



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak overall. Offerings are moderate to available. Retail and food service demand is light to moderate for mid-week trading. Floor stocks are closely balanced as buyers are cautious and limiting purchases to immediate needs. Market activity is slow to moderate. In the parts structure, movement is light. Prices are steady to firm for wings and thigh meat; at least steady for tenders and steady to weak for bone-in-breast. Offerings of wings, tenders and most dark meat items are light to moderate with good movement. Breast cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at **106.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 94.75 cents last year on July 25, 2012. Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	206.50
BREASTS - B/S	210.00
BREASTS - WHOLE	127.00
THIGH MEAT - B/S	152.00
THIGHS	73.00
DRUMSTICKS	66.50
LEG QUARTERS	54.00
WINGS	148.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 19-Jul-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 27-Jul-13

Class	CW: 07/27/13(1)	PW: 07/20/13
Broiler/fryer	155,927(2)	155,689
Light hens	1,618	1,560
Heavy hens	1,724	1,784
Total	159,269	159,033

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 27-Jul-13 is 155.4 million head compared to 159.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.2 million head or 0.8 million more than estimated available. For the week of 03-Aug-13 the estimated available is 157.5 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 31-Aug-13 is estimated at 153.3 million head. This compares to 154.6 million head the previous week and to 153.8 million head the same week a year ago, when the slaughter was 159.7 million head and the national weighted average price was 85.02 cents per pound.

BROILER HATCHERY

Week Ending 07/20/13

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending July 20, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	199,950	195,180	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending July 20, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	99.48	202.58	119.37	54.26	10.85	108.52
High	103.10	213.43	130.23	68.73	14.47	108.52
Mostly	103.10	206.19	122.99	61.50	10.85	108.52
SAN JUAN						
Low	97.67	198.96	115.76	50.64	10.85	108.52
High	101.29	209.81	126.61	65.11	14.47	108.52
Mostly	101.29	202.58	119.37	57.88	10.85	108.52
NEW SAN JUAN						
Low	100.56	206.19	122.99	57.88	14.47	112.14
High	104.18	217.05	133.84	72.35	18.09	112.14
Mostly	103.10	209.81	126.61	65.11	14.47	112.14
BECERRA						
Low	101.29	209.81	126.61	61.50	14.47	112.14
High	104.91	220.66	137.46	75.97	18.09	112.14
Mostly	103.10	213.43	130.23	68.73	14.47	112.14

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 07/22/13	211,583	46,463
AM 07/01/13	202,052	45,698
CHG	9531	765
PCT CHG	5%	2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	07/22/13	07/15/13	07/23/12	07/22/13	07/15/13	07/23/12
Pacific Coast	207	214	260	3685	3466	1127
Los Angeles	109	111	100	631	573	300

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jul 23, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS	105	178.00-210.00	-	186.38
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	221	48.00-50.00	-	49.16
LEG QUARTERS (4/10)	176	49.00-52.00	-	50.29
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 23, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
70.00 - 78.00	75.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for thigh meat; at least steady for wings, generally steady for boneless skinless breast and tenders and weak to lower for bone-in breast. Trucklot buying activity is light during mid-week trading. Offering of wings and thigh meat are light to moderate and clearing satisfactorily. Tenders and breast cuts are moderate to heavy with bone-in breasts noted as readily available and slow to clear. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jul 23, 2013	NEGOTIATED	CURRENT	WTD	VOLUME	Jul 24, 2013	NEGOTIATED	CURRENT	WTD	VOLUME
ITEM			AVG**	/LBS	ITEM			AVG**	/LBS
BREAST - B/S		190	177.24	1,032,040	BREAST - B/S		190	178.39	549,320
TENDERLOINS		185-190	191.15	221,320	TENDERLOINS		185-190	188.23	166,320
BREAST - WITH RIBS		124-125	141.15	59,500	BREAST - WITH RIBS		123-124	141.91	43,944
BREAST - LINE RUN		124	124.50	75,423	BREAST - LINE RUN		123	122.04	115,518
LEGS		72-73	75.90	36,480	LEGS		72-73	72.31	90,280
LEG QUARTERS (BULK)		49-50	51.31	619,536	LEG QUARTERS (BULK)		49-50	53.40	105,320
DRUMSTICKS		66-67	69.38	145,120	DRUMSTICKS		66-67	74.53	87,200
THIGHS		74-75	87.89	41,680	THIGHS		74-75	88.74	37,440
B/S THIGHS		147-148	150.70	102,800	B/S THIGHS		148-149	151.09	82,520
WINGS (WHOLE)		153-154	160.71	267,080	WINGS (WHOLE)		153-154	161.11	218,640
BACKS AND NECKS (STRIPPED)		16-18	18.00	2,640	BACKS AND NECKS (STRIPPED)		16-18	18.00	5,040
LIVERS (5 POUND TUBS)		55-60	55.00	8,580	LIVERS (5 POUND TUBS)		55-60	57.45	10,290
GIZZARDS (HEARTS)		75-80	80.06	18,560	GIZZARDS (HEARTS)		75-80	79.18	15,760

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	07/24	07/23	07/22	07/19	07/22	07/19	07/17	07/15
Alabama	3,706	3,919	3,610	3,459	5.73	5.56	3,677	5.77
Arkansas	4,873	4,659	4,772	3,739	5.62	5.28	4,897	5.80
Delmarva	2,115	2,105	2,101	2,001	6.18	5.96	2,042	6.19
KY-LA-TN	2,562	2,524	2,499	2,451	5.19	4.93	2,517	5.15
Mississippi	2,863	2,847	2,873	2,593	6.21	5.93	2,580	6.31
North Carolina	2,890	2,907	2,712	2,821	7.40	7.45	2,849	7.45
Texas	2,186	2,426	2,172	2,345	5.73	5.62	2,413	5.87
Total	21,195	21,387	20,739	19,409	5.97	5.80	20,975	6.06
Mon-Wed	63,903 (A)						63,047 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jul-13 is estimated to be 31,758,000 head up 0.75 percent from a week ago and up 2.70 percent from a year ago. (Last week 31,522,000, last year 30,924,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 07-23-13

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	0.30	1.10	0.54	Heavy Fowl ea.	5.50	8.50	6.86		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	-	3.00	-		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	0.25	2.00	0.75		
Pullets lb.	-	-	-	Pullets ea.	1.00	9.00	5.33		
Bunnies lb.	-	-	-	Bunnies ea.	1.00	3.00	1.73		
Roosters lb.	0.70	1.80	1.23	Roosters ea.	5.00	10.00	7.55		
Geese lb.	-	-	-	Geese ea.	14.00	25.00	15.40		
Turkeys lb.	-	-	-	Turkeys ea.	1.15	27.50	1.82		
Ducks lb.	-	-	-	Ducks ea.	1.00	10.00	4.65		
Rabbits lb.	0.90	2.40	1.69	Rabbits ea.	14.00	100.00	41.25		
Pigeons lb.	-	-	-	Pigeons ea.	2.50	6.00	3.92		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	10.00	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	2.00	3.00	2.40	Goslings ea.	-	-	-		
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	10.00	-	Pheasants ea.	-	62.50	-		
Quail ea.	1.50	2.25	1.82	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl	-	-	-		
Quail Eggs ea.	-	-	-	Eggs (doz)	-	-	-		
Emu ea.	-	-	-	Quail Eggs ea.	-	-	-		
Leghorns lb.	-	0.30	-	Hamsters ea.	-	-	-		

Total Pieces Sold 626