



BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY
AUGUST 7, 2013
VOL. 60 NO. 94

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak. Offerings are light to available. Retail demand is light to good, mostly light to moderate for mid-week business. Food service demand is light to moderate. Floor stocks are closely balanced as buyers limit purchases to immediate needs. Market activity is slow to moderate. In the parts structure, movement is moderate. Prices are steady to weak for wings and bone-in breast, firm to higher for tenders, firm for b/s breast and mostly steady for all other parts. Offerings of tenders are light with some premiums noted; b/s breast and thigh meat are light to moderate, drums and bone-in breast are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on August 8, 2012. Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	213.00
BREASTS - B/S	209.50
BREASTS - WHOLE	124.00
THIGH MEAT - B/S	154.50
THIGHS	72.50
DRUMSTICKS	66.00
LEG QUARTERS	53.50
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 02-Aug-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 10-Aug-13

Class	CW: 08/10/13(1)	Thousand head	PW: 08/3/13
Broiler/fryer	158,487(2)		156,975
Light hens	1,408		1,330
Heavy hens	1,789		1,765
Total	161,684		160,070

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Aug-13 is 155.4 million head compared to 158.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.8 million head or 3.4 million more than estimated available. For the week of 17-Aug-13 the estimated available is 157.6 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Sep-13 is estimated at 154.0 million head. This compares to 154.8 million head the previous week and to 153.0 million head the same week a year ago, when the slaughter was 140.9 million head and the national weighted average price was 81.12 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 02, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	80.93	193.38	114.59	42.97	10.74	103.85
High	84.16	204.12	125.34	57.30	14.32	103.85
Mostly	82.36	196.96	118.18	50.13	10.74	103.85
SAN JUAN						
Low	78.78	189.80	111.01	42.97	10.74	103.85
High	82.36	200.54	121.76	57.30	14.32	103.85
Mostly	82.36	193.38	114.59	50.13	10.74	103.85
NEW SAN JUAN						
Low	82.36	196.96	118.18	46.55	14.32	107.43
High	87.38	207.70	128.92	60.88	17.91	107.43
Mostly	82.36	200.54	121.76	53.72	14.32	107.43
BECERRA						
Low	84.87	200.54	121.76	50.13	14.32	107.43
High	88.45	211.28	132.50	64.46	17.91	107.43
Mostly	84.87	204.12	125.34	60.88	14.32	107.43

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(incl. gov't stocks)	Proc. Turkeys (000)	Proc. other Poultry (000)
AM 08/05/13	215,317	44,335
AM 07/01/13	202,052	45,698
CHG	13265	-1363
PCT CHG	7%	-3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2013 and the selected centers storage report, the expected U.S. holdings on August 1, 2013 are:

Processed Turkeys	597	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	655	MIL LBS PLUS OR MINUS	5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/05/13	07/29/13	08/06/12	08/05/13	07/29/13	08/06/12
Pacific Coast	187	152	264	3552	3497	1139
Los Angeles	42	59	106	632	593	316

BROILER HATCHERY

Week Ending 08/03/13

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending August 3, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	199,889	195,344	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending August 3, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through August 3, 2013 for the 19 State total were 5.12 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	167,365	163,620	+02

AUG 06

SOUTHERN STATES BROILER/FRYER PARTS

AUG 07

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S	105	175.00-183.00	-	179.95
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	130	189.00-212.00	-	196.69
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	180	48.00-50.00	-	48.75
LEG QUARTERS (4/10)		TOO FEW TO REPORT			LEG QUARTERS (4/10)	174	50.00-52.00	-	50.42
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
72.50 - 78.50	74.78	72.00 - 77.50	73.97	73.87

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for tenders; firm for boneless skinless breast and thigh meat and steady to weak for bone-in breast. Other items are mostly steady. Trucklot buying activity is moderate for mid-week trading. Offerings of tenders are light with some premiums noted; boneless skinless breast and thigh meat are light to moderate and drums and bone-in breast are moderate to heavy but noted in better balance than a week earlier. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 06 ITEM	CURRENT NEG			VOL/LBS	AUG 07 ITEM	CURRENT NEG			
	TRADING*	AVG**	WTD			TRADING*	AVG**	WTD	
BREAST - B/S		195	179.36	1,042,960	BREAST - B/S		195	181.27	684,680
TENDERLOINS		195	193.06	226,120	TENDERLOINS		195-200	192.50	166,640
BREAST - WITH RIBS	119-120	135.86	66,054	66,054	BREAST - WITH RIBS	119-120	135.26	56,752	56,752
BREAST - LINE RUN	119	119.43	76,950	76,950	BREAST - LINE RUN	119	119.33	112,293	112,293
LEGS	72-73	70.42	137,640	137,640	LEGS	72-73	68.37	183,000	183,000
LEG QUARTERS (BULK)	49-50	51.55	431,920	431,920	LEG QUARTERS (BULK)	49-50	53.33	138,280	138,280
DRUMSTICKS	62-63	65.38	147,233	147,233	DRUMSTICKS	62-63	65.51	51,960	51,960
THIGHS	74-75	86.06	44,240	44,240	THIGHS	74-75	86.47	44,320	44,320
B/S THIGHS	151-152	153.02	120,920	120,920	B/S THIGHS	151-152	154.29	76,120	76,120
WINGS (WHOLE)	146-147	159.40	373,000	373,000	WINGS (WHOLE)	146-147	160.94	282,680	282,680
BACKS AND NECKS (STRIPPED)	16-18	17.32	5,820	5,820	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,320	4,320
LIVERS (5 POUND TUBS)	55-60	56.44	8,500	8,500	LIVERS (5 POUND TUBS)	55-60	55.60	12,670	12,670
GIZZARDS (HEARTS)	75-80	80.25	3,880	3,880	GIZZARDS (HEARTS)	75-80	80.05	20,360	20,360

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 08/06/13

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	4.50	10.50	8.00
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	3.00	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.15	2.00	.97
PULLETS lb.	-	-	-	PULLETS ea.	2.00	10.00	5.91
BUNNIES lb.	-	-	-	BUNNIES ea.	1.75	2.00	1.87
ROOSTERS lb.	-	-	-	ROOSTERS ea.	1.00	14.00	3.00
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	45.00	-
DUCKS lb.	-	-	-	DUCKS ea.	1.50	27.50	8.21
RABBITS lb.	.50	2.50	1.24	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	7.00	3.62
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	9.50	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	3.00	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.50	4.00	3.00	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	1.50	-	FERRETS ea.	-	-	-
CHINCHILLAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMSTERS ea.	-	-	-

TOTAL PIECES SOLD 377

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)				
	08/07	08/06	08/05	08/02	08/05	08/02	07/31	07/29
Alabama	3,631	3,834	3,659	3,722	5.86	5.48	3,511	5.85
Arkansas	4,757	4,945	4,916	3,796	5.67	5.51	4,819	5.65
Delmarva	2,121	2,115	2,121	2,072	6.37	6.16	2,091	6.31
KY-LA-TN	2,589	2,559	2,470	2,679	5.20	5.17	2,401	5.22
Mississippi	2,866	2,856	2,843	2,953	6.36	6.20	2,783	6.31
North Carolina	2,912	2,912	2,770	3,032	7.54	7.52	2,837	7.54
Texas	2,397	2,454	2,372	2,215	5.90	5.75	2,423	5.72
Total	21,273	21,675	21,151	20,469	6.08	5.95	20,865	6.05
Mon-Wed	64,379 (A)				63,341 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Aug-13 is estimated to be 31,875,000 head up 1.65 percent from a week ago and up 3.39 percent from a year ago.

(Last week 31,357,000, last year 30,830,000)