



# EGG MARKET NEWS REPORT

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Livestock, Poultry & Seed Programs Market News

## NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are steady; New York prices are 2 cents lower on Mediums and unchanged on larger sizes. Asking prices for next week are 8 cents lower for Jumbos in the West, mostly unchanged for Extra Large and Large, and 5 to 7 cents lower for Mediums. Current offerings and supplies are moderate, but moderate to heavy for Mediums. Demand into all outlets is light to moderate. Market activity is slow to moderate. Breaking stock supplies are moderate to heavy; demand moderate. Light type hen offerings are sufficient with schedules back to normal following the holiday last week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are steady for Extra Large and Large, and 5 cents lower for Medium. Daily producer prices are steady. The undertone is steady. Retail and food service demand is light to mostly moderate. Offerings and supplies are moderate to heavy for Mediums and moderate for Large. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is moderate on mostly moderate offerings. Supplies are moderate to heavy. Market activity is slow to moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	103-112	106-109
Large	102-111	104-107
Medium	77-86	79-82
Prices delivered to store door:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	110-118	111-113
Large	108-116	109-111
Medium	83-91	84-86

### Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen:	<b>RANGE</b>	<b>MOSTLY</b>
Large	84-94	88
Medium	54-58	56
Small	45-51	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Asking prices for next week are steady for Extra Large, 2 cents lower for Large, and 5 cents lower for Medium. The undertone steady for the larger sizes and weak for Medium. Demand into retail channels is moderate, while food service is light to moderate. Offerings and supplies are moderate for the larger sizes and moderate to heavy for Medium. Market activity is slow to moderate. Breaking stock prices are steady with a steady undertone. Offerings are mostly moderate on moderate demand. Supplies are moderate to heavy. Market activity is slow to moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	114.5-123	116-119
Large	114.5-123	116-119
Medium	81.5-90	83-86

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone for larger sizes remain steady and Mediums are weak. Retail and distributive demand is light to moderate entering the weekend. Offerings of larger sizes are sufficient with Mediums moderate to heavy. Market activity is slow to moderate. In the Eastern region, breaking stock supplies are moderate to heavy with a moderate demand. Light type hen offerings are sufficient; processing schedules are back to normal following last week's holiday.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	113.5-130	115-118
Large	111-129	113-116
Medium	82.5-100	83-87

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. The undertone is mostly steady on Extra Large and Large, barely steady to weak on Medium. Supplies are moderate to heavy for trading purposes, heavier on lighter weights. Retail demand is moderate to fairly good. Distributive demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock supplies are moderate to heavy for a moderate demand. Offerings of light type hens are sufficient for normal processing schedules.

	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	107-123	109-112
Large	101-115	106-110
Medium	82-95	87-89

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are 2 cents lower on Medium, unchanged larger sizes. The undertone is barely steady to weak on Medium, usually steady on balance of sizes. Supplies are moderate to heavy for current needs. Demand is moderate. Market activity is slow to moderate.

	<b>RANGE</b>
Extra Large	115-119
LARGE	113-117
MEDIUM	85-89

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are 8 cents lower for Jumbo, unchanged for Extra Large and Large and 7 cents lower for Medium and Small. Trade sentiment is steady. Offerings are moderate for the larger sizes and moderate to instances heavy for Medium. Demand is light to mostly moderate. Supplies are light to moderate. Market activity is slow to moderate.

**CALIFORNIA** Prices are steady. Asking prices for next week are 8 cents lower for Jumbo, unchanged for Extra Large and Large and 7 cents lower for Medium and Small. Trade sentiment is steady. Offerings are moderate for the larger sizes and moderate to instances heavy for Medium. Demand is mostly moderate to instances light. Supplies are moderate. Market activity is slow to moderate. Small benchmark price 98 cents.

**California:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
Jumbo	164
Extra Large	147
Large	143
Medium	118

**Southern California:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	<b>RANGE</b>
Jumbo	146-158
Extra Large	129-137
Large	120-132
Medium	98-106

## Weekly National Egg Products

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

## LIQUID EGGS

Liquid whole and white prices are steady to higher when compared to the last reported trading with yolk continuing too few to report. Trade sentiment is firm for whole egg and whites and mostly steady for yolk. Offerings are light to moderate for whole egg and whites and clearing the market quickly. Spot yolk demand is light while contractual needs pull any additional yolk away from the market place. Demand is good to very good for whole egg and whites and light to moderate for yolk. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Feb Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	63.50 - 66.00	22	64.82	TFEWR			79	64.27
Whites	69.00 - 76.00	11	71.45	TFEWR			17	71.79
Yolk	TFEWR			TFEWR			9	74.89

## FROZEN EGGS

Frozen whole egg and white prices are steady with the balance of frozen prices steady to lower. Trade sentiment is steady for sugared and salted yolk and fully steady to firm for whole egg and whites. Offerings are light for all products. Demand is fairly good to good for whole egg and whites and moderate to fairly good for yolk products. Floor stocks are light to short of needs. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

TRUCKLOT	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	83.00 - 88.00	85.00 - 88.00	83.00 - 88.00	85.00 - 86.00	85.88	80.90
Whites	89.00 - 98.00	91.00 - 94.00	89.00 - 98.00	92.00 - 96.00	93.63	90.30
Sugar Yolk 1/	92.00 - 100.00	93.00 - 95.00	92.00 - 102.00	93.00 - 95.00	96.75	94.90
Salt Yolk 1/	90.00 - 95.00	90.00 - 93.00	90.00 - 98.00	90.00 - 93.00	93.50	92.60

LESS-THAN TRUCKLOT	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	86.00 - 88.00		86.00 - 88.00		87.00	81.40
White	92.00 - 94.00		92.00 - 94.00		94.50	89.50
Sugar Yolk 1/	100.00 - 105.00		100.00 - 105.00		102.50	101.10
Salt Yolk 1/	100.00 - 105.00		100.00 - 105.00		102.50	101.10

<sup>1/</sup> Minimum 43% solids.

## DRIED EGGS

Dried egg mostly prices are higher on albumen, unchanged to higher on whole, steady on yolk and blends. The undertone is steady to firm. Asking prices on albumen are reported higher than current prices levels. Offerings are limited as producer use available product to fill regular commitments. Floor stocks are very light on albumen, light to moderate on remaining dried product. Demand is moderate to good. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.70 - 3.10	2.90 - 3.00	2.70 - 3.10	2.90 - 2.95	2.95	2.83
Yolk	1.92 - 2.40	2.00 - 2.05	1.92 - 2.45	2.00 - 2.05	2.20	2.17
Albumen 2/	6.85 - 7.49	7.00 - 7.15	6.80 - 7.54	6.95 - 7.05	6.83	6.33
Blends 3/	2.50 - 2.55		2.50 - 2.55		2.66	2.55

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.

## EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 06-JULY-2013 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,378,469	32,058	14,292	7,461	2,955	4,261
PW	1,426,364	32,782	15,162	7,829	2,819	4,233
LY	1,296,061	29,514	13,300	6,664	3,175	4,037
% PW	-3%	-2%	-6%	-5%	5%	1%
% LY	6%	9%	7%	12%	-7%	6%
2012*	37,666,200	873,943	393,814	201,385	76,464	118,885
2011*	36,130,598	846,187	373,704	190,847	80,328	122,548
% YTD	4%	3%	5%	6%	-5%	-3%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	42.13	42.07	41.29
(Inedible Excluded)	39.04	39.10	38.18

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	879,257	63.8%	21,325	66.5%
PREVIOUS WEEK	859,172	60.2%	20,930	63.8%
LAST YEAR	724,434	55.9%	17,104	58.0%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen cases, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment is steady. Demand is moderate on mostly moderate offerings. Supplies are moderate to heavy. Market activity is slow to moderate.

	RANGE	MOSTLY
Breaking Stock	69-72	
Checks	54-63	54-60

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

**EASTERN REGION** Prices are steady. Supplies are moderate to heavy, heavier on lighter weight breaking stock. Demand is moderate. Offerings are mostly moderate. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 06-Jul-2013 are 1 percent less than the previous week and 12 percent less than the same week last year.

	RANGE	MOSTLY
Breaking Stock	63-72	65-70
Checks & Undergrades	52-63	57

Eastern Region Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for JULY 05, 2013 - JULY 11 2013**CURRENT LOADS 120.25****FUTURE LOADS 30.00****TOTAL LOADS 150.25**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	--	--	--	--	--	1.00	GNR W XL	--	--	--	--	--	--	1.00
GNR W 1	80.75	92.50	81.75	83.83	--	84.00	47.00	GNR W 1	--	95.50	--	--	--	--	19.00
GNR BR 1	--	--	--	84.00	--	--	1.00	GL W J	102.75	108.00	--	--	--	114.18	10.25
GL W J	111.00	--	--	--	--	99.66	8.25	GL W XL	95.00	99.56	--	--	--	101.92	20.75
GL W XL	93.75	100.00	90.94	93.48	88.07	99.00	34.75	GL W LG	86.00	99.40	--	--	--	96.90	25.00
GL W LG	--	105.50	81.00	86.10	83.92	--	28.75	GL W MD	59.75	60.57	--	66.00	56.25	69.50	13.50
GL W MD	68.00	71.00	63.14	64.00	54.34	--	14.50	GL W SM	--	--	--	--	--	55.00	1.00
GL W SM	--	--	54.00	56.00	48.00	--	2.00	GL BR J	--	--	--	--	--	114.00	1.00
GL BR J	--	--	--	--	--	99.50	1.00	GL BR XL	--	--	--	--	--	128.50	.50
GL BR XL	--	--	--	--	114.00	--	.50	GL BR LG	81.50	95.00	--	--	--	95.00	2.00
GL BR LG	--	--	82.50	84.00	85.00	--	2.00								
NRBS - 48	--	--	--	--	75.00	--	2.00								
NRBS - 45	--	--	--	74.00	--	--	2.00								
NRBS - 39	--	56.09	50.00	60.00	52.44	55.98	19.50								
NRBS - 36	--	46.00	--	--	42.00	--	2.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**NATIONAL FOWL MARKET****LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules returned to normal following the holiday. Movement of finished product sales are adequate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Retail activity is moderate to good.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	110.50	108.00	88.00
SOUTHEAST	116.50	114.50	85.00
MIDWEST	107.50	105.50	80.50
SOUTH CENTRAL	117.50	117.50	84.50
COMBINED REGIONAL	113.19	111.67	84.45

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 06-July-13

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	715	970	1,685
Last Week	1,156	1,686	2,842
Same week yr ago	986	1,647	2,633
To-date/2013*	42,221	38,614	80,835
To-date/2012*	43,734	41,492	85,226

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	168	0	168
Last Week	91	0	91
Same week yr ago	119	0	119
To-date/2013*	9,721	0	9,721
To-date/2012*	8,049	36	8,085

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	883	970	1,853
Last Week	1,247	1,686	2,933
Same week yr ago	1,105	1,647	2,752
To-date/2013*	51,942	38,614	90,556
To-date/2012*	51,783	41,528	93,311

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS -**

**U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 29, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	144	3	1,917	726
Frozen	0	0	40	0
Dried	40	40	116	50
Total	184	43	2,073	776

**U.S. Imports From Canada, in Pounds (Preliminary)**

Week Ending June 29, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Liquid	52	251	6,105	7,982
Frozen	0	8	742	614
Dried	0	0	4	0
Total	52	259	6,851	8,596

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 29, 2013	Year-To-Date*			
Type	2013	2012 /1	2013 /2	2012
Extra Large	2,641	600	54,381	46,350
Large	5,230	4,030	117,259	97,592
Medium	717	780	17,444	16,893
Ungraded	9,450	1,440	137,323	64,398
Misc	0	0	0	1,620
Total	18,038	6,850	326,407	226,853

/1 Comparable Week, to-date figures may not total due to rounding.  
/2 Includes revisions to previous week(s).

\*Note: Year to-date totals reflect comparable time periods.  
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**MONTHLY INVENTORY U.S. DRIED EGG As Of JUNE 30, 2013**

Comparisons on the Basis of Matched Plants

Class	Number of Pounds	% Change Last Month	% Change Last Year
WHOLE			
PLAIN	1,329,758	-7%	-47%
FREE FLOWING	1,699,048	-16%	-46%
SUBTOTAL:	3,028,806	-13%	-46%
WHITE (ALBUMEN)	2,935,516	-7%	-62%
SUBTOTAL:	2,935,516	-7%	-62%
YOLK			
PLAIN	3,706,273	9%	-27%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	2,265,012	13%	-48%
SUBTOTAL:	5,971,285	10%	-37%
BLENDS 1/			
WHOLE	1,810,039	19%	17%
WHITE	8,450	0%	21%
YOLK	925,127	-7%	-6%
SUBTOTAL:	2,743,616	9%	8%
TOTAL:	14,679,223	1%	-42%

**DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: JUNE 02, 2012 - JUNE 29, 2012 TOTAL 12,289,000 POUNDS.**

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.  
1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup.

**COMMERCIAL EGG MOVEMENT (Receipts from producers)**

Week ending 06-Jul-2013

REGIONS	Cases (In Thousands)	% Change From	
		LW	LY
North Atlantic	207.1	-1	-4
East North Central	715.1	0	3
West North Central	300.6	3	5
South Atlantic	125.4	-1	1
South Central	53.4	0	3
West	39.0	0	19
Total	1,440.6	0	3

Matched Plants reporting previous week 69 Last Year 69

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)  
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
West (CA,CO,WA,OR,UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 06-July-2013**

Selected Consuming Centers	CW Cases, in thousands	PW	% CHANGE	
			LW	LY
Atlanta	19.4	21.3	-9	6
Boston	2.6	2.9	-10	-4
Chicago	59.4	58.0	2	5
Los Angeles	61.4	55.1	11	3
New Orleans	7.2	6.3	14	14
New York	37.4	37.5	0	16
St. Louis	103.4	93.4	11	27
San Francisco	18.8	21.3	-12	1
Total	309.6	295.8	5	12
4 Week Moving Avg.	303.8			

**WEEKLY COLD STORAGE HOLDINGS**

Selected Centers	(Including government stocks)			(In thousands)
	Frozen Eggs	Proc. Turkeys	Proc. other Poultry lbs	
	Lbs	Lbs		
AM 07/08/13	3,443	206,606	45,784	
AM 07/01/13	3,271	202,052	45,698	
CHG	172	4,554	86	
PCT CHG	5%	2%	0%	

**NEW ENGLAND WEEKLY SHELL EGG REPORT Jul 09, 2013**

Prices paid per dozen Grade A Brown egg in cartons delivered store door.

	EX LARGE	LARGE	MEDIUM	SMALL
MAINE MOSTLY	160	152	113	98
NEW HAMPSHIRE MOSTLY	153-157	145-149	106-110	91-95
RHODE ISLAND MOSTLY	159-163	151-155	112-116	97-101
VERMONT MOSTLY	160	152-153	113	-