



TURKEY MARKET NEWS REPORT

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Livestock, Poultry, & Seed Programs

Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens with a steady to firm undertone. The market on 16-24 lb. toms is steady with some finding a stronger undertone while others find unsettledness on 24 lb. and heavier sizes. Frozen demand light. Processor offerings of hens light and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 95.00-101.00 cents fob for current shipments. No trading reported.

The market on fresh tom breast meat is steady to firm, mostly steady, destrapped tenderloin steady, balance of white meat and trims is steady to firm. Demand on tom breast meat and destrapped tenderloins light to mostly moderate; wing meat, breast trim and scapula moderate to good. Offerings very light to moderate, mostly light. The tom 2-joint wing market is steady to weak, tom drums mostly steady, balance of tom bulk parts steady. Demand light to moderate. Offerings of tom bulk parts very light to moderate. The market on thigh meat is steady with mixed undertones. Demand and offerings light to moderate. The mechanically separated turkey market is generally steady. Demand light to moderate. Offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market is steady to weak on tom 2-joint wings, steady to instances weak on tom drums, balance of items generally steady. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 16 July 2013.

The market on fresh tom breast meat is steady to firm, mostly steady; destrapped tenderloins steady; balance of white meat and trims steady to firm. Demand moderate on breast meat and tenderloins, balance moderate to good. Offerings light. The market on tom 2-joint wings is steady to weak, tom drums steady for domestic while instances weak for export, balance of tom bulk parts steady. Offerings light to moderate. Trading light to moderate with exports the most active. For domestic (fresh): tom necks 39, wing meat 92, breast trim 127.50-130, scapula 131, frozen hen breast 149-150 cents delivered. For export: fresh tom breast meat 159 cents fob, heavy hen drums 73, tom machine cut gizzards 89, turkey fries 175 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	108.00	280
DRUMSTICKS, TOM		F	75.04	167
DRUMSTICKS, TOM--FRESH	69.00		69.00	40
DRUMSTICKS, HEN		M	75.00	45
WINGS, FULL-CUT, TOM	45.00		45.00	160
WINGS, FULL-CUT, HEN		W	53.00	6
WINGS, V-TYPE, TOM		F	73.00	20
WINGS, V-TYPE, HEN		F	117.00	5
NECKS, TOM	41.00		41.00	60
NECKS, HEN		M	36.00	25
BREASTS, B/S, TOM 3/		W	150.00	20
BREASTS, B/S, TOM--FRESH 3/	163.00-164.00		163.56	72
THIGH MEAT		M	110.00	22
THIGH MEAT--FRESH	115.00-119.00		117.51	78
BREAST TRIM MEAT		M	124.00	40
SCAPULA MEAT		F	133.00	40
WING MEAT WITH SKIN		R	90.25	80
TENDERLOINS		W	150.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	148.00		148.00	160
MECHANICALLY SEPARATED 4/		F	36.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	36.07	454

EXPORT TRADING

DRUMSTICKS, TOMS	77.00		77.00	216
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM	67.00-68.50		67.39	486
TAILS				
MECHANICALLY SEPARATED 4/		F	37.00	80
THIGH MEAT - FROZEN	109.00		109.00	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2013.

The market on bulk parts was steady with hen two joints steady to weak. Demand and offerings was light to moderate. White meat and trims are steady, with firm undertone on fresh tom breast meat, breast trim and scapula. Demand was light to moderate with most interest noted breast trim and scapula. Offerings light. Thigh meat and mechanically separated turkey steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen tails 56 cents, grade A breast basted 12-14 lbs. 125 cents, 14-16 lbs. 135 cents and 18-20 lbs. 135 cents delivered. For export: fresh tom drums 69 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	108.00	280
DRUMSTICKS, TOM	75.00		75.00	5
DRUMSTICKS, TOM--FRESH	71.00-72.00		71.33	120
DRUMSTICKS, HEN		M	75.00	45
WINGS, FULL-CUT, TOM	47.00		47.00	45
WINGS, FULL-CUT, HEN		W	53.00	6
WINGS, V-TYPE, TOM		F	73.00	20
WINGS, V-TYPE, HEN	102.00-118.00		110.00	80
NECKS, TOM	39.00-41.00		40.03	165
NECKS, HEN		M	36.00	25
BREASTS, B/S, TOM 3/		W	150.00	20
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	4
THIGH MEAT	108.00		108.00	20
THIGH MEAT--FRESH	117.00		117.00	20
BREAST TRIM MEAT		M	124.00	40
SCAPULA MEAT		F	133.00	40
WING MEAT WITH SKIN		R	90.25	80
TENDERLOINS		W	150.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	148.00	160
MECHANICALLY SEPARATED 4/	38.00		38.00	20
MECHANICALLY SEPARATED--FRESH 4/		F	36.07	454
EXPORT TRADING				
DRUMSTICKS, TOMS		T	77.00	216
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM		T	67.39	486
TAILS				
MECHANICALLY SEPARATED 4/		F	37.00	80
THIGH MEAT - FROZEN		T	109.00	378

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.