



TURKEY MARKET NEWS REPORT

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Market News

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is generally steady. Frozen demand light. Fresh interest for November light to instances moderate. Processor offerings of hens and 16-24 lb. toms mostly light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-101.00 cents fob and 16-24 lb. toms 92.00-101.00 cents fob for current shipments. No trading reported.

The market on white meat and white trims is steady to firm. Demand light to moderate. Offerings very light to moderate, mostly light. The tom 2-joint wings is steady to instances weak, mostly steady; balance of tom bulk parts steady. Demand mostly light to moderate. Offerings of tom bulk parts very light to moderate with tom 2-joint wings the most available. The market on thigh meat and mechanically separated turkey is generally steady with mixed undertones found on thigh meat. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand light to moderate. Offerings light to moderate, instances moderately heavy with tom 2-joint wings the most available.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 09 July 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. White meat and trims market was steady with a steady to firm undertone. Demand and offerings was light to moderate. The market on thigh meat was a mixed steady. Demand was light. Offerings were light to moderate. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading was slow to moderate for parts. For domestic: fresh breast trim 128 cents, fresh scapula 132 cents, frozen tails 60 cents and fresh whole tenders 150 cents delivered. For export: fresh thigh meat 117 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00-76.00		75.52	4
DRUMSTICKS, TOM--FRESH	69.00-71.00		70.04	83
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	45.00-48.00		45.30	45
WINGS, FULL-CUT, HEN	54.00		54.00	2
WINGS, V-TYPE, TOM	75.00		75.00	23
WINGS, V-TYPE, HEN	120.00		120.00	5
NECKS, TOM	42.00		42.00	18
NECKS, HEN		W	36.00	40
BREASTS, B/S, TOM 3/		M	156.00	7
BREASTS, B/S, TOM--FRESH 3/	164.00-165.50		164.50	60
THIGH MEAT		M	108.00	7
THIGH MEAT--FRESH		M	115.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		T	136.00	12
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	148.00		148.00	20
MECHANICALLY SEPARATED 4/	35.00		35.00	160
MECHANICALLY SEPARATED--FRESH 4/		F	36.10	41
EXPORT TRADING				
DRUMSTICKS, TOMS		W	72.63	432
WINGS FULL-CUT - TOMS		W	49.50	240
WINGS, V-TYPE, TOM		W	67.00	240
TAILS				
MECHANICALLY SEPARATED 4/		T	36.00	108
THIGH MEAT - FROZEN		F	110.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 10 July 2013.

The market on bulk parts was steady. Demand and offerings was light to moderate. White meat and trims market was steady with a steady to firm undertone. Demand and offerings was light to moderate. The market on thigh meat was a mixed steady. Demand was light. Offerings was light to moderate. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading was slow to moderate for parts. For domestic: frozen grade A breast non basted 8-10 lbs. 130 cents, 10-12 lbs. 135 cents, 12-14 135-150 cents, 16-18 lbs. 145 cents and 14-16 lbs. basted 155 cents delivered. For export: frozen tom breast meat 155 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.71	35
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00		118.00	6
DRUMSTICKS, TOM		T	75.52	4
DRUMSTICKS, TOM--FRESH	70.00-71.00		70.50	80
DRUMSTICKS, HEN	71.00-73.00		72.50	16
WINGS, FULL-CUT, TOM		T	45.30	45
WINGS, FULL-CUT, HEN	53.00		53.00	6
WINGS, V-TYPE, TOM		T	75.00	23
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM	40.00		40.00	80
NECKS, HEN	37.00		37.00	4
BREASTS, B/S, TOM 3/	150.00		150.00	20
BREASTS, B/S, TOM--FRESH 3/		T	164.50	60
THIGH MEAT		M	108.00	7
THIGH MEAT--FRESH		M	115.00	40
BREAST TRIM MEAT	121.00		121.00	10
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	150.00		150.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	148.00	20
MECHANICALLY SEPARATED 4/		T	35.00	160
MECHANICALLY SEPARATED--FRESH 4/		F	36.10	41
EXPORT TRADING				
DRUMSTICKS, TOMS		W	72.63	432
WINGS FULL-CUT - TOMS	46.00		46.00	108
WINGS, V-TYPE, TOM		W	67.00	240
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	105.00-106.00		105.74	288

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