



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower. Offerings are moderate to heavy and slow to clear. Retail and food service demand is light to moderate at best for midweek trading. Floor stocks are closely balanced as buyers limit purchases to immediate needs. Market activity is slow to moderate. In the parts structure, movement is light. Prices are weak to lower for bone-in breasts and drums, steady to firm for boneless skinless breasts and tenders, and mostly steady for all other items. Supplies of b/s breasts, tenders, jumbo wings, and thigh meat are light to moderate, but regular wings, drums, and bone-in breasts are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 106.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on August 1, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	206.50
BREASTS - B/S	210.00
BREASTS - WHOLE	125.50
THIGH MEAT - B/S	154.00
THIGHS	73.00
DRUMSTICKS	66.50
LEG QUARTERS	54.00
WINGS	146.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 26-Jul-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 3-Aug-13

CW: 08/3/13(1) PW: 07/27/13

Class	----- Thousand head -----
Broiler/fryer	156,975(2) 156,075
Light hens	1,330 1,618
Heavy hens	1,765 1,724
Total	160,070 159,417

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 03-Aug-13 is 155.4 million head compared to 156.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.3 million head or 1.9 million more than estimated available. For the week of 10-Aug-13 the estimated available is 158.2 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Sep-13 is estimated at 153.3 million head. This compares to 154.8 million head the previous week and to 153.9 million head the same week a year ago, when the slaughter was 158.7 million head and the national weighted average price was 81.76 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending July 26, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	82.16	196.46	114.30	53.58	10.72	103.59
High	83.94	207.17	125.02	64.30	14.29	103.59
Mostly	83.23	200.03	117.88	57.15	10.72	103.59
SAN JUAN						
Low	80.37	196.46	110.73	50.01	10.72	103.59
High	82.16	207.17	121.45	60.72	14.29	103.59
Mostly	81.08	200.03	114.30	53.58	10.72	103.59
NEW SAN JUAN						
Low	85.01	200.03	117.88	57.15	14.29	107.16
High	89.30	210.75	128.59	67.87	17.86	107.16
Mostly	87.16	203.60	121.45	60.72	14.29	107.16
BECERRA						
Low	85.73	203.60	121.45	60.72	14.29	107.16
High	90.37	214.32	132.16	71.44	17.86	107.16
Mostly	87.16	210.75	125.02	64.30	14.29	107.16

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 07/29/13	211,666	45,513
AM 07/01/13	202,052	45,698
CHG	9614	-185
PCT CHG	5%	0%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	07/29/13	07/22/13	07/30/12	07/29/13	07/22/13	07/30/12
Pacific Coast	152	208	264	3497	3685	1139
Los Angeles	59	109	106	593	631	316

BROILER HATCHERY

Week Ending 07/27/13

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending July 27, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	201,391	196,609	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 4 Percent

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending July 27, 2013. Placements were up 4 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through July 27, 2013 for the 19 State total were 4.95 billion, up slightly from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	167,223	161,141	0

JULY 30

SOUTHERN STATES BROILER/FRYER PARTS

JULY 31

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT			LEG QUARTERS (BULK)	265	46.00-50.00	-	47.34
LEG QUARTERS (4/10)		TOO FEW TO REPORT			LEG QUARTERS (4/10)	242	49.00-52.00	-	50.04
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 77.50	72.92	69.00 - 77.50	73.67	72.94

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for boneless skinless breast and tenders; weak to lower for bone-in breast and drums, other items are no better than steady. Trucklot buying activity is light for mid-week trading as dealers limited orders to regular commitments. Offerings boneless skinless breast, tenders and thigh meat are light to moderate and clearing satisfactorily; wings, drums and bone-in breast are available and slow to clear with the larger wings in the better balance. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 30	CURRENT NEG	WTD	JULY 31	CURRENT NEG	WTD
ITEM	TRADING*	AVG**	ITEM	TRADING*	AVG**
BREAST - B/S	190	177.70	BREAST - B/S	190	178.79
TENDERLOINS	185-190	190.70	TENDERLOINS	185-190	188.50
BREAST - WITH RIBS	120-121	137.54	BREAST - WITH RIBS	119-120	136.48
BREAST - LINE RUN	120	120.67	BREAST - LINE RUN	119	118.22
LEGS	72-73	80.32	LEGS	72-73	76.76
LEG QUARTERS (BULK)	49-50	51.27	LEG QUARTERS (BULK)	49-50	49.73
DRUMSTICKS	64-65	67.62	DRUMSTICKS	63-64	72.51
THIGHS	74-75	86.75	THIGHS	74-75	88.60
B/S THIGHS	150-151	153.72	B/S THIGHS	150-151	154.48
WINGS (WHOLE)	149-150	161.12	WINGS (WHOLE)	147-148	161.09
BACKS AND NECKS (STRIPPED)	16-18	18.00	BACKS AND NECKS (STRIPPED)	16-18	17.00
LIVERS (5 POUND TUBS)	55-60	57.01	LIVERS (5 POUND TUBS)	55-60	57.42
GIZZARDS (HEARTS)	75-80	80.92	GIZZARDS (HEARTS)	75-80	80.07

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. **Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

HACKETTSTOWN POULTRY SALES FOR 07/30/13

All Papers Required To Sell All Out of State Poultry

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.90	1.20	1.03	HEAVY FOWL ea.	6.00	9.50	7.64
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	3.50	4.50	4.00
BROILERS lb.	-	.70	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	4.50	1.55
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	2.50	1.82
ROOSTERS lb.	-	1.70	-	ROOSTERS ea.	3.00	10.00	6.17
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	2.00	16.00	4.91
RABBITS lb.	.25	2.00	1.15	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	6.00	4.52
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	10.50	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	3.25	3.50	3.32	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	40.00	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	5.00	10.00	7.50	PHEASANTS ea.	-	-	-
QUAIL ea.	5.00	7.50	5.63	FERRETS ea.	-	-	-
CHINCHILLAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz)	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	HAMSTERS ea.	-	-	-

TOTAL PIECES SOLD 388

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	07/31	07/30	07/29	07/26	07/29	07/26	07/24	07/22		
Arkansas	3,695	3,900	3,839	3,671	5.85	5.41	3,676	5.73		
Delmarva	4,840	4,956	4,876	3,748	5.65	5.39	4,859	5.62		
KY-LA-TN	2,128	2,123	2,095	2,046	6.31	6.08	2,050	6.18		
Mississippi	2,548	2,583	2,515	2,475	5.22	5.00	2,552	5.19		
North Carolina	2,815	2,806	2,883	3,105	6.31	5.97	2,811	6.21		
Texas	2,823	2,860	2,785	2,884	7.54	7.29	2,881	7.40		
Total	2,432	2,442	2,097	2,682	5.72	5.61	2,230	5.73		
Mon-Wed	21,281	21,670	21,090	20,611	6.05	5.80	21,059	5.97		
	64,292 (A)						63,029 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 31-Jul-13 is estimated to be 31,887,000 head up 0.75 percent from a week ago and up 1.89 percent from a year ago.

(Last week 31,649,000, last year 31,295,000)