



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week, New York egg prices are steady for the larger sizes, higher for Medium. Earlier in the week, regional prices were steady to lower for Extra Large and Large, unchanged for Jumbo and Medium. Next week's regional asking prices are trending higher for Jumbo and Medium, while Extra Large and Large are steady to lower. The undertone is steady to lower for Large, steady to firm for Medium. Retail demand ranges light to fairly good. Food service demand is in a full range of light to good with best movement into vacation destination areas. Offerings are moderate. Supplies are mostly moderate. Market activity is moderate. All breaking stock prices are higher. The undertone is higher. Offerings are light on fairly good to good demand. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs are steady for the light demand. Offerings are fully sufficient. Processing schedules are normal. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	98-107	100-103	69-78	71-74
NORTHEAST	101-115	106-110	73-86	77-80
SOUTH CENTRAL	110.5-119	112-115	74.5-83	76-79
SOUTHEAST	111-128	112-115	75.5-93	76-80

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	07/30/13	07/23/13	07/31/12
LARGE	80-90	81-91	121-131
MEDIUM	51-55	51-55	82-86

WEEKLY COMBINED REGIONAL

07/27/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	108.50	108.00	78.50
SOUTHEAST	116.50	114.50	78.00
MIDWEST	104.50	102.50	72.50
SOUTH CENTRAL	115.50	114.50	77.50
COMBINED REGIONAL	111.40	110.06	76.62

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

July 29, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.4	8.7	13.3	11.8	6.8	5.1	51.0
	% Change	2.3%	-11.4%	-8.2%	5.7%	-16.4%	-3.8%	-5.7%
Extra Large	This Week	21.1	16.3	35.9	18.5	34.6	6.2	132.6
	% Change	12.7%	1.6%	6.8%	14.6%	13.1%	64.0%	11.5%
Large	This Week	44.5	115.5	122.3	79.3	74.9	63.4	499.8
	% Change	-12.0%	11.6%	-0.1%	4.7%	8.5%	5.3%	3.8%
Medium	This Week	25.6	22.5	56.4	21.1	28.6	8.8	162.8
	% Change	5.8%	7.2%	-1.5%	17.5%	18.3%	8.8%	6.8%
Small	This Week	6.7	5.8	9.7	5.3	1.4	2.7	31.5
	% Change	-11.7%	0.9%	-25.7%	-21.9%	35.0%	-32.2%	-17.3%
Miscellaneous	This Week	2.6	15.0	31.7	16.8	2.8	2.8	71.6
	% Change	-37.8%	-9.0%	0.2%	13.5%	-30.0%	64.0%	-1.5%
Ungraded	This Week	11.9	12.7	79.3	15.9	20.5	9.7	150.1
	% Change	63.8%	5.9%	5.1%	-15.7%	15.3%	4.4%	6.7%
Total Shell Egg	This Week	117.7	196.4	348.5	168.6	169.5	98.7	1,099.3
	% Change	0.0%	6.4%	0.2%	4.5%	9.6%	6.9%	3.9%

Totals	Cases	Percent Change
Shell Egg	1,099.3	3.9%
Breaking Stock	280.7	3.1%
Total Shell Egg	1,380.0	3.7%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.6	25.7	7.2	2.7	3.9	2.7	50.7
	% Change	-15.0%	23.6%	6.8%	16.3%	-27.2%	-11.6%	5.0%
Ungraded	This Week	0.0	7.1	29.5	5.7	6.8	4.4	53.5
	% Change	0.0%	28.5%	-0.1%	-35.6%	-0.7%	-2.5%	-3.2%
Total Specialty	This Week	8.6	32.8	36.7	8.4	10.7	7.0	104.2
	% Change	-15.0%	24.6%	1.2%	-24.8%	-12.3%	-6.1%	0.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	24.2%
Ungraded:	68.2%
Total:	46.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 27-JULY-2013		(Lbs In Thousands)		(Excludes Ingredients)		
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,469,405	34,288	14,937	7,580	3,158	4,687
PW	1,503,325	34,186	15,546	8,126	3,341	4,332
LY	1,377,553	33,395	12,727	6,289	3,180	4,102
% PW	-2%	0%	-4%	-7%	-5%	8%
% LY	7%	3%	17%	21%	-1%	14%
2012*	42,137,120	976,731	439,878	225,135	86,477	132,454
2011*	40,306,820	945,818	413,256	210,614	89,099	135,607
% YTD	5%	3%	6%	7%	-3%	-2%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	41.85	41.37	41.02
(Inedible Excluded)	38.66	38.49	38.05

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	874,328	59.5%	21,151	61.7%
PREVIOUS WEEK	898,326	59.8%	21,948	64.2%
LAST YEAR	774,839	56.2%	20,168	60.4%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	Jul 20	Jul 27	Jul 20	Jul 27
	Thousand			
Alabama	28,408	28,114	22,343	21,302
Arkansas	21,223	21,643	20,104	19,843
Delaware	3,692	3,691	4,206	4,468
Florida	1,223	1,225	1,212	1,385
Georgia	34,162	33,353	26,274	27,585
Kentucky	7,887	7,996	6,036	6,126
Louisiana	3,485	3,485	3,178	3,088
Maryland	7,606	7,631	6,831	5,272
Mississippi	16,863	17,770	14,703	15,225
Missouri	8,357	8,201	5,412	5,870
North Carolina	19,598	20,444	15,856	16,024
Oklahoma	6,880	6,828	4,716	4,569
Pennsylvania	4,007	4,102	3,229	3,156
South Carolina	5,274	5,110	4,916	4,570
Texas	14,734	14,915	11,964	12,788
Virginia	6,396	6,391	4,647	5,848
California, Tennessee, and West Virginia	10,183	10,492	10,142	10,104
19 State total	199,978	201,391	165,769	167,223
Percent of previous year	103	103	101	104
Other States	7,909	7,861	5,944	6,167
United States	207,887	209,252	171,713	173,390

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Sep-13 is estimated at 153.3 million head. This compares to 154.8 million head the previous week and to 153.9 million head the same week a year ago, when the slaughter was 158.7 million head and the national weighted average price was 81.76 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for JULY 25, 2013-JULY 31, 2013

CLASS	CURRENT LOADS 189.25		FUTURE LOADS 40.25		TOTAL LOADS 229.50	
	SE	NE	SE	NE	MW	LOADS
GNR W 1	81.00	89.13	82.67	84.60	--	42.00
GL W J	--	--	104.00	107.50	105.68	121.50
GL W XL	90.00	100.95	94.83	98.19	89.80	93.00
GL W LG	--	99.00	85.57	87.50	83.14	84.00
GL W MD	--	--	57.75	59.33	69.90	--
GL W SM	47.00	--	46.00	49.00	41.00	--
GL BR XL	--	--	94.80	96.80	--	1.25
GL BR LG	--	--	89.78	91.56	--	4.50
GL BR MD	70.00	--	73.00	79.00	62.00	--
NRBS - 45	--	--	81.00	86.00	--	75.00
NRBS - 42	--	66.00	--	--	62.00	--
NRBS - 39	63.00	62.89	57.00	--	59.07	63.50
NRBS - 36	46.50	48.00	46.00	--	43.75	46.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 27-July-2013

Selected Consuming Centers	Cases, in thousands		% CHANGE	
	CW	PW	LW	LY
Atlanta	19.7	20.9	-6	6
Boston	3.2	3.2	0	23
Chicago	59.8	56.9	5	0
Los Angeles	60.1	60.9	-1	9
New Orleans	6.6	6.1	8	8
New York	36.1	36.1	0	11
St. Louis	98.9	83.6	18	19
San Francisco	21.1	18.6	13	8
Total	305.5	287.0	6	10
4 Week Moving Avg.	295.1			

LIVE TURKEYS SLAUGHTERED W/E 27-July-13 (Preliminary)

	Young		Old		Total
	Hens	Toms	Breeders	Turkeys	
Head	2,065	2,651	24	0	4,740
Avg Wt	17.22	39.40	30.25	0.00	29.70
Last week	1,633	2,566	16	9	4,224
Same wk yr ago	1,752	2,629	26	11	4,418
Avg Wt	16.56	38.48	28.11	30.55	29.71
To-date/2013*	52,490	75,364	688	260	128,802
To-date/2012*	54,014	76,192	657	209	131,072
% Change YTD	-3%	-1%	5%	24%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,447	83,560	559	0	112,566
Last week	22,875	80,962	301	180	104,318
Same wk yr ago	23,212	80,927	552	254	104,945
To-date/2013*	725,161	2,440,095	14,306	5,640	3,185,202
To-date/2012*	727,361	2,468,526	13,177	5,381	3,214,445
% Change YTD	0%	-1%	9%	5%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 27-July-13 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total	Turkeys Avg
	Thousand	Pct chg	Avg			
North East	647	23	25.64	(A)	647	25.64
South Atlantic	732	-15	35.77	(A)	732	35.77
North Central	2,160	14	32.06	(A)	2,160	32.06
South Central	902	44	18.88	(A)	902	18.88
West	299	-1	29.09	(A)	299	29.09
U.S. total	4,740 (B)	12	29.70	0	4,740	29.70
To-date 2013*	128,542 (B)			260	128,802	
To-date 2012*	130,863 (B)			209	131,072	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 24,000; for the current year to date* 688,000; for last year to date* 657,000.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 27-Jul-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,779	1,548	1,683	3,231	481
Avg Wt	5.76	2.96	8.05	5.61	6.82
Last week	155,915	1,436	1,661	3,097	378
Same wk yr ago	157,180	703	1,721	2,424	405
Avg Wt	5.60	2.99	7.86	6.45	6.51
To-date/2013*	4,590,472	46,322	42,976	89,298	12,645
To-date/2012*	4,561,007	47,128	46,822	93,950	12,488
% Change YTD	1%	-2%	-8%	-5%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	690,693	2,497	9,280	11,777	2,362
Last week	680,164	2,536	9,341	11,877	1,853
Same wk yr ago	664,557	1,135	9,266	10,401	1,911

To-date/2013*	20,249,968	79,441	230,778	310,219	60,880
To-date/2012*	19,632,265	79,357	247,723	327,080	60,377
% Change YTD	3%	0%	-7%	-5%	2%

Dressing %	76.0%	54.5%	68.5%	72.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.7 million head. Estimated U.S. slaughter for this period was 159.7 million head, or 3.0 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
06/22	157.1	155.3	101%	5.85
06/29	163.5	155.8	105%	5.80
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
07/27	159.7	156.7	102%	5.76
Year to date	4644.9	4590.5	101%	
08/03		158.2		
08/10		158.1		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 03-Aug-2013

Class	Current Week 08/03/13 (1)	Previous Week 07/27/13
Broiler/fryer	156,975 (2)	156,075
Light hens	1,330	1,618
Heavy hens	1,765	1,724
Total	160,070	159,417

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 03-Aug-13 is 155.4 million head compared to 156.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.3 million head or 1.9 million more than estimated available. For the week of 10-Aug-13 the estimated available is 158.2 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/29/13	2,904	211,666	45,513
AM 07/01/13	3,271	202,052	45,698
CHG	-367	9614	-185
PCT CHG	-11%	5%	0%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 95.00-101.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

26-Jul-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-21.5	13.90

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 27-Jul-2013 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	204.9	-3	8
East North Central	725.5	6	6
West North Central	302.0	-2	2
South Atlantic	127.7	-1	2
South Central	49.8	-3	-4
West	41.2	28	29
Total	1451.1	2	5

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

26-Jul-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	97.30	↓ 2.47	11,121
Last Week:	99.77		10,226
Last Year:	79.82	↑ 17.48	13,435

Monthly Composite Weighted Average

Jun	108.28	43,069
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	87.00 - 104.00	98.00 - 103.00	99.62	1,443
Chicago	75.00 - 114.00	81.00 - 98.00	92.17	1,995
Los Angeles	75.00 - 121.00	90.00 - 97.00	94.62	1,572

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

