



TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light. Processor offerings of hens and 16-24 lb. toms light to moderate. Resale offers light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 95.00-101.00 cents fob for current shipments. Distributive fill-in trading very light on frozen basted equivalent 16-24 lb. toms at 98.50-106 cents fob for current shipments.

The market on white meat and trims is steady to firm. Demand moderate to good, mostly moderate. Offerings light. The market on Grade A 4-8 lb. breasts is steady for current shipments and steady to firm for deferred with trading reported at higher prices for October deliveries. The tom 2-joint wing and tom neck market is steady to sometimes weak, tom full-cut wings steady with a steady to firm undertone, balance of tom bulk parts steady. Demand light to moderate. Offerings of tom bulk parts very light to moderate. The market on thigh meat is steady to firm, mostly steady with fresh strongest. Demand on fresh thigh meat moderate to instances good, frozen light to moderate. Offerings of fresh thigh meat light with frozen light to moderate. The mechanically separated turkey market is generally steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. Some frozen basted equivalent hens traded at 99 cents fob for late August for export. The market is steady to weak on tom 2-joint wings, balance of items generally steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 30 July 2013.

The market on white meat is steady to firm with instances of buyer resistance on scapula into domestic channels found on scapula at the higher trending prices. Demand on tom breast meat and destrapped tenderloins is moderate while white trims are moderate to good. Offerings light. Further processed demand moderate to good. The market on tom drums is generally steady, tom necks and tom 2-joint wings steady with a steady to instances weak undertone and tom full-cut wings steady with a steady to firm undertone. Demand and offerings light to moderate. Trading light. For domestic: hearts 39, tails 57, mixed machine defatted gizzards 91 cents delivered. For export: frozen tom breast meat 160 fob, fresh tom drums 69 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	165.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00		75.00	4
DRUMSTICKS, TOM--FRESH	70.00		70.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	49.00		49.00	1
WINGS, FULL-CUT, HEN		W	53.00	10
WINGS, V-TYPE, TOM		F	68.80	100
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00		40.00	1
NECKS, HEN				
BREASTS, B/S, TOM 3/	165.00		165.00	4
BREASTS, B/S, TOM--FRESH 3/		F	168.67	180
THIGH MEAT	108.00		108.00	4
THIGH MEAT--FRESH	119.00		119.00	20
BREAST TRIM MEAT		T	124.00	14
SCAPULA MEAT	135.00		135.00	2
WING MEAT WITH SKIN		T	90.00	14
TENDERLOINS		F	150.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	150.00	2
MECHANICALLY SEPARATED 4/		R	36.50	160
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	4

EXPORT TRADING

DRUMSTICKS, TOMS		M	73.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	64.67	648
TAILS		M	55.00	40
MECHANICALLY SEPARATED 4/		W	36.00	40
THIGH MEAT - FROZEN	107.00		107.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. White meat and trims was steady to firm. Demand was light to good. Offerings was light. Demand and offerings light to moderate. The market on thigh meat was a mixed steady. Demand and offerings was light to moderate. Trading was slow. For domestic: frozen grade A breast non basted 8-10 lbs. 130 cents, 10-14 lbs. 135 cents, grade A basted breast 16-18 lbs., 18-20 lbs. and 22/up lbs. 140 cents delivered. For export: fresh tom drums 69 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	165.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	74.00-75.00		74.23	52
DRUMSTICKS, TOM--FRESH	69.00-72.00		70.95	229
DRUMSTICKS, HEN	72.00		72.00	6
WINGS, FULL-CUT, TOM	48.00-49.00		48.14	21
WINGS, FULL-CUT, HEN	53.00		53.00	40
WINGS, V-TYPE, TOM	68.00		68.00	2
WINGS, V-TYPE, HEN	118.00		118.00	2
NECKS, TOM	41.00-43.00		41.24	17
NECKS, HEN				
BREASTS, B/S, TOM 3/	166.00		166.00	2
BREASTS, B/S, TOM--FRESH 3/		F	168.67	180
THIGH MEAT	109.00		109.00	30
THIGH MEAT--FRESH	118.00		118.00	20
BREAST TRIM MEAT	129.00		129.00	8
SCAPULA MEAT	135.00		135.00	4
WING MEAT WITH SKIN				
TENDERLOINS	155.00		155.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	150.00	2
MECHANICALLY SEPARATED 4/		R	36.50	160
MECHANICALLY SEPARATED--FRESH 4/		T	38.00	4

EXPORT TRADING

DRUMSTICKS, TOMS		M	73.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	64.67	648
TAILS		M	55.00	40
MECHANICALLY SEPARATED 4/	37.00		37.00	80
THIGH MEAT - FROZEN		T	107.00	54

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.