



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

New York and regional prices are steady. The undertone is steady to firm. Retail demand is light to moderate, with limited promotional activity noted in the Northeast. Distributive demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate in all regions. Breaking stock offerings are light to moderate; demand is moderate to instances good. Light type fowl offerings are at least sufficient for normal processing schedules.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are steady for Extra Large and Large, and 8 cents higher for Medium. Producer prices are steady for Large and 2 cents higher for Medium. The undertone is steady with a firm undertone on all sizes. Retail demand is moderate. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to higher. Offerings are light to moderate on fairly good to instances good demand. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	98-107	101-104
Large	97-106	99-102
Medium	72-81	74-77

Prices delivered to store door:	RANGE	MOSTLY
Extra Large	105-113	106-108
Large	103-111	104-106
Medium	78-86	79-81

### Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	79-89	83
Medium	62-66	64
Small	42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Next week's asking prices are 1 cent higher for Extra Large, steady for Large, and 3 cents higher for Medium. The undertone is fully steady to firm. Retail demand is moderate, while food service demand is reported as moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to higher. Demand is fairly good to good for the light to moderate offerings. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	112.5-121	114-117
Large	109.5-118	111-114
Medium	77.5-86	79-82

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady with a steady undertone. Asking prices for next week's deliveries are trending mostly steady on large sizes, higher on Mediums. Retail demand is moderate. Distributive demand is moderate to fairly good. Offerings are light to generally moderate for seasonal trade needs. Market activity is moderate. In the Eastern region, breaking stock offerings are light to moderate for the moderate to fairly good demand. Light type fowl offerings are at least adequate; demand is light to moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	111.5-130	113-116
Large	110-128	111-114
Medium	76.5-93	77-81

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending unchanged to higher on Extra Large, higher on Medium and steady on Large. The undertone remains steady to firm. Supplies are light on Medium, mixed on larger sizes. Retail demand is light with limited promotional activity. Distributive demand is moderate. The market tone is moderate. Eastern region breaking stock supplies are light to moderate for a moderate to fairly good demand. Light type hen offerings are at least sufficient for normal processing schedules.

	RANGE	MOSTLY
Extra Large	107-121	107-110
Large	101-115	106-110
Medium	74-87	79-81

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are unchanged on all sizes. The undertone remains steady to firm. Supplies are light on Medium, mixed but mostly moderate on larger sizes. Retail demand is light. Distributive demand is moderate. Market activity is moderate.

	RANGE
Extra Large	115-119
Large	113-117
Medium	95-99

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are unchanged for Jumbo, 2 cents higher for Extra Large, unchanged for Large and 9 cents higher for Medium and Small. Trade sentiment continues steady with a firm undertone. Offerings are light to moderate on moderate demand. Supplies are light to moderate. Market activity is moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged for Jumbo, 2 cents higher for Extra Large, unchanged for Large and 9 cents higher for Medium and Small. Trade sentiment is steady with the undertone firm. Offerings are light to moderate with demand usually moderate. Supplies are light to moderate. Market activity is moderate. Small benchmark price 93 cents.

**California:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	157
Extra Large	145
Large	139
Medium	113

**Southern California:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
Jumbo	139-151
Extra Large	127-135
Large	116-128
Medium	93-101

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Prices are steady to slightly higher for whole egg and whites. The undertone is steady to firm for whole egg and whites and steady for yolk. Demand is good for whole egg and whites and moderate for yolk. Offerings are light to moderate for all liquid products. Current interest continues to center around contractual needs. Market activity is active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Jul Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	73.00 - 82.00	29	77.67	73.00 - 80.00	16	77.06	82	69.63
Whites	76.00 - 84.00	12	79.08	75.00 - 83.00	14	78.93	56	75.07
Yolk	TFEWR			74.00 - 78.00	3	76.67	13	76.00

**FROZEN EGGS**

Frozen whole egg and white prices are steady to higher with sugared and salted yolk prices steady. The undertone is steady to firm for whole egg and whites with frozen yolk products steady. Demand is fairly good to good for whole egg, moderate to fairly good for whites and moderate for yolk. Offerings are light for all frozen products. Floor stocks are light. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	92.00 - 95.00	92.00 - 93.00	87.00 - 99.00	88.00 - 92.00	87.60	85.88
Whites	95.00 - 99.00	96.00 - 97.00	92.00 - 100.00	93.00 - 96.00	94.40	93.63
Sugar Yolk <sup>1/</sup>	93.00 - 98.00	94.00 - 95.00	93.00 - 98.00	93.00 - 95.00	95.60	96.75
Salt Yolk <sup>1/</sup>	90.00 - 95.00	92.00 - 93.00	90.00 - 95.00	90.00 - 93.00	92.80	93.50

Less-than-Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	94.00 - 95.00		90.00 - 92.00		88.00	87.00
Whites	95.00 - 97.00		95.00 - 97.00		93.60	94.50
Sugar Yolk <sup>1/</sup>	100.00 - 105.00		100.00 - 105.00		102.50	102.50
Salt Yolk <sup>1/</sup>	100.00 - 105.00		100.00 - 105.00		102.50	102.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Dried egg prices are higher on whole and albumen, mixed on blends, steady on yolk. The undertone is steady to firm. Demand is steady for yolk, fairly good to good on the balance of dried products. Offerings are light. Floor stocks remain light on whole and albumen. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.90 - 3.40	3.10 - 3.15	2.87 - 3.20	2.95 - 3.05	2.96	2.95
Yolk	1.90 - 2.35	2.00 - 2.05	1.90 - 2.35	2.00 - 2.05	2.16	2.20
Albumen <sup>2/</sup>	7.25 - 7.58	7.35 - 7.45	7.20 - 7.55	7.30 - 7.40	7.24	6.83
Blends <sup>3/</sup>	2.55 - 2.60		2.50 - 2.85	2.60 - 2.65	2.57	2.66

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 3-Aug-2013 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,526,692	36,016	15,555	7,432	3,430	4,669
PW	1,469,405	34,288	14,937	7,580	3,158	4,687
LY	1,356,612	32,530	13,468	6,550	2,817	4,019
% PW	4%	5%	4%	-2%	9%	0%
% LY	13%	11%	15%	13%	22%	16%
2013	43,663,812	1,012,747	455,433	232,567	89,907	137,123
2012	41,663,432	978,348	426,723	217,164	91,915	139,626
% YTD	5%	4%	7%	7%	-2%	-2%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.71	41.85	41.70
Average Yield Per Case - (inedible excluded)	38.65	38.66	38.73

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	910,850	59.7%	22,899	63.6%
PREVIOUS WEEK	874,328	59.5%	21,151	61.7%
LAST YEAR	779,424	57.5%	20,265	62.3%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment continues steady to higher. Offerings are light to moderate on fairly good to instances good demand. Supplies are light to moderate. Market activity is moderate.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	61-70	61-67
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are higher. The undertone is steady to full steady. Supplies and offerings are light to moderate for trading purposes. Demand is moderate to fairly good. Market activity is moderate. Cases broken under federal inspection in the Eastern region for week ending 03-Aug-2013 are 2 percent higher than the previous week and 18 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	74-83	76-79
CHECKS & UNDERGRADES	58-70	63
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for August 2, 2013-August 8, 2013**CURRENT LOADS 132.50****FUTURE LOADS 33.00****TOTAL LOADS 165.50**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	81.00	90.71	81.00	83.50	--	--	26.00	GNR W 1	--	90.00	--	--	--	--	13.00
GNR BR 1	--	--	--	--	--	--	3.00	GNR BR 1	--	--	--	--	--	--	1.00
GL W J	--	--	104.50	107.00	101.75	--	12.00	GL W J	107.00	--	--	--	107.00	116.68	10.00
GL W XL	93.00	104.13	93.66	96.58	92.00	--	32.00	GL W XL	101.00	103.60	--	--	--	107.44	14.00
GL W LG	--	98.61	83.67	85.28	88.26	--	45.75	GL W LG	83.75	101.69	--	--	98.00	98.32	27.00
GL W MD	--	--	69.18	74.33	74.70	--	26.75	GL W MD	80.71	89.13	71.50	--	--	81.64	30.75
GL W SM	46.00	--	45.50	48.50	--	--	3.00	GL BR J	--	--	--	--	--	130.50	.25
GL BR J	--	--	--	--	115.00	--	.25	GL BR LG	--	115.00	--	--	133.50	147.00	2.00
GL BR XL	--	--	105.00	107.00	--	--	1.00								
GL BR LG	--	--	--	--	106.50	--	1.00								
GL BR MD	70.00	--	--	--	--	--	1.00								
NRBS - 48	--	--	--	83.00	73.00	77.00	3.00								
NRBS - 45	--	--	81.00	86.00	--	--	1.00								
NRBS - 42	--	66.00	--	--	62.00	--	1.00								
NRBS - 39	--	58.50	--	--	54.50	--	2.00								
NRBS - 36	45.00	50.50	--	--	47.00	46.00	4.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**NATIONAL FOWL MARKET****LIVE SPENT LIGHT FOWL**

Prices are trending about steady for the light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are mostly moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail feature activity was light to moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	108.50	108.00	80.00
SOUTHEAST	114.50	112.50	79.00
MIDWEST	102.50	100.50	75.50
SOUTH CENTRAL	115.50	112.50	80.50
COMBINED REGIONAL	110.46	108.53	78.80

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 03-Aug-13

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,240	1,670	2,910
Last Week	1,548	1,683	3,231
Same week yr ago	1,034	1,793	2,827
To-date/2013*	47,924	45,111	93,035
To-date/2012*	48,162	48,615	96,777

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	378	0	378
Last Week	399	0	399
Same week yr ago	149	0	149
To-date/2013*	11,084	0	11,084
To-date/2012*	8,780	36	8,816

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,618	1,670	3,288
Last Week	1,947	1,683	3,630
Same week yr ago	1,183	1,793	2,976
To-date/2013*	59,008	45,111	104,119
To-date/2012*	56,942	48,651	105,593

*\*Note: Year to-date totals reflect comparable time periods.*

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 27, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	0	0	2,062	726
Frozen	0	0	40	0
Dried	0	0	166	51
Total	0	0	2,268	777

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 27, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	128	201	6,581	8,612
Frozen	8	50	814	727
Dried	0	0	4	0
Total	136	251	7,399	9,339

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 27, 2013	Year-To-Date*			
	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	4,980	3,491	69,531	54,071
Large	6,185	2,580	142,464	108,212
Medium	750	120	19,064	19,560
Ungraded	5,130	1,440	168,969	70,458
Misc	0	0	0	1,620
Total	17,045	7,631	400,028	253,921

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**MONTHLY INVENTORY U.S. DRIED EGGS**

AS OF JULY 31, 2013

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
<b>WHOLE</b>			
PLAIN	1,620,310	22%	-32%
FREE FLOWING	1,709,306	1%	-38%
SUBTOTAL:	3,329,616	10%	-35%
<b>WHITE (ALBUMEN)</b>	2,955,856	1%	-61%
SUBTOTAL:	2,955,856	1%	-61%
<b>YOLK</b>			
PLAIN	4,115,456	11%	-13%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	2,713,358	20%	-33%
SUBTOTAL:	6,828,814	14%	-22%
<b>BLENDS 1/</b>			
WHOLE	2,018,399	12%	13%
WHITE	7,950	-6%	200%
YOLK	45,311	-95%	-92%
SUBTOTAL:	2,071,660	-24%	-13%
<b>TOTAL:</b>	<b>15,185,946</b>	<b>3%</b>	<b>-36%</b>

**DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:**

**JUN 30, 2013 – AUG 03, 2013**

**TOTAL 16,399,000 POUNDS.**

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Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

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**COMMERCIAL EGG MOVEMENT**

*\*Due to limited availability of this data, this report will be discontinued on August 18, 2013.*

Week ending 03-Aug-2013 (Receipts from Producers)

Regions	Cases (In Thousands)	Percent Change From Last Week	Last Year
North Atlantic	207.2	1	10
East North Central	727.9	0	3
West North Central	303.1	0	2
South Atlantic	126.2	-1	0
South Central	48.7	-2	-6
West	35.2	-14	12
Total	1448.3	0	3
Matched plants reporting		69	69

Areas Covered:  
 North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)  
 East North Central (WI, IL, MI, OH, IN)  
 West North Central (IA, MN, MO, KS, SD)  
 South Atlantic (SC, NC, VA, GA, FL, KY)  
 South Central (TN, AL, AR, MS, OK)  
 West (CA, CO, WA, OR, UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

*\*Due to limited availability of this data, this report will be discontinued on August 18, 2013.*

Week ending 03-Aug-2013 (Cases, in thousands)

**Selected Consuming Centers**

Centers	CW	LW	% LW	% LY
Atlanta	19.4	19.7	-2	-2
Boston	2.4	3.2	-25	-8
Chicago	60.2	59.8	1	7
Los Angeles	70.9	60.1	18	36
New Orleans	6.6	6.9	-4	-4
New York	33.0	36.1	-9	2
St. Louis	106.6	98.9	8	28
San Francisco	20.9	21.1	-1	50
Total	320.0	305.5	5	20
4 Week Moving Avg.	297.7			

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL. GOV'T STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 08/05/13	2,880	215,317	44,335
AM 07/01/13	3,271	202,052	45,698
CHG	-391	13265	-1363
PCT CHG	-12%	7%	-3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2013 and the selected centers storage report, the expected U.S. holdings on August 1, 2013 are:

Frozen Eggs	27	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	597	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	655	MIL LBS PLUS OR MINUS	5%

**WEEKLY NEW ENGLAND SHELL EGGS** August 6, 2013

Prices paid per dozen Grade A brown eggs in cartons delivered store door

	Extra Large	Large	Medium	Small
Maine	161	153	113	98
Mostly	-	-	-	-
New Hampshire	155-159	147-151	106-110	91-95
Mostly	157-158	149-150	108-109	93-94
Rhode Island	162-166	153-157	112-116	97-101
Mostly	162	153	112	97
Vermont	161-163	153	113	-
Mostly	-	-	-	-