



BROILER MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, weak East and weak to lower in the Midwest. Offerings are light to heavy, mostly moderate to heavy and slow to clear. Retail and food service demand is light to moderate entering the weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light for first of the month business. Prices are weak to lower for bone-in breasts and drums, steady to firm for boneless skinless breasts and tenders, and mostly steady for all other items. Supplies of b/s breasts, tenders, jumbo wings, and thigh meat are light to moderate, but regular wings, drums, and bone-in breasts are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS **RANGE**
870 99.90-111.10

105.79

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	210.50	1,509
BREASTS - B/S	210.50	6,289
BREASTS - WHOLE	127.50	1,210
THIGH MEAT - B/S	151.50	1,045
THIGHS	73.00	1,218
DRUMSTICKS	74.50	1,079
LEG QUARTERS	53.50	7,909
WINGS	145.00	3,211

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
				Wtd Avg	1,000 lbs.
This Week:	93.36	↓ 3.94	11,064	Jul	99.04
Last Week:	97.30		11,121		53,394
Last Year:	79.82	↑ 13.54	13,435		

Eastern Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	80.00 - 123.00	91.00 - 98.00	97.91	↓ 3.44	5,581	101.35
WOGS:	87.00 - 119.00	94.00 - 99.00	96.88	↓ 3.17	1,324	100.05
NEW YORK						
Whole Body:	89.00 - 100.50	93.00 - 98.00	95.11	↓ 4.51	1,460	99.62

Central Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	69.00 - 107.00	75.00 - 90.00	85.98	↓ 5.81	3,527	91.80
WOGS:	69.00 - 107.00	75.00 - 90.00	83.85	↓ 5.43	2,902	89.28
CHICAGO						
Whole Body:	69.00 - 107.00	75.00 - 90.00	84.82	↓ 7.35	2,205	92.17

Western Region

	THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg
Whole Body:	75.00 - 116.00	89.00 - 97.00	93.71	↓ 2.60	1,956	96.31
WOGS:	75.00 - 105.00	89.00 - 97.00	92.60	↓ 2.28	1,715	94.88
LOS ANGELES						
Whole Body:	75.00 - 116.00	89.00 - 97.00	92.32	↓ 2.30	1,365	94.62

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

Des Moines, IA & Atlanta, GA (515) 284-4471: Email: f.Desm.LPGMN@ams.usda.gov

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SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 01, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 01, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.00 - 78.50	75.64

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Aug 02, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S	156	165.00-183.00	-	171.19	411	177.25
TENDERLOINS		TOO FEW TO REPORT			255	190.90
BREAST - LINE RUN		TOO FEW TO REPORT			95	131.95
FRONT HALVES		TOO FEW TO REPORT			186	99.00
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	185	47.00-50.00	-	48.22	775	47.92
LEG QUARTERS (4/10)	203	48.00-52.00	-	50.00	734	50.07
WINGS (WHOLE)		TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT			61	149.26
DRUMSTICKS		TOO FEW TO REPORT			38	53.23
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			48	133.03

Whole Body Index Based on Southern States Parts Trading Aug 02, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 77.50	72.71	73.27

NORTHEAST BROILER PARTS Prices are trending firm to higher for tenders; steady to firm for boneless skinless breast, thighs and thigh meat; weak to lower for drums and bone-in breast. Trucklot buying activity increased slightly entering the weekend as dealers look to the first-of-the-month to stimulate additional interest and was noted as light to moderate overall. Offerings of tenders are light and moving well; boneless skinless breast and thigh meat are light to moderate and clearing satisfactorily; wings, drums and bone-in breast are available and slow to clear. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Aug 01, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	190	177.84	835,560
TENDERLOINS	185-190	185.28	233,320
BREAST - WITH RIBS	119-120	135.26	44,843
BREAST - LINE RUN	119	119.15	76,677
LEGS	72-73	80.78	68,360
LEG QUARTERS (BULK)	49-50	50.21	673,690
DRUMSTICKS	63-64	72.74	100,200
THIGHS	74-75	88.18	46,960
B/S THIGHS	150-151	154.23	94,240
WINGS (WHOLE)	146-147	160.35	333,840
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,920
LIVERS (5 POUND TUBS)	55-60	57.37	11,760
GIZZARDS (HEARTS)	75-80	80.06	17,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Aug 02, 2013

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	190	182.75	586,200	178.90	3,661,080
TENDERLOINS	190	191.63	195,640	188.78	933,920
BREAST - WITH RIBS	119-120	135.92	37,193	136.48	223,171
BREAST - LINE RUN	119	119.95	78,406	119.55	389,570
LEGS	72-73	80.28	32,280	79.58	228,520
LEG QUARTERS (BULK)	49-50	51.18	296,811	50.50	2,178,297
DRUMSTICKS	62-63	72.63	96,080	70.85	502,693
THIGHS	74-75	89.01	39,680	88.39	208,120
B/S THIGHS	150-151	153.19	72,640	153.97	423,960
WINGS (WHOLE)	146-147	159.61	243,000	160.87	1,460,600
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,650	17.84	20,230
LIVERS (5 POUND TUBS)	55-60	55.50	11,555	56.97	47,885
GIZZARDS (HEARTS)	75-80	80.00	22,560	80.22	70,480

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	08/02	08/01	07/31	07/30	07/31	07/30	07/26	07/25	07/26	07/25
Alabama	3,434	3,548	3,511	3,867	5.69	5.79	3,671	3,671	5.68	5.68
Arkansas	3,536	4,729	4,819	4,966	5.54	5.60	3,748	3,748	5.45	5.45
Delmarva	2,050	2,122	2,091	2,092	6.19	6.34	2,046	2,046	6.05	6.05
Ky-LA-TN	2,852	2,539	2,401	2,568	5.19	5.17	2,475	2,475	5.06	5.06
Mississippi	2,939	2,852	2,783	2,780	6.22	6.32	3,105	3,105	6.18	6.18
North Carolina	3,051	2,775	2,837	2,740	7.42	7.43	2,884	2,884	7.35	7.35
Texas	2,416	2,446	2,423	2,373	5.69	5.83	2,682	2,682	5.43	5.43
Total	20,278	21,011	20,865	21,386	5.95	6.01	20,611	20,611	5.86	5.86
Mon-Friday	105,581	(A)					104,986	(A)		
Saturday	1,003	(included in total for date shown)					991			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Aug-13 and 03-Aug-13 is estimated to be 30,384,000 head down 1.91 percent from a week ago and up 0.87 percent from a year ago. (Last week 30,975,000, last year 30,121,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 03-Aug-13 is estimated to be 158,198,000 head up 0.27 percent from a week ago, and up 2.12 percent from a year ago. (Last week 157,779,000, last year 154,911,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending about steady to steady. Supplies are moderate to instances heavy for the mostly moderate demand. Processing schedules increased slightly due to some Saturday operations. Retail feature activity is light entering the weekend with the majority of interest being in the Southeast region. Finished product supplies are adequate. Market activity is slow to moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 10.0-21.5 13.89
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL Prices are trending mostly steady for the light to fair demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly due to some Saturday operations. Movement of finished product sales are mostly moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail feature activity was moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 27-Jul-13

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	41,047	59,364	29,810	27,557	157,778
Avg Live Wgt	3.79	5.39	6.77	8.42	5.76
% of total /1	26%	38%	19%	17%	100%
Comparisons					
Last week	47,559	54,961	25,035	28,361	155,916
Avg Live Wgt	3.81	5.48	6.83	8.50	5.74
% of total /1	31%	35%	16%	18%	100%
Year Ago 2/	39,809	66,084	30,947	20,340	157,180
Avg Live Wgt	3.83	5.34	6.68	8.29	5.6
% of total /1	25%	42%	20%	13%	100%
To date/2013*	1,214,787	1,672,961	864,773	837,950	4,590,471
To date/2012*	1,116,796	1,927,451	828,918	687,842	4,561,007
% Change YTD	9%	-13%	4%	22%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 27-Jul-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	157,779	1,548	1,683	3,231	481
Avg Wt	5.76	2.96	8.05	5.61	6.82
Last week	155,915	1,436	1,661	3,097	378
Same wk yr ago	157,180	703	1,721	2,424	405
Avg Wt	5.60	2.99	7.86	6.45	6.51
To-date/2013*	4,590,472	46,322	42,976	89,298	12,645
To-date/2012*	4,561,007	47,128	46,822	93,950	12,488
% Change YTD	1%	-2%	-8%	-5%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	690,693	2,497	9,280	11,777	2,362
Last week	680,164	2,536	9,341	11,877	1,853
Same wk yr ago	664,557	1,135	9,266	10,401	1,911
To-date/2013*	20,249,968	79,441	230,778	310,219	60,880
To-date/2012*	19,632,265	79,357	247,723	327,080	60,377
% Change YTD	3%	0%	-7%	-5%	1%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.7 million head. Estimated U.S. slaughter for this period was 159.7 million head, or 3.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
06/22	157.1	155.3	101%	5.85
06/29	163.5	155.8	105%	5.80
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
Year to date	4644.9	4590.5	101%	
08/03		158.2		
08/10		158.1		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/3/13	07/27/13	% chg	08/4/12	% chg
Broilers	158,198	157,779 ¹	+0.27	154,911 ¹	+2.12
Cattle	629	641	-02	644 ²	-02
Hogs	2,022	1,988	+02	2,040 ²	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY For delivery the week of July 29, 2013

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

RANGE	MOSTLY
ICE PACKED (12/BOX)	79.00-103.00 83.00-102.00
VACUUM PACKED (6-9/BOX)	81.00-105.00 85.00-104.00

SQUABS: NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VV

CENTRAL REGION DUCKLINGS Prices continue steady this week. Demand

ranges light to instances fairly good. Supplies are moderate for the lighter weights and light to moderate for the heavier weights. Processing schedules are normal. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of July 29, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: July 30, 2013 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	1.70 - 2.05 lbs.
Cockatiels	20.00 - 26.00 ea.
Pekin Ducks	4.00 - 7.00 ea.
Red Fowl 5-6LBS	.50 - .60 lbs.
Red Fowl 4-5LBS	.40 - .50 lbs.
Crossbred Roasters 7-11LBS	1.20 - 1.35 lbs.
Crossbred Roasters 4-6LBS	1.40 - 1.80 lbs.
Crossbred Fowl 5-9LBS	.65 - .70 lbs.
Banty Roasters	4.00 - 5.00 ea.
Banty Hens	2.00 - 3.00 ea.
Guinea Pigs	5.75 - 7.25 ea.
Guinea Fowl	1.70 - 2.00 lbs.
Kid Goats	35.00 - 60.00 ea.
Geese 9-14LBS	1.20 - 1.30 lbs.
Pigeons	3.25 - 4.00 ea.
White Pigeons	4.00 - 4.25 ea.
Chukars	- 5.50 ea.
Rabbits 6-9LBS	1.15 - 1.20 lbs.
Rabbits 4-6LBS	1.20 - 1.30 lbs.
Bunnies	1.00 - 3.00 ea.
Doves	2.75 - 4.00 ea.
Silkie	2.00 - 3.00 ea.
Turkeys	8.00 - 12.00 ea.
Guinea Keets	2.00 - 3.00 ea.
Chicks	.20 - 1.10 ea.
Quail	1.50 - 3.00 ea.
Love Birds	- 38.00 ea.
Parakeets	4.00 - 8.00 ea.
Broilers	- 1.20 lbs.
Peacocks	- 45.00 ea.
Ducklings	2.00 - 4.00 ea.
Canaries	- 20.00 ea.
Finch	- 5.00 ea.
Pheasants	18.00 - 25.00 ea.
Parrotlet	- 380.00 ea.
Laying Pullets	- 7.00 ea.
Fancy Bantams	8.00 - 14.00 ea.
Fancy Pigeons	14.00 - 22.00 ea.
Diamond Doves	7.50 - 8.00 ea.
Turkey Poults	1.50 - 2.00 ea.
Goslings	10.00 - 12.50 ea.
Muscovy Ducks - Hens	1.80 - 2.10 lbs.
Total Coops Sold	4497