



# BROILER MARKET NEWS REPORT

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Market News

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, weak in the Midwest and East. Offerings are light to moderate for current trade needs. Retail demand is light to moderate. Food service demand is light to instances good. Floor stocks are moderate to instances longer than desired. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions entering the week. Prices are firm to higher for wings, weak for bone-in breast and steady to weak for the balance of items. Offerings are light for wings and moving well. Bone-in breast are moderate to heavy. The balance of parts offerings are light to moderate with thighs and thigh meat in the best position. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/15/13 is 101.63 compared to 103.68 a week earlier, and 83.07 a year ago.

### GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 106.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
969	95.67-111.25	105.67

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

### GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	210.00	1,729
BREASTS - B/S	210.50	7,497
BREASTS - WHOLE	128.00	1,707
THIGH MEAT - B/S	149.50	1,241
THIGHS	75.00	1,327
DRUMSTICKS	76.00	1,347
LEG QUARTERS	54.00	9,374
WINGS	144.00	3,483

## USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	101.63	↓ 2.06	11,070	Wtd Avg	1,000 lbs.
Last Week:	103.68		9,915	Jun	108.28
Last Year:	83.07	↑ 18.56	12,872		43,069

### Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 130.00	100.00 - 109.00	106.18	↑ 0.19	5,494	105.99	4,987
WOGS:	96.00 - 126.00	100.00 - 109.00	105.32	↓ 0.44	1,376	105.75	1,287
<b>NEW YORK</b>							
Whole Body:	96.00 - 110.00	101.00 - 108.00	104.99	↓ 0.94	1,473	105.94	1,403

### Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 110.00	87.00 - 102.00	94.68	↓ 4.87	3,433	99.55	3,339
WOGS:	77.00 - 107.00	87.00 - 102.00	92.53	↓ 4.88	2,720	97.42	2,466
<b>CHICAGO</b>							
Whole Body:	77.00 - 110.00	88.00 - 101.00	94.59	↓ 4.33	2,005	98.92	1,985

### Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 128.00	96.00 - 103.00	101.07	↓ 4.05	2,143	105.12	1,589
WOGS:	88.00 - 115.00	96.00 - 103.00	99.81	↓ 4.10	1,936	103.92	1,455
<b>LOS ANGELES</b>							
Whole Body:	88.00 - 125.00	95.00 - 103.00	98.76	↓ 3.54	1,637	102.30	1,244

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Livestock, Poultry & Grain Market News Division; [www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage)

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**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for wings and thigh meat; steady to at least steady for tenders and boneless skinless breast. Bone-in breast are weak. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offering of wings are light with good movement; tenders and most dark meat items are light to moderate and clearing satisfactorily with thighs and thigh meat in the better balance. Breast cuts are moderate to heavy with bone-in breasts noted as slightly more available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		190	181.67	738,400
TENDERLOINS		185-190	187.58	128,640
BREAST - WITH RIBS		124-125	140.16	38,581
BREAST - LINE RUN		124	124.42	72,840
LEGS		72-73	69.53	136,840
LEG QUARTERS (BULK)		49-50	51.41	238,360
DRUMSTICKS		66-67	74.27	75,120
THIGHS		74-75	88.99	45,480
B/S THIGHS		147-148	149.74	77,680
WINGS (WHOLE)		151-152	157.97	232,640
BACKS & NECKS (STRIPPED)		16-18	18.00	8,640
LIVERS (5 POUND TUBS)		55-60	56.17	3,920
GIZZARDS (HEARTS)		75-80	80.93	21,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/15	07/11	07/11	07/08	07/04
Alabama	3,841	3,806	5.70	3,841	4.71
Arkansas	4,954	4,871	5.40	4,962	4.38
Delmarva	2,102	2,043	6.23	2,153	5.95
Ky-LA-TN	2,503	2,570	4.92	2,434	4.80
Mississippi	2,857	2,863	6.16	2,782	4.62
North Carolina	2,904	2,875	7.32	2,821	6.81
Texas	2,436	2,348	5.77	2,438	5.38
Total	21,597	21,376	5.88	21,431	5.23
Mon	21,597	(A)		21,431	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jul-13 is estimated to be 32,360,000 up 0.47 percent from a week ago and up 5.2 percent from a year ago. (last week 32,208,000 last year 30,750,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	90	45.00-50.00	-	47.33
LEG QUARTERS (4/10)	174	50.00-52.00	-	50.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 15, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.50 - 78.50	70.64	73.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 15-JUL-13 TO 19-JUL-13, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	165.00 - 200.00	168.00 - 175.00
TENDERLOINS	183.00 - 194.00	188.00 - 194.00
BREAST - LINE RUN	110.00 - 142.00	130.00 - 142.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	46.00 - 62.00	47.00 - 52.00
LEG QUARTERS (4/10)	49.00 - 56.00	51.00 - 55.00
DRUMSTICKS	55.00 - 69.00	-
THIGHS	66.00 - 88.00	-
B/S THIGHS	138.00 - 150.00	-
WINGS (WHOLE)	144.00 - 156.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

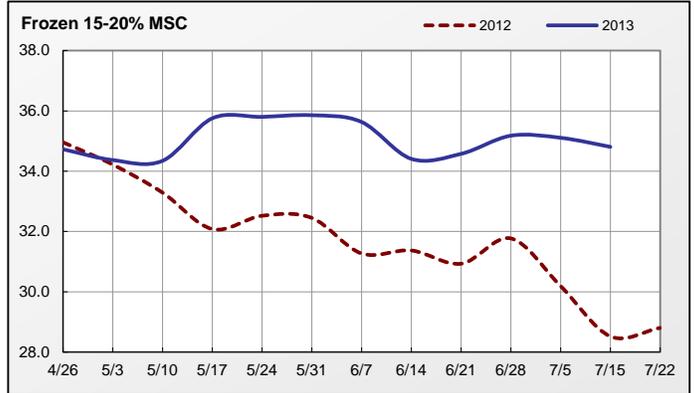
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Supplies are moderate to heavy and slow to clear. Schedules are normal following the Independence holiday. Domestic and export demand is light to moderate. It has been a quiet, slow week with limited trucking adding to industry's struggles to move spot MSC. Many continue to keep close tabs on the spot marketplace with some already starting to mentally prepare and strategize positions for the impending contract season. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak trading between 11-15 cents FOB, mostly 12-14 FOB.

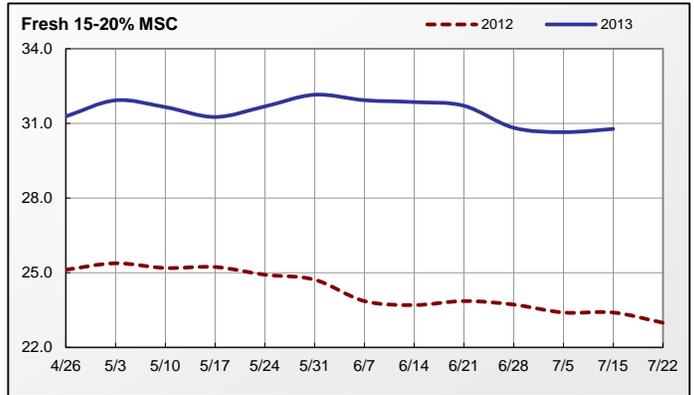
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	12-Jul-13	Last Week	Last Year	12-Jul-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range		34.00	-	32.00 - 33.00	32.00 - 33.00	25.00-26.00
Wtd Avg Price		34.00	-	32.62	32.73	25.60
Volume Traded	-	40	-	265	224	102
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	31.00 - 38.00	32.00 - 38.00	24.00-33.00	27.00 - 34.00	24.00 - 35.00	20.00-26.00
Wtd Avg Price	34.81	35.11	28.52	30.78	30.65	23.40
Volume Traded	1,270	1,200	1,718	3,641	2,611	4,909
Volume Exported	1,230	1,200	1,198	286	367	653
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	41	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2013	May 2013	Jun 2012	Jun 2013	May 2013	Jun 2012
<b>15% or Less</b>						
Wtd Avg Price	34.00	33.00	32.00	32.66	32.65	25.24
Volume Traded	40	80	160	775	816	653
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	34.82	34.81	31.55	31.54	31.73	23.93
Volume Traded	7,151	11,552	7,367	12,775	19,620	22,914
Volume Exported	6,588	11,112	6,987	1,265	2,570	1,591
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.30	22.50	22.33
Volume Traded	-	-	-	204	367	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.