



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady in all regions. Asking prices for next week's deliveries are trending steady to lower on larger sizes, lower on Medium and unchanged on Jumbo. Offerings are moderate for trading purposes. Retail demand is moderate to fairly good while light to moderate in the Midwest and West Coast. Food service demand is light to moderate however moderate to fairly good in the Midwest. Market activity is slow to moderate. Breaking stock offerings are moderate; demand is light to moderate. Spent hen offerings are at least sufficient for the moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 3 cents lower for Extra Large and Large and 1 cent lower for Medium. Daily producer prices are 1 cent lower for Large and Medium. The undertone is steady. Retail demand is light to moderate with food service movement moderate to fairly good. Offerings and supplies are moderate. Market activity is slow to moderate. Breaking stock prices are steady. Trade sentiment is steady. Offerings are light to mostly moderate on moderate demand. Supplies are moderate. Market activity is moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	103-112	106-109
LARGE	102-111	104-107
MEDIUM	72-81	74-77

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	110-118	111-113
LARGE	108-116	109-111
MEDIUM	78-86	79-81

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	81-91	85
MEDIUM	51-55	53
SMALL	45-51	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Next week's asking prices are 2 cents lower for Extra Large and Medium, 1 cent lower for Large. The undertone is steady. Demand is usually moderate to instances fairly good. Offerings are moderate. Supplies are mostly moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Demand is light to moderate for the moderate offerings. Supplies are moderate. Market activity is moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	114.5-123	116-119
LARGE	112.5-121	114-117
MEDIUM	76.5-85	78-81

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending unchanged for larger sizes, lower for Mediums. Retail demand is fairly good to good. Food service demand is moderate. Offerings are mixed, mostly moderate for trading purposes. Market activity is moderate. Breaking stock offerings in the Eastern region are mostly moderate; demand is light to moderate. Light type fowl offerings are at least adequate for the light demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	113.5-130	115-118
LARGE	112-129	113-116
MEDIUM	77-98	78-82

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending lower on Medium, steady to lower on Extra Large, steady on Large. The undertone is steady. Supplies are mostly moderate for trade needs. Retail demand is moderate to fairly good best were features are a factor. Distributive demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock offerings are moderate for a light to moderate demand. Light type hen offerings are at least sufficient for normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	107-123	109-112
LARGE	101-115	106-110
MEDIUM	75-88	80-82

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are steady on all sizes. The undertone remains steady. Supplies and offerings are moderate. Retail demand is moderate to fairly good, best where features are in progress. Distributive demand is light to moderate. Market activity is slow to instances moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	115-119
LARGE	113-117
MEDIUM	85-89

**WESTERN** Prices are steady. Asking prices for next week are unchanged for Jumbo and 2 cents lower for all other sizes. The undertone is steady. Retail demand is light to moderate with wholesale buying interest limited to immediate needs. Offerings are moderate. Supplies are light to mostly moderate. Market activity is slow to moderate.

**CALIFORNIA** Prices are steady. Asking prices for next week are unchanged for Jumbo and 2 cents lower for all other sizes. Trade sentiment is steady. Retail demand is light to mostly moderate. Demand into wholesale operations continues on an as needed basis. Offerings are moderate. Supplies are light to mostly moderate. Market activity is moderate. Small benchmark price 91 cents.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	156
EXTRA LARGE	147
LARGE	143
MEDIUM	111

**SOUTHERN CALIFORNIA:** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	138-150
EXTRA LARGE	129-137
LARGE	120-132
MEDIUM	91-99

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Liquid whole egg and yolk prices are higher with white prices mixed. Trade sentiment is steady with a firm undertone on all liquid egg products. Demand is good to very good for whole egg and whites and fairly good to good for yolk. Offerings are light to moderate for all liquid products. Contractual agreements continue to pull product at a strong tempo. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week				Last Week				Jun Averages	
	Range	Loads	Wtd Avg		Range	Loads	Wtd Avg	Loads	Wtd Avg	
Whole	64.00 - 69.00	21	66.24		63.50 - 66.00	22	64.82	79	64.27	
Whites	70.00 - 75.00	5	71.80		69.00 - 76.00	11	71.45	17	71.79	
Yolk	76.00	3	76.00		TFEWR			9	74.89	

**FROZEN EGGS**

Frozen whole egg and salted yolk prices are steady with whites steady to higher and sugared yolk prices lower. Trade sentiment is steady with a firm undertone on all frozen products. Demand is moderate to fairly good for all frozen products with offerings usually light. Floor stocks continue light to short of needs. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week				Last Week				Jun Averages	
	Range	Mostly			Range	Mostly			This Month	Last Month
Whole	83.00 - 88.00	85.00 - 88.00			83.00 - 88.00	85.00 - 88.00			85.88	80.90
Whites	89.00 - 100.00	92.00 - 96.00			89.00 - 98.00	91.00 - 94.00			93.63	90.30
Sugar Yolk <sup>1/</sup>	90.00 - 98.00	93.00 - 95.00			92.00 - 100.00	93.00 - 95.00			96.75	94.90
Salt Yolk <sup>1/</sup>	90.00 - 95.00	90.00 - 93.00			90.00 - 95.00	90.00 - 93.00			93.50	92.60

Less-than-Trucklot	Current Week				Last Week				Jun Averages	
	Range	Mostly			Range	Mostly			This Month	Last Month
Whole	87.00 - 88.00				86.00 - 88.00				87.00	81.40
Whites	92.00 - 94.00	94.00			92.00 - 94.00				94.50	89.50
Sugar Yolk <sup>1/</sup>	100.00 - 105.00	105.00			100.00 - 105.00				102.50	101.10
Salt Yolk <sup>1/</sup>	100.00 - 105.00	105.00			100.00 - 105.00				102.50	101.10

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Prices of dried egg products are higher on albumen, steady to higher on whole and blends, steady on yolk. The undertone is steady to firm. Demand is good for albumen, steady for whole, yolk and blends. Offerings are light. Inquiries increased for 4th quarter orders. Floor stocks are light to at times moderate, with albumen in the lightest position. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week				Last Week				Jun Averages	
	Range	Mostly			Range	Mostly			This Month	Last Month
Whole	2.80 - 3.10	2.90 - 3.00			2.70 - 3.10	2.90 - 3.00			2.95	2.83
Yolk	1.92 - 2.40	2.00 - 2.05			1.92 - 2.40	2.00 - 2.05			2.20	2.17
Albumen <sup>2/</sup>	6.90 - 7.50	7.05 - 7.15			6.85 - 7.49	7.00 - 7.15			6.83	6.33
Blends <sup>3/</sup>	2.50 - 2.60				2.50 - 2.55				2.66	2.55

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 13-Jul-2013 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,498,190	34,315	15,581	8,043	3,515	4,550
PW	1,378,469	32,058	14,292	7,461	2,955	4,261
LY	1,422,954	33,921	13,412	6,786	2,781	4,602
% PW	9%	7%	9%	8%	19%	7%
% LY	5%	1%	16%	19%	26%	-1%
2013	39,164,390	908,258	409,395	209,428	79,979	123,435
2012	37,553,552	880,108	387,115	197,633	83,109	127,149
% YTD	4%	3%	6%	6%	-4%	-3%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.71	42.13	41.27
Average Yield Per Case - (inedible excluded)	38.67	39.04	38.03

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	882,274	58.9%	22,012	64.1%
PREVIOUS WEEK	879,257	63.8%	21,325	66.5%
LAST YEAR	763,454	53.7%	19,254	56.8%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. The undertone is steady. Offerings are moderate on light to moderate demand. Supplies are moderate. Market activity is moderate.

	RANGE	MOSTLY
BREAKING STOCK	69-72	
CHECKS	54-63	54-60
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Mostly prices are higher on breaking stock, checks and undergrades. Offerings are mostly moderate for immediate trade needs. Demand is light to moderate. Market activity is slow to moderate. In the Eastern region cases broken under federal inspection increased 20 percent from the previous week but decreased 7 percent from the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	66-74	70-72
CHECKS & UNDERGRADES	52-63	59
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for July 12, 2013 - July 18, 2013

Courtesy of U.S.D.A. Federal/State Market News

**Current Loads 176.25 Future Loads 38.00 Total Loads 214.25**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	--	--	--	--	--	1.00	GNR W XL	--	92.00	--	--	--	--	1.00
GNR W 1	81.00	92.50	81.75	83.80	--	82.75	44.00	GNR W 1	--	90.86	--	--	--	--	15.00
GL W J	--	--	100.00	102.00	105.60	--	4.75	GL W J	102.25	--	--	--	115.00	119.19	6.75
GL W XL	--	101.00	89.11	93.68	87.71	95.50	57.00	GL W XL	97.00	98.56	--	--	--	102.20	34.00
GL W LG	--	100.00	81.34	85.92	94.73	--	61.25	GL W LG	86.00	109.37	--	--	--	97.57	48.00
GL W MD	--	--	56.55	59.02	58.90	56.00	20.50	GL W MD	59.00	--	55.50	--	--	67.38	14.25
GL W SM	46.00	--	49.00	52.13	47.00	--	8.00	GL BR LG	81.50	--	--	--	83.40	95.00	2.25
GL BR XL	--	--	90.00	92.00	--	--	1.00	NRBS - 39	--	--	--	68.50	--	--	3.00
NRBS - 48	--	70.00	--	76.00	64.80	71.00	3.50								
NRBS - 45	--	--	--	--	--	--	1.00								
NRBS - 39	--	58.10	58.00	--	53.50	58.13	17.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	110.50	108.00	81.00
SOUTHEAST	116.50	114.50	80.00
MIDWEST	107.50	105.50	75.50
SOUTH CENTRAL	117.50	115.50	79.50
COMBINED REGIONAL	113.19	111.08	78.98

Computed from simple weekly averages weighted by regional area populations.

**LIVE SPENT LIGHT FOWL**

Prices are trending generally steady for the light demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are adequate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 13-Jul-13 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,479	1,483	2,962
Last Week	715	970	1,685
Same week yr ago	1,396	1,853	3,249
To-date/2013*	43,700	40,097	83,797
To-date/2012*	45,130	43,345	88,475

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	269	0	269
Last Week	168	0	168
Same week yr ago	119	0	119
To-date/2013*	9,990	0	9,990
To-date/2012*	8,168	36	8,204

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,748	1,483	3,231
Last Week	883	970	1,853
Same week yr ago	1,515	1,853	3,368
To-date/2013*	53,690	40,097	93,787
To-date/2012*	53,298	43,381	96,679

\*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 06, 2013		Year-To-Date*		
Type	2013	2012 /1	2013 /2	2012
Liquid	48	0	1,965	726
Frozen	0	0	40	0
Dried	0	0	116	50
Total	48	0	2,121	776

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 06, 2013		Year-To-Date*		
Type	2013	2012 /1	2013 /2	2012
Liquid	19	53	6,147	8,035
Frozen	40	11	791	625
Dried	0	0	4	0
Total	59	64	6,942	8,660

INSPECTED SHELL EGGS**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 06, 2013		Year-To-Date*		
Type	2013	2012 /1	2013 /2	2012
Jumbo	0	0	0	0
Extra Large	4,050	540	59,211	46,890
Large	3,610	3,750	122,419	101,342
Medium	30	840	17,474	17,733
Ungraded	4,686	1,740	142,759	66,138
Misc	0	0	0	1,620
Total	12,376	6,870	341,863	233,723

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

		(INCL. GOV'T STOCKS) (IN THOUSANDS)		
		Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM	07/15/13	2,973	214,947	46,569
AM	07/01/13	3,271	202,052	45,698
CHG		-298	12895	871
PCT CHG		-9%	6%	2%

COMMERCIAL EGG MOVEMENT

Week ending 13-Jul-2013 (Receipts from Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	208.0	0	10
East North Central	734.3	3	7
West North Central	302.2	1	2
South Atlantic	126.8	1	-2
South Central	53.2	0	4
West	40.6	4	27
Total	1465.1	2	5
Matched plants reporting		69	69
Areas Covered:			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
West (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 13-Jul-2013 (Cases, in thousands)

Selected Consuming Centers	CW	LW	Percent Change From	
			% LW	% LY
Atlanta	20.9	19.4	8	6
Boston	2.9	2.6	12	4
Chicago	57.3	59.4	-4	4
Los Angeles	54.2	61.4	-12	2
New Orleans	6.5	6.5	0	0
New York	33.1	37.4	-11	5
St. Louis	84.7	103.4	-18	-10
San Francisco	18.6	18.8	-1	-7
Total	278.2	309.6	-10	-1
4 Week Moving Avg.	294.9			

WEEKLY NEW ENGLAND SHELL EGGS July 16, 2013

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	160	152	113	98
Mostly	-	-	-	-
New Hampshire	153-159	145-149	106-110	91-95
Mostly	157-158	147-148	108-109	93-94
Rhode Island	159-163	151-155	112-116	97-101
Mostly	159	151	112	97
Vermont	160	152-153	113	-
Mostly	-	-	-	-