
WINGS	144.00	3,135

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
				Wtd Avg	1,000 lbs.
This Week:	91.36	↑ 0.46	13,279	Jul	99.04
Last Week:	90.90		11,812		53,394
Last Year:	85.19	↑ 6.17	12,734		

Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	69.00 - 117.00	91.00 - 97.00	95.94	↓ 0.25	5,514	96.19
WOGS:	88.00 - 105.00	92.00 - 98.50	95.67	↑ 0.66	1,383	95.01
NEW YORK						
Whole Body:	89.00 - 100.50	91.00 - 97.00	94.99	↓ 0.00	1,508	95.00

Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	72.00 - 107.00	79.00 - 89.00	85.98	↑ 1.21	4,035	84.77
WOGS:	72.00 - 107.00	79.00 - 86.00	83.98	↑ 0.95	3,237	83.03
CHICAGO						
Whole Body:	72.00 - 107.00	79.00 - 87.00	85.54	↑ 1.55	2,320	83.99

Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	75.00 - 115.00	85.00 - 95.00	90.41	↑ 1.38	3,730	89.03
WOGS:	75.00 - 104.00	85.00 - 94.00	89.73	↑ 1.78	3,226	87.95
LOS ANGELES						
Whole Body:	75.00 - 115.00	85.00 - 93.00	88.07	↑ 0.88	2,341	87.19

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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Prepared: 16-Aug-13 1:12 PM Central Time

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 15, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 15, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 77.50	73.14

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Aug 16, 2013

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
				250	172.42
				280	202.84
				149	221.28
				234	100.44
				TFEWR	
200	46.00-50.00	-	47.63	929	47.94
195	48.00-52.00	-	49.31	919	50.13
				85	131.06
				83	145.36
				45	56.15
				TFEWR	
				56	127.45

Whole Body Index Based on Southern States Parts Trading Aug 16, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 77.50	74.48	74.02

NORTHEAST BROILER PARTS Prices continue to trend steady to firm for tenders; steady to weak for bone-in breast and generally steady for the balance of items. Trucklot buying activity improved slightly under normal weekend business but still noted light to moderate overall. Offerings of tenders are moderate and clearing satisfactorily; boneless skinless breasts are at least sufficient and bone-in breasts and some dark meat cuts are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Aug 15, 2013

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	195	182.83	786,640
TENDERLOINS	200	202.48	187,960
BREAST - WITH RIBS	118-119	134.18	53,659
BREAST - LINE RUN	118	119.24	77,038
LEGS	72-73	70.78	162,320
LEG QUARTERS (BULK)	49-50	52.41	295,080
DRUMSTICKS	62-63	68.84	107,600
THIGHS	74-75	85.80	67,840
B/S THIGHS	151-152	156.53	97,840
WINGS (WHOLE)	146-147	160.50	326,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,843
LIVERS (5 POUND TUBS)	55-60	55.67	12,305
GIZZARDS (HEARTS)	75-80	80.00	25,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Aug 16, 2013

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	195	182.79	692,760	182.18	3,779,220
TENDERLOINS	200	201.91	242,880	200.52	954,720
BREAST - WITH RIBS	118-119	133.86	42,026	134.96	239,771
BREAST - LINE RUN	118	119.37	77,392	118.56	419,089
LEGS	72-73	67.50	160,600	69.66	703,920
LEG QUARTERS (BULK)	49-50	52.26	193,960	51.43	1,534,160
DRUMSTICKS	62-63	69.68	65,960	67.01	501,213
THIGHS	74-75	86.57	48,400	86.26	249,520
B/S THIGHS	151-152	155.55	90,360	155.58	473,560
WINGS (WHOLE)	146-147	158.58	246,040	159.12	1,449,200
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,680	18.00	21,303
LIVERS (5 POUND TUBS)	55-60	57.00	9,810	56.51	47,990
GIZZARDS (HEARTS)	75-80	80.10	21,680	80.06	104,770

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	08/16	08/15	08/14	08/13	08/14	08/13	08/09	08/07	08/09	08/07
Alabama	3,629	3,579	3,792	3,784	5.65	5.65	3,748	5.80		
Arkansas	3,491	4,930	4,817	4,993	5.56	5.55	3,845	5.47		
Delmarva	2,103	2,142	2,097	2,058	6.15	6.15	2,228	6.42		
Ky-LA-TN	2,408	2,457	2,581	2,462	5.09	5.09	2,537	5.17		
Mississippi	2,748	2,814	2,830	2,832	6.06	6.12	3,147	6.17		
North Carolina	2,946	2,886	2,877	2,827	7.34	7.44	2,970	7.43		
Texas	1,850	2,461	2,428	2,405	5.68	5.69	2,584	5.67		
Total	19,175	21,269	21,422	21,361	5.90	5.91	21,059	5.97		
Mon-Friday	104,750 (A)						106,054 (A)			
Saturday	234 (included in total for date shown)						1,522			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Aug-13 and 17-Aug-13 is estimated to be 28,731,000 head down 9.22 percent from a week ago and down 16.82 percent from a year ago. (Last week 31,649,000, last year 34,543,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-Aug-13 is estimated to be 156,953,000 head down 1.53 percent from a week ago, and down 0.58 percent from a year ago. (Last week 159,384,000, last year 157,872,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady. Supplies are moderate to instances heavy for the moderate demand. Processing schedules increased slightly due to some Saturday operations. Retail feature activity is very good entering the weekend with the majority of interest being in the Northeast region. Finished product supplies are sufficient. Market activity is slow to moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 10.0-21.5 13.89
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL Prices are trending about steady for the mostly light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Movements of finished product sales are fair. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail feature activity is very good.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 10-Aug-13

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	48,920	55,512	27,758	27,193	159,383
Avg Live Wgt	3.62	5.49	6.72	8.49	5.64
% of total /1	31%	35%	17%	17%	100%
Comparisons					
Last week	43,402	54,209	32,482	27,551	157,644
Avg Live Wgt	3.85	5.47	6.77	8.46	5.81
% of total /1	28%	34%	21%	17%	100%
Year Ago 2/	35,051	73,383	25,128	22,518	156,080
Avg Live Wgt	3.65	5.27	6.80	8.66	5.64
% of total /1	22%	47%	16%	14%	100%
To date/2013*	1,307,109	1,782,682	925,013	892,694	4,907,498
To date/2012*	1,188,200	2,069,904	881,497	732,397	4,871,998
% Change YTD	10%	-14%	5%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 10-Aug-13

(Preliminary)	Thousands				Ducks
	Young Chickens	Light Hens	Heavy Hens	Total Hens	
Head	159,384	1,315	1,714	3,029	460
Avg Wt	5.64	3.19	8.15	6.00	6.69
Last week	157,644	1,240	1,670	2,910	431
Same wk yr ago	156,080	1,021	1,922	2,943	405
Avg Wt	5.64	3.12	7.49	5.97	6.40
To-date/2013*	4,907,500	48,877	46,360	95,237	13,536
To-date/2012*	4,871,998	49,183	50,537	99,720	13,302
% Change YTD	1%	-1%	-8%	-4%	2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	683,184	2,286	9,569	11,855	2,216
Last week	696,093	2,054	9,186	11,240	2,020
Same wk yr ago	664,620	1,720	9,861	11,581	1,879
To-date/2013*	21,629,245	83,781	249,533	333,314	65,116
To-date/2012*	20,969,392	82,769	267,250	350,019	64,154
% Change YTD	3%	1%	-7%	-5%	1%
Dressing %	76.0%	54.5%	68.5%	72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 161.3 million head, or 3.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
08/10	161.3	158.1	102%	5.64
Year to date	4965.8	4906.8	101%	
08/17		158.2		
08/24		158.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/17/13	08/10/13	% chg	08/18/12	% chg
Broilers	156,953	159,384	-1.53	157,872	-0.58
Cattle	617	633	-02	643	-04
Hogs	2,177	2,019	+08	2,176	0

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of August 12, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers,

US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	77.00-98.00	80.00-94.00
	80.00-100.00	83.00-97.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VW

CENTRAL REGION DUCKLINGS All reported prices remain steady. Supplies are moderate on mostly moderate demand. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of August 12, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: August 13, 2013 Prices Paid Per Lb., Except As Noted

	RANGE		
Muscovy Ducks - Drakes	1.50	- 1.60	lbs.
Cockatiels	23.00	- 43.00	ea.
Pekin Ducks	4.00	- 5.25	ea.
Red Fowl 4-6LBS	.50	- .65	lbs.
Leghorn Roosters	1.50	- 2.00	ea.
Crossbred Roosters 7-11LBS	.90	- 1.00	lbs.
Crossbred Roosters 4-6LBS	1.05	- 1.10	lbs.
Crossbred Fowl 5-9LBS	.70	- .80	lbs.
Banty Roosters	4.00	- 5.00	ea.
Banty Hens	3.00	- 4.00	ea.
Guinea Pigs	6.00	- 7.50	ea.
Guinea Fowl	1.60	- 1.90	lbs.
Kid Goats	45.00	- 68.00	ea.
Geese 9-14LBS	1.20	- 1.30	lbs.
Pigeons	3.00	- 3.25	ea.
White Pigeons		- 3.75	ea.
Rabbits 6-9LBS	1.10	- 1.20	lbs.
Rabbits 4-6LBS	1.20	- 1.40	lbs.
Bunnies	6.00	- 10.00	ea.
Doves	3.00	- 3.25	ea.
Silkies	2.00	- 3.00	ea.
Goats		- 74.00	ea.
Turkeys	22.00	- 28.00	ea.
Call Ducks		- 16.00	ea.
Guinea Keets	1.40	- 1.60	ea.
Chicks	.20	- .80	ea.
Quail	1.50	- 1.75	ea.
Love Birds	21.00	- 32.00	ea.
Parakeets	7.00	- 12.00	ea.
Broilers	.75	- 1.00	lbs.
Ducklings	1.75	- 2.50	ea.
Pheasants	8.00	- 10.00	ea.
Chinchilla		- 25.00	ea.
Laying Pullets		- 7.50	ea.
Fancy Bantams	5.00	- 7.00	ea.
Fancy Pigeons	6.00	- 8.00	ea.
Hamsters		- 2.00	ea.
Turkey Poults	1.50	- 2.25	ea.
Muscovy Ducks - Hens	1.40	- 1.50	lbs.
Total Coops Sold	2648		