



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
AUGUST 14, 2013
VOL. 60 NO. 97

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with hens having a steady to firm undertone on 2013 production. Frozen demand light. Frozen processor offerings of hens light and 16-24 lb. toms light to moderate, instances moderately heavy from 2013 production. Frozen resale offers from older production light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 97.00-106.00 cents fob for current shipments. Trading light on frozen basted equivalent 16.24 lb. toms at 98.50 cents fob for current shipments.

The market on white meat and trims is steady to firm. Demand moderate to good. Offerings light. The market on tom 2-joint wings is steady at best, tom drums and full-cut wings steady to instances firm, tom necks steady. Demand light to good, mostly moderate. Offerings of tom full-cut wings very light to light; balance of tom bulk parts light to moderate, mostly light. The thigh meat market is steady to firm. Demand moderate to good. Offerings very light to light. The mechanically separated turkey market is generally steady. Demand and offerings moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading heavy on tom 2-joint wings, balance light. The market on white meat, thigh meat and tom full-cut wings steady to firm; balance of items steady. Demand light to good, mostly moderate. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 13 August 2013.

The market on white meat is steady to firm. Demand moderate to good. Offerings light. The market on tom necks is steady to weak with lower trending prices reported for export. The tom 2-joint wing market is steady at best, tom drums and tom full-cut wings steady to instances firm. Demand light to good, mostly moderate. Offerings light to moderate. The thigh meat market is steady to firm. Demand moderate to good. Offerings light. Trading light to moderate. For domestic (fresh): tom necks 39-41 cents, tom wings 47, wing meat 94-96, scapula 137-141 cents delivered current; frozen 15-20% mechanically separated turkey 40 cents delivered September. For export: tom necks 38, fresh tom drums 69 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.44	45
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	30
DRUMSTICKS, TOM--FRESH	69.00-72.00		71.13	320
DRUMSTICKS, HEN		M	77.14	168
WINGS, FULL-CUT, TOM	49.00-50.00		49.71	140
WINGS, FULL-CUT, HEN		F	55.00	6
WINGS, V-TYPE, TOM		M	66.00	24
WINGS, V-TYPE, HEN		M	118.00	3
NECKS, TOM		M	41.00	23
NECKS, HEN		F	37.00	6
BREASTS, B/S, TOM 3/		M	170.00	7
BREASTS, B/S, TOM--FRESH 3/	197.00-197.50		197.20	66
THIGH MEAT		M	111.00	7
THIGH MEAT--FRESH	118.00		118.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	138.00		138.00	40
WING MEAT WITH SKIN		W	94.00	40
TENDERLOINS		R	155.00	40
DESTRAPPED TENDERS		T	154.67	90
DESTRAPPED TENDERS--FRESH		M	160.00	28
MECHANICALLY SEPARATED 4/		M	39.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.75-37.00		36.88	80

EXPORT TRADING

DRUMSTICKS, TOMS	76.00		76.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	62.33	486
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	115.00		115.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 AUGUST 2013.

The market on bulk parts was steady, instances firm. Demand was light to moderate. Offerings was light. White meat is steady to firm. Demand moderate to good. Offerings light. The thigh meat market is steady to firm. Demand moderate to good. Offerings light. Trading was slow to moderate, with some items active into export channels. For domestic: grade A breast basted 12-14 lbs. 125 cents, 14-16 lbs. 135 cents, 18-20 lbs. 140 cents, 20-22 lbs. 135 cents, grade A non-basted breast 8-10 lbs. 130 cents, 10-14 lbs. 135 cents and 14-16 lbs. 145 cents delivered. For export: fresh tom drums 69 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.44	45
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	20
DRUMSTICKS, TOM--FRESH	71.00		71.00	20
DRUMSTICKS, HEN	75.00		75.00	4
WINGS, FULL-CUT, TOM		T	49.71	140
WINGS, FULL-CUT, HEN	55.00		55.00	6
WINGS, V-TYPE, TOM	64.00-66.00		65.33	18
WINGS, V-TYPE, HEN	118.00		118.00	2
NECKS, TOM	41.00		41.00	2
NECKS, HEN	37.00		37.00	6
BREASTS, B/S, TOM 3/		M	170.00	7
BREASTS, B/S, TOM--FRESH 3/		T	197.20	66
THIGH MEAT		M	111.00	7
THIGH MEAT--FRESH		T	118.00	40
BREAST TRIM MEAT	134.00		134.00	4
SCAPULA MEAT	135.00		135.00	4
WING MEAT WITH SKIN		W	94.00	40
TENDERLOINS	152.00		152.00	6
DESTRAPPED TENDERS	154.00		154.00	6
DESTRAPPED TENDERS--FRESH		M	160.00	28
MECHANICALLY SEPARATED 4/		M	39.00	40
MECHANICALLY SEPARATED--FRESH 4/	36.50-37.00		36.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		T	76.00	108
WINGS FULL-CUT - TOMS	48.00		48.00	54
WINGS, V-TYPE, TOM	59.00-60.00		59.50	810
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	115.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.