



USDA EGG MARKET NEWS REPORT

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Market News

NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are unchanged to 1 cent lower on Extra Large and Large, steady on the balance. Prices in New York are steady. Current offerings and supplies are moderate. Retail and food service demand are light to mostly moderate while moderate to fairly good in the Southeast region. Market activity is moderate. Breaking stock supplies are moderate; demand is moderate to good. Light type hen offerings are fully sufficient for the light demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices asking prices are 1 cent lower for Extra Large and Large, and steady for Medium. Daily producer prices are steady. The undertone is steady. Retail demand is light to moderate. Food service demand is moderate. Offerings and supplies are moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is higher. Offerings are light to moderate on moderate to good demand. Supplies are moderate. Market activity is moderate.

| | | |
|--------------------------------|--------------|---------------|
| Prices delivered to warehouse: | RANGE | MOSTLY |
| Extra Large | 99-108 | 102-105 |
| Large | 98-107 | 100-103 |
| Medium | 69-78 | 71-74 |

| | | |
|---------------------------------|--------------|---------------|
| Prices Delivered To Store Door: | RANGE | MOSTLY |
| Extra Large | 106-114 | 107-109 |
| Large | 104-112 | 105-107 |
| Medium | 75-83 | 76-78 |

Iowa-Minnesota-Wisconsin Eggs

| | | |
|--|--------------|---------------|
| Prices Paid To Producers, Cents Per Dozen: | RANGE | MOSTLY |
| Large | 80-90 | 84 |
| Medium | 51-55 | 53 |
| Small | 45-51 | |

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are unchanged. The undertone is steady. Supplies are light on Extra Large, moderate on Large and Medium. Offerings are moderate. Retail demand is light. Distributive demand is light to moderate. The market tone is moderate. Eastern region breaking stock demand is light to moderate for moderate to heavy offerings. Spent hen demand is moderate for moderate to instances heavy offerings.

| | | |
|--------------------------------|--------------|---------------|
| Prices delivered to warehouse: | RANGE | MOSTLY |
| Extra Large | 107-121 | 107-110 |
| Large | 101-115 | 106-110 |
| Medium | 73-86 | 77-80 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are steady to 1 cent lower on Extra Large, down 1 cent on Large, unchanged on Mediums. The undertone is steady. Demand into retail and food service channels is moderate to fairly good. Offerings are generally moderate for immediate trade requirements. Market activity is moderate. Breaking stock offerings in the Eastern region are moderate to at times heavy; breaking schedules are normal to instances over-time. Light type hen demand is light on fully adequate offerings.

| | | |
|--------------------------------|--------------|---------------|
| Prices delivered to warehouse: | RANGE | MOSTLY |
| Extra Large | 112.5-130 | 114-117 |
| Large | 111-128 | 112-115 |
| Medium | 75.5-93 | 76-80 |

SOUHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

SOUTH CENTRAL REGIONAL Prices are 1 cent lower for Large and steady for Extra Large and Medium. The undertone continues steady. Demand is light to mostly moderate. Offerings are moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is higher. Demand is moderate to good for the light offerings. Supplies are moderate. Market activity is moderate.

| | | |
|--------------------------------|--------------|---------------|
| Prices delivered to warehouse: | RANGE | MOSTLY |
| Extra Large | 112.5-121 | 114-117 |
| Large | 110.5-119 | 112-115 |
| Medium | 74.5-83 | 76-79 |

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are steady with a steady undertone. Supplies are light to moderate for trade requirements. Retail demand is light. Distributive demand is light to moderate. Market activity is mostly moderate.

| | |
|------------------------------|--------------|
| Prices delivered store door: | RANGE |
| Extra Large | 115-119 |
| Large | 113-117 |
| Medium | 85-89 |

WESTERN REGIONAL Prices are 1 cent lower for Large and unchanged on the balance of sizes. Trade sentiment is steady. Retail demand ranges light to fairly good, mostly moderate. Offerings and supplies are moderate. Market activity is slow to moderate.

CALIFORNIA EGGS Benchmark prices are 1 cent lower for Large and unchanged on the balance of sizes. Trade sentiment is steady. Retail demand ranges light to fairly good, mostly moderate. Offerings and supplies are moderate. Market activity is slow to moderate. Small benchmark price 89 cents.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

| | |
|-------------|--------------|
| | RANGE |
| Jumbo | 156 |
| Extra Large | 145 |
| Large | 140 |
| Medium | 109 |

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|-----------|-----------|---------|---------------|-----------|-----------|--------------|
| Jumbo | This Week | 5.4 | 8.7 | 13.3 | 11.8 | 6.8 | 5.1 | 51.0 |
| | % Change | 2.3% | -11.4% | -8.2% | 5.7% | -16.4% | -3.8% | -5.7% |
| Extra Large | This Week | 21.1 | 16.3 | 35.9 | 18.5 | 34.6 | 6.2 | 132.6 |
| | % Change | 12.7% | 1.6% | 6.8% | 14.6% | 13.1% | 64.0% | 11.5% |
| Large | This Week | 44.5 | 115.5 | 122.3 | 79.3 | 74.9 | 63.4 | 499.8 |
| | % Change | -12.0% | 11.6% | -0.1% | 4.7% | 8.5% | 5.3% | 3.8% |
| Medium | This Week | 25.6 | 22.5 | 56.4 | 21.1 | 28.6 | 8.8 | 162.8 |
| | % Change | 5.8% | 7.2% | -1.5% | 17.5% | 18.3% | 8.8% | 6.8% |
| Small | This Week | 6.7 | 5.8 | 9.7 | 5.3 | 1.4 | 2.7 | 31.5 |
| | % Change | -11.7% | 0.9% | -25.7% | -21.9% | 35.0% | -32.2% | -17.3% |
| Miscellaneous | This Week | 2.6 | 15.0 | 31.7 | 16.8 | 2.8 | 2.8 | 71.6 |
| | % Change | -37.8% | -9.0% | 0.2% | 13.5% | -30.0% | 64.0% | -1.5% |
| Ungraded | This Week | 11.9 | 12.7 | 79.3 | 15.9 | 20.5 | 9.7 | 150.1 |
| | % Change | 63.8% | 5.9% | 5.1% | -15.7% | 15.3% | 4.4% | 6.7% |
| Total Shell Egg | This Week | 117.7 | 196.4 | 348.5 | 168.6 | 169.5 | 98.7 | 1,099.3 |
| | % Change | 0.0% | 6.4% | 0.2% | 4.5% | 9.6% | 6.9% | 3.9% |

| Totals | Cases | Percent Change |
|------------------------|----------------|----------------|
| Shell Egg | 1,099.3 | 3.9% |
| Breaking Stock | 280.7 | 3.1% |
| Total Shell Egg | 1,380.0 | 3.7% |

SPECIALTY SHELL EGG INVENTORY ^{2/}

Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|-----------|-----------|---------|---------------|-----------|-----------|--------------|
| Large | This Week | 8.6 | 25.7 | 7.2 | 2.7 | 3.9 | 2.7 | 50.7 |
| | % Change | -15.0% | 23.6% | 6.8% | 16.3% | -27.2% | -11.6% | 5.0% |
| Ungraded | This Week | 0.0 | 7.1 | 29.5 | 5.7 | 6.8 | 4.4 | 53.5 |
| | % Change | 0.0% | 28.5% | -0.1% | -35.6% | -0.7% | -2.5% | -3.2% |
| Total Specialty | This Week | 8.6 | 32.8 | 36.7 | 8.4 | 10.7 | 7.0 | 104.2 |
| | % Change | -15.0% | 24.6% | 1.2% | -24.8% | -12.3% | -6.1% | 0.6% |

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

| | |
|---------------|--------------|
| Large: | 24.2% |
| Ungraded: | 68.2% |
| Total: | 46.8% |

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending August 02, 2013 will increase by 0 percent. Present week purchases for the week ending July 26, 2013 were 172,660 cases which was 1 percent above the prior week and 1 percent above estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week 129,747 42,913 172,660

% change from the
prior week +0 +4 +1
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices are higher. Trade sentiment is higher. Offerings are light to moderate on moderate to good demand. Supplies are moderate. Market activity is moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | RANGE | MOSTLY |
|----------------------|-------|--|
| Breaking Stock | 74-77 | |
| Checks | 58-67 | 58-64 |
| Central States Area: | | AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI |

CANADIAN EGGS

Week of Jul 15, 2013

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

| GRADE A | EX | LRG | LRG | MED | SMALL |
|---------|----|-------------|-----|-----|-------|
| | | Unavailable | | | |

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

| GRADE A | EX | LRG | LRG | MED | SMALL |
|---------|----|------|------|------|-------|
| | | 1.96 | 1.96 | 1.80 | 1.32 |

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen)

National Trading for July 26, 2013

Courtesy of U.S.D.A. Federal/State Market News

| CURRENT LOADS 54.50 | | | | | | | | FUTURE LOADS 12.25 | | | | TOTAL LOADS 66.75 | | | | | | |
|---------------------|-------|-------|--------|--------|--------|-------|-------|--------------------|-------|--------|-----|-------------------|-----|--------|-------|------|--|--|
| CLASS | SE | | NE | | MW | | | LDS | CLASS | SC | | NW | | SW | | | | |
| | ORG | DST | ORG | DST | ORG | DST | ORG | | | DST | ORG | DST | ORG | DST | LDS | | | |
| GNR W 1 | 81.00 | -- | -- | 84.00 | -- | -- | 11.00 | GNR W 1 | -- | -- | -- | -- | -- | -- | -- | 4.00 | | |
| GL W J | -- | -- | 105.00 | 107.00 | 106.00 | -- | 3.00 | GL W J | -- | -- | -- | -- | -- | 121.63 | 2.00 | | | |
| GL W XL | -- | 99.00 | -- | 100.00 | 90.53 | 92.00 | 15.00 | GL W XL | -- | 103.60 | -- | -- | -- | 104.13 | 9.00 | | | |
| GL W LG | -- | 97.00 | -- | -- | 84.19 | -- | 17.75 | GL W LG | -- | 95.00 | -- | -- | -- | 97.22 | 12.50 | | | |
| GL W MD | -- | -- | 57.50 | 59.50 | 78.75 | -- | 9.00 | GL W MD | -- | 83.00 | -- | -- | -- | -- | 3.00 | | | |
| GL W SM | 47.00 | -- | -- | -- | -- | -- | 1.00 | | | | | | | | | | | |
| GL BR XL | -- | -- | 94.00 | 96.00 | -- | -- | 1.00 | | | | | | | | | | | |
| GL BR MD | -- | -- | -- | -- | 62.00 | -- | 1.00 | | | | | | | | | | | |
| NRBS - 42 | -- | 66.00 | -- | -- | 62.00 | -- | 2.00 | | | | | | | | | | | |
| NRBS - 39 | -- | 62.50 | -- | -- | 59.00 | -- | 1.00 | | | | | | | | | | | |
| NRBS - 36 | 46.50 | 49.00 | 46.00 | -- | 45.00 | 46.00 | 5.00 | | | | | | | | | | | |

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen)

National Trading for July 22, 2013-July 26, 2013

Courtesy of U.S.D.A. Federal/State Market News

| CURRENT LOADS 189.50 | | | | | | | | FUTURE LOADS 48.75 | | | | TOTAL LOADS 238.25 | | | | | | |
|----------------------|-------|-------|--------|--------|--------|--------|-------|--------------------|--------|--------|-----|--------------------|-----|--------|-------|-------|--|--|
| CLASS | SE | | NE | | MW | | | LDS | CLASS | SC | | NW | | SW | | | | |
| | ORG | DST | ORG | DST | ORG | DST | ORG | | | DST | ORG | DST | ORG | DST | LDS | | | |
| GNR W 1 | 81.00 | 89.31 | 83.00 | 84.00 | -- | -- | 44.00 | GNR W 1 | -- | 88.67 | -- | -- | -- | -- | -- | 17.00 | | |
| GNR BR 1 | -- | -- | -- | -- | -- | -- | 1.00 | GL W J | 113.00 | -- | -- | -- | -- | 120.85 | 6.50 | | | |
| GL W J | -- | -- | 105.00 | 110.33 | 105.66 | 121.50 | 9.00 | GL W XL | 90.00 | 102.13 | -- | -- | -- | 103.49 | 27.75 | | | |
| GL W XL | -- | 99.16 | 94.20 | 97.85 | 89.78 | 93.00 | 49.50 | GL W LG | 86.00 | 94.88 | -- | -- | -- | 97.36 | 44.50 | | | |
| GL W LG | -- | 98.44 | 82.57 | 85.79 | 84.47 | -- | 67.00 | GL W MD | 65.58 | 78.70 | -- | -- | -- | 70.62 | 20.50 | | | |
| GL W MD | -- | -- | 62.76 | 63.69 | 66.62 | 58.00 | 38.50 | GL BR J | -- | -- | -- | -- | -- | 126.50 | .25 | | | |
| GL W SM | 47.00 | -- | 45.50 | 48.50 | -- | -- | 3.00 | GL BR LG | 85.00 | -- | -- | -- | -- | 98.50 | 1.00 | | | |
| GL BR J | -- | -- | -- | -- | 111.00 | -- | .25 | GL BR MD | 65.00 | -- | -- | -- | -- | -- | 1.00 | | | |
| GL BR XL | -- | -- | 91.00 | 93.00 | -- | -- | 2.00 | NRBS - 39 | 57.00 | 58.00 | -- | -- | -- | -- | 1.00 | | | |
| GL BR LG | -- | -- | 87.25 | 89.00 | -- | -- | 2.00 | | | | | | | | | | | |
| GL BR MD | -- | -- | 73.00 | 79.00 | 62.00 | -- | 4.00 | | | | | | | | | | | |
| NRBS - 45 | -- | -- | -- | 74.00 | -- | -- | 5.00 | | | | | | | | | | | |
| NRBS - 42 | -- | 63.50 | -- | -- | 59.50 | -- | 4.00 | | | | | | | | | | | |
| NRBS - 39 | -- | 61.94 | 56.25 | 61.00 | 58.00 | 61.00 | 13.00 | | | | | | | | | | | |
| NRBS - 36 | 46.50 | 48.00 | 46.00 | -- | 43.75 | 46.00 | 6.00 | | | | | | | | | | | |

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

Selected Centers (In Thousands)

| ON HAND | 07/22/13 | 07/15/13 | 07/23/12 |
|---------------|----------|----------|----------|
| PACIFIC COAST | 32 | 31 | 78 |
| LOS ANGELES | 0 | 0 | 0 |

NORTH CAROLINA EGGS

The market is lower on large, steady on the balance. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

MOSTLY

| | |
|-------------|--------|
| Extra Large | 132.24 |
| Large | 130.69 |
| Medium | 93.86 |
| Small | 87.00 |

ORGANIC BROWN SHELL EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

| | PRICE RANGE | MOSTLY |
|------------------|-------------|-----------|
| Extra Large doz. | 261 – 320 | 275 - 310 |
| 1/2 doz. | 180 – 198 | 181 - 189 |
| Large doz. | 230 – 310 | 265 - 300 |
| 1/2 doz. | 171 – 189 | 171 - 178 |

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome