



# MIDWEST REGION DISTRIBUTOR REPORT

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**NATIONAL BROILER** Whole broiler/fryer prices are weak to lower in the East, steady to weak in the West, and Midwest. Offerings are moderate to heavy and slow to clear. Retail and food service demand is light to moderate entering the weekend. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but still noted as light to moderate overall. Prices are steady to firm for thigh meat; at least steady for tenders and no better than steady for boneless skinless breast. Wings are steady to weak and bone-in-breast are weak to lower. Offerings of thigh meat are light to moderate and moving well; tenders and b/s breast are at least sufficient for current needs. Wings are moderate to heavy and bone-in breast are readily available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

## GEORGIA FOB DOCK PRICES

Wed – 106.50

Fri Preliminary Wtd Avg – 105.88

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

| Item             | Wtd Avg (cents/lb) | Volume (000 lbs) |
|------------------|--------------------|------------------|
| Line Run Tenders | 211.50             | 1,509            |
| Breasts - B/S    | 212.50             | 6,289            |
| Breasts - Whole  | 128.50             | 1,210            |
| Thigh Meat - B/S | 152.50             | 1,045            |
| Thighs           | 75.00              | 1,218            |
| Drumsticks       | 74.50              | 1,079            |
| Leg Quarters     | 54.00              | 7,909            |
| Wings            | 145.50             | 3,211            |

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

| NATIONAL WHOLE BROILER/FRYER | THIS WEEK      |               |         |        | LAST WEEK  |                    |
|------------------------------|----------------|---------------|---------|--------|------------|--------------------|
|                              | Price Range    | Majority      | Wtd Avg | Change | 1,000 lbs. | Wtd Avg 1,000 lbs. |
| <b>CHICAGO</b>               |                |               |         |        |            |                    |
| Whole Body:                  | 75.00 - 114.00 | 81.00 - 98.00 | 92.17   | ↓ 1.27 | 1,995      | 93.44 1,640        |

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

## WEEKLY NATIONAL FROZEN WHOLE YOUNG TURKEYS

Weighted Average Prices, cents per pound, FOB Shipper Dock Basis - Week Ending July 26, 2013

**FROZEN Whole Body Turkeys** - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

| U.S. Grade A - FROZEN   | Current Week        |                   | Last Week           |                   | Last Year           |                   | June Averages |            |           |
|-------------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------|------------|-----------|
|                         | wtd avg (cents/lb.) | volume (000 lbs.) | wtd avg (cents/lb.) | volume (000 lbs.) | wtd avg (cents/lb.) | volume (000 lbs.) | This Month    | Last Month | Last Year |
| <b>8-16 lb. (Hens)</b>  | 97.50               | 120               | 102.37              | 1,271             | 107.50              | 80                | 98.18         | 97.59      | 106.00    |
| <b>16-24 lb. (Toms)</b> | 97.50               | 40                | 102.27              | 215               | 106.34              | 19                | 97.11         | 96.88      | 106.51    |

<sup>1</sup>based on offers.

## SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 20-Jul-13 (Preliminary)

|  | Live Poultry<br>Young Chickens |  | Live Turkeys<br>Young Hens      Young Toms |           |
|--|--------------------------------|--|--|-----------|
|  | ---thousands---                |  |  |           |
| Head   | 155,915                        |  | 1,633                                      | 2,566     |
| Avg Wt                                       | 5.74                           |  | 17.51                                      | 39.44     |
| Last week                                    | 158,066                        |  | 2,126                                      | 2,645     |
| Same wk yr ago                               | 158,653                        |  | 1,792                                      | 2,908     |
| Avg Wt                                       | 5.67                           |  | 16.25                                      | 38.75     |
| To-date/2013*                                | 4,432,693                      |  | 50,425                                     | 72,713    |
| To-date/2012*                                | 4,403,827                      |  | 52,262                                     | 73,563    |
| % Change YTD                                 | 1%                             |  | -4%  | -1%       |
| Ready-to-Cook Weight and Dressing Percentage |                                |  |  |           |
| Current week                                 | 680,164                        |  | 22,875                                     | 80,962    |
| Last week                                    | 700,359                        |  | 29,866                                     | 85,804    |
| Same wk yr ago                               | 679,170                        |  | 23,293                                     | 90,143    |
| To-date/2013*                                | 19,559,275                     |  | 696,714                                    | 2,356,535 |
| To-date/2012*                                | 18,967,708                     |  | 704,149                                    | 2,387,599 |
| % Change YTD                                 | 3%                             |  | -1%  | -1%       |
| -----  |                                |  |  |           |
| Dressing %                                   | 76.0%                          |  | 80.0%                                      | 80.0%     |

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

## ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 27-Jul-13

|               | Current Week | Previous Week |
|---------------|--------------|---------------|
| Broiler/fryer | 155,927      | 155,689       |

## FRESH BEEF CUTS

| FOB Negotiated                  | Price Range   | Wtd Avg |
|---------------------------------|---------------|---------|
| 112A 3 Rib, ribeye, bnls, heavy | 560.00 654.00 | 594.81  |
| 168 3 Round, top inside round   | 196.50 218.00 | 204.17  |
| 180 3 Loin, strip, bnls, 0x1    | 470.00 528.00 | 486.47  |
| Ground Beef 81%                 | 167.00 192.00 | 173.41  |