



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY  
JULY 12, 2013  
VOL. 60 NO. 83

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Seed Programs

Market News

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Frozen demand light. Fresh interest for November light to moderate. Processor offerings of hens and 16-24 lb. toms mostly light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No truck-lot trading reported.



The market on tom breast meat is steady to firm, mostly steady; destrapped tenderloins at least steady and white trims are steady to firm. Demand light to mostly moderate with white trims the most active. Offerings very light to moderate, mostly light. The tom 2-joint wing market is steady to weak, mostly steady; balance of tom bulk parts steady. Demand mostly light to moderate. Offerings of tom bulk parts very light to moderate. The market on thigh meat is steady with mixed undertones reported. Demand and offerings light to moderate. The mechanically separated turkey market is generally steady. Demand light to moderate. Offerings light to moderate with fresh the most available. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is steady to weak on tom 2-joint wings, balance of items generally steady. Demand light to moderate. Offerings light to moderate, instances moderately heavy.

### LIVE TURKEYS SLAUGHTERED W/E 06-July-13 (Preliminary)

	Young		Young	Old	Total
	Hens	Toms	Breeders	Turkeys	
Head	1,551	2,065	2	1	3,619
Avg Wt	18.09	40.19	44.15	26.26	30.72
Last week	2,059	2,627	17	0	4,703
Same wk yr ago	1,575	2,316	26	2	3,919
Avg Wt	16.51	38.97	24.58	31.80	29.85
To-date/2013*	46,666	67,502	630	250	115,048
To-date/2012*	48,692	68,225	559	190	117,666
% Change YTD	-4%	-1%	13%	32%	-2%
<b>Ready-to-Cook Weight and Dressing Percentage</b>					
Current week	22,446	66,394	68	20	88,928
Last week	29,567	83,770	325	0	113,662
Same wk yr ago	20,804	72,208	483	48	93,543
To-date/2013*	643,973	2,189,769	13,095	5,440	2,852,277
To-date/2012*	657,416	2,223,145	11,164	4,914	2,896,639
% Change YTD	-2%	-2%	17%	11%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

### TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 06-July-13 (Preliminary)			Old Breeders	Total Turkey	
	-----Young turkeys-----				Avg	Avg
	Thousand	Pct chg	Avg			
North East	510	-22	25.22	(A)	510	25.22
South Atlantic	596	-16	35.71	(A)	596	35.71
North Central	1,696	-22	32.80	(A)	1,697	32.80
South Central	580	-28	21.55	(A)	580	21.55
West	235	-33	30.15	(A)	235	30.15
U.S. total	3,617 (B)	-23	30.72	1	3,618	30.72
To-date						
2013*	114,798 (B)			250	115,048	
To-date						
2012*	117,476 (B)			190	117,666	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 2,000; for the current year to date\* 630,000; for last year to date\* 559,000.

\*Note: Year to-date totals reflect comparable time periods.

**Weekly National Fresh and Frozen Whole Young Turkeys**

**USDA, Agricultural Marketing Service, Livestock, Poultry & Grain Market News Division**

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending July 12, 2013

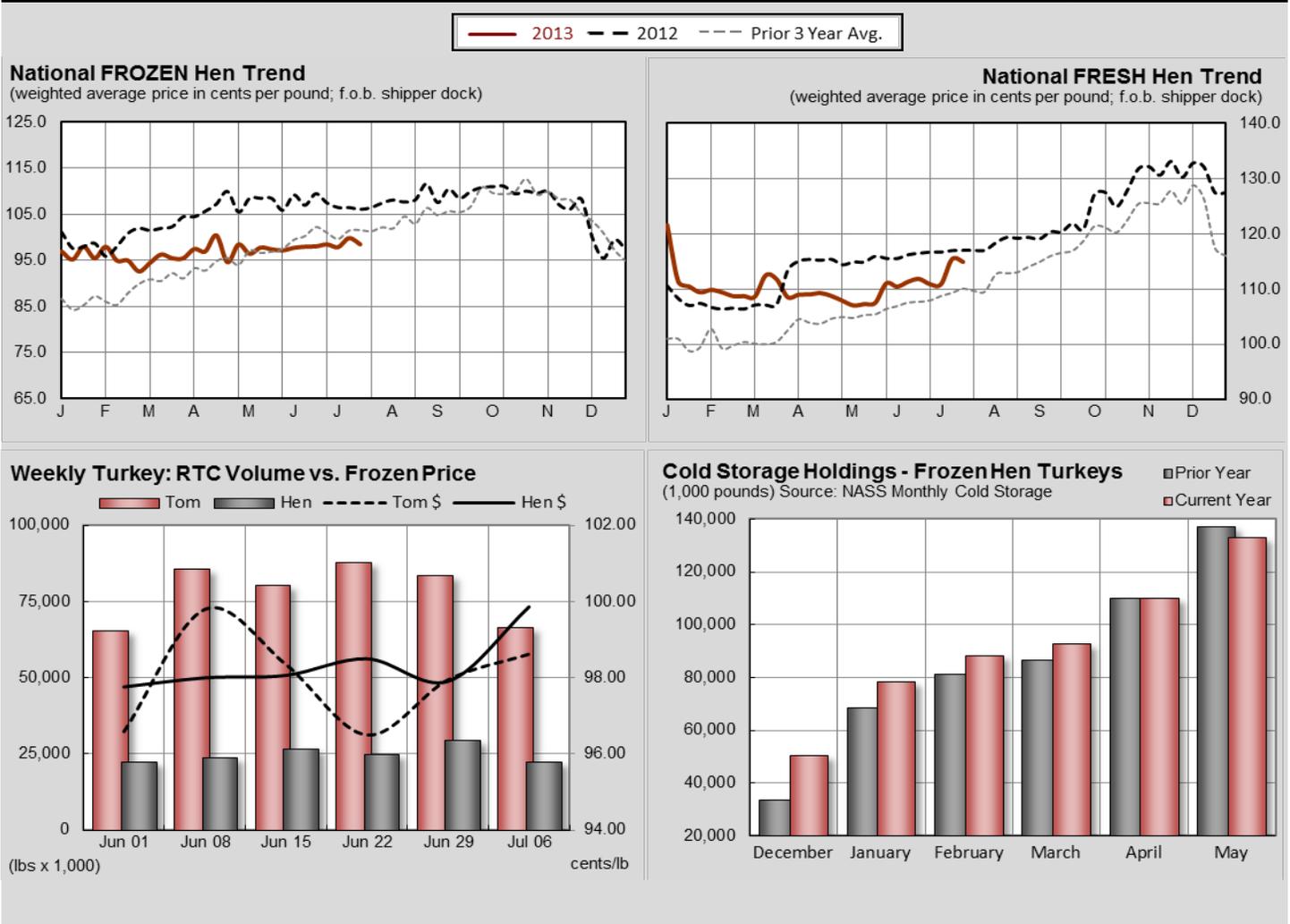
**FROZEN Whole Body Turkeys** - commodity pack or equivalent; minimum 10,000 lb lots; current negotiation for delivery within two weeks.

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	98.51	252	99.86	44	106.10 <sup>1</sup>		98.18	97.59	106.00
16-24 lb. (Toms)	98.40	288	98.62	90	106.50	80	97.11	96.88	106.51

<sup>1</sup> based on offers.

**FRESH Whole Body Turkeys** - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
<b>Priced At Time Of Sale:</b>									
8-16 lb. (Hens)	114.93	124.0	115.41	124.0	117.00	116.5	111.21	108.97	116.52
16-24 lb. (Toms)	113.14	72.0	113.97	72.0	115.32	56.0	109.85	106.83	115.29
<b>Price To Be Determined:</b>									
8-16 lb. (Hens)	--	2.0	--	2.0	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.0	--	2.0	--	2.5	--	--	--



**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 11 July, 2013.

The market on white meat and trims is steady to firm with breast trim and destrapped tenderloins in the strongest position. Demand moderate on tom breast meat and destrapped tenderloins with some finding interest focusing on contract add-on volumes while white trims are moderate to good. Offerings light to instances moderate, mostly light with tom breast meat the most available. The market on tom 2-joint wings is steady to sometimes weak, balance of tom bulk parts steady. Offerings very light to moderate with some finding fresh tom drums not as tight as previous weeks. Trading light: For domestic: Grade A basted 12-14 lb. breasts 125, 14-16 lb. 135, 18-20 lb. 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/		W	118.00	6
DRUMSTICKS, TOM	75.00-76.00		75.67	42
DRUMSTICKS, TOM--FRESH		W	70.50	80
DRUMSTICKS, HEN		W	72.50	16
WINGS, FULL-CUT, TOM	48.00		48.00	28
WINGS, FULL-CUT, HEN		W	53.00	6
WINGS, V-TYPE, TOM		T	75.00	23
WINGS, V-TYPE, HEN		W	119.00	2
NECKS, TOM	42.00		42.00	30
NECKS, HEN		W	37.00	4
BREASTS, B/S, TOM 3/		W	150.00	20
BREASTS, B/S, TOM--FRESH 3/	164.00		164.00	40
THIGH MEAT	108.00-109.00		108.38	52
THIGH MEAT--FRESH	114.00-117.00		115.00	60
BREAST TRIM MEAT		W	121.00	10
SCAPULA MEAT				
WING MEAT WITH SKIN	89.50-91.00		90.25	80
TENDERLOINS		W	150.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	148.00	20
MECHANICALLY SEPARATED 4/	37.50		37.50	40
MECHANICALLY SEPARATED--FRESH 4/		F	36.10	41
EXPORT TRADING				
DRUMSTICKS, TOMS	74.00		74.00	108
WINGS FULL-CUT - TOMS		W	46.00	108
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	105.74	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 12 July, 2013.

The market on bulk parts was steady. Demand and offering was light to moderate. White meat and trims is steady. Demand was light to moderate. Offerings light. The market on thigh meat and mechanically separated turkey is a mixed steady. Demand and offering was light to moderate. Trading was slow. For domestic: frozen tails 56 cents, frozen wing tips 90 cents, fresh MST 24.5 cents pet food, frozen livers 25 cents pet food, fresh scapula 131-133.75 cents, and fresh breast trim 123 cents delivered. For export: fresh tom drums 67-71 cents, fresh thigh meat 114 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00-184.00		166.00	40	166.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		W	118.00	6	118.00	6
DRUMSTICKS, TOM	74.00-76.00		75.04	167	75.17	213
DRUMSTICKS, TOM--FRESH	69.00-75.00		69.82	170	70.12	433
DRUMSTICKS, HEN		W	72.50	16	72.50	16
WINGS, FULL-CUT, TOM	46.00-47.00		46.92	247	46.82	367
WINGS, FULL-CUT, HEN		W	53.00	6	52.22	48
WINGS, V-TYPE, TOM	73.00		73.00	20	74.05	50
WINGS, V-TYPE, HEN	117.00		117.00	5	118.52	12
NECKS, TOM	40.00-41.00		40.29	619	40.37	754
NECKS, HEN		W	37.00	4	37.00	4
BREASTS, B/S, TOM 3/		W	150.00	20	151.56	27
BREASTS, B/S, TOM--FRESH 3/	162.00-165.50		162.70	100	163.50	200
THIGH MEAT	104.00-117.00		108.22	223	108.25	282
THIGH MEAT--FRESH	113.00-117.00		115.55	110	115.29	210
BREAST TRIM MEAT		W	121.00	10	121.00	10
SCAPULA MEAT	133.00		133.00	40	133.00	40
WING MEAT WITH SKIN		R	90.25	80	90.25	80
TENDERLOINS		W	150.00	4	150.00	4
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	148.00		148.00	4	148.00	104
MECHANICALLY SEPARATED 4/	36.00		36.00	80	35.64	280
MECHANICALLY SEPARATED--FRESH 4/	35.00-38.50		36.07	454	36.07	454
<b>EXPORT TRADING</b>						
DRUMSTICKS, TOMS	73.00-74.00		73.20	202	73.48	310
WINGS FULL-CUT - TOMS	44.00		44.00	54	45.33	162
WINGS, V-TYPE, TOM	68.00		68.00	260	68.00	260
TAILS						
MECHANICALLY SEPARATED 4/	37.00		37.00	80	37.00	80
THIGH MEAT - FROZEN	106.00-109.0		107.14	280	106.43	568

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.