



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly light to moderate for mid-week business. Food service demand is light to moderate. Floor stocks are mixed ranging short to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are firm for tenders; steady to weak for bone-in breast and mostly steady for the balance of items. Offerings of tenders are balanced and clearing well; b/s breast and thigh meat are mostly moderate and bone-in breast are moderate to heavy for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 95.00 cents last year on August 15, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	215.50
BREASTS - B/S	209.50
BREASTS - WHOLE	123.50
THIGH MEAT - B/S	155.50
THIGHS	72.50
DRUMSTICKS	66.00
LEG QUARTERS	53.50
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 09-Aug-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 17-Aug-13

CW: 08/17/13(1) PW: 08/10/13

Class	----- Thousand head -----
Broiler/fryer	153,627(2) 158,487
Light hens	1,725 1,408
Heavy hens	1,674 1,789
Total	157,026 161,684

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 17-Aug-13 is 155.4 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 153.9 million head or -1.5 million less than estimated available. For the week of 24-Aug-13 the estimated available is 158.2 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Sep-13 is estimated at 153.6 million head. This compares to 154.0 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 156.8 million head and the national weighted average price was 82.03 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 09, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	68.47	162.17	100.91	32.43	10.81	97.30
High	73.52	172.98	115.32	43.25	14.42	97.30
Mostly	72.08	165.77	108.11	36.04	10.81	97.30
SAN JUAN						
Low	67.75	158.57	97.30	28.83	10.81	97.30
High	72.08	169.38	111.72	39.64	14.42	97.30
Mostly	72.08	162.17	104.51	36.04	10.81	97.30
NEW SAN JUAN						
Low	70.27	165.77	100.91	36.04	14.42	100.91
High	75.68	176.59	115.32	46.85	18.02	100.91
Mostly	72.08	169.38	108.11	39.64	14.42	100.91
BECERRA						
Low	72.08	169.38	108.11	36.04	14.42	100.91
High	76.76	180.19	122.53	50.45	18.02	100.91
Mostly	72.08	172.98	115.32	43.25	14.42	100.91

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 08/12/13	212,934	46,704
AM 08/01/13	213,126	45,042
CHG	-192	1662
PCT CHG	0%	4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/12/13	08/05/13	08/13/12	08/12/13	08/05/13	08/13/12
Pacific Coast	158	187	264	3631	3552	1139
Los Angeles	16	42	106	555	632	316

BROILER HATCHERY

Week Ending 08/10/13

Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending August 10, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	202,060	193,424	+05

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending August 10, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through August 10, 2013 for the 19 State total were 5.28 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	165,645	162,603	+02

AUG 13

SOUTHERN STATES BROILER/FRYER PARTS

AUG 14

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S	110	165.00-183.00	-	169.09
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	315	45.00-50.00	-	47.76	LEG QUARTERS (BULK)	180	47.00-50.00	-	47.92
LEG QUARTERS (4/10)	255	50.00-52.00	-	50.88	LEG QUARTERS (4/10)	145	49.00-52.00	-	50.13
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 77.50	74.51	69.50 - 77.50	74.30	74.12

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for tenders; steady to weak for bone-in breast and mostly steady for the balance of items. Trucklot buying activity is light to moderate as dealers maintained closely balanced floor stocks and saw no need to extend inventories. Offerings of tenders are balanced and clearing well; boneless skinless breast and thigh meat are mostly moderate and bone-in breasts are moderate to heavy for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 13	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	AUG 14	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	195	182.00	1,049,720	BREAST - B/S	195	182.94	458,660
TENDERLOINS	200	200.22	242,760	TENDERLOINS	200	199.94	140,880
BREAST - WITH RIBS	118-119	135.82	57,896	BREAST - WITH RIBS	118-119	135.29	45,408
BREAST - LINE RUN	118	118.99	77,948	BREAST - LINE RUN	118	116.81	114,711
LEGS	72-73	73.30	85,200	LEGS	72-73	69.12	137,000
LEG QUARTERS (BULK)	49-50	50.83	525,120	LEG QUARTERS (BULK)	49-50	50.39	103,000
DRUMSTICKS	62-63	68.31	91,760	DRUMSTICKS	62-63	64.50	107,573
THIGHS	74-75	84.65	51,720	THIGHS	74-75	87.73	33,280
B/S THIGHS	151-152	155.00	127,800	B/S THIGHS	151-152	155.15	72,040
WINGS (WHOLE)	146-147	158.83	332,160	WINGS (WHOLE)	146-147	159.62	280,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,800	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	56.37	10,915	LIVERS (5 POUND TUBS)	55-60	57.59	9,740
GIZZARDS (HEARTS)	75-80	80.06	23,320	GIZZARDS (HEARTS)	75-80	79.23	16,450

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 08/13/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	2.50	7.00	6.13
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1.50	3.00	2.28
BROILERS lb.	.50	.70	.62	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	1.50	1.13
PULLETS lb.	-	-	-	PULLETS ea.	-	9.50	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	3.50	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	7.50	4.02
GEESE lb.	-	-	-	GEESE ea.	5.00	15.00	10.36
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	.50	6.50	1.83
RABBITS lb.	.50	1.90	1.30	RABBITS ea.	-	6.50	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.50	5.00	2.28
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	2.00	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	3.00	-	FERRETS ea.	-	-	-
CHINCHILLAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMSTERS ea.	-	-	-
TOTAL PIECES SOLD 383							

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)		(1,000)		
	08/14	08/13	08/12	08/09	08/12	08/09	08/07	08/05
Alabama	3,614	3,835	3,807	3,748	5.66	5.57	3,636	5.86
Arkansas	4,955	4,951	5,000	3,845	5.61	5.36	4,880	5.67
Delmarva	2,126	2,128	2,131	2,228	6.30	6.16	2,063	6.37
KY-LA-TN	2,477	2,496	2,531	2,537	5.17	4.89	2,583	5.20
Mississippi	2,832	2,862	2,804	3,147	6.19	6.49	2,847	6.36
North Carolina	2,911	2,859	2,864	2,970	7.43	7.40	2,948	7.54
Texas	2,422	2,453	2,117	2,584	5.56	5.61	2,426	5.90
Total	21,337	21,584	21,254	21,059	5.95	5.91	21,383	6.08
Mon-Wed	64,306 (A)				64,118 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Aug-13 is estimated to be 31,971,000 head down 0.51 percent from a week ago and up 4.39 percent from a year ago.

(Last week 32,136,000, last year 30,628,000)