



USDA EGG MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are steady to 3 cents higher on Extra Large, steady to 1 cent lower on Large, 4.5 to 9 cents higher on Medium, unchanged on Jumbo. New York prices are 1 cent higher on Medium, unchanged on larger sizes. Current offerings and supplies are light to moderate for trade needs. Retail and food service demand are moderate to fairly good. Market activity is moderate. Breaking stock offerings are light to moderate for the moderate to instances good demand. Spent hen offerings are at least sufficient; processing schedules are normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are steady for Extra Large and Large, and 8 cents higher for Medium. Producer prices are steady. The undertone is steady with a firm undertone on all sizes. Retail demand is moderate. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to higher. Demand is fairly good on light offerings. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	98-107	101-104
Large	97-106	99-102
Medium	80-89	82-85

Prices Delivered To Store Door:	RANGE	MOSTLY
Extra Large	105-113	106-108
Large	103-111	104-106
Medium	86-94	87-89

Iowa-Minnesota-Wisconsin Eggs

Prices Paid To Producers, Cents Per Dozen:	RANGE	MOSTLY
Large	79-89	83
Medium	62-66	64
Small	42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 9 cents higher on Medium, unchanged to 3 cents higher on Extra Large and unchanged on Large. The undertone is steady to firm. Supplies are light to moderate. Demand is moderate. The market tone is moderate. Eastern region breaking stock supplies are light to moderate for a moderate to fairly good demand. Light hen offerings are at least sufficient for regular processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	107-124	110-112
Large	101-115	106-110
Medium	83-96	88-90

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are steady to 1 cent higher for Extra Large, steady to 1 cent lower for Large, 4.5 to 7 cents higher for Mediums. The undertone is steady to firm. Retail and food service demand is moderate to fairly good. Offerings are mixed, mostly moderate for immediate trading purposes. Market activity is moderate. Eastern region breaking stock supplies are light to moderate; demand is moderate to fairly good. Light type hen offerings are at least sufficient for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	111.5-131	113-116
Large	110-127	111-114
Medium	81-100	86-90

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL Prices are 1 cent higher for Extra Large, steady for Large, and 9 cents higher for Medium. The undertone is steady to higher. Retail demand is moderate. Food service demand is moderate to fairly good. Offerings and supplies continues light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to higher. Offerings are light on fairly good demand. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	113.5-122	115-118
Large	109.5-118	111-114
Medium	86.5-95	88-91

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are 1 cent higher on Medium, unchanged on larger sizes. The undertone is steady to firm. Supplies are light to moderate for current trading purposes. Retail and distributive demand is light to moderate. Market activity is moderate.

Prices delivered store door:	RANGE
Extra Large	115-119
Large	113-117
Medium	96-100

WESTERN REGIONAL Prices are unchanged for Jumbo, 2 cents higher for Extra Large, unchanged for Large and 9 cents higher for Medium and Small. Trade sentiment is fully steady to firm. Demand is moderate to fairly good with offerings light to moderate and held with increasing confidence. Supplies are light to moderate. Market activity is moderate.

CALIFORNIA EGGS Prices are unchanged for Jumbo, 2 cents higher for Extra Large, unchanged for Large and 9 cents higher for Medium and Small. Trade sentiment is fully steady to firm. Offerings are light to moderate and held with increasing confidence. Demand is moderate to fairly good. Supplies are light to moderate. Market activity is moderate. Small benchmark price \$1.02.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	157
Extra Large	147
Large	139
Medium	122

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	7.6	9.4	17.8	10.3	6.8	4.8	56.8
	% Change	14.8%	-2.5%	-0.4%	2.7%	7.1%	-8.5%	1.7%
Extra Large	This Week	27.7	17.8	39.3	15.6	29.9	5.8	135.9
	% Change	-2.6%	-0.8%	-9.2%	-9.2%	-13.0%	0.2%	-7.4%
Large	This Week	49.3	108.4	117.8	99.4	58.9	46.9	480.6
	% Change	-11.5%	0.3%	-3.9%	18.1%	-14.9%	-20.3%	-3.6%
Medium	This Week	13.5	18.8	40.7	26.3	20.1	7.1	126.5
	% Change	-28.6%	-0.5%	-8.5%	10.1%	-5.2%	-10.4%	-6.5%
Small	This Week	6.3	3.8	5.9	2.1	1.4	3.1	22.7
	% Change	-26.7%	-31.0%	-25.0%	-60.8%	0.7%	-11.5%	-29.9%
Miscellaneous	This Week	2.1	10.9	30.7	20.5	5.2	1.9	71.3
	% Change	5.1%	-9.5%	23.4%	42.1%	137.9%	-21.5%	23.0%
Ungraded	This Week	12.1	10.8	86.3	11.7	16.3	10.0	147.1
	% Change	-3.4%	-18.8%	13.6%	-26.6%	-23.0%	2.6%	-1.0%
Total Shell Egg	This Week	118.6	179.9	338.4	185.8	138.5	79.6	1,040.9
	% Change	-10.7%	-3.0%	0.4%	8.7%	-11.1%	-14.9%	-3.2%

Totals	Cases	Percent Change
Shell Egg	1,040.9	-3.2%
Breaking Stock	279.9	3.0%
Total Shell Egg	1,320.8	-2.0%

SPECIALTY SHELL EGG INVENTORY ^{2/}

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.1	21.1	6.4	2.9	3.5	2.0	45.9
	% Change	-0.4%	5.7%	22.1%	-17.8%	-6.5%	76.3%	5.2%
Ungraded	This Week	0.0	6.9	25.6	6.2	7.3	4.4	50.4
	% Change	0.0%	-5.5%	-4.3%	10.6%	-13.7%	100.9%	0.2%
Total Specialty	This Week	10.1	27.9	32.0	9.1	10.8	6.4	96.3
	% Change	-0.4%	2.7%	0.0%	-0.2%	-11.5%	92.5%	2.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:	Large:	25.3%
	Ungraded:	65.2%
	Total:	46.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending August 16, 2013 will increase by 0 percent. Present week purchases for the week ending August 09, 2013 were 189,573 cases which was 7 percent above the prior week and 7 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 168,309 21,264 189,573

% change from the
prior week +24 -48 +7
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. Trade sentiment is steady to higher. Demand is fairly good on light offerings. Supplies are light to moderate. Market activity is moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	77-80	77-79
Checks	61-70	61-67
Central States Area:	AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI	

CANADIAN EGGS

Week of Jul 29, 2013

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

GRADE A	EX	LRG	LRG	MED	SMALL
		Unavailable			

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

GRADE A	EX	LRG	LRG	MED	SMALL
		1.96	1.96	1.80	1.32

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for Aug 09, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 41.00								FUTURE LOADS 13.00								TOTAL LOADS 54.00							
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS								
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST									
GNR W 1	81.00	--	82.50	84.00	--	--	8.00	GNR W 1	--	--	--	--	--	--	2.00								
GL W XL	--	--	--	99.00	97.05	105.75	15.25	GL W J	105.08	--	--	--	--	112.67	1.50								
GL W LG	--	--	84.33	87.33	91.29	--	15.00	GL W XL	--	--	--	--	--	113.40	13.25								
GL W MD	--	--	78.50	80.00	71.35	--	7.25	GL W LG	92.00	102.25	--	--	--	104.90	13.00								
GL BR LG	--	--	--	--	--	--	1.00	GL W MD	75.25	--	--	--	--	84.44	7.00								
GL BR MD	83.00	--	--	85.00	--	--	.25	GL BR LG	--	--	--	--	--	--	1.00								
NRBS - 45	--	--	81.00	84.50	--	--	2.00																
NRBS - 42	--	67.00	--	--	63.00	--	1.00																

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for Aug 05, 2013-Aug 09, 2013

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 166.50								FUTURE LOADS 37.00								TOTAL LOADS 203.50							
CLASS	SE		NE		MW		LDS	CLASS	SC		NW		SW		LDS								
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST									
GNR W 1	81.00	90.60	81.38	83.67	--	--	30.00	GNR W 1	--	90.25	--	--	--	--	13.00								
GNR BR 1	--	--	--	105.00	--	--	3.00	GNR BR 1	--	98.00	--	--	--	--	1.00								
GL W J	--	--	105.00	107.33	101.75	--	11.00	GL W J	105.85	--	--	--	107.00	116.15	11.50								
GL W XL	--	103.60	94.38	97.40	94.68	105.75	43.25	GL W XL	101.00	103.60	--	--	--	109.64	27.25								
GL W LG	--	98.17	83.71	85.54	89.27	93.00	54.50	GL W LG	87.88	101.95	--	--	98.00	100.38	39.00								
GL W MD	--	--	72.23	77.33	74.10	--	33.00	GL W MD	80.10	89.13	71.50	--	--	82.78	37.75								
GL W SM	46.00	--	45.50	48.50	--	--	3.00	GL BR J	--	--	--	--	--	130.50	.25								
GL BR J	--	--	--	--	115.00	--	.25	GL BR LG	--	115.00	--	--	133.50	147.00	3.00								
GL BR XL	--	--	105.00	107.00	--	--	1.00																
GL BR LG	--	--	--	--	106.50	--	2.00																
GL BR MD	72.60	--	--	85.00	--	--	1.25																
NRBS - 48	--	--	--	83.00	73.00	77.00	3.00																
NRBS - 45	--	--	81.00	85.00	--	--	3.00																
NRBS - 42	--	66.50	--	--	62.50	--	2.00																
NRBS - 39	--	58.50	--	--	54.50	--	2.00																

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

ON HAND	08/05/13	07/29/13	08/06/12
PACIFIC COAST	23	23	100
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is higher on medium and extra large, steady on the balance. Supplies are light on medium, moderate on the balance. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	MOSTLY
Extra Large	133.02
Large	130.22
Medium	104.47
Small	83.00

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

	PRICE RANGE	MOSTLY
Extra Large doz.	261 – 320	275 - 310
1/2 doz.	180 – 198	181 - 189
Large doz.	230 – 310	265 - 300
1/2 doz.	171 – 189	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome