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NATIONAL EGG REVIEW

This week in New York, egg prices are steady for all sizes. Earlier in the week, regional prices were steady for Jumbo with the balance of sizes lower. Next week's regional asking prices are trending steady to slightly lower for the heavier weight eggs and steady for Medium. The undertone is steady. Both retail and food service demand is light to moderate, instances fairly good in the Southeastern region. Offerings are moderate, while supplies are mostly moderate to at times light in the Northeastern and Southwestern regions. Market activity is moderate. All breaking stock prices are higher at the end of this period. The undertone is steady. Demand is moderate to fairly good on light to mostly moderate offerings. Supplies are moderate to instances heavy. Market activity is moderate. National light type hen removal costs are steady for the light demand. Offerings remain moderate. Processing schedules are full-time. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	99-108	101-104	69-78	71-74
NORTHEAST	101-115	106-110	73-86	77-80
SOUTH CENTRAL	111.5-120	113-116	74.5-83	76-79
SOUTHEAST	112-129	113-116	75.5-93	76-80

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	07/23/13	07/16/13	07/24/12
LARGE	81-91	83-93	105-115
MEDIUM	51-55	52-56	75-79

WEEKLY COMBINED REGIONAL

07/19/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	110.50	108.00	81.00
SOUTHEAST	116.50	114.50	80.00
MIDWEST	107.50	105.50	75.50
SOUTH CENTRAL	117.50	115.50	79.50
COMBINED REGIONAL	113.19	111.08	78.98

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

Ju'm&&, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.2	9.8	14.5	11.1	8.1	5.3	54.1
	% Change	-31.1%	15.5%	1.6%	-10.3%	19.7%	9.7%	-0.5%
Extra Large	This Week	18.7	16.1	33.6	16.1	30.6	3.8	118.9
	% Change	-30.1%	-7.8%	8.9%	24.8%	0.6%	-31.1%	-4.0%
Large	This Week	50.6	103.5	122.4	75.8	69.0	60.2	481.5
	% Change	-11.5%	11.1%	21.4%	23.7%	25.7%	-6.4%	11.5%
Medium	This Week	24.2	21.0	57.2	17.9	24.1	8.1	152.5
	% Change	48.3%	1.4%	9.6%	0.1%	-2.7%	-38.9%	5.1%
Small	This Week	7.6	5.7	13.0	6.8	1.0	4.0	38.1
	% Change	32.9%	33.6%	-17.8%	12.5%	-16.0%	17.1%	4.5%
Miscellaneous	This Week	4.1	16.5	31.6	14.8	4.0	1.7	72.7
	% Change	96.2%	11.3%	17.8%	-1.5%	-17.5%	-0.6%	11.3%
Ungraded	This Week	7.3	12.0	75.5	18.9	17.8	9.3	140.7
	% Change	-28.5%	-8.5%	-11.6%	-4.7%	-14.8%	-33.4%	-13.8%
Total Shell Egg	This Week	117.7	184.5	347.8	161.5	154.6	92.3	1,058.4
	% Change	-6.5%	7.3%	6.6%	11.0%	7.5%	-13.6%	3.8%

Totals	Cases	Percent Change
Shell Egg	1,058.4	3.8%
Breaking Stock	272.2	0.0%
Total Shell Egg	1,330.6	3.0%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.1	20.8	6.7	2.3	5.4	3.0	48.3
	% Change	-7.5%	-1.1%	-20.8%	62.9%	16.0%	58.4%	-0.2%
Ungraded	This Week	0.0	5.6	29.6	8.8	6.9	4.5	55.3
	% Change	0.0%	4.5%	-5.5%	-2.3%	-11.8%	-26.9%	-7.1%
Total Specialty	This Week	10.1	26.3	36.3	11.1	12.2	7.5	103.6
	% Change	-7.5%	0.0%	-8.8%	6.6%	-1.5%	-6.7%	-4.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	28.8%
Ungraded:	68.8%
Total:	50.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 20-Jul-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,503,325	34,186	15,546	8,126	3,341	4,332
PW	1,498,190	34,315	15,581	8,043	3,515	4,550
LY	1,375,715	32,315	13,413	6,692	2,810	4,356
% PW	0%	0%	0%	1%	-5%	-5%
% LY	9%	6%	16%	21%	19%	-1%
2013	40,667,715	942,444	424,941	217,554	83,320	127,767
2012	38,929,267	912,423	400,529	204,325	85,919	131,505
% YTD	4%	3%	6%	6%	-3%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.37	41.71	41.27
Average Yield Per Case - (inedible excluded)				38.49	38.67	38.10

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	898,326	59.8%	21,948	64.2%
PREVIOUS WEEK	882,274	58.9%	22,012	64.1%
LAST YEAR	756,379	55.0%	18,676	57.8%

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 20-Jul-2013

Selected Consuming Centers	CW		LW		% Change	
	(Cases in thousands)				LW	LY
Atlanta	20.9	20.9	0	11		
Boston	3.2	2.9	10	23		
Chicago	58.1	57.3	1	2		
Los Angeles	61.4	54.2	13	1		
New Orleans	6.8	6.3	8	8		
New York	36.1	33.1	9	12		
St. Louis	94.9	84.7	12	14		
San Francisco	19.7	18.6	6	6		
Total	301.1	278.2	8	8		
4 Week Moving Avg.	296.2					

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUL 20, 2013	JUL 13, 2013	JUL 20, 2013	JUL 13, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,292	28,383	21,621	22,347
AR.....	21,859	21,223	19,637	20,104
DE.....	3,690	3,689	4,722	4,342
FL.....	1,225	1,223	1,303	1,212
GA.....	33,717	34,162	27,607	26,274
KY.....	8,009	7,887	6,471	6,036
LA.....	3,485	3,485	3,169	3,178
MD.....	7,558	7,606	6,067	6,701
MS.....	17,905	16,863	15,186	14,844
MO.....	7,901	8,357	5,433	5,412
NC.....	20,044	19,598	16,053	15,856
OK.....	6,698	6,880	4,692	4,716
PA.....	4,084	4,007	3,131	3,229
SC.....	5,267	5,274	4,430	4,916
TX.....	14,710	14,734	12,376	11,964
VA.....	6,529	6,396	5,162	4,647
CA, TN, & WV.....	11,377	10,183	10,074	10,142
19 State Total.....	202,350	199,950	167,134	165,920
Percent of Prev. Year	103	103	102	101
Other States	7,762	7,862	5,796	5,944
United States	210,112	207,812	172,930	171,864

Source: USDA, NASS

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jul 18, 2013- Jul 24, 2013 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		Future Loads		Total Loads	
	174.75	40.50	215.25	215.25	215.25	215.25
	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W 1	81.00	91.87	81.67	83.70	--	80.00
GNR BR 1	--	--	--	--	--	--
GL W J	--	--	--	112.00	106.84	--
GL W XL	--	98.33	91.61	96.84	88.69	99.00
GL W LG	--	100.00	81.70	86.58	85.18	--
GL W MD	--	61.00	62.76	63.77	59.65	57.00
GL W SM	46.00	--	46.00	49.00	--	--
GL BR XL	--	--	88.00	90.00	--	--
GL BR MD	--	--	--	--	62.00	--
NRBS - 48	--	--	--	--	65.00	71.00
NRBS - 45	--	--	--	74.00	--	--
NRBS - 42	--	61.00	--	--	57.00	--
NRBS - 39	--	61.00	57.00	61.00	56.94	61.31
NRBS - 36	--	46.00	--	--	42.00	--

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 20-Jul-2013 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
	Prev wk	Live wt				
North East	528	-13	26.72	(A)	528	26.72
South Atlantic	861	24	35.82	(A)	861	35.82
North Central	1,896	-15	32.73	(A)	1,903	32.73
South Central	628	-35	18.23	(A)	630	18.23
West	303	-3	29.51	(A)	303	29.51
U.S. total	4,216 (B)	-12	30.88	9	4,225	30.88
To-date						
2013*	123,802 (B)			260	124,062	
To-date						
2012*	126,456 (B)			198	126,654	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 16,000; for the current year to date* 664,000; for last year to date* 631,000.
Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 20-Jul-2013 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,633	2,566	16	9	4,224
Avg Wt	17.51	39.44	24.42	26.04	30.88
Last week	2,126	2,645	18	1	4,790
Same wk yr ago	1,792	2,908	27	8	4,735
Avg Wt	16.25	38.75	27.20	35.31	30.16
To-date/2013*	50,425	72,713	664	260	124,062
To-date/2012*	52,262	73,563	631	198	126,654
% Change YTD	-4%	-1%	5%	31%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,875	80,962	301	180	104,318
Last week	29,866	85,804	351	20	116,041
Same wk yr ago	23,293	90,143	555	213	114,204
To-date/2013*	696,714	2,356,535	13,747	5,640	3,072,636
To-date/2012*	704,149	2,387,599	12,625	5,127	3,109,500
% Change YTD	-1%	-1%	9%	10%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-Aug-13 is estimated at 153.3 million head. This compares to 154.6 million head the previous week and to 153.8 million head the same week a year ago, when the slaughter was 159.7 million head and the national weighted average price was 85.02 cents per pound.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 20-Jul-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	155,915	1,436	1,661	3,097	378
Avg Wt	5.74	3.24	8.21	5.91	6.81
Last week	158,066	1,479	1,483	2,962	470
Same wk yr ago	158,653	1,295	1,756	3,051	401
Avg Wt	5.67	2.89	7.95	5.80	6.85
To-date/2013*	4,432,693	44,774	41,293	86,067	12,164
To-date/2012*	4,403,827	46,425	45,101	91,526	12,083
% Change YTD	1%	-4%	-8%	-6%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	680,164	2,536	9,341	11,877	1,853
Last week	700,359	2,692	8,218	10,910	2,261
Same wk yr ago	679,170	2,021	9,563	11,584	1,991
To-date/2013*	19,559,275	76,944	221,498	298,442	58,518
To-date/2012*	18,967,708	78,222	238,457	316,679	58,466
% Change YTD	3%	-2%	-7%	-6%	0%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.7 million head. Estimated U.S. slaughter for this period was 157.8 million head, or 1.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
06/15	158.8	155.0	102%	5.84
06/22	157.1	155.3	101%	5.85
06/29	163.5	155.8	105%	5.80
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
07/20	157.8	156.7	101%	5.74
Year to date	4485.2	4433.8	101%	
07/27		156.7		
08/03		158.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 27-Jul-2013

Class	Current Week 07/27/13 (1)	Previous Week 07/20/13
Broiler/fryer	155,927 (2)	155,689
Light hens	1,618	1,560
Heavy hens	1,724	1,784
Total	159,269	159,033

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Jul-13 is 155.4 million head compared to 159.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.2 million head or 0.8 million more than estimated available. For the week of 03-Aug-13 the estimated available is 157.5 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/22/13	2,949	211,583	46,463
AM 07/01/13	3,271	202,052	45,698
CHG	-322	9531	765
PCT CHG	-10%	5%	2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 95.00-101.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

19-Jul-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 10.0-21.5 Wtd Avg 13.91
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

COMMERCIAL EGG MOVEMENT

Week ending 20-Jul-2013 (Receipts from Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	211.2	2	18
East North Central	731.3	0	7
West North Central	299.0	-1	-3
South Atlantic	129.6	2	3
South Central	51.9	-2	0
West	42.0	3	31
Total	1465.0	0	6

Matched Plants Reporting Previous Week 69 Last Year 69

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

Western (CA, CO, WA, OR, UT)

NATIONAL WHOLE BROILER/FRYER

19-Jul-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	99.77	↓ 1.86	10,226
Last Week:	101.63		11,070
Last Year:	81.47	↑ 18.30	14,554

Monthly Composite Weighted Average

Jun	108.28	43,069
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	94.00 - 105.00	99.00 - 104.00	100.83	1,298
Chicago	79.00 - 109.00	88.00 - 100.00	93.44	1,640

Los Angeles 79.00 - 123.00 92.00 - 101.00 95.93 1,300

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

