



# EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY  
AUGUST 02, 2013  
VOL. 60 NO. 61

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Seed Programs Market News

## NATIONAL EGG MARKET AT-A-GLANCE

New York prices for Mediums are 2 cents higher, unchanged on larger sizes. Regional prices are steady. Asking prices for next week's deliveries are trending steady to lower on Extra Large and Large, higher on Mediums. The undertone is generally steady to firm. Offerings and supplies are light to mostly moderate. Retail and distributive demand is light to moderate, however moderate to fairly good in the Midwest and Southeast regions. Market activity is moderate, while slow to moderate in the West coast region. Breaking stock offerings are light; demand is at times moderate to good. Light type hen offerings are fully adequate for the light to fair demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 1 cent lower for Extra Large and Large, and 3 cents higher for Medium. Producer prices are steady for Large, 2 cents higher for Medium, and 1 cent lower for Small. The undertone is generally steady. Retail demand is moderate. Food service demand is moderate to fairly good. Offerings are moderate. Supplies are mostly moderate for Large and light to moderate for Medium. Market activity is moderate. Breaking stock prices are higher. The undertone is higher. Offerings are light on good demand. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	99-108	102-105
Large	98-107	100-103
Medium	69-78	71-74

Prices delivered to store door:	RANGE	MOSTLY
Extra Large	106-114	107-109
Large	104-112	105-107
Medium	75-83	76-78

### Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	79-89	83
Medium	54-58	56
Small	42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Asking prices for next week are unchanged for Extra Large, 1 cent lower for Large, and 3 cents higher for Medium. The undertone is mostly steady for the larger sizes and steady to firm for Medium. Demand and offerings are moderate. Supplies are light to moderate for Medium and moderate for the larger sizes. Market activity remains moderate. Breaking stock prices are higher. The undertone is higher. Demand is good for the light offerings. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	112.5-121	114-117
Large	110.5-119	112-115
Medium	74.5-83	76-79

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is steady to firm. Asking prices for next week's deliveries are trending steady to lower on larger sizes, steady to higher on Mediums. Demand into the retail and distributive channels is moderate to fairly good. Offerings are light to generally moderate for trading purposes. Market activity is moderate. Eastern region breaking stock supplies are light to mostly moderate; demand is moderate to fairly good. Light type hen offerings are fully sufficient for the light to fair demand.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	112.5-130	114-117
Large	111-128	112-115
Medium	75.5-93	76-80

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending higher on Medium. The undertone is steady to firm. Supplies are light to moderate on Medium and Extra Large, mostly moderate on Large. Demand is light to moderate. The market tone is moderate. Eastern region breaking stock supplies are light to mostly moderate; demand is moderate to fairly good. Offerings of light hens are fully sufficient for a light to fair demand.

	RANGE	MOSTLY
Extra Large	107-121	107-110
Large	101-115	106-110
Medium	73-86	77-80

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are 2 cent higher on Medium, steady on balance. The undertone is steady to firm. Supplies are light to moderate on Medium and Extra Large, moderate on Large. Retail demand is light to at times moderate. Distributive demand is light to moderate. Market activity is moderate.

	RANGE
Extra Large	115-119
Large	113-117
Medium	88-92

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are 1 cent higher for Jumbo, unchanged on Extra Large, 1 cent lower for Large and 4 cents higher for Medium and Small. Trade sentiment is steady. Demand ranges light to fairly good, mostly moderate and better into current ads. Offerings and supplies are light to mostly moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are 1 cent higher for Jumbo, unchanged for Extra Large, 1 cent lower for Large and 4 cents higher for Medium and Small. Trade sentiment is steady. Demand ranges light to fairly good, mostly moderate and best into current ads. Offerings and supplies are light to mostly moderate. Market activity is slow to moderate. Small benchmark price 89 cents.

**California:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	156
Extra Large	145
Large	140
Medium	109

**Southern California:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
Jumbo	138-150
Extra Large	127-135
Large	117-129
Medium	89-97

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

All liquid prices are higher. Trade sentiment is firm for whole egg and whites and steady for yolk. Demand is good to very good for whole egg and whites and moderate for yolk. Offerings are light to moderate for all liquid products. Current interest centers around contractual needs and this sector continues to move liquid product in a strong pattern while spot available liquid loads are clearing the market quickly. Market activity is active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Jul Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	73.00 - 80.00	16	77.06	65.00 - 76.50	20	73.23	82	69.63
Whites	75.00 - 83.00	14	78.93	71.00 - 79.00	23	75.83	56	75.07
Yolk	74.00 - 78.00	3	76.67	73.00 - 77.00	5	75.60	13	76.00

**FROZEN EGGS**

Frozen whole egg and white prices are steady to higher with sugared and salted yolk prices steady. Trade sentiment continues firm for whole egg and whites with frozen yolk products steady with a firm undertone. Demand is fairly good to good for whole egg, moderate to fairly good for whites and moderate for yolk. Offerings are light for all frozen products. Floor stocks are light. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	87.00 - 99.00	88.00 - 92.00	87.00 - 90.00	88.00 - 90.00	87.60	85.88
Whites	92.00 - 100.00	93.00 - 96.00	89.00 - 100.00	92.00 - 96.00	94.40	93.63
Sugar Yolk <sup>1/</sup>	93.00 - 98.00	93.00 - 95.00	93.00 - 98.00	93.00 - 95.00	95.60	96.75
Salt Yolk <sup>1/</sup>	90.00 - 95.00	90.00 - 93.00	90.00 - 95.00	90.00 - 93.00	92.80	93.50

Less-than-Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	90.00 - 92.00	88.00	87.00 - 88.00	88.00	88.00	87.00
Whites	95.00 - 97.00	94.00	92.00 - 94.00	94.00	93.60	94.50
Sugar Yolk <sup>1/</sup>	100.00 - 105.00	102.50	100.00 - 105.00	102.50	102.50	102.50
Salt Yolk <sup>1/</sup>	100.00 - 105.00	102.50	100.00 - 105.00	102.50	102.50	102.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Prices of dried egg products are higher for whole and albumen, steady to higher for blend, steady to lower for yolk. The undertone is steady to firm. Demand is moderate on yolk and blends, fairly good to good on whole and albumen. Offerings are light. Trading is centered around LTL and contractual sales. Floor stocks are light. Market activity is moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.87 - 3.20	2.95 - 3.05	2.85 - 3.15	2.90 - 3.00	2.96	2.95
Yolk	1.90 - 2.35	2.00 - 2.05	1.90 - 2.40	2.00 - 2.05	2.16	2.20
Albumen <sup>2/</sup>	7.20 - 7.55	7.30 - 7.40	7.05 - 7.53	7.30 - 7.40	7.24	6.83
Blends <sup>3/</sup>	2.50 - 2.85	2.60 - 2.65	2.50 - 2.68	2.55 - 2.60	2.57	2.66

<sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 27-Jul-2013 (Lbs. In Thousands) (Excludes Ingredients)

Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,469,405	34,288	14,937	7,580	3,158	4,687
PW	1,503,325	34,186	15,546	8,126	3,341	4,332
LY	1,377,553	33,395	12,727	6,289	3,180	4,102
% PW	-2%	0%	-4%	-7%	-5%	8%
% LY	7%	3%	17%	21%	-1%	14%
2013	42,137,120	976,731	439,878	225,135	86,477	132,454
2012	40,306,820	945,818	413,256	210,614	89,099	135,607
% YTD	5%	3%	6%	7%	-3%	-2%

Average Yield Per Case - (inedible included) CW 41.85 PW 41.37 LY 41.02  
 Average Yield Per Case - (inedible excluded) CW 38.66 PW 38.49 LY 38.05

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	874,328	59.5%	21,151	61.7%
PREVIOUS WEEK	898,326	59.8%	21,948	64.2%
LAST YEAR	774,839	56.2%	20,168	60.4%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are higher. Trade sentiment is higher. Offerings are light on good demand. Supplies are light to moderate. Market activity is moderate to active.

	RANGE	MOSTLY
BREAKING STOCK	75-79	76-78
CHECKS	59-68	59-65
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are higher. Supplies are light to mostly moderate for current trade needs. Offerings are light. Demand is moderate to fairly good. Market activity is moderate. Cases broken under federal inspection in the Eastern region for week ending 27-Jul-2013 were 3% less than the previous week and 8% less than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	72-79	76-79
CHECKS & UNDERGRADES	57-68	63
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for JULY 26, 2013 - AUGUST 1, 2013

CURRENT LOADS 180.25								FUTURE LOADS 26.25				TOTAL LOADS 206.50			
CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	81.00	89.13	82.25	84.33	--	--	40.00	GNR W 1	--	88.00	--	--	--	--	16.00
GNR BR 1	--	98.00	--	--	--	--	1.00	GL W J	114.71	114.75	113.00	--	117.00	121.26	9.00
GL W J	--	--	104.00	106.00	106.00	--	8.25	GL W XL	--	102.75	--	--	--	102.98	19.75
GL W XL	90.00	100.33	92.51	96.25	89.65	92.50	46.25	GL W LG	81.00	93.73	--	98.00	110.50	97.86	38.50
GL W LG	--	99.00	86.75	88.25	82.88	84.00	52.25	GL W MD	--	83.18	--	--	--	73.26	18.00
GL W MD	--	--	61.20	61.33	69.79	--	34.00	GL W SM	--	--	--	--	45.50	--	6.00
GL W SM	47.00	--	46.00	49.00	41.00	--	17.00	GL BR LG	85.00	--	--	--	97.50	99.17	1.50
GL BR XL	--	--	94.80	96.80	--	--	1.25								
GL BR LG	--	--	91.80	93.60	--	--	2.50								
GL BR MD	70.00	--	--	--	62.00	--	2.00								
NRBS - 45	--	--	81.00	86.00	--	75.00	6.00								
NRBS - 42	--	66.00	--	--	62.00	--	4.00								
NRBS - 39	63.00	63.75	--	--	60.00	63.50	9.00								
NRBS - 36	46.50	48.00	46.00	--	44.00	46.00	7.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**NATIONAL FOWL MARKET****LIVE SPENT LIGHT FOWL**

Prices are trending mostly steady for the light to fair demand. Offerings of light type hens are fully sufficient for current needs. Processing schedules increased slightly due to some Saturday operations. Movement of finished product sales are mostly moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail feature activity was moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	108.50	108.00	78.50
SOUTHEAST	115.50	113.50	78.00
MIDWEST	103.50	101.50	72.50
SOUTH CENTRAL	115.50	113.50	77.50
COMBINED REGIONAL	110.93	109.30	76.62

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 27-July-13

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,548	1,683	3,231
Last Week	1,436	1,661	3,097
Same week yr ago	703	1,721	2,424
To-date/2013*	46,684	43,441	90,125
To-date/2012*	47,128	46,822	93,950

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	399	0	399
Last Week	317	0	317
Same week yr ago	345	0	345
To-date/2013*	10,706	0	10,706
To-date/2012*	8,631	36	8,667

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,947	1,683	3,630
Last Week	1,753	1,661	3,414
Same week yr ago	1,048	1,721	2,769
To-date/2013*	57,390	43,441	100,831
To-date/2012*	55,759	46,858	102,617

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 20, 2013	Year-To-Date*		
Type	2013	2012 /1	2013 /2
Liquid	0	0	2,062
Frozen	0	0	40
Dried	10	1	166
Total	10	1	2,268

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 20, 2013	Year-To-Date*		
Type	2013	2012 /1	2013 /2
Liquid	138	211	6,453
Frozen	5	40	806
Dried	0	0	4
Total	143	251	7,263

**INSPECTED SHELL EGGS****U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 20, 2013	Year-To-Date*		
Type	2013	2012 /1	2013 /2
Jumbo	0	0	0
Extra Large	3,600	1,740	64,431
Large	3,260	1,640	134,869
Medium	0	897	18,254
Ungraded	7,600	1,440	163,839
Misc	0	0	0
Total	14,460	5,717	381,393

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**EGG PRODUCTS****Shell Eggs Broken Up 3 Percent from Last Year**

Shell eggs broken totaled 184 million dozen during June 2013, up 3 percent from June a year ago, and 5 percent above the 175 million broken last month.

During calendar year 2013 through June, shell eggs broken totaled 1,046 million dozen, up 1 percent from the comparable period in 2012. To date, cumulative total edible product from eggs broken in 2013 was 1,355 million pounds, up slightly from 2012.

Data presented in this report were compiled from Food Safety and Inspection Service (FSIS) inspection reports. The best available data at the time of publication were used.

Source: USDA/NASS

**COMMERCIAL EGG MOVEMENT**

Week ending 27-Jul-2013 (Receipts from Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	204.9	-3	8
East North Central	725.5	6	6
West North Central	302.0	-2	2
South Atlantic	127.7	-1	2
South Central	49.8	-3	-4
West	41.2	28	29
Total	1451.1	2	5

Matched plants reporting 69 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 27-Jul-2013 (Cases, in thousands)

**Selected Consuming**

Centers	CW	LW	% LW	% LY
Atlanta	19.7	20.9	-6	6
Boston	3.2	3.2	0	23
Chicago	59.8	56.9	5	0
Los Angeles	60.1	60.9	-1	9
New Orleans	6.6	6.1	8	8
New York	36.1	36.1	0	11
St. Louis	98.9	83.6	18	19
San Francisco	21.1	18.6	13	8
Total	305.5	287.0	6	10
4 Week Moving Avg.	295.1			

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/29/13	2,904	211,666	45,513
AM 07/01/13	3,271	202,052	45,698
CHG	-367	9614	-185
PCT CHG	-11%	5%	0%

**WEEKLY NEW ENGLAND SHELL EGGS** July 30, 2013

Prices paid per dozen grade a brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	160	152	113	98
Mostly	-	-	-	-
New Hampshire	153-157	145-149	106-110	91-95
Mostly	155-156	147-148	108-109	93-94
Rhode Island	159-163	151-155	112-116	97-101
Mostly	159	151	112	97
Vermont	160	152-153	113	-
Mostly	-	-	-	-