



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs

Market News

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to weak in the West, and Midwest. Offerings are moderate to heavy and slow to clear. Retail and food service demand is light to moderate entering the weekend. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but still noted as light to moderate overall. Prices are steady to firm for thigh meat; at least steady for tenders and no better than steady for boneless skinless breast. Wings are steady to weak and bone-in-breast are weak to lower. Offerings of thigh meat are light to moderate and moving well; tenders and b/s breast are at least sufficient for current needs. Wings are moderate to heavy and bone-in breast are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
976	95.00-111.25	105.75

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	209.50	1,804
BREASTS - B/S	209.50	7,569
BREASTS - WHOLE	125.50	1,979
THIGH MEAT - B/S	150.50	1,241
THIGHS	75.00	1,327
DRUMSTICKS	76.00	1,352
LEG QUARTERS	54.00	9,374
WINGS	145.00	3,483

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	97.30	↓ 2.47	11,121	Wtd Avg	1,000 lbs.
Last Week:	99.77		10,226	Jun	108.28
Last Year:	79.82	↑ 17.48	13,435		43,069

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 123.00	96.00 - 103.00	101.35	↓ 1.37	5,379	102.72	5,351
WOGS:	75.00 - 121.00	97.00 - 103.00	100.05	↓ 1.11	1,308	101.16	1,398
NEW YORK							
Whole Body:	87.00 - 104.00	98.00 - 103.00	99.62	↓ 1.21	1,443	100.83	1,298

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 114.00	81.00 - 96.00	91.80	↓ 3.83	3,557	95.63	2,923
WOGS:	70.00 - 107.00	81.00 - 92.00	89.28	↓ 5.02	2,674	94.30	2,420
CHICAGO							
Whole Body:	75.00 - 114.00	81.00 - 98.00	92.17	↓ 1.27	1,995	93.44	1,640

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 121.00	89.00 - 97.00	96.31	↓ 1.58	2,185	97.90	1,952
WOGS:	75.00 - 110.00	89.00 - 97.00	94.88	↓ 1.63	1,878	96.51	1,775
LOS ANGELES							
Whole Body:	75.00 - 121.00	90.00 - 97.00	94.62	↓ 1.31	1,572	95.93	1,300

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; www.ams.usda.gov/lpsmarketnewspage

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NORTHEAST BROILER/FRYER PARTS

Prices are trending steady to firm for thigh meat; steady for tenders and boneless skinless breast. Wings are steady to weak and bone-in breasts and drums are weak to lower. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of thigh meat are light to moderate and moving well; tenders and boneless skinless breast are at least sufficient for current needs. Wings are moderate to heavy and drums and bone-in breasts are available and with light movement. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD	VOLUME
			AVG**	/LBS.
BREAST - B/S		190	178.63	721,160
TENDERLOINS		185-190	187.82	124,720
BREAST - WITH RIBS		120-121	136.78	50,360
BREAST - LINE RUN		120	119.88	72,564
LEGS		72-73	79.86	44,080
LEG QUARTERS (BULK)		49-50	51.05	224,280
DRUMSTICKS		65-66	69.78	95,360
THIGHS		74-75	89.87	36,640
B/S THIGHS		150-151	154.22	64,560
WINGS (WHOLE)		152-153	162.09	278,080
BACKS & NECKS (STRIPPED)		16-18	18.00	4,480
LIVERS (5 POUND TUBS)		55-60	58.94	4,150
GIZZARDS (HEARTS)		75-80	80.85	15,080

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	07/29	07/25	07/25	07/22	07/18
Alabama	3,872	3,775	5.62	3,610	6.11
Arkansas	4,935	4,860	5.44	4,772	5.44
Delmarva	2,122	2,060	6.03	2,101	6.04
Ky-LA-TN	2,550	2,468	4.98	2,499	4.99
Mississippi	2,832	2,866	5.99	2,873	6.19
North Carolina	2,907	2,866	7.21	2,712	7.27
Texas	2,123	2,451	5.63	2,172	5.65
Total	21,341	21,346	5.81	20,739	5.93
Mon	21,341	(A)		20,739	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Jul-13 is estimated to be 31,977,000 up 2.60 percent from a week ago and up 1.9 percent from a year ago. (last week 31,168,000 last year 31,368,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	130	47.00-50.00	-	47.88
LEG QUARTERS (4/10)	133	48.00-52.00	-	49.45
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 29, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.50 - 78.38	71.41	73.70

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 29-JUL-13 TO 02-AUG-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	165.00 - 200.00	170.00 - 178.00
TENDERLOINS	183.00 - 200.00	186.00 - 193.00
BREAST - LINE RUN	118.00 - 144.00	118.00 - 139.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	47.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	55.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	139.00 - 158.00	-
WINGS (WHOLE)	125.00 - 159.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

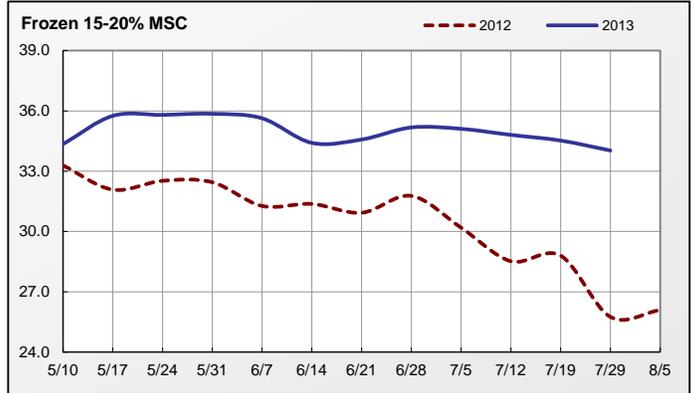
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Demand is light to moderate into both domestic and export channels. Supplies are moderate to heavy and slow to clear. Schedules are normal. Many are noting how buyer interest has waned after MSC reached its seasonal peak. Finished product sales and production are average for this time of year with many anticipating production to pick up in the weeks preceding the Labor Day holiday. Industry maintains a watchful eye on the spot marketplace and has begun strategizing for the 2013 contract season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak trading between 12-15 cents FOB, mostly 13-14 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	29-Jul-13	Last Week	Last Year	29-Jul-13	Last Week	Last Year
15% or Less						
Price Range	-	-	-	32.00 - 33.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price	-	-	-	32.60	32.67	25.71
Volume Traded	-	-	-	204	61	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 37.00	32.00 - 37.00	18.00-32.00	27.00 - 34.50	27.00 - 34.00	18.00-26.00
Wtd Avg Price	34.03	34.52	25.75	30.48	30.31	22.70
Volume Traded	1,235	1,315	3,124	2,611	3,438	3,641
Volume Exported	995	1,315	2,124	326	163	41
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2013	May 2013	Jun 2012	Jun 2013	May 2013	Jun 2012
15% or Less						
Wtd Avg Price	34.00	33.00	32.00	32.66	32.65	25.24
Volume Traded	40	80	160	775	816	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.82	34.81	31.55	31.54	31.73	23.93
Volume Traded	7,151	11,552	7,367	12,775	19,620	22,914
Volume Exported	6,588	11,112	6,987	1,265	2,570	1,591
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	22.33
Volume Traded	-	-	-	204	367	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

