



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to weak in the West, and weak in the Midwest. Offerings are light to available and often discounted where product was in excess. Retail demand is light to moderate. Food service demand covers the full range but is mostly moderate entering the weekend. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is light and unaggressive as the hot and humid weather conditions continue to hamper much of the Northeast. Prices are steady to firm for wings; steady to weak for the balance of parts. Offerings of wings, tenders and most dark meat items are light to moderate. Breast cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **10* .5\$** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
809	99.98-111.25	105.90

NATIONAL COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	99.77	↓ 1.86	10,226
Last Week:	101.63		11,070
Last Year:	81.47	↑ 18.30	14,554
Monthly Composite Weighted Average			
Jun	108.28		43,069

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	212.00	1,438
BREASTS - B/S	212.50	6,150
BREASTS - WHOLE	130.50	1,138
THIGH MEAT - B/S	152.50	1,045
THIGHS	75.00	1,218
DRUMSTICKS	75.00	1,079
LEG QUARTERS	54.00	7,909
WINGS	145.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	81.00 - 128.00	98.00 - 105.00	102.72	↓ 3.46	5,351	106.18	5,494
WOGS:	81.00 - 124.00	98.00 - 105.00	101.16	↓ 4.16	1,398	105.32	1,376
NEW YORK							
Whole Body:	94.00 - 105.00	99.00 - 104.00	100.83	↓ 4.16	1,298	104.99	1,473
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 111.00	90.00 - 103.00	95.63	↑ 0.94	2,923	94.68	3,433
WOGS:	79.00 - 111.00	90.00 - 102.00	94.30	↑ 1.77	2,420	92.53	2,720
CHICAGO							
Whole Body:	79.00 - 109.00	88.00 - 100.00	93.44	↓ 1.14	1,640	94.59	2,005
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 123.00	93.00 - 103.00	97.90	↓ 3.18	1,952	101.07	2,143
WOGS:	79.00 - 111.00	94.00 - 103.00	96.51	↓ 3.30	1,775	99.81	1,936
LOS ANGELES							
Whole Body:	79.00 - 123.00	92.00 - 101.00	95.93	↓ 2.83	1,300	98.76	1,637

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. Central Region: AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. Western Region: AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jul 18, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS	190	173.00-210.00	-	179.45
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	222	44.00-50.00	-	47.33
LEG QUARTERS (4/10)	255	47.00-52.00	-	48.35
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 18, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
68.00 - 77.50	73.21

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Jul 19, 2013

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			425	175.08
TENDERLOINS	235	183.00-210.00	-	188.72	660	185.27
BREAST - LINE RUN		TOO FEW TO REPORT			131	121.45
FRONT HALVES		TOO FEW TO REPORT			179	96.96
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	240	44.00-50.00	-	47.60	962	47.50
LEG QUARTERS (4/10)	225	49.00-53.00	-	50.00	1,050	49.73
WINGS (WHOLE)		TOO FEW TO REPORT			82	147.21
WINGS (CUT)		TOO FEW TO REPORT			78	128.10
DRUMSTICKS		TOO FEW TO REPORT			43	52.47
THIGHS		TOO FEW TO REPORT			42	62.36
B/S THIGHS		TOO FEW TO REPORT			70	130.29

Whole Body Index Based on Southern States Parts Trading Jul 19, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 77.50	71.43	72.41

NORTHEAST BROILER PARTS Prices are trending firm for wings; at least steady for tenders, thighs and thigh meat and steady at best for bone-in breasts. Trucklot buying activity is light entering the weekend as the excessive heat and humidity continues to hamper much of the Northeast. Offering of wings, tenders and most dark meat cuts are light to moderate and clearing satisfactorily. Breast cuts are moderate to heavy with bone-in breasts noted as heavy with light movement. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jul 18, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.
BREAST - B/S	190	177.92	775,200
TENDERLOINS	185-190	189.93	165,320
BREAST - WITH RIBS	124-125	141.41	45,752
BREAST - LINE RUN	124	124.53	75,050
LEGS	72-73	73.69	99,240
LEG QUARTERS (BULK)	49-50	51.79	339,880
DRUMSTICKS	66-67	75.18	109,280
THIGHS	74-75	89.84	41,560
B/S THIGHS	147-148	150.98	95,080
WINGS (WHOLE)	153-154	162.63	330,600
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	55.92	12,910
GIZZARDS (HEARTS)	75-80	79.18	18,680

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Jul 19, 2013

ITEM	WTD TRADING*	VOL AVG**	/LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	190	177.10	802,280	178.77	3,902,060
TENDERLOINS	185-190	191.34	227,000	189.81	853,960
BREAST - WITH RIBS	124-125	141.31	47,339	140.77	206,761
BREAST - LINE RUN	124	124.80	76,136	124.23	417,169
LEGS	72-73	75.95	54,260	72.74	437,680
LEG QUARTERS (BULK)	49-50	51.26	281,250	51.62	1,392,890
DRUMSTICKS	66-67	75.30	79,800	73.77	444,160
THIGHS	74-75	90.10	43,560	89.01	235,020
B/S THIGHS	147-148	150.73	74,400	150.67	440,920
WINGS (WHOLE)	153-154	160.77	214,080	160.11	1,301,780
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,000	18.00	26,720
LIVERS (5 POUND TUBS)	55-60	57.16	10,610	56.89	49,200
GIZZARDS (HEARTS)	75-80	79.32	16,840	79.84	95,920

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	07/19	07/18	07/17	07/16	07/17	07/16	07/12	07/10
Alabama	3,488	3,574	3,677	3,835	5.75	5.71	3,569	5.81
Arkansas	3,621	4,792	4,897	4,586	5.47	5.77	3,536	5.54
Delmarva	2,105	2,100	2,042	2,139	6.09	6.03	1,939	6.18
Ky-LA-TN	2,421	2,482	2,517	2,460	5.05	5.13	2,518	5.20
Mississippi	2,608	2,845	2,580	2,828	6.00	6.30	3,077	6.22
North Carolina	2,894	2,916	2,849	2,869	7.37	7.42	3,126	7.41
Texas	2,415	2,440	2,413	2,388	5.76	5.83	2,639	5.70
Total	19,552	21,149	20,975	21,105	5.89	6.01	20,404	5.97
Mon-Friday	104,875 (A)						105,177 (A)	
Saturday	291 (included in total for date shown)						475	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jul-13 and 20-Jul-13 is estimated to be 29,296,000 head down 4.46 percent from a week ago and down 10.57 percent from a year ago. (Last week 30,664,000, last year 32,759,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 20-Jul-13 is estimated to be 157,141,000 head down 0.59 percent from a week ago, and down 0.95 percent from a year ago. (Last week 158,066,000, last year 158,653,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending about steady to steady. Supplies are mostly moderate to instances heavy for the moderate demand. Processing schedules are normal. Retail feature activity is very light entering the weekend with the majority of interest being in the Southeast region. Finished product supplies are adequate. Market activity is slow to moderate.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 10.0-21.5 13.91
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending generally steady for the light demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are adequate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 13-Jul-13

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	41,732	61,849	22,767	31,718	158,066
Avg Live Wgt	3.76	5.46	6.82	8.56	5.83
% of total /1	26%	39%	14%	20%	100%
Comparisons					
Last week	36,077	57,587	20,108	24,493	138,265
Avg Live Wgt	3.83	5.35	6.82	8.48	5.72
% of total /1	26%	42%	15%	18%	100%
Year Ago 2/	38,031	73,471	17,674	27,123	156,299
Avg Live Wgt	3.61	5.34	6.61	8.23	5.56
% of total /1	24%	47%	11%	17%	100%
To date/2013*	1,126,181	1,558,636	809,928	782,032	4,276,777
To date/2012*	1,038,131	1,795,501	767,464	644,078	4,245,174
% Change YTD	8%	-13%	6%	21%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 13-Jul-13

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	158,066	1,479	1,483	2,962	470
Avg Wt	5.83	3.34	8.09	5.72	6.68
Last week	138,266	715	970	1,685	399
Same wk yr ago	156,299	1,396	1,853	3,249	472
Avg Wt	5.56	3.28	7.72	5.81	5.92
To-date/2013*	4,276,778	43,338	39,632	82,970	11,786
To-date/2012*	4,245,174	45,130	43,345	88,475	11,682
% Change YTD	1%	-4%	-9%	-6%	1%

Ready-to-Cook Weight and Dressing Percentage

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Current week	700,359	2,692	8,218	10,910	2,261
Last week	601,070	1,274	5,362	6,636	2,008
Same wk yr ago	656,112	2,473	9,799	12,272	2,026
To-date/2013*	18,879,111	74,408	212,157	286,565	56,665
To-date/2012*	18,288,538	76,201	228,894	305,095	56,475
% Change YTD	3%	-2%	-7%	-6%	0%

Dressing % 76.0% 54.5% 68.5% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.8 million head. Estimated U.S. slaughter for this period was 160.0 million head, or 5.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
06/15	158.8	157.6	102%	5.84
06/22	157.1	155.3	101%	5.85
06/29	163.5	155.8	105%	5.80
07/06	139.9	154.8	90%	5.72
07/13	160.0	154.8	103%	5.83
Year to date	4327.4	4277.1	101%	
07/20		156.7		
07/27		156.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	07/20/13	07/13/13	% chg	07/21/12	% chg
Broilers	157,141	158,066	-0.59	158,653	-0.95
Cattle	651	640	+02	653	+04
Hogs	2,007	2,038	-01	1,961	+02

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of July 15, 2013

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	82.00-108.00	85.00-105.00
	86.00-110.00	89.00-109.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

Prices remain steady this week. Demand is mixed and varying by area with unseasonably hot weather affecting movement in some regions. Supplies are moderate. Processing schedules are normal. Market activity is moderate.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of July 15, 2013

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	184-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: July 16, 2013 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	- 1.25 lbs.
Cockatiels	12.00 - 14.00 ea.
Red Fowl 4-5LBS	.50 - .60 lbs.
Crossbred Roosters 7-11LBS	.70 - .80 lbs.
Crossbred Roosters 4-6LBS	1.00 - 1.20 lbs.
Crossbred Fowl 5-9LBS	.55 - .70 lbs.
Banty Roosters	4.50 - 5.00 ea.
Banty Hens	2.75 - 3.00 ea.
Guinea Pigs	3.50 - 4.00 ea.
Guinea Fowl	1.40 - 1.60 lbs.
Kid Goats	35.00 - 70.00 ea.
Geese 9-14LBS	1.40 - 1.50 lbs.
Pigeons	3.00 - 3.25 ea.
White Pigeons	4.00 - 4.25 ea.
Rabbits 6-9LBS	1.15 - 1.20 lbs.
Rabbits 4-6LBS	1.20 - 1.30 lbs.
Leghorn Hens	- 1.00 ea.
Bunnies	1.00 - 3.00 ea.
Silkies	2.00 - 3.50 ea.
Goats	75.00 - 115.00 ea.
Turkeys	4.00 - 7.00 ea.
Guinea Keets	1.50 - 2.00 ea.
Chicks	.15 - .80 ea.
Quail	1.40 - 2.00 ea.
Broilers	.80 - 1.00 lbs.
Ducklings	.60 - .80 ea.
Pheasants	- 21.00 ea.
Goose Eggs	- 3.75 ea.
Fancy Bantams	5.00 - 7.00 ea.
Fancy Pigeons	5.00 - 7.00 ea.
Turkey Poults	.85 - 1.30 ea.
Pekin Ducks	2.75 - 3.25 ea.
Total Coops Sold	4291