



# BROILER MARKET NEWS REPORT

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Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady in the East, steady to weak in the Midwest and steady to instances weak in the West. Offerings are light to available, mostly moderate. Retail demand range light to good, mostly light to moderate following the weekend. Food service demand is light to moderate. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is mostly moderate. Prices are trending steady to higher for tenders; steady to firm for dark meat and steady at best for bone-in-breast. Other items are mostly steady. Offerings of tenders are light with good movement; b/s breast, thighs and thigh meat are light to moderate and clearing satisfactorily. Bone-in breast are moderate to heavy for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
996	91.00-111.10	104.77

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	214.00	1,737
BREASTS - B/S	210.50	7,522
BREASTS - WHOLE	124.00	1,882
THIGH MEAT - B/S	149.50	1,241
THIGHS	74.00	1,327
DRUMSTICKS	74.50	1,352
LEG QUARTERS	53.50	9,374
WINGS	144.50	3,483

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	90.90	↓ 2.46	11,812	Wtd Avg	1,000 lbs.
Last Week:	93.36		11,064	Jul	99.04
Last Year:	81.64	↑ 9.26	13,391		53,394

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 117.00	91.00 - 98.00	96.19	↓ 1.71	5,341	97.91	5,581
WOGS:	79.00 - 115.00	93.00 - 99.00	95.01	↓ 1.86	1,339	96.88	1,324
<b>NEW YORK</b>							
Whole Body:	87.00 - 100.50	92.00 - 98.00	95.00	↓ 0.11	1,274	95.11	1,460

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 107.00	76.00 - 87.00	84.77	↓ 1.21	3,790	85.98	3,527
WOGS:	75.00 - 107.00	77.00 - 87.00	83.03	↓ 0.82	3,032	83.85	2,902
<b>CHICAGO</b>							
Whole Body:	75.00 - 107.00	77.00 - 87.00	83.99	↓ 0.82	2,120	84.82	2,205

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 115.00	85.00 - 94.00	89.03	↓ 4.68	2,682	93.71	1,956
WOGS:	75.00 - 104.00	85.00 - 93.00	87.95	↓ 4.64	2,389	92.60	1,715
<b>LOS ANGELES</b>							
Whole Body:	75.00 - 115.00	85.00 - 94.00	87.19	↓ 5.13	2,130	92.32	1,365

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

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**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for tenders; steady to firm for thigh meat and steady at best for bone-in breast. Other items are mostly steady. Trucklot buying activity is moderate as dealers assess market conditions entering the week. Offerings of tenders are light with good movement; boneless skinless breast, thighs and thigh meat are light to moderate and clearing satisfactorily. Bone-in breast are moderate to heavy for current needs. Movement is slow to mostly moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	195	180.81	791,440
TENDERLOINS	200	196.63	140,240
BREAST - WITH RIBS	119-120	135.53	40,782
BREAST - LINE RUN	119	119.25	72,000
LEGS	72-73	69.20	158,800
LEG QUARTERS (BULK)	49-50	51.38	417,000
DRUMSTICKS	62-63	65.27	128,320
THIGHS	74-75	87.34	48,280
B/S THIGHS	151-152	155.77	85,520
WINGS (WHOLE)	146-147	157.74	264,040
BACKS & NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	55.83	5,220
GIZZARDS (HEARTS)	75-80	80.86	17,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/12	08/08	08/08	08/05	08/01
Alabama	3,904	3,733	5.63	3,659	5.83
Arkansas	4,971	4,386	5.35	4,916	5.53
Delmarva	2,129	2,109	6.19	2,121	6.32
Ky-LA-TN	2,522	2,530	5.09	2,470	5.09
Mississippi	2,820	2,831	6.20	2,843	6.20
North Carolina	2,921	2,857	7.38	2,770	7.49
Texas	2,118	2,431	5.68	2,372	5.77
Total	21,385	20,877	5.88	21,151	5.99
Mon	21,385	(A)		21,151	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Aug-13 is estimated to be 32,042,000 up 0.80 percent from a week ago and up 3.7 percent from a year ago. (last week 31,787,000 last year 30,887,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	116	47.00-50.00	-	48.94
LEG QUARTERS (4/10)	140	49.00-52.00	-	50.29
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 12, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 77.50	73.72	74.11

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 12-AUG-13 TO 16-AUG-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	155.00 - 202.00	175.00 - 181.00
TENDERLOINS	190.00 - 207.00	198.00 - 203.00
BREAST - LINE RUN	119.00 - 142.00	119.00 - 138.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	47.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	53.00 - 66.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	144.00 - 158.00	-
WINGS (WHOLE)	124.00 - 151.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 46.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.) MSC prices are trending steady to weak on all fat contents. Demand is light to moderate into both domestic and export channels. Supplies are moderate to heavy. Schedules are normal. Slight increases in the production of finished goods have been noted and are expected as industry begins to make some preparations for the Labor Day holiday. Many continue to watch for any market developments as the 2013 contract season quickly approaches. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady trading between 12-15 cents FOB.

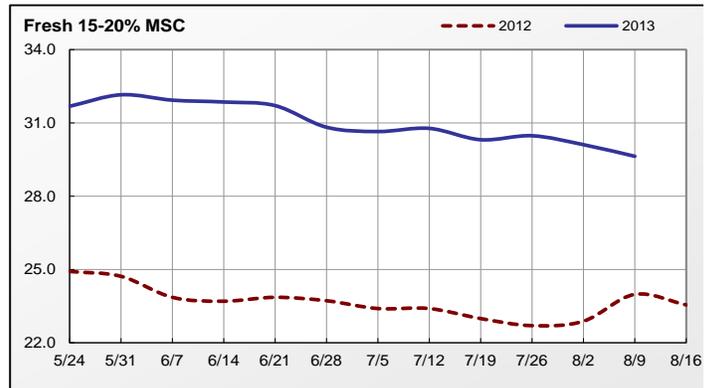
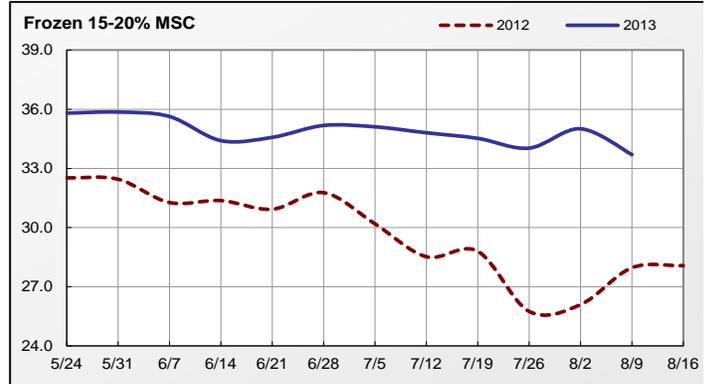
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	9-Aug-13	Last Week	Last Year	9-Aug-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	33.00	33.00	-	31.00 - 32.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price	33.00	33.00	-	31.55	32.57	25.83
Volume Traded	40	40	-	224	143	245
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	29.00 - 37.00	33.00 - 37.00	26.00-30.00	27.00 - 34.00	27.00 - 34.00	22.00-26.00
Wtd Avg Price	33.70	35.01	27.96	29.64	30.11	23.98
Volume Traded	1,266	1,065	2,123	2,806	2,723	3,917
Volume Exported	1,186	825	1,963	408	122	82
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
<b>15% or Less</b>						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



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