



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in the West, steady to weak in the East and weak to lower in the Midwest. Offerings are light to heavy, mostly moderate to heavy and slow to clear. Retail and food service demand is light to moderate entering the week. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light. Prices are weak for bone-in breasts and drums, steady to firm for boneless skinless breasts and tenders, and mostly steady for all other items. Supplies of b/s breasts, tenders, jumbo wings and thigh meat are light to moderate, but regular wings, drums and bone-in breasts are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 08/02/13 is 93.36 compared to 97.30 a week earlier, and 79.82 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
996	91.00-111.10	104.83

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	209.50	1,804
BREASTS - B/S	208.00	7,569
BREASTS - WHOLE	124.50	1,979
THIGH MEAT - B/S	146.50	1,241
THIGHS	73.00	1,327
DRUMSTICKS	75.50	1,352
LEG QUARTERS	53.50	9,374
WINGS	145.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL COMPOSITE WEIGHTED AVERAGE			
This Week:	93.36	↓	3.94
Last Week:	97.30		
Last Year:	79.82	↑	13.54
Monthly Composite Weighted Average			
Jul	99.04		53,394

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	80.00 - 123.00	91.00 - 98.00	97.91	↓ 3.44	5,581	101.35
WOGS:	87.00 - 119.00	94.00 - 99.00	96.88	↓ 3.17	1,324	100.05
NEW YORK						
Whole Body:	89.00 - 100.50	93.00 - 98.00	95.11	↓ 4.51	1,460	99.62
CENTRAL REGION	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	69.00 - 107.00	75.00 - 90.00	85.98	↓ 5.81	3,527	91.80
WOGS:	69.00 - 107.00	75.00 - 90.00	83.85	↓ 5.43	2,902	89.28
CHICAGO						
Whole Body:	69.00 - 107.00	75.00 - 90.00	84.82	↓ 7.35	2,205	92.17
WESTERN REGION	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	75.00 - 116.00	89.00 - 97.00	93.71	↓ 2.60	1,956	96.31
WOGS:	75.00 - 105.00	89.00 - 97.00	92.60	↓ 2.28	1,715	94.88
LOS ANGELES						
Whole Body:	75.00 - 116.00	89.00 - 97.00	92.32	↓ 2.30	1,365	94.62

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders; steady to firm for boneless skinless breast and thigh meat, steady to weak for drums, wings and bone-in breast. Trucklot buying activity is light to moderate entering the week with some dealers having seasonal trouble securing trucks for transport. Offerings of tenders are light and clearing well; boneless skinless breast and thigh meat are light to moderate and drums and bone-in breast are available and slow to clear but noted in better balance than a week earlier. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		190	179.00	711,080
TENDERLOINS		190-195	190.45	141,360
BREAST - WITH RIBS		119-120	137.70	47,365
BREAST - LINE RUN		119	119.37	75,098
LEGS		72-73	75.65	95,920
LEG QUARTERS (BULK)		49-50	51.42	280,440
DRUMSTICKS		62-63	67.40	98,080
THIGHS		74-75	89.10	35,200
B/S THIGHS		150-151	155.79	93,640
WINGS (WHOLE)		146-147	154.79	283,520
BACKS & NECKS (STRIPPED)		16-18	18.00	6,440
LIVERS (5 POUND TUBS)		55-60	57.14	9,670
GIZZARDS (HEARTS)		75-80	81.03	14,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/05	08/01	08/01	07/29	07/25
Alabama	3,790	3,814	5.83	3,839	5.62
Arkansas	4,919	4,739	5.53	4,876	5.44
Delmarva	2,089	2,052	6.32	2,095	6.03
Ky-LA-TN	2,537	2,435	5.09	2,515	4.98
Mississippi	2,869	2,868	6.20	2,883	5.99
North Carolina	2,805	2,783	7.49	2,785	7.21
Texas	2,422	2,395	5.77	2,097	5.63
Total	21,431	21,086	5.99	21,090	5.81
Mon	21,431 (A)			21,090 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Aug-13 is estimated to be 32,111,000 up 1.31 percent from a week ago and up 2.7 percent from a year ago. (last week 31,695,000 last year 31,265,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	115	47.00-50.00	-	48.70
LEG QUARTERS (4/10)	225	49.00-52.00	-	49.58
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 5, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
71.00 - 77.00	72.26	73.44

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 05-AUG-13 TO 09-AUG-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	165.00 - 200.00	169.00 - 178.00
TENDERLOINS	187.00 - 202.00	187.00 - 192.00
BREAST - LINE RUN	119.00 - 144.00	119.00 - 138.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 62.00	47.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	53.00 - 66.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	144.00 - 158.00	-
WINGS (WHOLE)	124.00 - 157.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

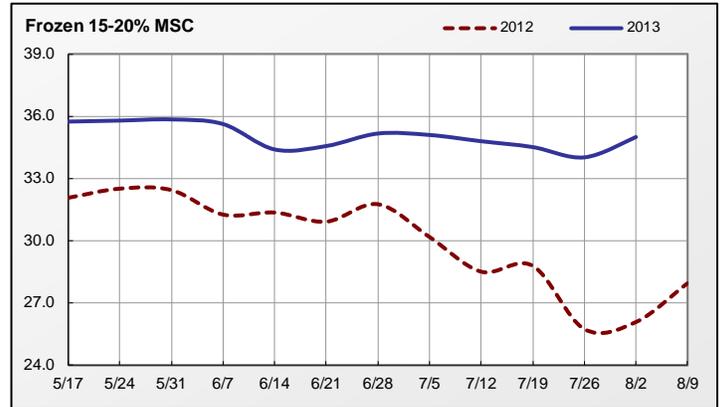
NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Demand is light to moderate into both domestic and export channels. Supplies are moderate to heavy and slow to clear. Schedules are normal. Finished product sales and production are average for this time of year; though many anticipate production to pick up slightly in the next few weeks in preparation for the Labor Day holiday. Industry continues to watch market developments as many begin strategizing a position for the 2013 contract season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak trading between 12-15 cents FOB, mostly 12-14 FOB.

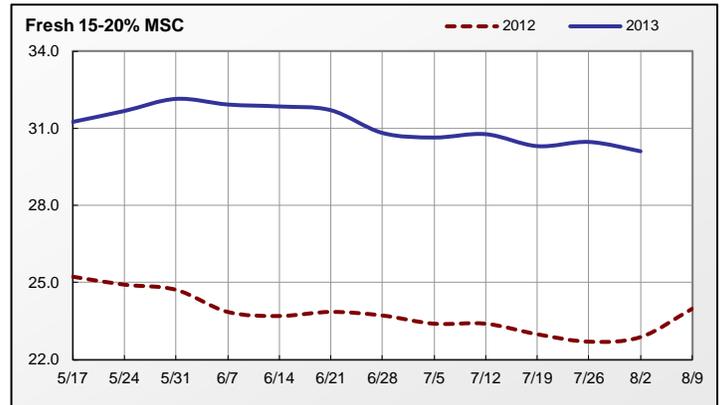
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2-Aug-13	Last Week	Last Year	2-Aug-13	Last Week	Last Year
15% or Less						
Price Range	33.00	-	-	32.00 - 33.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price	33.00	-	-	32.57	32.60	25.67
Volume Traded	40	-	-	143	204	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	33.00 - 37.00	30.00 - 37.00	22.00-29.00	27.00 - 34.00	27.00 - 34.50	18.50-26.00
Wtd Avg Price	35.01	34.03	26.09	30.11	30.48	22.88
Volume Traded	1,065	1,235	3,184	2,723	2,611	4,743
Volume Exported	825	995	2,624	122	326	326
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2013	Jun 2013	Jul 2012	Jul 2013	Jun 2013	Jul 2012
15% or Less						
Wtd Avg Price	34.00	34.00	-	32.65	32.66	25.76
Volume Traded	40	40	-	755	775	510
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.61	34.82	27.83	30.56	31.54	23.15
Volume Traded	5,020	7,151	7,907	12,301	12,775	18,068
Volume Exported	4,740	6,588	6,091	1,142	1,265	1,591
20% or More						
Wtd Avg Price	-	-	-	22.00	22.30	22.20
Volume Traded	-	-	-	245	204	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)