



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Seed Programs

Market News

## NATIONAL EGG REVIEW

This week, New York prices are steady for Extra Large and Large, while Medium are lower. Earlier this week, regional prices increased for the larger sizes, however remained unchanged for Medium. Next week's regional asking prices are trending lower for Medium and Jumbo, slightly lower for Large in the South Central region with the balance of egg prices steady. The undertone is steady to mostly steady for the larger sizes and weak for Medium. Both retail and food service demand is light to mostly moderate. Offerings and supplies are moderate for the heavier weight eggs and moderate to heavy for Medium. Market activity is slow to moderate. Breaking stock prices are steady with a steady undertone. Demand is moderate. Offerings are moderate for heavy breaking stock and moderate to mostly heavy for light breaking stock. Supplies are moderate to heavy. Market activity is slow to moderate. National light type hen removal costs are steady. Demand is light for the light to moderate offerings. Processing schedules are mostly full-time. Market activity is slow to moderate.

**REGIONAL PRICES** – To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
Northeast	101-115	106-110	82-95	87-89
Southeast	111-129	113-116	82.5-100	83-87
South Central	114.5-123	116-119	81.5-90	83-86
Midwest	102-111	104-107	77-86	79-82

**PRICES PAID TO PRODUCERS** – Loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	07/09/13	07/02/13	07/10/12
Large	84-94	83-93	70-80
Medium	59-63	59-63	45-49

## WEEKLY COMBINED REGIONAL

07/05/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	109.50	107.00	88.00
SOUTHEAST	112.50	110.50	85.00
MIDWEST	104.50	102.50	80.50
SOUTH CENTRAL	114.50	113.50	84.50
COMBINED REGIONAL	110.43	108.61	84.45

Computed from simple weekly averages weighted by regional area populations.

## WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1/</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	6.4	7.2	13.6	10.5	5.5	3.8	46.9
	% Change	-21.1%	-4.2%	2.3%	10.7%	4.2%	3.9%	-0.7%
<b>Extra Large</b>	This Week	25.1	14.5	28.7	13.1	33.0	4.9	119.2
	% Change	-5.8%	-9.8%	4.7%	7.5%	-4.2%	-22.2%	-3.1%
<b>Large</b>	This Week	58.4	90.9	98.5	57.3	56.2	58.0	419.3
	% Change	19.1%	-0.3%	-3.5%	-3.0%	-10.4%	10.4%	0.6%
<b>Medium</b>	This Week	19.3	19.8	43.9	20.0	29.7	10.6	143.2
	% Change	19.4%	-6.7%	-8.4%	-10.2%	-0.7%	8.6%	-2.7%
<b>Small</b>	This Week	3.5	5.9	17.3	3.9	1.3	3.8	35.6
	% Change	221.1%	56.4%	22.4%	73.3%	31.6%	32.5%	42.2%
<b>Miscellaneous</b>	This Week	5.3	14.9	26.1	14.3	5.5	1.7	67.8
	% Change	328.2%	8.9%	2.5%	19.7%	14.5%	-16.1%	14.6%
<b>Ungraded</b>	This Week	8.6	12.3	95.1	21.3	20.1	23.8	181.2
	% Change	326.4%	-18.8%	11.6%	25.8%	11.0%	27.4%	16.1%
<b>Total Shell Egg</b>	This Week	126.5	165.5	323.2	140.4	151.1	106.5	1,013.2
	% Change	21.4%	-1.8%	2.4%	4.7%	-3.2%	11.3%	4.0%

Totals	Cases	Percent Change
Shell Egg	1,013.2	4.0%
Breaking Stock	280.1	1.9%
<b>Total Shell Egg</b>	<b>1,293.3</b>	<b>3.5%</b>

## Specialty Shell Egg Inventory<sup>2/</sup>

Stocks on Hand to be Marketed as Specialty (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	11.9	22.1	9.0	1.5	4.4	1.6	50.5
	% Change	-2.9%	-11.2%	9.8%	-18.5%	1.2%	-27.5%	-6.1%
<b>Ungraded</b>	This Week	0.0	0.6	32.7	8.0	7.8	5.6	54.7
	% Change	0.0%	-4.8%	-1.2%	-12.2%	44.6%	-2.1%	1.4%
<b>Total Specialty</b>	This Week	11.9	22.7	41.7	9.6	12.2	7.2	105.3
	% Change	-2.9%	-11.1%	1.0%	-13.3%	25.2%	-9.2%	-2.3%

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

Large:	28.5%
Ungraded:	73.7%
<b>Total:</b>	<b>52.0%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, and VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, and WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, and WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, and UT; **Southwest** = CA and NV; **Northwest** = ID, MT, OR, WA, and WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 06-JULY-2013		(Lbs In Thousands)		(Excludes Ingredients)		
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,378,469	32,058	14,292	7,461	2,955	4,261
PW	1,426,364	32,782	15,162	7,829	2,819	4,233
LY	1,296,061	29,514	13,300	6,664	3,175	4,037
% PW	-3%	-2%	-6%	-5%	5%	1%
% LY	6%	9%	7%	12%	-7%	6%
2012*	37,666,200	873,943	393,814	201,385	76,464	118,885
2011*	36,130,598	846,187	373,704	190,847	80,328	122,548
% YTD	4%	3%	5%	6%	-5%	-3%

Average Yield Per Case -	CW	PW	LW
(Inedible Included)	42.13	42.07	41.29
(Inedible Excluded)	39.04	39.10	38.18

In-Line Production (of total production; lbs. in thousands; may include limited amount of off-line source material)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	879,257	63.8%	21,325	66.5%
PREVIOUS WEEK	859,172	60.2%	20,930	63.8%
LAST YEAR	724,434	55.9%	17,104	58.0%

**BROILER HATCHERY**

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	Jun 29	Jul 06	Jun 29	Jul 06
	Thousand			
Alabama	28,317	27,909	21,902	21,477
Arkansas	21,396	21,784	21,568	20,458
Delaware	3,690	3,688	4,159	4,734
Florida	1,222	1,222	1,333	1,336
Georgia	33,691	33,551	26,199	26,289
Kentucky	7,605	7,872	6,054	6,128
Louisiana	3,546	3,330	3,123	3,035
Maryland	7,659	7,497	6,448	5,659
Mississippi	17,318	17,876	15,350	14,610
Missouri	8,261	8,226	5,209	5,216
North Carolina	20,114	20,464	16,648	16,533
Oklahoma	6,887	6,836	4,097	5,525
Pennsylvania	4,097	4,173	3,153	3,268
South Carolina	5,607	5,381	5,399	4,775
Texas	14,366	14,970	11,824	12,309
Virginia	6,486	6,558	5,435	5,287
California, Tennessee, and West Virginia	10,120	10,848	10,351	11,267
19 State total	200,382	202,185	168,252	167,906
Percent of previous year	102	104	101	102
Other States	8,032	8,002	5,895	5,879
United States	208,414	210,187	174,147	173,785

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Aug-13 is estimated at 154.7 million head. This compares to 154.8 million head the previous week and to 157.0 million head the same week a year ago, when the slaughter was 158.0 million head and the national weighted average price was 81.64 cents per pound.

**TRAILER LOAD EGG SALES** - Weekly wtd/avg prices (cents/dozen)

National trading for July 04, 2013-July 10, 2013

CLASS	CURRENT LOADS 94.75		FUTURE LOADS 22.00		TOTAL LOADS 116.75	
	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W 1	81.00	93.17	81.33	83.75	--	84.25
GNR BR 1	--	--	--	84.00	--	--
GL W J	111.00	--	--	--	99.67	--
GL W XL	93.75	100.00	91.33	94.11	87.86	99.00
GL W LG	--	105.50	82.60	87.23	84.00	--
GL W MD	--	--	64.00	64.75	54.98	--
GL W SM	--	--	54.00	56.00	48.00	--
GL BR J	--	--	--	--	99.50	--
GL BR LG	--	--	82.50	84.00	--	--
NRBS - 48	--	--	--	--	75.00	--
NRBS - 45	--	--	--	74.00	--	--
NRBS - 39	--	56.09	50.00	60.00	52.46	55.90
NRBS - 36	--	46.00	--	--	42.00	--

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 06-July-2013

Selected Consuming Centers	CW	PW	% CHANGE	
	Cases, in thousands	LW	LY	
Atlanta	19.4	21.3	-9	6
Boston	2.6	2.9	-10	-4
Chicago	59.4	58.0	2	5
Los Angeles	61.4	55.1	11	3
New Orleans	7.2	6.3	14	14
New York	37.4	37.5	0	16
St. Louis	103.4	93.4	11	27
San Francisco	18.8	21.3	-12	1
Total	309.6	295.8	5	12
4 Week Moving Avg.	303.8			

**LIVE TURKEYS SLAUGHTERED** W/E 06-July-13 (Preliminary)

	Young		Young Breeders	Old Turkeys	Total
	Hens	Toms			
Head	1,551	2,065	2	1	3,619
Avg Wt	18.09	40.19	44.15	26.26	30.72
Last week	2,059	2,627	17	0	4,703
Same wk yr ago	1,575	2,316	26	2	3,919
Avg Wt	16.51	38.97	24.58	31.80	29.85
To-date/2013*	46,666	67,502	630	250	115,048
To-date/2012*	48,692	68,225	559	190	117,666
% Change YTD	-4%	-1%	13%	32%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,446	66,394	68	20	88,928
Last week	29,567	83,770	325	0	113,662
Same wk yr ago	20,804	72,208	483	48	93,543
To-date/2013*	643,973	2,189,769	13,095	5,440	2,852,277
To-date/2012*	657,416	2,223,145	11,164	4,914	2,896,639
% Change YTD	-2%	-2%	17%	11%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 06-July-13 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total	Turkeys Avg
	Thousand	Pct chg	Avg			
North East	510	-22	25.22	(A)	510	25.22
South Atlantic	596	-16	35.71	(A)	596	35.71
North Central	1,696	-22	32.80	(A)	1,697	32.80
South Central	580	-28	21.55	(A)	580	21.55
West	235	-33	30.15	(A)	235	30.15
U.S. total	3,617 (B)	-23	30.72	1	3,618	30.72
To-date						
2013*	114,798 (B)			250	115,048	
To-date						
2012*	117,476 (B)			190	117,666	

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turkeys included: this week 2,000; for the current year to date\* 630,000; for last year to date\* 559,000.

\*Note: Year to-date totals reflect comparable time periods.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(Preliminary)	Young	Light	Heavy	Total	
W/E 06-Jul-2013	Chickens	Hens	Hens	Hens	Ducks
	-----Thousands-----				
Head	138,266	715	970	1,685	399
Avg Wt	5.72	3.27	8.07	6.03	6.99
Last week	161,497	1,156	1,686	2,842	515
Same wk yr ago	142,699	986	1,647	2,633	370
Avg Wt	5.65	3.26	7.77	6.08	6.96
To-date/2013*	4,118,712	41,859	38,149	80,008	11,316
To-date/2012*	4,088,875	43,734	41,492	85,226	11,210
% Change YTD	1%	-4%	-8%	-6%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	601,070	1,274	5,362	6,636	2,008
Last week	711,879	2,041	9,275	11,316	2,512
Same wk yr ago	608,718	1,736	8,766	10,502	1,867
To-date/2013*	18,178,752	71,716	203,939	275,655	54,404
To-date/2012*	17,632,426	73,728	219,095	292,823	54,449
% Change YTD	3%	-3%	-7%	-6%	0%
Dressing %	76.0%	54.5%	68.5%		72.0%

A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.8 million head. Estimated U.S. slaughter for this period was 139.9 million head, or 14.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Slaughtered	Available*	Pct	Avg Wt
6/1	140.6	155.3	91%	5.78
6/8	157.6	154.0	102%	5.78
6/15	158.8	155.0	102%	5.84
6/22	157.1	155.3	101%	5.85
6/29	163.5	155.8	105%	5.80
7/6	139.9	154.8	90%	5.72
Year to date	4,167.4	4,122.3	101%	
7/13		154.8		
7/20		156.7		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Under Federal Inspection for Week Ending 13-Jul-13

Class	CURRENT WEEK	PREVIOUS WEEK
	07/13/13 (1)	07/06/13
Broiler/fryer	156,406 (2)	138,815
Light hens	1,649	758
Heavy hens	1,640	1,016
Total	159,695	140,589

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Jul-13 is 155.4 million head compared to 158.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.7 million head or 1.3 million more than estimated available. For the week of 20-Jul-13 the estimated available is 155.8 million head.

**WEEKLY COLD STORAGE HOLDINGS**

Selected Centers	(Including government stocks)		(In thousands)
	Frozen Eggs	Proc. Turkeys	
	Lbs	Lbs	Proc. other Poultry lbs
AM 07/08/13	3,443	206,606	45,784
AM 07/01/13	3,271	202,052	45,698
CHG	172	4,554	86
PCT CHG	5%	2%	0%

**WHOLE YOUNG TURKEYS**

Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments.

**NATIONAL FOWL MARKETS**

05-July-13

**Live Spent Heavy**

Prices are trending steady. Supplies are light to moderate for the mostly moderate demand. Processing schedules are reduced due to the Fourth-of-July holiday. Retail feature activity is moderate entering the weekend with the bulk of interest being in the Northeast and Southeast regions. Finished product supplies are adequate. Market activity is slow to moderate.

Final Prices at Farm Buyer Loading	Price Range	Wtd Avg
Prices in cents per pound	10.0 - 22.0	13.93

(Southeast Region broiler breeder hens general for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region=AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;  
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;  
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**COMMERCIAL EGG MOVEMENT**

(Receipts from producers)

Week ending 06-Jul-2013

REGIONS	Cases (In Thousands)	% Change From	
		LW	LY
North Atlantic	207.1	-1	-4
East North Central	715.1	0	3
West North Central	300.6	3	5
South Atlantic	125.4	-1	1
South Central	53.4	0	3
West	39.0	0	19
Total	1,440.6	0	3

Matched Plants reporting previous week 69 Last Year 69

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)  
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
West (CA,CO,WA,OR,UT)

**WEEKLY NATIONAL WHOLE BROILER/FRYER**

05-July-13

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
This Week:	103.68	↓ 1.41	9,915
Last Week:	105.10		10,283
Last Year:	84.24	↑ 19.44	13,619

**Monthly Composite Weighted Average**

Jun	108.28	43,069
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	Price Range	Majority	Wtd Avg	1,000 lbs.
New York	93.00-111.00	104.00-109.00	105.94	1,403
Chicago	88.00-114.00	93.00-103.00	98.92	1,985
Los Angeles	90.00-125.00	102.00-106.00	102.30	1,244

