



BROILER MARKET NEWS REPORT

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Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady in the East, steady to weak in the West and Midwest. Offerings are light to available, mostly moderate. Retail demand is light to good, mostly light to moderate entering the weekend. Food service demand is light to moderate. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is moderate for late week business. Prices are firm to higher for tenders; steady to firm for breast and thigh meat; other items are mostly steady. Offerings of tenders are light and moving well; b/s breast, thighs and thigh meat are light to moderate. Drums and bone-in breast are moderate to heavy for current trade need. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS

RANGE

870 99.90-111.10

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

105.34

GEORGIA F.O.B. DOCK PRICES

ITEM

WTD AVG
(CENTS PER LB)

VOL
(000 LBS)

LINE RUN TENDERS
BREASTS - B/S
BREASTS - WHOLE
THIGH MEAT - B/S
THIGHS
DRUMSTICKS
LEG QUARTERS
WINGS

215.50
213.50
126.50
151.00
74.00
74.00
53.50
144.50

1,415
6,096
1,087
983
1,195
1,051
7,830
3,135

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
				Wtd Avg	1,000 lbs.
This Week:	90.90	↓ 2.46	11,812	Jul 99.04	53,394
Last Week:	93.36		11,064		
Last Year:	81.64	↑ 9.26	13,391		

Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg 1,000 lbs.
Whole Body:	70.00 - 117.00	91.00 - 98.00	96.19	↓ 1.71	5,341	97.91 5,581
WOGS:	79.00 - 115.00	93.00 - 99.00	95.01	↓ 1.86	1,339	96.88 1,324
NEW YORK						
Whole Body:	87.00 - 100.50	92.00 - 98.00	95.00	↓ 0.11	1,274	95.11 1,460

Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg 1,000 lbs.
Whole Body:	75.00 - 107.00	76.00 - 87.00	84.77	↓ 1.21	3,790	85.98 3,527
WOGS:	75.00 - 107.00	77.00 - 87.00	83.03	↓ 0.82	3,032	83.85 2,902
CHICAGO						
Whole Body:	75.00 - 107.00	77.00 - 87.00	83.99	↓ 0.82	2,120	84.82 2,205

Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg 1,000 lbs.
Whole Body:	75.00 - 115.00	85.00 - 94.00	89.03	↓ 4.68	2,682	93.71 1,956
WOGS:	75.00 - 104.00	85.00 - 93.00	87.95	↓ 4.64	2,389	92.60 1,715
LOS ANGELES						
Whole Body:	75.00 - 115.00	85.00 - 94.00	87.19	↓ 5.13	2,130	92.32 1,365

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 08, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 08, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.50 - 77.50	74.36

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Aug 09, 2013

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
85	172.00-183.00	-	173.29	385	180.03
57	194.00-212.00	-	199.42	377	202.70
	TOO FEW TO REPORT			171	122.00
	TOO FEW TO REPORT			219	99.20
	TOO FEW TO REPORT			TFEWR	
275	47.00-50.00	-	48.73	751	48.87
185	49.00-52.00	-	49.81	918	50.18
	TOO FEW TO REPORT			96	132.39
	TOO FEW TO REPORT			70	146.71
	TOO FEW TO REPORT			61	55.00
	TOO FEW TO REPORT			TFEWR	
	TOO FEW TO REPORT			56	140.00

Whole Body Index Based on Southern States Parts Trading Aug 09, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.00 - 77.50	73.74	73.82

NORTHEAST BROILER PARTS Prices are trending firm to higher for tenders; steady to firm for thigh meat and steady at best for bone-in breast. Other items are mostly steady. Trucklot buying activity is moderate entering the weekend. Offerings of tenders are light and moving well; boneless skinless breast, thighs and thigh meat are light to moderate and clearing satisfactorily. Drums and bone-in breast are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Aug 08, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	195	181.57	881,260
TENDERLOINS	200	195.75	170,400
BREAST - WITH RIBS	119-120	134.95	23,520
BREAST - LINE RUN	119	121.54	144,562
LEGS	72-73	72.71	102,620
LEG QUARTERS (BULK)	49-50	51.64	355,300
DRUMSTICKS	62-63	68.68	69,940
THIGHS	74-75	86.71	30,600
B/S THIGHS	151-152	154.83	96,360
WINGS (WHOLE)	146-147	159.30	335,140
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,920
LIVERS (5 POUND TUBS)	55-60	57.31	12,020
GIZZARDS (HEARTS)	75-80	80.04	20,380

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Aug 09, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	195	182.25	782,920	180.64	4,102,900
TENDERLOINS	200	197.88	280,920	194.43	985,440
BREAST - WITH RIBS	119-120	135.32	53,978	135.87	247,669
BREAST - LINE RUN	119	120.54	78,942	120.20	487,845
LEGS	72-73	69.92	124,560	70.88	643,740
LEG QUARTERS (BULK)	49-50	52.24	349,240	51.86	1,555,180
DRUMSTICKS	62-63	67.49	94,240	66.75	461,453
THIGHS	74-75	87.79	54,880	87.21	209,240
B/S THIGHS	151-152	153.46	100,680	154.20	487,720
WINGS (WHOLE)	146-147	160.02	278,880	158.93	1,553,220
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,300	17.85	25,800
LIVERS (5 POUND TUBS)	55-60	58.00	8,170	56.82	51,030
GIZZARDS (HEARTS)	75-80	80.03	25,400	80.22	84,580

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	3,785	3,576	3,636	3,805	5.80
Arkansas	3,635	4,521	4,880	4,988	5.47
Delmarva	2,118	2,096	2,063	2,092	6.42
Ky-LA-TN	2,505	2,539	2,583	2,516	5.17
Mississippi	3,067	2,845	2,847	2,791	6.17
North Carolina	2,945	2,893	2,948	2,933	7.43
Texas	2,429	2,422	2,426	2,459	5.67
Total	20,484	20,892	21,383	21,584	5.97
Mon-Friday	105,755 (A)				6.00
Saturday	638	(included in total for date shown)			1,268

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Aug-13 and 10-Aug-13 is estimated to be 30,692,000 head down 0.23 percent from a week ago and down 1.52 percent from a year ago. (Last week 30,762,000, last year 31,165,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 10-Aug-13 is estimated to be 158,459,000 head up 0.43 percent from a week ago, and up 1.52 percent from a year ago. (Last week 157,779,000, last year 156,080,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices continue to trend about steady to steady. Supplies are moderate to instances heavy for the mostly moderate demand. Processing schedules increased slightly due to some operations running Saturdays. Retail feature activity is very light entering the weekend with the majority of interest being in the Southeast and South Central regions. Finished product supplies are adequate. Market activity is slow to moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 13.0-21.5 13.87
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL Prices are trending about steady for the light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are mostly moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail feature activity was light to moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 3-Aug-13

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	43,402	54,209	32,482	27,551	157,644
Avg Live Wgt	3.85	5.47	6.77	8.46	5.81
% of total /1	28%	34%	21%	17%	100%
Comparisons					
Last week	41,047	59,364	29,810	27,557	157,778
Avg Live Wgt	3.79	5.39	6.77	8.42	5.76
% of total /1	26%	38%	19%	17%	100%
Year Ago 2/	36,353	69,070	27,451	22,037	154,911
Avg Live Wgt	3.88	5.47	6.80	8.40	5.75
% of total /1	23%	45%	18%	14%	100%
To date/2013*	1,258,189	1,727,170	897,255	865,501	4,748,115
To date/2012*	1,153,149	1,996,521	856,369	709,879	4,715,918
% Change YTD	9%	-13%	5%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 3-Aug-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	157,644	1,240	1,670	2,910	431
Avg Wt	5.81	3.04	8.03	5.90	6.51
Last week	157,779	1,548	1,683	3,231	481
Same wk yr ago	154,911	1,034	1,793	2,827	409
Avg Wt	5.75	3.03	7.87	6.10	6.40
To-date/2013*	4,748,116	47,562	44,646	92,208	13,076
To-date/2012*	4,715,918	48,162	48,615	96,777	12,897
% Change YTD	1%	-1%	-8%	-5%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	696,093	2,054	9,186	11,240	2,020
Last week	690,693	2,497	9,280	11,777	2,362
Same wk yr ago	672,507	1,692	9,666	11,358	1,898
To-date/2013*	20,946,061	81,495	239,964	321,459	62,900
To-date/2012*	20,304,772	81,049	257,389	338,438	62,275
% Change YTD	3%	1%	-7%	-5%	1%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 159.6 million head, or 1.4 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
06/29	163.5	155.8	105%	5.80
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
08/03	159.6	158.2	101%	5.81
Year to date	4804.5	4748.7	101%	
08/10		158.1		
08/17		158.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/10/13	08/3/13	% chg	08/11/12	% chg
Broilers	158,459	157,779	+0.43	156,080	+1.52
Cattle	633	625	+01	640	-01
Hogs	2,019	2,022	0	2,046	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of August 5, 2013

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	77.00-98.00	80.00-94.00
	80.00-100.00	83.00-97.00

SQUABS: NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS This week, prices are steady. Demand is light to moderate. Supplies are moderate, instances light for the heavier weights. Processing schedules remain full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of August 5, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: August 6, 2013 Prices Paid Per Lb., Except As Noted

	RANGE		
Muscovy Ducks - Drakes	1.30	- 1.40	lbs.
Cockatiels	15.00	- 20.00	ea.
Pekin Ducks	4.00	- 4.25	ea.
Red Fowl 5-6LBS	.65	- .70	lbs.
Red Fowl 4-5LBS	.60	- .65	lbs.
Leghorn Roosters	-	- 6.00	ea.
Crossbred Roosters 7-11LBS	1.00	- 1.10	lbs.
Crossbred Roosters 4-6LBS	1.40	- 1.80	lbs.
Crossbred Fowl 5-9LBS	.70	- .90	lbs.
Banty Roosters	4.50	- 6.00	ea.
Banty Hens	2.00	- 4.00	ea.
Guinea Pigs	4.00	- 8.00	ea.
Guinea Fowl	1.60	- 2.40	lbs.
Kid Goats	45.00	- 55.00	ea.
Geese 9-14LBS	.90	- 1.00	lbs.
Pigeons	3.00	- 3.25	ea.
White Pigeons	3.75	- 4.00	ea.
Rabbits 6-9LBS	1.25	- 1.70	lbs.
Rabbits 4-6LBS	1.20	- 2.00	lbs.
Bunnies	2.00	- 7.00	ea.
Doves	-	- 3.00	ea.
Silkies	2.00	- 3.00	ea.
Turkeys	-	- 8.00	ea.
Guinea Keets	1.70	- 4.00	ea.
Chicks	.15	- .90	ea.
Quail	.50	- 1.00	ea.
Parakeets	6.00	- 11.00	ea.
Broilers	.85	- 1.20	lbs.
Peacocks	90.00	- 105.00	ea.
Canaries	-	- 25.00	ea.
Finch	4.00	- 6.00	ea.
Pheasants	-	- 8.00	ea.
Laying Pullets	-	- 12.00	ea.
Fancy Bantams	8.00	- 10.00	ea.
Fancy Pigeons	17.00	- 22.00	ea.
Diamond Doves	-	- 20.00	ea.
Parrots	-	- 875.00	ea.
Parrots	150.00	- 250.00	ea.
Turkey Poult	2.00	- 2.50	ea.
Muscovy Ducks - Hens	1.30	- 1.45	lbs.
Total Coops Sold	4410		