



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the East and West, weak in the Midwest. Offerings are light to available, mostly available and slow to clear. Retail demand is light to moderate. Food service demand covers the full range but is mostly moderate entering the week. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is light and unaggressive as the excessive heat and humidity lessened in much of the Northeast. Prices are steady to firm for wings; steady to weak for the balance of parts. Offerings of wings, tenders and most dark meat items are light to moderate. Breast cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 07/22/13 is 99.77 compared to 101.63 a week earlier, and 81.47 a year ago.

NATIONAL COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	99.77	↓ 1.86	10,226
Last Week:	101.63		11,070
Last Year:	81.47	↑ 18.30	14,554
Monthly Composite Weighted Average			
Jun	108.28		43,069

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
969	96.91-111.25	105.60

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.00	1,802
BREASTS - B/S	209.50	7,569
BREASTS - WHOLE	127.50	1,939
THIGH MEAT - B/S	150.00	1,241
THIGHS	75.00	1,327
DRUMSTICKS	76.00	1,347
LEG QUARTERS	54.00	9,374
WINGS	145.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	81.00 - 128.00	98.00 - 105.00	102.72	↓ 3.46	5,351	106.18	5,494
WOGS:	81.00 - 124.00	98.00 - 105.00	101.16	↓ 4.16	1,398	105.32	1,376
NEW YORK							
Whole Body:	94.00 - 105.00	99.00 - 104.00	100.83	↓ 4.16	1,298	104.99	1,473
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 111.00	90.00 - 103.00	95.63	↑ 0.94	2,923	94.68	3,433
WOGS:	79.00 - 111.00	90.00 - 102.00	94.30	↑ 1.77	2,420	92.53	2,720
CHICAGO							
Whole Body:	79.00 - 109.00	88.00 - 100.00	93.44	↓ 1.14	1,640	94.59	2,005
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 123.00	93.00 - 103.00	97.90	↓ 3.18	1,952	101.07	2,143
WOGS:	79.00 - 111.00	94.00 - 103.00	96.51	↓ 3.30	1,775	99.81	1,936
LOS ANGELES							
Whole Body:	79.00 - 123.00	92.00 - 101.00	95.93	↓ 2.83	1,300	98.76	1,637

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. Central Region: AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings; at least steady for tenders and thigh meat and generally steady for boneless skinless breasts. Trucklot buying activity is light entering the week as the excessive heat and humidity lessened in much of the Northeast. Offering of wings, tenders and some dark meat cuts are light to moderate and clearing satisfactorily. Breast cuts are moderate to heavy with bone-in breasts noted as slightly more available. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	190	175.99	806,640
TENDERLOINS	185-190	187.61	105,560
BREAST - WITH RIBS	124-125	144.83	21,000
BREAST - LINE RUN	124	124.16	73,178
LEGS	72-73	72.68	92,200
LEG QUARTERS (BULK)	49-50	50.17	542,186
DRUMSTICKS	66-67	72.63	60,760
THIGHS	74-75	89.72	36,280
B/S THIGHS	147-148	151.11	71,960
WINGS (WHOLE)	153-154	162.50	213,720
BACKS & NECKS (STRIPPED)	16-18	18.00	1,960
LIVERS (5 POUND TUBS)	55-60	58.43	7,245
GIZZARDS (HEARTS)	75-80	80.86	18,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/22	07/18	07/18	07/15	07/11
Alabama	3,904	3,733	6.11	3,816	5.70
Arkansas	4,831	4,899	5.44	4,516	5.40
Delmarva	2,113	2,062	6.04	2,102	6.23
Ky-LA-TN	2,532	2,474	4.99	2,493	4.92
Mississippi	2,650	2,832	6.19	2,831	6.16
North Carolina	2,877	2,885	7.27	2,845	7.32
Texas	2,414	2,405	5.65	2,364	5.77
Total	21,321	21,290	5.93	20,967	5.88
Mon	21,321 (A)			20,967 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jul-13 is estimated to be 31,947,000 up 1.39 percent from a week ago and up 3.6 percent from a year ago. (last week 31,510,000 last year 30,833,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 22, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 78.50	73.41	72.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 22-JUL-13 TO 26-JUL-13, CENTS PER POUND

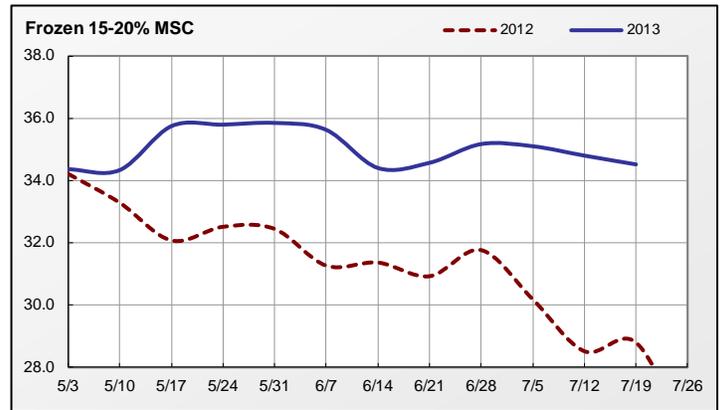
	Price Per Lb.	Mostly
BREAST - B/S	165.00 - 200.00	170.00 - 182.00
TENDERLOINS	188.00 - 200.00	188.00 - 193.00
BREAST - LINE RUN	120.00 - 142.00	130.00 - 140.00
LEGS	69.00 - 74.00	-
LEG QUARTERS (BULK)	47.00 - 59.00	47.00 - 50.00
LEG QUARTERS (4/10)	52.00 - 60.00	52.00 - 55.00
DRUMSTICKS	55.00 - 69.00	-
THIGHS	71.00 - 88.00	-
B/S THIGHS	144.00 - 153.00	-
WINGS (WHOLE)	150.00 - 176.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Demand into domestic and export channels is reported as light to moderate. Supplies are moderate to heavy and slow to clear. Processing schedules are mostly normal. Transportation availability remains an issue. Industry members continue to keep a watchful eye on the spot marketplace with some already starting to mentally prepare and strategize positions for the impending contract season. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak trading between 11-15 cents FOB, mostly 12-14 FOB.

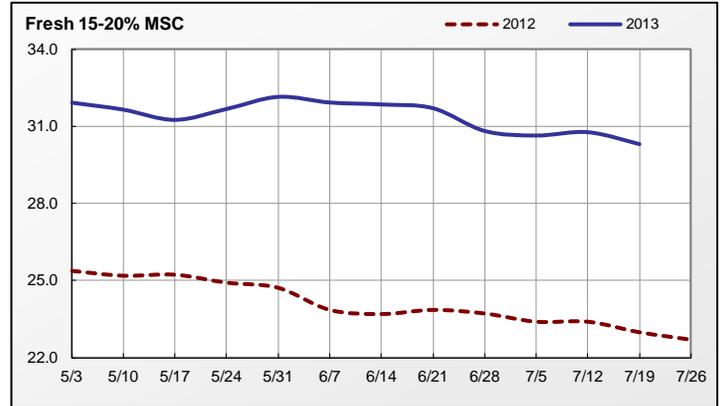
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	19-Jul-13	Last Week	Last Year	19-Jul-13	Last Week	Last Year
15% or Less						
Price Range			-	32.00 - 33.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price			-	32.67	32.62	25.75
Volume Traded	-	-	-	61	265	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 37.00	31.00 - 38.00	21.00-33.00	27.00 - 34.00	27.00 - 34.00	19.00-26.00
Wtd Avg Price	34.52	34.81	28.80	30.31	30.78	22.99
Volume Traded	1,315	1,270	1,405	3,438	3,641	4,865
Volume Exported	1,315	1,230	1,229	163	286	449
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2013	May 2013	Jun 2012	Jun 2013	May 2013	Jun 2012
15% or Less						
Wtd Avg Price	34.00	33.00	32.00	32.66	32.65	25.24
Volume Traded	40	80	160	775	816	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	34.82	34.81	31.55	31.54	31.73	23.93
Volume Traded	7,151	11,552	7,367	12,775	19,620	22,914
Volume Exported	6,588	11,112	6,987	1,265	2,570	1,591
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	22.33
Volume Traded	-	-	-	204	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)